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Introducing ConfigSafe

ConfigSafe identifies the changes users and installation programs make to system configurations and determines when those changes occurred. ConfigSafe does this by making a backup copy of the configuration information. This backup copy is called a *snapshot*. A snapshot contains information about the your system configuration, drives (including network drive connections), and copies of important configuration files.

ConfigSafe uses the snapshots to:

- Identify changes users make to their configuration
- Restore the system to a working configuration

ConfigSafe keeps track of your configuration changes by making a backup copy, or snapshot, of your system configuration information.

ConfigSafe lets you capture a snapshot of your system configuration at any time. You can also have ConfigSafe automatically capture a configuration snapshot at scheduled intervals. This snapshot can be used as a starting point when examining changes to the system. The snapshot can also be used to restore the system configuration to the state that it was in when the snapshot was captured.

Uses for ConfigSafe

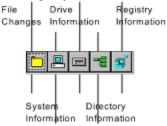
You can perform the following tasks with ConfigSafe:

- Identify the changes a user made to their system configuration.
- Identify the cause of a problem by showing configuration changes
- Restore system to a working configuration
- Switch between configurations

ConfigSafe Icons

The following icons are accessible from the ConfigSafe main window. Each icon represents a major piece of system information tracked by ConfigSafe.

The Registry Information icon is only available from the ConfigSafe 95 version of the software.



Viewing File Changes

The <u>File Changes window</u> displays changes made to configuration files on your system. The information displayed represents changes made to those files between the dates specified in the Changes Starting and Changes Ending fields.

This window is the first window to display when you invoke the ConfigSafe software. You can return to this window from other ConfigSafe windows by clicking the File Changes icon in the icon section of the window.

While viewing the File Changes window, you have the following options:

Option Description

Show Line Numbers Show the line numbers for the file. This option is not available

when viewing initialization (.INI) files.

Show Only Changed Show only the lines that have changed.

Lines

You specify how you want to view the information by clicking in the box next to the option desired. A checkmark in the box indicates that the option is selected.

☐ Show Line Numbers ☐ Show Only Changed Lines

When viewing changes in initialization (.INI) files, the information is displayed according to sections. The changes are listed by section names.

To View File Changes:

1. Click the File Changes icon.

The File Changes window displays.

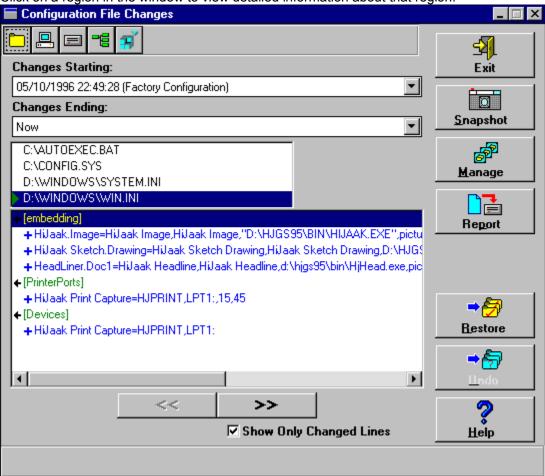
- 2. Select the File Group that contains the file for which you would like to view the changes from the drop-down list in the File Groups: field.
- 3. Select the file for which you want to view changes.
- 4. To view only changed lines, click in the box next to the Show only changed lines option.
 - Notice that if you double-click on the file name, NotePad is invoked displaying the contents of the file.
- 5. Click the Exit button when finished.

Related Topics:

File Changes Window

File Changes Window

Click on a region in the window to view detailed information about that region.



Related Topics:

Exit Button

Snapshot Button

Manage Button

Report Button

Restore Button

Undo Button

Help Button

Changes Starting

Changes Ending

Options

List of Files

File Changes

View Previous Section/View Next Section

Exit Button

Click here to exit the ConfigSafe software.

Snapshot Button

Click here to create a configuration snapshot. You can name the snapshot and select the files to be included in the snapshot.

Manage Button

Click here to manage snapshot information. You can rename or delete a snapshot, schedule automatic snapshots, and specify the maximum number of snapshots you want on your system.

Report Button

Click here to generate a report. You can select the information you want to be included in the report and also select whether you want to print the report or view it online.

Restore Button

Click here to select the configuration to be restored. You can select the files to be included in the restoration.

When restoring the configuration, you need to specify if you want to restart Windows or reboot your system once the files are restored. If you do not specify this option and proceed with the restoration, the files will be restored, but the restored configuration will not be in effect.

Undo Button

Click here to undo an earlier configuration restoration and return the files to their original state. You can select the files to return to their original state. You select the files in the Undo window.

Help Button

Provides context-sensitive online help.

Changes Starting

Select the start date from the drop-down list for the monitored information.

Changes Ending

Select the end date from the drop-down list for the monitored information.

Options

While viewing the File Information window, you can select to view changes to the files by viewing only the lines that have changed. You specify how you want to view the information by clicking in the box next to the option desired. A checkmark in the box indicates that the option is selected.

When viewing changes in initialization (.INI) files, the information is displayed by sections. The sections that contain changes are expanded to show the changes made.

List of Files

Displays the files that are being monitored by ConfigSafe.

File Changes

The File Changes field identifies the actual changes made to the file. This field uses the following conventions:

Convention	Description
Red font (-)	Indicates the line was deleted. A minus sign (-) precedes deleted lines.
Blue font (+)	Indicates the line was changed. A plus sign (+) precedes changed lines.
Green font	Indicates the line was added. An arrow also precedes new lines.

View Previous Section/View Next Section

Click on these buttons to move to the previous or next change.

Viewing System Information Changes

The <u>System Information window</u> displays the changes made to the system within the specified time.

To View System Changes:

Click the System Information icon



The **System Information window** displays.

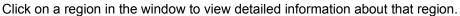
2. View the changes.

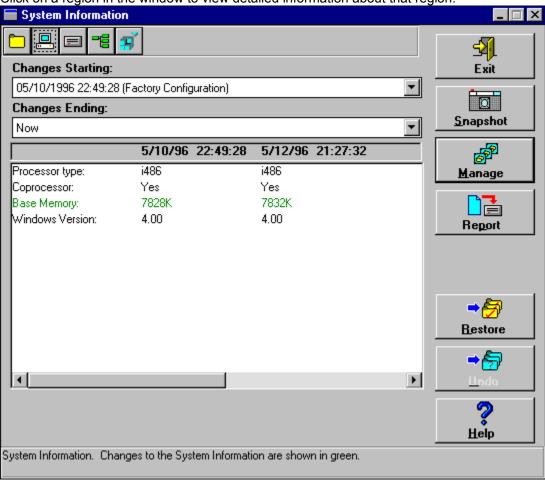
Any changes made to the system information are displayed in green on the System Information

Related Topics:

System Information Window

System Information Window





Related Topics:

Information Displayed - System Information Window

Information Displayed - System Information Window

Any changes made to the basic system configuration are displayed in green on the System Information window. This window lists information such as:

- Processor type
- Coprocessor
- Base memory
- Windows version

The following fields are displayed only in the 16-bit version of ConfigSafe - but are not available in the ConfigSafe 95 version of the software.

- Extended memory
- DOS version
- SmartDrive version
- DoubleSpace version

Viewing Drive Information Changes

The <u>Drive Information window</u> displays the changes made to the drive between the specified time period.

To View Drive Information Changes:

Click the Drive Information icon

The <u>Drive Information window</u> displays.

2. View the changes.

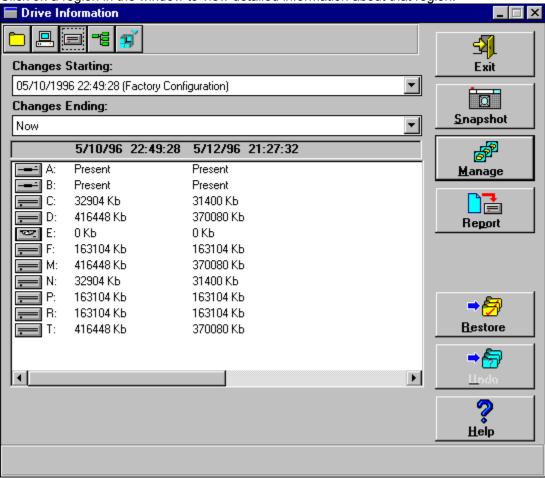
Any changes to drives are shown in green.

Related Topics:

Drive Information Window

Drive Information Window





Related Topics:

Information Displayed - Drive Information Window

Information Displayed - Drive Information Window

The Drive Information window displays the information for each drive installed on your system. Drives that are no longer configured are shown in red. New drives that have been added are shown in blue.

Viewing Directory Changes

The Directory Information window displays the changes made to files in the directory between the specified time period.

To View Directory Changes:

1. Click the Directory information icon



The <u>Directory Information window</u> displays.

2. Select the directory you wish to analyze.

ConfigSafe monitors specific directories on your system, such as the Windows and DOS directories. The list of directories monitored by ConfigSafe are listed in the upper Window of the main screen. Changes to files in those directories are listed in the Changes box, the lower window of the main screen.

3. View the changes.

Any changes to files in the directories are displayed. Files which have been updated are displayed in green, files which have been added are displayed in blue, and files which have been deleted are in red.

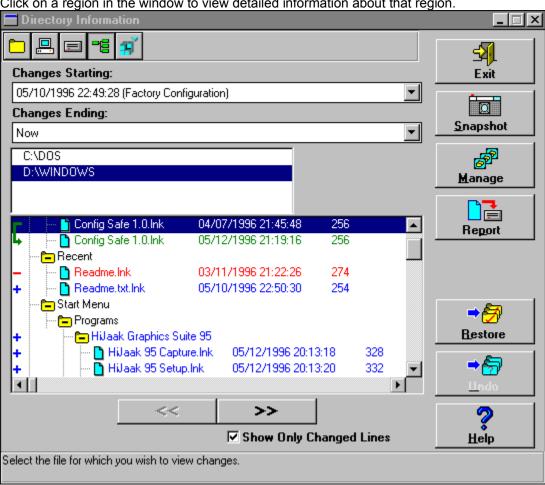
Related Topics:

Directory Information Window

Directory Information Window

The Directory Information displays the information for each directory, and the files included in that directory. Double click on any directory name and the files in the directory are displayed.

Click on a region in the window to view detailed information about that region.



Related Topics:

List of Directories

File Changes

Changed Lines Only

View Previous Section/View Next Section

List of Directories

Displays the directories which are being monitored by ConfigSafe.

File Changes

The File Changes field identifies the actual changes made to files in the selected directory. This field uses the following conventions:

Convention	Description
Red font (-)	Indicates the file was deleted. A minus sign (-) precedes the deleted file.
Blue font (+)	Indicates the file was added. A plus sign (+) precedes new files.
Green font	Indicates the file has changed - the date, time, or size is no longer the same. A green arrow appears before the files which were changed.

Changed Lines Only

While viewing the File Changes field you have the option of having ConfigSafe show all files in a directory, or just those which have been changed. If the Changed Lines Only field is marked, only those files which have been added, deleted, or updated in the specified time period, will be displayed.

View Previous Section/View Next Section

Viewing Registry Changes

The Registry Information window displays the changes made to the Windows Registry between the specified time period. This feature, available only in ConfigSafe 95, helps track any changes to the system registry by Windows itself, or an application.

To View Registry Changes:

Click the Registry information icon

The <u>Registry Information window</u> displays. The upper box contains a list of Registry Keys which are being monitored by ConfigSafe. The lower window displays the actual changes to those registry keys.

2. Select the key you wish to analyze.

After you select the key you want to analyze, any changes made to registry entries in that key, or its subkeys, display in the lower window.

3. View the changes.

Any changes to registry keys or their values are displayed. Values which have been changed are displayed in green. New values and keys are displayed in blue. Deleted keys and values are displayed in red.

Related Topics:

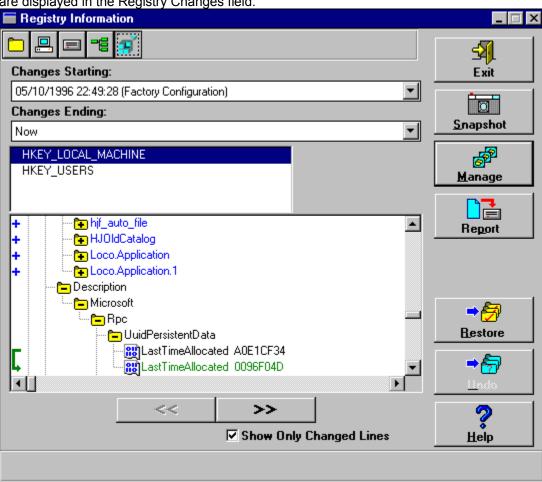
Registry Information Window

Registry Information Window

Click on a region in the window to view detailed information about that region.

The Registry Information window has two main fields, the Registry Key List field, and the Registry Changes field. Select the key in the Registry Key List, and changes to that Registry Key, or its subkeys,

are displayed in the Registry Changes field.



Related Topics:

Registry Key List

Registry Changes

Changed Lines Only

View Previous Section/View Next Section

Registry Key List

Displays the Registry keys that ConfigSafe monitors.

Registry Changes

The Registry Changes field identifies the changes to the selected Registry key and its subkeys. This field uses the following conventions:

Convention	Description
Red font (-)	Indicates the Registry Key or Value was deleted. A minus sign (-) precedes the deleted registry key or value. This indicates the specified value or key is not contained in the later snapshot, but was in the earlier snapshot to which it is compared.
Blue font (+)	Indicates the Registry Key or Value was added. A plus sign (+) precedes the new entry.
Green font (green arrow)	Indicates the Registry Key or Value has changed. The old and new values for the Registry Key or Value display. A green arrow precedes the changed lines

Changed Lines Only

While viewing the Registry Changes field you have the option of having ConfigSafe show all the Registry keys and values, or just those which have been changed. If the Changed Lines Only field is marked, only those keys or values which have been added, deleted, or updated in the specified time period, will be displayed.

View Previous Section/View Next Section

	Click on	these buttons	to move to the	previous or ne	ext Registry ke	v or value	which has	changed.
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Creating System Snapshots

A system snapshot captures the configuration of your system at a specific moment. Your configuration information includes system files, and hardware configuration, file versions, network connections, and registry information. (Note that registry information is available only in the ConfigSafe 95 software version.)

You create system snapshots using the Create System Snapshot window.

To Create a System Snapshot:

1. Click the Snapshot button.



The Create System Snapshot window displays.

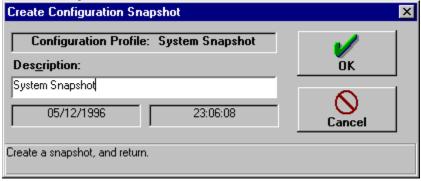
- 2. Enter a descriptive name for the snapshot. The snapshot includes information for the files, registry, software, hardware, and network connection changes.
 - It is also a good idea to add a descriptive title that specifies the contents of the snapshot. For example, a descriptive title you might enter could be "Before Word for Windows Was Installed" meaning that you created the snapshot before you installed Word for Windows on your system.
- 3. Click the OK button to create the snapshot.

Related Topics:

Create System Snapshot Window

Create System Snapshot Window

Click on a region in the window to view detailed information about that region.



Related Topics:

Description Field

OK Button

Cancel Button

Description Field

Indicates the description which will be assigned to the system snapshot. When ConfigSafe snapshots your system, it keeps a record of the configuration files, system hardware, network connections, file versions, and Registry information. The decription field allows you to assign a descriptive name to the system snapshot, such as: "Before Installing Word for Windows." Later, when referring to the snapshot, you will have an indication of why the system snapshot was taken.

OK Button

Click here to perform the task and return to the previous window.

Cancel Button

Click here to exit this window without saving any of the changes made.

Managing System Snapshots

Once you create the system snapshot, you may want to delete the snapshot or rename it. You can manage the system snapshots from the <u>Manage Configuration Snapshots window</u>.

Related Topics:

<u>Manage Configuration Snapshots Window</u> <u>Renaming a Snapshot</u>

Deleting a Snapshot

Manage Configuration Snapshots Window

Click on a region in the window to view detailed information about that region.



NOTE: Some of the fields displayed here may not be available in your version of ConfigSafe. ConfigSafe is customized by each vendor to their particular requirements — enabling and disabling certain fields. If you need the advanced features provide by these fields, you must upgrade to the retail version of ConfigSafe. Contact your reseller for more information.

Related Topics:

Rename Button

Delete Button

Snapshots

Scheduled Snapshots

Maximum Snapshots to Save

Rename Button

Click here to enter a different name for the selected configuration snapshot.

Delete Button

Click here to delete the selected configuration snapshot. The original system snapshot may not be deleted - it is protected by ConfigSafe.

Snapshots

Idenfies a list of system snapshots currently retained by ConfigSafe. To rename or delete a snapshot from the recorded history, first select a configuration snapshot from this list. Then, select the desired action.

Scheduled Snapshots

When working with snapshots, you can perform the following functions:

- Enable scheduled snapshots
- Schedule automatic snapshot intervals

Enable Scheduled Snapshots

You can schedule snapshots so that they occur automatically. Your choices are to capture the information:

Automatic Snapshot Intervals

You can schedule snapshots to occur at the following intervals:

Button	Description
Daily	Capture the information once a day.
Weekly	Capture the information once a week.
Monthly	Capture the information once a month.
At Windows Startup	Capture the information when Windows is invoked.

Maximum Snapshots to Save

In this field, you can specify the maximum snapshots to retain on your system.

For example, if you specify that you want to create a snapshot daily, and you specify that you want to retain only 7 snapshot files on your system, ConfigSafe will delete the least recent file when the 8th snapshot is taken.

Renaming a Snapshot

You can rename a snapshot should you desire to change the information in the title. For example, you could alter the title to include the date if you did not initially include that information. Or you can enter a more descriptive file name if you choose.

To Rename a Snapshot:

1. Click the Manage button.



The Manage Configuration Snapshot window displays.

- 2. Click on the name of the snapshot that you want to rename.
- 3. Click the Rename button.

The Snapshot Description dialog box displays.

- 4. Enter the new name of the snapshot.
- 5. Click the OK button.

The Manage Configuration Snapshots window displays with the newly named snapshot.

Deleting a Snapshot

You can delete a snapshot when the information contained within the snapshot is no longer of importance.

To Delete a Snapshot:

1. Click the Manage button.



The Manage Configuration Snapshot window displays.

- 2. Click on the name of the snapshot that you want to delete.
- 3. Click the Delete button.
- 4. Confirm that this is the file you want to delete when prompted.

The Manage Configuration Snapshot window displays with the selected file deleted from the list of files.

5. Click the OK button.

Scheduling Automatic Snapshots

You can schedule snapshots so that they occur automatically.

Note: This feature may not be enabled by your vendor. If you wish to schedule automatic snapshots, you must purchase the retail version of ConfigSafe from your reseller.

Your choices are to capture the information:

Button Description

Daily Capture the information once a day.

Weekly Capture the information once a week.

Monthly Capture the information once a month.

At Windows Capture the information when Windows is invoked.

Startup

To Schedule Automatic Snapshots

1. Click the Manage button from any ConfigSafe window.



The Manage Configuration Snapshot window displays.

2. Click in the check box next to the Enabled Scheduled Snapshot option.

A checkmark indicates that the option is enabled.

- Select the button next to the time interval that specifies when you would like snapshots to be created.
- 4. Click the OK button.

Specifying the Maximum System Snapshots

You can specify how many snapshot files you would like to keep on your system. ConfigSafe will delete the files once you exceed the specified number.

For example, if you specify that you want to create a snapshot daily, and you specify that you want to retain only seven snapshot files on your system, ConfigSafe will delete the least recent file when the eighth snapshot is taken.

You specify the maximum snapshots to save from the <u>Manage Configuration Snapshots window</u> in the following field:

Keep in mind that each system snapshot on a Windows 3.1x system uses approximately 1Kb of disk space, on a Windows 95 system it uses approximately 320Kb. You can therefore limit your snapshots by the amount of disk space you wish to provide.

To Specify the Maximum Snapshots to Save:

1. Click the Manage button.



The Manage Configuration Snapshot window displays.

- 2. Enter the maximum number of snapshot files you want to keep on your system.
- 3. Click the OK button.

You can generate reports that list configuration changes from the dates specified in the Changes Starting and Changes Ending fields. You have the option of including the following information in the report:

- File change information
- System information
- Drive information
- Directory information
- Registry information (available only in the ConfigSafe 95 version)

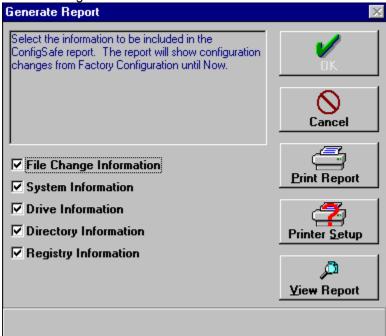
You select the information to be included in the report from the Generate Report Window.

When you create a report, you have the following options:

- Send the output to a printer
- View the report online

Generate Report Window

Click on a region in the window to view detailed information about that region.



Related Topics:

Print Report

Printer Setup

View Report

Report Information

Print Report

Click here to print the report listing the changes to the configuration.

Printer Setup

Click here to set the printing options of your printer to which you will send the report.

View Report

View the report of the changes to the configuration online.

Report Information

Click in the box next to the option to select the information to be included in the report. A checkmark in the box indicates that this information is to be included.

- **▼** File Change Information
- ✓ System Information
- □ Drive Information
- □ Directory Information
- **▼** Registry Information

Printing a Report

You can print the report once you specify the options that the report is to include. *

To Print a Report:

1. Click the Report button.



The Generate Report window displays.

2. Select the information that the report is to contain.

Click in the box next to the option to select the option. A checkmark in the box indicates that this information is to be included.

- **▼** File Change Information
- ✓ System Information
- ☑ Drive Information
- □ Directory Information
- **▼** Registry Information
 - 3. If you have not already done so, set up the printer information. If the printer information is correct, proceed to step 4.
 - A. Click the Printer Setup button.



A standard print setup dialog box displays.

- B. Select the appropriate printing options.
- C. Click the OK button.
- Click the Print Report button.



The report is generated and printed on the printer specified in the printer setup information.

5. Click the OK button when finished.

Viewing a Report Online

Rather than sending the output to a printer, you can view the information online. When you view a report online, Notepad is invoked and will display the report. You can then cut and paste information from Notepad or edit the report before you print it.

To View a Report Online:

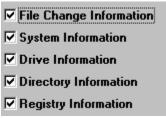
1. Click the Report button.



The Generate Report window displays.

2. Select the information that the report is to contain.

Click in the box next to the option to select the option. A checkmark in the box indicates that this information is to be included.



3. Click the View Report button.



The report displays online.

- 4. Select Close from the File pull-down menu when you have finished viewing the report.
- 5. Click the OK button.

Overview

One of the most powerful features of ConfigSafe is the ability to restore your system to a previous configuration in just seconds. For example, perhaps you suddenly begin having problems trying to print a document. You know the system printed without a problem just last Wednesday. Now, you can restore your system to that previously working configuration in just seconds.

Simply run ConfigSafe and from the Restore Configuration window, you can select the previous configuration to be restored. If you deselect a file from the list of files, it will not be restored. Select the Restore button from any of the ConfigSafe windows. You will see the Restore Configuration window.

When restoring the configuration, you need to specify if you want to restart Windows or reboot your system once the files and Registry are restored. If you do not specify this option and proceed with the restoration, the files will be restored, but the restored configuration will not be in effect.

Note: In ConfigSafe 95, if you choose to restore the Registry, the only option is to reboot your system.

To Restore a Configuration from Windows:

1. Click the Restore button.



You will see the Restore Configuration window.

2. Select the configuration to be restored from the drop-down list.



The files associated with this configuration are listed in the file list. Verify the files you wish to have restored are selected. ConfigSafe 95 users should also verify the Restore Registry Information option is selected if they wish to restore the total system configuration.

- 3. Click on the file names to be included in the restoration and select the Restore button. ConfigSafe will verify you wish to restore your system.
- 4. Select the action ConfigSafe should take after restoring your system.

If you want Windows to be started after the restoration, click on the Restart Windows button.



If you want to reboot the system after the restoration, click on the Reboot System button.



Otherwise, select the Continue button and ConfigSafe will restore your system, and then return to Windows

Note: ConfigSafe 95 requires that you reboot your system after restoring the system Registry.

To Restore a Configuration from DOS:

- From the CFGSAFE or CSAFE95 directory, run the SOS utility.
 You will see the ConfigSafe S.O.S Utility Main Screen.
- 2. Select the configuration to be restored from the drop-down list.



The SOS utility is used specifically designed for helping you when your system won't run Windows or Windows 95. SOS restores all of the configuration files and registry entries of any previous configuration.

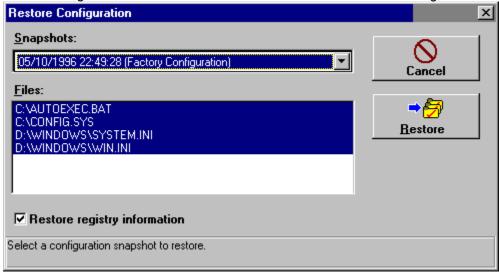
- 3. Select the Restore Button.
- 4. Upon restoring your configuration files, the ConfigSafe SOS utility will reboot your system.

Related Topics:

Restore Configuration Window

Restore Configuration Window

Click on a region in the window to view detailed information about that region.



Related Topics:

Restart Windows Button

Reboot System Button

List of Files

Restore Registry Information

Restart Windows Button

Click here to restart Windows once the configuration is restored.

Reboot System Button

Click here to reboot your system once the configuration is restored.

List of Files

The list of files which ConfigSafe has available for restoration. By default, all files are highlighted. Those highlighted will be restored upon selecting O.K. or one of the other restoration options. Verify the files you wish to restore are highlighted, and select the restore option.

Restore Registry Information

Click here if ConfigSafe is to restore the system Registry. On Windows 95 systems, it is recommended that the Registry be restored along with the system files for a total system restoration.

Undo the Configuration Restoration

If you restore your system using ConfigSafe, and your system is no better than before, don't panic. Use the UNDO feature, from Windows or DOS, to return back to the system configuration before you attempted your last restore. Keep in mind, ConfigSafe can only UNDO a single level of restores.

The Undo feature allows you to undo an earlier configuration restoration and return the files to their original state. You can select the files to return to their original state. You select the files in the Undo window.

To Undo the Configuration Restoration:

1. Click the Undo button.



You will see the Undo window.

2. Select the configuration restoration to be undone from the drop-down list.



The files associated with this configuration are listed in the file list. The default is that all of the files are selected

- 3. Click on the file names to deselect those that you do not want to be returned to their original state.
- 4. If you want Windows to be started after the restore is undone, click on the Restart Windows button.



If you want to reboot the system after the restore is undone, click on the Reboot System button.



5. Click the OK button to undo the restoration.

Related Topics:

Undo Window

Undo Window

Click on a region in the window to view detailed information about that region.

