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## **Open My Mail**

## **Purpose**

You have just received a message in GroupWise. What do you do next? You can read all types of new messages from the In Box. However, when it comes to appointments, tasks, and notes, you may wish to read them from your calendar. This way, you can view the new messages while looking at your schedule.

## **Steps**

- 1 Double-click In Box or My Calendar in the Main Window.
- **2** Double-click the message you wish to read.

## **See Also**

<u>Calendar</u> <u>In Box</u>

### **Delete Mail I Do not Need**

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Actions, Delete

## **Purpose**

When you do not need a message anymore, deleting it from the In Box or Out Box will reduce clutter. The deleted messages go to the Trash. You should also empty your Trash regularly to free hard disk space and increase mail efficiency.

## **Steps**

- **1** Select the message you wish to delete.
- 2 Choose the Actions menu, then choose Delete.

### See Also

Empty Trash Undelete Deleted Messages

# **Print a Copy of My Mail**

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<u>File</u>, Print

## **Purpose**

You can print your messages and any attachments.

## Steps

- **1** Select the messages you wish to print from your In Box or Out Box.
- **2** Choose the File menu, then choose Print.
- **3** Select the item you wish to print. *or*Press Ctrl and click several items.
- **4** Choose Print.

## **See Also**

Print Setup

# **Glossary**

В

M 0 P Q R S T U V W X Y Z

# **Purpose**

The Glossary contains definitions for terms used in GroupWise Help.

## Steps

# To find the definition of a term,

- **1** Choose a Glossary section by clicking the appropriate letter button above.
- **2** Click the dot-underlined, coloured word.

## A

accelerator keys

address book address boxes annotate ANSI application archive ASCII attachment

### В

baud rate bitmap blind copy recipient (BC) Bookmark button

### C

carbon copy recipient (CC)
check box
choose
click
client application
Clipboard
connect (Remote only)
context-sensitive help
control menu
control-menu box
custom view

## D

default directory
dialog box
dimmed
disconnect (Remote only)
download (Remote only)
double-click
drag
drop-down list

### Ε

embed EPS

## F

Folder

```
<u>font</u>
font style
G
graphics file
group
group box
н
<u>halftone</u>
help topic
<u>icon</u>
In Box
insertion point
<u>item</u>
item list box
J
jump term
K
<u>keyword</u>
L
landscape orientation
<u>links</u>
list box
M
<u>macro</u>
mail message
master mailbox (Remote only)
master GroupWise system (Remote only)
```

maximize button

minimize button mnemonics

<u>menu</u> <u>menu bar</u> MIDI

## <u>modem</u>

## N

<u>network</u> <u>note</u>

### 0

object linking and embedding (OLE) Out Box

## P

paste
path
pop-up definition
pop-up list
portrait orientation
PostScript
primary recipient
Proxy
pull-down menu

## Q

<u>QuickList</u> <u>QuickMenu</u>

## R

radio button Resources right-click Root folder Routing Slip

## S

scroll bar select server application Shelf status bar subfolder GroupWise View Designer system colours

## т

task text box title bar title bar icon Trash typeface

## U

upload (Remote only)

# V

<u>vector image</u> <u>view</u> <u>View Designer</u>

## W

wildcard window

## X

No entries.

# Υ

No entries.

## Z

No entries.

# Save a Copy of My Mail

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File, Save

## **Purpose**

When you receive or send messages and attachments you wish to keep for later use, you can save them. The messages and attachments in your Calendar, In Box, and Out Box can be saved as text files. You can read text files with GroupWise or a word processing application.

## Steps

- **1** Select the message you wish to save.
- 2 Choose the File menu, then choose Save.
- **3** Type a name for the file.
- 4 Choose Save.

## **Menu Commands**

The following represent GroupWise <u>pull-down menus</u> and provide help for respective features.

<u>File Edit View Send Actions Tools Window Help</u>

# **Additional Help**

Close

**Glossary** Terms and definitions

<u>Available Products</u> Additional Novell applications

<u>Tips and Tricks</u> Hints and shortcuts to accomplish common tasks

# **About GroupWise**

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Help, About GroupWise

## **Purpose**

Use About GroupWise to see the program and shared DLL release dates, the network type, your username and post office, and the path to your post office. This screen also indicates the location of your public and private .BIF files.

## **Send a Reply**



Send, Reply

## **Purpose**

You may wish to make a suggestion or offer a comment to the author of a message you received. GroupWise lets you send a reply directly to the sender, as well as to everyone who received the original message, without having to create a new message. You can also include a copy of the original message in your reply.

## **Steps**

- **1** After reading a message, choose Reply.
- 2 Select Reply to Sender. or Select Reply to All.
- 3 Choose OK.
- **4** Complete the message, then choose Send.

## Accept or Decline an Appointment, Note, or Task

## **Purpose**

In today's workplace, people and assignments make many demands on your time. When you receive an appointment, task, or note, you may or may not be able to oblige. In GroupWise, you can let the sender know if you accept or decline, and add additional comments. The sender can find your response by checking the item's Information window from the Out Box.

## **Steps**

## To accept or decline an appointment, note, or task,

**1** Choose Accept or Decline.

## To accept or decline and include a comment,

- 1 Choose the Actions menu.
- **2** Choose Accept with Comment or Decline with Comment.
- **3** Type your comment, then choose OK.

#### See Also

<u>Delegate an Appointment, Note, or Task</u> <u>Information</u>

# **Duplicate Names**

## **Purpose**

The user ID you typed exists in more than one post office. You must specify to which user and post office you wish to send this item.

# Steps

**1** Select the correct user in the list box, then choose OK.

## **See Also**

Address Book

#### **Share Personal Groups**

## **Purpose**

After you have created a personal group, you might wish to share that group with the group members or other users.

#### **Steps**

## To send the personal group,

- **1** Open a mail view, choose Address, then choose Personal Groups.
- **2** Select the personal group, then choose Retrieve/Edit Group.
- 3 Choose OK.
- **4** Select all the names in the To text box, choose the Edit menu, then choose Copy.
- **5** Place the insertion point in the Message box, choose the Edit menu, then choose Paste.
- 6 Choose Send to send the group to all group members. or Edit the To text box to include the desired recipients, then choose Send.

## After receiving your message, the recipients must complete the following steps.

- 1 Open the mail message.
- **2** Select the list of users in the Message box, choose the Edit menu, choose Copy, then choose Close.
- 3 Double-click Send Mail in the Main Window, choose the Edit menu, then choose Paste.
- **4** Choose Address, choose Save Group, type the name of the group, then choose OK.

#### See Also

Address Book Personal Groups

### **Rebuild Mailbox**

## **Purpose**

When your mailbox is being rebuilt, GroupWise checks the integrity of every message, attachment, rule, and folder. If a message, attachment, rule, or folder exists in your In Box, Out Box, or Calendar but cannot be accessed, GroupWise deletes it.

Contact your system administrator when your mailbox is rebuilt. If GroupWise frequently rebuilds your mailbox, your hardware may be defective.

## Delegate an Appointment, Note, or Task

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Actions, Delegate

## **Purpose**

Sometimes you receive requests that you cannot accept, or that someone could better handle. Instead of declining the request, you can delegate it. You can delegate appointments, tasks, notes, or routed items. The sender can find out who you delegated the request to and read any additional comments in the Information window from the Out Box.

## Steps

### After reading the message,

- **1** Choose the Actions menu, then choose Delegate.
- **2** Type the user ID. You can also select the user ID in the Address Book.
- **3** If you wish, type your comments to the sender and recipient (the person you wish to delegate the request to).
- 4 Choose OK.

## See Also

Address Book

# **Copy Rule**

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Tools, Rules, Copy

## **Purpose**

Use Copy to copy the selected rule in the Rules dialog box. This lets you quickly edit an existing rule to create a similar rule.

## **Steps**

- 1 Choose the Tools menu, then choose Rules.
- **2** Select the rule you wish to copy, then choose Copy.
- **3** Type the name of the new rule. If you wish to make changes to the rule, select the appropriate options.
- 4 Choose Save.

## **See Also**

List Rules

### **List Sound Annotations**

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File, Sounds

## **Purpose**

Use the Sound Annotations dialog box to see a list of sound clips. You can also play and save sound clips and view the sound annotation properties.

## **Steps**

- **1** Open an item with sound attached.
- **2** Choose the File menu, then choose Sounds.

To play a sound clip, select it in the Sound Annotations list box, then choose Play. To Save a sound clip, select it, then choose Save. To see the sound annotation properties, choose Info.

**3** Choose Close.

#### See Also

**Sound Annotation Properties** 

#### **Available Products**

WordPerfect, the Novell Applications Group, provides several popular products for the Windows environment.

#### InfoCentral

Organise and access vital information with this Personal Information Manager (PIM). Create intelligent connections between people, places, and things.

#### InForms

Combine InForms with e-mail or a network to put an end to paperwork. Design electronic forms that calculate mathsematical functions, retrieve information from databases, and protect confidential information. Design paper forms that incorporate company logos and follow rigid specifications.

#### \* Envoy

Share and distribute fully formatted documents from any Windows or Macintosh application electronically. Preserve the look of a document, without losing original format, text, or graphics. View the document, copy text and graphics, search for text, make annotations, rearrange pages, and route and print documents.

#### Main Street

Enhance productivity, education, and entertainment in your home or small business. Products include Grammmatik, Random House Webster's School & Office Dictionary, Clip Art (more than 4,800 high-quality, full-colour pictures), Wallobee Jack, Kap'N Karaoke, and reading, language, and maths education software.

#### Presentations

Create professional presentations using Outline, Master Gallery, Slide Sorter, sound, more than 1,000 clip art images, and powerful drawing and paint tools.

#### Ouattro Pro

Create spreadsheets using Interactive Tutors, Experts, and Object Help. Plan for what-if situations with Scenario Manager, and use DDE, OLE, and SQL database connectivity.

#### WordPerfect 6.0 for Windows

Integrate text, graphics, and data in one easy-to-use program. Create great-looking documents with powerful text editing features, drawing and charting capabilities, and advanced spreadsheet functionality.

#### WordPerfect Works

Combine all your simple computing needs with a word processor, a spreadsheet, graphics tools, communications utilities, and a database. Use the applications individually or together to create documents.

#### Visual AppBuilder

Construct applications by linking icons that represent prebuilt AppWare Loadable Modules (ALMs). Drag and drop icons to create applications in less time with prewritten and pretested code. The code can be used as is or it can be edited to control the program flow.

### **Attach List Box**

## **Purpose**

The Attach list box can be accessed from many views. It can also be added to a view created in <u>View Designer</u>. The Attach list box is an easy way to see and identify attached files and objects.

You can quickly attach files and objects by right-clicking inside the Attach list box.

When recipients read an item containing the Attach list box, they can quickly view, open, or print the attachments by right-clicking the attachment.

When the Attach list box does not exist in a view, you can still attach files using the pull-down menus or the Attachments button .

### See Also

Attach File
Attach Object
Open Attachment
Print
View Attachment

## **Type Password**

## **Purpose**

The Password dialog box is displayed when you enter GroupWise if you have specified a password in Preferences. Also, if you enter GroupWise as another user with the /@u-username startup option, you may be prompted to type that user's password. In addition, the sender of a routed item may require you to enter your mailbox password when you mark the item complete.

## **Steps**

**1** Type the password, then choose OK. Passwords are case sensitive; you must use the correct capitalization.

If you type the password incorrectly, the Password dialog box displays again.

#### See Also

Advanced Send Options
Preferences: Password
Routing Slip
Startup Options

### **Save Information**



File, Save As

## **Purpose**

Use Save As to save text in the Information window or to save an attachment you are viewing. You can then retrieve this text into another application or in a send view.

## **Steps**

- **1** Choose the File menu, then choose Save As.
- **2** Type a filename.
- 3 Choose Save.

## **See Also**

Information Save Item

## **Shelf, Proxy Calendar**

## **Purpose**

Use Shelf to open a Calendar view with a proxy applied to the view. If you regularly proxy as another user, you can easily open the user's calendar from the Shelf rather than using the Proxy dialog box each time.

! To proxy as another user, that user must first grant you the appropriate rights in Access List.

### **Steps**

- 1 Double-click My Calendar in the Main Window.
- 2 Choose the File menu, then choose Proxy.
- **3** Type the User ID of the person you wish to proxy for. or Choose Users, then double-click the user you wish to proxy for.
- 4 Choose OK.
- **5** Drag the <u>title bar icon</u> from the calendar view onto the Shelf.
- 6 Close the calendar view.

Double-click the Shelf icon to open the proxy calendar view.

## See Also

Calendar
Preferences: Access List
Proxy
Shelf
Shelf Icon Properties

### **Attachment Association**

## **Purpose**

The Attachment Association dialog box may appear when you open or print an <u>attached file</u>.

## **Steps**

- **1** Type the path and filename of the application's executable file in the Application to Run text box.
- **2** Select Make this Association Permanent if you always wish the attached file opened or printed in this application.
- 3 Choose OK.

To avoid seeing this dialog box when GroupWise already knows which application the file is associated with, deselect Prompt Before Running Associated Application in Associations in Preferences.

#### See Also

**Preferences: Associations** 

### **Receive Notification for Resource**

## **Purpose**

As the owner of a resource, you can accept or decline requests for the resource. You may wish to subscribe to notification so you are notified each time the resource is requested.

## **Steps**

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Subscribe to Notify.
- 3 Select the resource in the Notification List box. or Choose Add Users, choose Resources, double-click the resource you own, then choose OK.
- 4 Select Subscribe to Notification.
- **5** Choose OK, then choose Close.

### **See Also**

Accept and Decline Resource Requests
Preferences: Subscribe to Notify
Resources

## **Tips and Tricks**

#### **Purpose**

This topic introduces quick shortcuts you can use in GroupWise. Task-oriented shortcuts like creating rules and filters, using the Shelf, and so on, are not covered here. You can find that information using Search in online Help.

#### \* Alt+Double-click, Alt+Enter on Shelf icon

Lets you quickly edit an existing icon on your Shelf.

## Alt+Drag item to folder

Pressing Alt while you drag an item to a folder moves the item to that folder. The item is removed from all folders it was previously linked to and is placed in only one folder.

### Alt+Select view in Main Window

Pressing Alt while you select a view from the pop-up lists in the Main Window makes that view the default view. This view remains the default in the Main Window even after you exit and re-enter GroupWise.

## Ctrl+Drag item to folder

Pressing Ctrl while you drag an item to a folder links the item to that folder. Hence, you can see the item in either folder.

#### Ctrl+Tab

Inserts a tab while you are writing a message. Tab by itself moves your insertion point to another field.

#### Drag items from Trash

You can undelete items from your Trash by dragging them to your In Box.

#### Drag items to Trash

You can delete items by dragging them to the Trash.

## • Drag title bar icon onto Shelf

You can place a window or view on your Shelf by dragging the small icon in the title bar onto the Shelf. You can combine windows and views by dragging the title bar icon onto an existing Shelf icon.

## \* Right-click

You can right-click, then select an option from a QuickMenu from almost anywhere in GroupWise. For example, try right-clicking a folder. Try right-clicking the To box when you are sending a message. Right-click an appointment in your Calendar.

#### • Shift+F1

You can press Shift+F1 and click any object in GroupWise to get context-sensitive Help. For example, you can press Shift+F1 and click the Trash for information about Trash.

### In Box

## **Purpose**

The In Box lists all incoming mail and phone messages, appointments, tasks, and notes. You can read, see information about, archive, or delete any item in the In Box.

When all the <u>items</u> in your In Box have been opened, the envelope does not display on the In Box icon.

## **Steps**

# To open your In Box,

- 1 Double-click 2.
- 2 Double-click an item to read it.

01

Select an item, choose the Actions menu, then choose an action.

## **See Also**

Archive
Delete Item
Out Box
Read Incoming Items

## **Accept and Decline Resource Requests**

## **Purpose**

As the owner of a resource, you can accept or decline requests for the resource.

## **Steps**

- 1 Choose the File menu, then choose Proxy.
- 2 Type the resource ID in the User ID text box. or Choose Users, choose Resources, then double-click the resource you own.
- **3** Choose OK to close the Proxy dialog box.
- 4 Double-click In Box A then double-click the item you need to accept or decline.
- 5 Choose the Actions menu, then choose Accept or Decline. or Choose the Actions menu, choose Accept with Comment or Decline with Comment, type the reply, then choose OK.

#### **See Also**

Accept or Decline with Comment Create Rule for Resource Proxy Resources

# W Hint

You can separate the month, day, and year using slashes (8/1/93), hyphens (8-1-93), and spaces (8 1 93). You can also type the date (August 8, 1993 or Aug 8 93).

## Mint 9

To specify am or pm, type an a or p after the time (7a or 7p). GroupWise rounds the last minute to the previous five-minute interval. For example, if you type 8:34a, GroupWise inserts 8:30am. You do not have to include a colon (:). For example, if you type 830, GroupWise inserts 8:30am.

#### **Create Rule for Resource**

#### **Purpose**

As the owner of a resource, you have full proxy rights to that resource. Therefore, you can create rules for the resource. For example, the following shows you how to create a rule that accepts all requests for an available resource. This is only an example of one rule that is useful for a resource. You can create numerous other rules that perform different actions. For example, you might create a rule that declines requests for a resource that is already scheduled.

#### **Steps**

## To create a rule to accept requests for a resource,

- 1 Choose the File menu, then choose Proxy.
- **2** Type the resource ID in the User ID text box. *or*Choose Users, choose Resources, then double-click the resource you own.
- **3** Choose OK to close the Proxy dialog box.
- **4** Choose the Tools menu, choose Rules, then choose Create.
- **5** Type a name for the rule.
- **6** Select Appointment, then deselect the other items in the If Item Type Is group box.
- **7** Choose Misc Values, select Not Conflicting Appointments, then choose OK.
- **8** Choose the Add pop-up list, choose Accept, type a reply if desired, then choose OK.
- **9** Choose Save, then choose Close.

## See Also

<u>Proxy</u> <u>Resources</u> <u>Rule, Create or Edit</u>

### **Location of Post Office**

## **Purpose**

When you enter GroupWise, and GroupWise does not know the location of your Post Office, you will be prompted to enter the location. You will receive this prompt when you do not have a private .BIF file, when your private .BIF file does not contain the correct path statement, or when you have a /ph option on the GroupWise command line that points to the incorrect directory.

## Steps

### To enter the location of the Post Office,

- **1** Type the path in the Location of Post Office text box.
- 2 Choose OK.

GroupWise adds a path command in your private .BIF file pointing to the directory you entered.

#### **Out Box**

## **Purpose**

The Out Box lists all of your outgoing mail and phone messages, appointments, notes, and tasks until you delete or archive them. You can read, see the status of, archive, or delete any item from the Out Box.

# **Steps**

- 1 Double-click Out Box 📤.
- 2 Double-click an item in the Out Box to see information about the item. or Select an item, choose the Actions menu, then choose an action.

## **See Also**

Archive
Delete
In Box
Information
Retract Item

#### **End Date**

#### **Purpose**

Use End Date to specify the ending date and time of an appointment. Your appointment view may read End Date or Duration depending on the Preference setting in Appointment Time Options.

## **Steps**

# To specify the ending date of an appointment or task,

1 Type a date in the End Date text box. or

Choose Set Date , select a date, then choose OK.

# To specify the ending time for an appointment,

1 Type a time in the text box.

Choose Time Input , drag the red arrow to the ending time, then choose OK.

## See Also

<u>Duration</u>

Preferences: Appointment Time Options

#### **Trash**

## **Purpose**

The Trash stores all deleted mail and phone messages, appointments, tasks, and notes. Deleted items can be accessed or restored until the trash is emptied. Items in Trash will be emptied automatically according to the days entered in Cleanup Options in Preferences. You can also empty your Trash manually.

## **Steps**

# To open your Trash,

1 Double-click Trash .

#### **See Also**

Empty Selected Items
Empty Trash
Preferences: Cleanup Options
Undelete

#### **Set Date**

# **Purpose**

Use Set Date to display a calendar from which you can select a start or end date.

## **Steps**

- 1 Choose .
- **2** Select a date from the calendar.

You can click the double arrows

to change the year, retaining the same day and month. Click the single arrows

to change the month, retaining the same day and year.

You can choose Today to return to today's date.

**3** Choose OK.

#### See Also

<u>Auto-Date</u> Time Input

#### **Start Date**

#### **Purpose**

Use Start Date to enter a date and time an appointment will begin or to enter a date for a task or note. You can either type a date or time in the text boxes, or you can use the Set Date or Time Input buttons.

## **Steps**

# To enter a starting date in an appointment, task, or note view,

1 Type a date in the Start Date text box.

Choose Set Date , select a date from the calendar, then choose OK.

# To enter a starting time in an appointment view,

1 Type a time in the text box.

Choose Time Input , drag the green arrow to a time, then choose OK.

## See Also

<u>Set Date</u> <u>Time Input</u>

# **Authority**

## **Purpose**

Use the Authority text box to indicate the name of the person in charge of the meeting. For example, if you are scheduling a meeting for your boss, you would type your boss' name in the Authority text box. Recipients of the meeting can see who scheduled the meeting and can also tell who is responsible for the meeting.

You can include the Authority text box in a custom appointment view in GroupWise View Designer.

# **Message Box**

**Purpose**The Message Box includes the message the sender wishs the recipient to read.

# **Macro Warning**

# **Purpose**

This dialog box warns you that the button you chose is going to play a macro.

Choose Yes to play the macro. Choose No to not play the macro and close the dialog box. Choose View Macro to see the contents of the macro.

## **User ID**

## **Purpose**

The User ID dialog box displays when you enter GroupWise and GroupWise does not know or recognize your user ID. If you do not know your GroupWise user ID, talk to your system administrator.

# **Steps**

**1** Type your user ID, then choose OK.

GroupWise will write this information to your private .BIF file. You will not be prompted for your user ID again as long as the information remains in your private .BIF file.

#### **Select Window**



Window, More

# **Purpose**

Use More from the Window menu to select one of many open windows. The window you select becomes the active window. More is available from the Window menu only when more than nine windows are open. These nine windows can include read item views, send item views, calendar views, and Information windows.

# **Steps**

- **1** Choose the Window menu, then choose More.
- 2 Select a window in the Window List box, then choose OK.

#### **See Also**

Close All Information

#### **Select View**

#### **Purpose**

Use More from a pop-up list in the Main Window to select and open a <u>view</u>. The More option displays on a pop-up list when more than nine views are available for the pop-up list. For example, if you created 15 custom calendar views in <u>View Designer</u>, only nine of those views would display on the My Calendar pop-up list. The More option would display at the end of the pop-up list and enable you to select any of the 15 views.

## Steps

- **1** Choose a pop-up list from the Main Window, then choose More.
- 2 Select the view you wish to open in the View Names list box, then choose OK.

#### See Also

Main Window

#### Coach

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Help, Coach

# **Purpose**

Coaches give you step-by-step instruction on the most popular features in GroupWise. If you prefer, Coach will apply a feature for you.

# **Steps**

- **1** Choose the Help menu, then choose Coach.
- **2** Select the task you wish to perform.
- **3** Choose OK.

## **See Also**

QuickTour

#### **Operands, Filter**

#### **Purpose**

You can use the following characters in the Filter text boxes:

An asterisk (\*) matches zero or more of any character.

A question mark (?) matches zero or one of any character.

The Not character (!) lets you filter items that DO NOT contain certain words. If you type !newsletter in the Subject text box, you filter all items that do not have the word newsletter in the subject.

The Or character (, or | ) lets you filter items that contain certain words. If you type agenda|Steve in the Message text box, you will filter all items that contain the word agenda or steve in the message text.

The And character (&) lets you filter items that contain two or more words. If you type August&newsletter in the Subject text box, you will filter items that contain both August and newsletter in the subject. If you type a space between two words, you will filter items that contain those words in the order you typed them.

#### See Also

Filter

# **Simple MAPI**

# **Purpose**

GroupWise 4.1 is Simple MAPI compliant. This makes all your Simple MAPI compliant-applications aware of GroupWise so they can use GroupWise to deliver documents.

Simple MAPI is enabled when you install GroupWise 4.1. You can choose not to enable MAPI during a custom installation.

# **Custom Message**

## **Purpose**

A custom message is a unique message type sent from another user or mail-enabled application. Through custom messages, other applications can be registered in the system and identified in a user's In Box with a unique message-type icon. A custom message is not a standard message type in GroupWise.

Detailed information about creating and installing custom messages is in the Software Developer's Kit.

## **Selecting Items**

#### **Purpose**

You can select or mark multiple items in your In Box, Out Box, or Trash, then perform an action on all selected items. For example, you might delete, move, or archive the selected items. You can also select multiple folders.

#### **Steps**

#### To select consecutive items or folders,

- **1** Click the first item in the list you wish to select.
- **2** Press the Shift key while you click the last item in the list. All items between the first and last are selected.

## To select non-consecutive items or folders,

- 1 Click the first item in the list you wish to select.
- **2** Press the Ctrl key while you click additional items.

You can press the Ctrl key while you click a selected item to deselect it.

#### See Also

<u>In Box</u>
<u>Out Box</u>
<u>Select All Folders</u>
<u>Trash</u>

#### **Operands, Find Item**

#### **Purpose**

You can use the following characters when using Find to search for specific items:

An asterisk (\*) matches zero or more of any character.

A question mark (?) matches zero or one of any character.

The Not character (!) lets you exclude a word or words from a search. If you type !Andrea in the From text box, you will find all items that are not from Andrea.

The Or character ( , or  $\mid$  ) lets you include multiple items in the search string. If you type Steve|Hilary in the Message text box, you will find all items that contain Steve or Hilary in the message text.

The And character (&) lets you search for items that contain two or more non-consecutive words. If you type August&newsletter in the Subject text box, you will find items that contain both August and newsletter in the subject. If you type a space between words, you will find items that contain the consecutive words.

#### See Also

Find Item

# **Time Input**

#### **Purpose**

Use the Time Input button to display a time scale on which you can select a start and end time. The Time Input button is available when a time entry is required.

## **Steps**

# To set a start and end time,

- **1** Choose .
- 2 Drag the green (left) arrow to the starting time.
- **3** Drag the red (right) arrow to the ending time.

The start and end times and duration are displayed at the right.

4 Choose OK.

#### **See Also**

Set Date

#### **Macros**

## **Purpose**

This option will open the Macros Help file, which is a separate file than the GroupWise Help file. You can also access the Macros Help file by choosing Help, then choosing Macros.

## Steps

1 Choose GroupWise Online Macros Manual to open the Macros online Help file.

If you receive the message "Cannot open Help file," you will need to copy the file WPOFUSM.HLP that came with your application to your GroupWise directory.

#### **Shelf, Startup Icon**

#### **Purpose**

You can place an icon called Startup on the Shelf that contains as many views as you wish. When you start GroupWise, all the views contained in the Startup icon will open. For example, if you always wish a filtered In Box to open when you start GroupWise, you can place the filtered In Box on the Shelf and name the icon Startup.

## **Steps**

- Place one or more views or windows on one Shelf icon. or Select an existing Shelf icon.
- 2 Choose the File menu, then choose Properties.
- **3** Type Startup in the Caption text box, then choose OK.
- **4** Exit GroupWise, then re-enter. All views in the Startup Shelf icon are opened.

#### See Also

<u>Shelf</u> <u>Shelf Icon Properties</u>

## QuickTour

## **Purpose**

Use QuickTour to execute a short demonstration of GroupWise features.

# Steps

- 1 Double-click QuickTour on your Shelf.
- 2 Choose Complete Tour to view the entire demonstration. or Choose Custom Tour to select specific topics to view.
- **3** Follow the prompts displayed on your screen.

## **See Also**

<u>Coach</u>

#### **External Address**

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Send, Address Book, External Address

# **Purpose**

Use External Address to send items to users on other mail systems.

#### **Steps**

**1** Open any send view, then choose Address



- 2 Choose External Address.
- **3** Enter a full mail address and user identification in the Address text box.
- 4 Choose To if this is the primary recipient. The external address will be entered in the To text box.
- 5 Choose External Address again if you wish to enter a CC or BC address. Enter the full mail address and user ID in the address text box, then choose CC or BC.

#### See Also

Address Book Message Router Gateway Addressing MHS DOS Gateway Addressing MHS NLM Gateway Addressing **SNADS Gateway Addressing** VMS Mail Gateway Addressing

## **Personal Groups**

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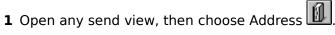
Send, Address Book, Personal Groups

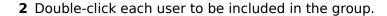
## **Purpose**

Use Personal Groups to send a message to several users or <u>resources</u> by typing just the group name in the To, BC, or CC text boxes. A personal group is created and used by you.

#### **Steps**

## To create a personal group,





**3** Choose Save Group, type a Group Name with as many as 60 characters, then choose OK.

# To select personal groups from your Address Book,

- 1 Choose Personal Groups.
- 2 Select a group, then select TO:, CC:, or BC. Repeat as necessary.
- **3** Choose OK to return to the send view.

#### See Also

Address Book Personal Group, Edit Public Groups

# **Public Groups**

Send, Address Book, Public Groups

## **Purpose**

Use Public Groups to send a message to several users or <u>resources</u> by typing just the group name in the To, BC, or CC text boxes. A public group is created by the system administrator and is available for use by each user on the system.

## **Steps**

# To select a public group,

- 1 Choose Address in any send view.
- **2** Choose Public Groups.
- **3** Select a group, then select TO:, CC:, or BC. Repeat as necessary.
- 4 Choose OK to return to the send view.

#### See Also

Address Book Personal Groups

#### **Resources**

- Send, Address Book, Resources
- <u>Tools, Rules, Users,</u> Resources

#### **Purpose**

Resources include rooms, equipment, cars, or anything else the system administrator defines as a resource. When a resource is created, the system administrator gives it a name and assigns it to a user. The user who manages the resource (the owner) receives all requests for the resource and can accept or decline them. The owner of a resource has full proxy rights to the resource.

Resources can be scheduled or included in a <u>Busy Search</u> just as individuals can. Resource IDs are entered in the To text box.

#### **Steps**

#### To schedule a resource,

- **1** Choose Address in any send view.
- 2 Choose Resources.
- **3** Begin typing the resource ID and the closest match will be highlighted.
- **4** Choose TO: to insert the resource ID in the Send To box.
- **5** Choose OK.

#### See Also

Accept and Decline Resource Requests
Address Book
Busy Search
Create Rule for Resource
Receive Notification for Resource

#### **Routing Slip**

- Send, Address Book, Create Routing Slip
- Send, Routing Slip

# **Purpose**

Use the Routing Slip to send a mail message or task to several users in turn. Each user can then add personal comments before the item is routed to the next user. Each recipient must mark the routed item complete before it is sent to the next user.

## **Steps**

#### To add a Routing Slip,

- 1 Open a mail or task view.
- 2 Choose the Send menu, then choose Routing Slip.
- **3** Enter user IDs in the Route text box in the order the item is to be routed. Separate each user ID with a comma (,).

#### To look up user IDs and create the Routing Slip in the Address Book,

- 1 Open a mail or task view, then choose Address .
- 2 Select Create Routing Slip.
- **3** Double-click the user IDs in the order the item is to be routed, then choose OK.

#### To mark a routed item complete and send it to the next user,

**1** Click Completed on the status bar.

The sender of a routed item can require each recipient to enter his or her mailbox password after marking the item complete. See <u>Advanced Send Options</u> for more information.

#### See Also

Address Book Send New Mail Task

#### **Attachment Password**

## **Purpose**

If you attempt to open or view an attached file that is password protected, you must enter the file's password. If you do not know the password, you cannot open or view the attached file.

# **Steps**

**1** Type the password, then choose OK.

## **See Also**

Open Attachment View Attachment

#### **User IDs**

Send, Address Book, User IDs

# **Purpose**

Use User IDs to display the user IDs in the first column of the <u>Address Book</u> and to search by user ID.

# **Steps**

- 1 Choose Address in any Send view.
- 2 Choose User IDs.
- **3** Begin typing the user ID and the closest match will be highlighted. *or*Use the scroll bar to select a user ID.
- **4** Choose TO:, CC:, or BC: when the correct user ID is highlighted.

## **See Also**

Address Book Column Manager To, BC, CC Users

#### **Users**

Send, Address Book, Users

## **Purpose**

Use Users to display user names in the first column of the <u>Address Book</u> and to search for users.

#### **Steps**

## To sort by user name,

- 1 Choose Address in any Send view.
- **2** Choose Users.
- **3** Begin typing the name of the user and the closest match will be highlighted. You begin typing the first or last name depending on how your system administrator set up your system.

or

Use the scroll bar to select a user.

**4** Choose TO:, CC:, or BC: when the correct user is highlighted.

## **See Also**

Address Book Column Manager To, BC, CC User IDs

#### **Hide Window**

• <u>File</u>, Hide Window

# **Purpose**

Use Hide Window to make the Main Window disappear when other GroupWise views or windows are open. If no other views or windows are open, Hide Window is dimmed.

## **Steps**

## To hide the Main Window,

**1** Choose the File menu, then choose Hide Window.

# To redisplay the Main Window,

1 From an open GroupWise window or view, choose the Window menu, then choose Main Window.

## **Accept or Decline with Comment**

- Actions, Accept or Decline with Comment
- Tools, Rules, Create or Edit, Add, Accept or Delete/Decline

#### **Purpose**

Use Accept with Comment to accept an appointment, note, or task and include a reply to the sender. Use Decline with Comment to inform the sender of an appointment, note, or task that you are not available, and include a reply.

## Steps

## To accept and reply or decline and reply to an item,

- 1 Select an item in your In Box or Calendar.
- **2** Choose the Actions menu, then choose Accept with Comment or Decline with Comment.
- **3** Type your reply, then choose OK.

#### **See Also**

Accept Calendar Decline In Box

#### **Operands, Rules**

#### **Purpose**

You can use the following characters when setting conditions for Rules. These characters can be used in any text box in the If Item Contents Are group box.

An asterisk (\*) matches zero or more of any character.

A question mark (?) matches zero or one of any character.

The Not character (!) lets you exclude a word or words from a search. If you type !Andrea in the From text box, the rule will affect all items that are not from Andrea.

The Or character ( , or | ) lets you include multiple items in the search string. If you type Steve|Hilary in the Message text box, the rule will affect all items that contain Steve or Hilary in the message text.

The And character (&) lets you search for items that contain two or more non-consecutive words. If you type August&newsletter in the Subject text box, the rule will affect items that contain both August and newsletter in the subject. If you type a space between words, the rule will affect items that contain the consecutive words.

#### See Also

Rules, Create or Edit

# **Attach Object**

- <u>Edit</u>, Attach Object
- File, Attachments, Attach Object

# **Purpose**

Use Attach Object to embed an object into, or link an object to an item you are sending. The recipients can then <u>open</u>, <u>view</u>, or <u>edit</u> the <u>OLE</u> object.

From this dialog box, you can embed objects using two methods. Choose from the following options.

Attach New Object
Attach From Clipboard

You can link an object using Paste Link. Choose Link Object for more information.

#### **See Also**

**Insert Object** 

#### **Paste Link**

<u>Edit</u>, Paste Link

## **Purpose**

Use Paste Link to reference, or link, an object in another application to a GroupWise item. Paste Link is available when your view contains an OLE box or if data has been copied to the Clipboard. You can create an item view with an OLE box using <u>GroupWise View Designer</u>.

## Steps

- **1** Open the OLE server application and the file you wish to link. For example, you might open MS Paintbrush and a graphic file.
- **2** Select the object in the OLE server application that you wish to link to an item, then copy it to the Clipboard.
- **3** Open an item view containing an OLE box in GroupWise.
- **4** Choose the Edit menu, then choose Paste Link.
- **5** Choose Send after you fill in the necessary text boxes.

#### See Also

<u>Change Link</u> <u>Insert Object</u> <u>Update Link</u>

# **Link Object**

• File, Attachments, Attach Object, Attach From Clipboard, Paste Link

## **Purpose**

You can reference, or link, an object in another application to a GroupWise item.

## Steps

- **1** Open the OLE server application and the file you wish to link. For example, you might open MS Paintbrush and a graphic file.
- **2** Select the object in the OLE server application that you wish to link to an item, then copy it to the Clipboard.
- 3 Open an item view in GroupWise.
- 4 Click to open the Attachments dialog box, then choose Attach Object.
- **5** Choose Attach From Clipboard, then choose Paste Link.

#### See Also

<u>Change Link</u> <u>Insert Object</u> <u>Update Link</u>

## **Delete Folder(s)**

- Edit or Actions, Delete
- <u>File</u>, <u>Folders</u>, Delete

## **Purpose**

You can delete a folder and its contents or the contents only. You cannot delete the <u>root folder</u>.

## **Steps**

- 1 Choose the File menu from your In Box or Out Box, then choose Folders. •
- 2 Select a folder, then choose Delete.
- **3** Select Folder(s) and Contents to delete the selected folder and all the items within that folder.

or

Select Contents Only to delete only the items within a folder.

4 Choose OK.

#### See Also

<u>Create Folder</u>
<u>Folders</u>
<u>Move/Link to Folders</u>
<u>Rename Folder</u>
<u>Undelete</u>

### **New Shelf Icon**

<u>File</u>, New

### **Purpose**

Use New to place a new item on your Shelf. You can place custom views, executable files, combinations of views, and more on your Shelf.

## **Steps**

- 1 Choose the File menu in the Main Window, then choose New.
- **2** Type a caption. The caption will appear below the icon on the Shelf.
- **3** Choose Add.
- **4** Type the path and filename of an executable file or view file. You may also include startup options on the Command Line.
- **5** Type the path to a default working directory (optional).
- **6** If you wish the program or view to open minimized, select Run Minimized.
- **7** Choose OK, then choose OK again to place the icon on the Shelf.

#### See Also

<u>Change Icon</u> <u>Shelf</u>

### **Advanced Send Options**

- File, Preferences, Advanced
- Send, Send Options, Advanced

### **Purpose**

Use Advanced Send options to specify how an <u>item</u> will be sent. You can choose not to insert items you send in your Out Box. You can also conceal the subject, delay the delivery, and attach security labels to your items. You can specify Advanced Send Options in Preferences or for one item only.

### Steps

1 Choose the File menu, choose Preferences, then double-click Advanced. or Open a <u>send view</u>, choose the Send menu, choose Send Options, then choose Advanced.

2 Select the appropriate Advanced Send options.

Item Options
Security
Convert Attachments
Require Password to Complete Routed Item

3 Choose OK.

#### See Also

Send Options Routing Slip

### **Convert Attachments**

Select Convert Attachments to convert attached files through a gateway. When an attachment is converted through a gateway, some of the formatting codes may be lost, depending on the gateway's default conversion format. If Convert Attachments is deselected, the attachments remain in their original format; the recipient will need the original application to open the attachments.

### **Item Options**

Use Item Options to specify how an item will be sent.

Select Insert in Out Box to place the items you send in your Out Box. If you choose not to have items inserted in your Out Box, you cannot track, resend, or retract them. This option cannot be deselected in Remote.

Select Conceal Subject if you wish the subject to be hidden. The subject is visible only when the recipient opens the item.

Select Deliver Item After x Days to delay the delivery of items. For example, assume you wish to send a message to a user on Friday, but you are not going to be in the office. On the Wednesday before, you could write the message and select Deliver Item After 2 Days.

## **Security**

Use Security to place one of the following six security labels on the items you send: Normal, Proprietary, Confidential, Secret, Top Secret, or For Your Eyes Only. The Security options only place a label at the top of the Message box; they do not encrypt the item text. When Normal is selected, no security label is placed on your items.

### **Appointment Send Options**

- File, Preferences, Appointment
- <u>Send</u>, Send Options

### **Purpose**

Use Appointment Send Options to specify how appointments will be sent. You can specify Appointment Send Options in Preferences or for one appointment only.

### **Steps**

1 Choose the File menu, choose Preferences, then double-click Appointment. *or*Open an appointment view, choose the Send menu, then choose Send Options.

2 Select the appropriate Appointment Send options.

Status Information
Priority
Return Notification
Notify Recipients

**3** Choose OK.

#### See Also

<u>Advanced Send Options</u> <u>Send Options</u>

**Notify Recipients**Use Notify Recipients to notify all recipients that they have received an item in each of their In Boxes.

Require Password to Complete Routed Item

Select this option to require all recipients of a routed item to enter their mailbox password after the item is marked complete. This option is available only when you are sending a routing slip.

#### **Grammatik**

<u>Tools</u>, Grammatik

### **Purpose**

Use Grammatik 6.0 to check your message for spelling, grammar, punctuation errors, and style flaws.

### **Steps**

- 1 Choose the Tools menu, then choose Grammatik.
- **2** If you wish help on a Grammatik feature, choose the Grammatik Help menu, then choose Contents.

or

Choose **Grammatik** to open Grammatik Help.

If you receive the message "Cannot open Help file," you will need to copy WTGW60UK.HLP and GKW60UK.HLP to your GroupWise directory. This file, along with the Grammatik application, does not ship with GroupWise. However, you can use Grammatik 6.0 from GroupWise if you installed Grammatik 6.0 with another application, such as WordPerfect for Windows.

#### See Also

Spell Check Thesaurus

# **View Designer Object**

## **Purpose**

This object can be added to a custom view in GroupWise View Designer. For more information about creating custom views, open View Designer, then choose the Help menu.

### **Mail and Phone Send Options**

- <u>File, Preferences, Mail/Phone</u>
- <u>Send</u>, Send Options

### **Purpose**

Use Mail and Phone Send Options to specify how Mail or Phone messages will be sent. You can specify Mail and Phone Send Options in Preferences or for one mail or phone message only.

## Steps

- 1 Choose the File menu, choose Preferences, then double-click Mail/Phone. or
  Open a mail or phone view, choose the Send menu, then choose Send Options.
- **2** Select the appropriate Mail and Phone Send options.

Status Information

**Priority** 

**Expiration** 

Auto-Delete

**Notify Recipients** 

**Return Notification** 

Reply Requested

3 Choose OK.

#### **See Also**

<u>Advanced Send Options</u> <u>Send Options</u>

### **Auto-Delete**

Use Auto-Delete to remove items from your Out Box after all the recipients have deleted the items and emptied them from their Trash.

### **Expiration**

Use Expiration to tell GroupWise how long a Mail or Phone message should remain in the recipient's In Box.

Select None if you wish the message to remain in the recipient's In Box until it is manually deleted.

Select After and type a number of days to specify how long a message should remain in the recipient's In Box before GroupWise deletes it.

# **Priority**

Use Priority to assign a priority to the items you send. The small icon next to an item in the In Box and Out Box is red when the priority is high, white when the priority is normal, and grey when the priority is low.

### **Reply Requested**

Use Reply Requested to request a reply from the person who receives your mail or phone message. The recipient sees next to the item icon in the In Box. If you select When Convenient, the recipient will see "Reply Requested: When Convenient" at the top of the message. If you select Within x Days, the recipient will see "Reply Requested: By xx/xx/xx" at the top of the message. If you select None, the recipient will not receive a request to send a reply.

### **Return Notification**

Use Return Notification to indicate if and how you wish to be notified when a user opens, deletes, accepts, or completes an item you have sent. You can choose to be notified with a notification message on your screen, a mail message, or both. In GroupWise Remote, you can be notified only with a mail message (mail receipt).

Choose an option from the pop-up list for each type of action in the Return Notification group box. For example, you might choose Notify to receive a quick notification message when the user opens an item, and you might choose None to avoid notification when the user deletes an item.

### **Status Information**

Use Status Information to tell GroupWise what type of information you wish to track when you send an item. For example, you may wish to track when an item was delivered and when it was opened. Or you may only wish to know when an item was delivered.

## **Note Send Options**

- File, Preferences, Note
- <u>Send</u>, Send Options

### **Purpose**

Use Note Send Options to specify how notes will be sent. You can specify Note Send Options in Preferences or for one note only.

### **Steps**

1 Choose the File menu, choose Preferences, then double-click Note.

or

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Open a note view, choose the Send menu, then choose Send Options.

**2** Select the appropriate Note Send options.

Status Information Priority Return Notification Notify Recipients

**3** Choose OK.

### See Also

Advanced Send Options Send Options

# **View Designer Check Box**

## **Purpose**

You can create custom check boxes using GroupWise View Designer. For more information about creating custom views, open View Designer, then choose the Help menu.

# **View Designer Drop-Down/Pop-Up List**

## **Purpose**

You can create drop-down lists and pop-up lists in GroupWise View Designer. For more information about creating custom views, open View Designer, then choose the Help menu.

## **Task Send Options**

- <u>File</u>, <u>Preferences</u>, Task
- <u>Send</u>, Send Options

### **Purpose**

Use Task Send Options to specify how tasks will be sent. You can specify Task Send Options in Preferences or for one task only.

### **Steps**

1 Choose the File menu, choose Preferences, then double-click Task. or Open a task view, choose the Send menu, then choose Send Options.

**2** Select the appropriate Task Send options.

Status Information
Display Due Date Length
Priority
Return Notification
Notify Recipients

3 Choose OK.

#### See Also

<u>Advanced Send Options</u> <u>Send Options</u>

## **Macro in a View**

## **Purpose**

You can include macros in views by creating a Macro button in GroupWise View Designer. For more information about customizing views, open View Designer, then choose the Help menu.

### **Custom Command**

### **Purpose**

A custom command is a special command added to your pull-down menu. Custom commands can open other Windows applications. They can also be included in a message view's pull-down menu and trigger any action or set of actions. A custom command is not a standard option on the menu in GroupWise.

Detailed information about creating and installing custom commands is in the Software Developer's Kit.

### **User Information**

• <u>Send</u>, <u>Address Book</u>, Info

## **Purpose**

Use Info in the Address Book to list all available information about a user or resource. For example, you may see a user's first and last name, phone number, and domain.

## **Steps**

- 1 Choose Address in any send view.
- 2 Select a user or resource, then choose Info.
- 3 Choose OK.

### **See Also**

Address Book

### **Schedule Group Meeting**

- Send, New Appointment
- Schedule, Meeting

### **Purpose**

A group meeting differs from a personal appointment in that meetings can include individuals, rooms, and other resources. You can also perform a busy search on all requested recipients and resources.

### **Steps**

## To schedule a group meeting,

- 1 Choose the Schedule pop-up list, then choose a group appointment or meeting view.
- 2 Fill in the <u>address boxes</u>. If you do not know a user ID, choose Address ◆. Include all <u>resource</u> IDs (meeting locations, equipment, vehicles, and other resources) in the To text box.
- **3** Type the place description in the Place text box. If you select a location from the Address Book, the description will be entered in the place field and the ID in the To text box.
- **4** Type a subject and a message.
- **5** Type the Start Date and time and the End Date and time.
- **6** Choose Send

#### See Also

Address Book
Appointment Send Options
Attachments
Auto-Date
Busy Search
Schedule Personal Appointment
Switch View
To, BC, CC

### **Schedule Personal Appointment**

• <u>Schedule</u>, Personal Appointment

### **Purpose**

Use Personal Appointment to enter appointments, meetings, and other timely events on your daily calendar.

A personal appointment will appear on your calendar only.

#### Steps

### To schedule a personal appointment,

- 1 Choose the Schedule pop-up list, then choose a personal appointment view.
- **2** Type in a subject and place (optional). The place does not need to be a place ID, just a description of the location.
- **3** If necessary, type a description of the appointment in the Message box.
- 4 Enter the start date and time and duration.
- **5** Choose OK.

### See Also

<u>Auto-Date</u> <u>Schedule Group Meeting</u> <u>Switch View</u>

# **Edit Shelf Icon Properties**

• <u>File</u>, <u>Properties</u>, Add or Edit

## **Purpose**

You can enter the path and filename of an executable file or view that will open from the Shelf.

### **Steps**

- **1** Type the path and filename of the executable file or view. You can also include startup options on the Command Line.
- **2** Type the default working directory (optional).
- **3** If you wish the program or view to open minimized, select Run Minimized.
- 4 Choose OK.

### **See Also**

**Shelf** 

### **Busy Search**

Send, Busy Search

### **Purpose**

Use Busy Search to determine if people and resources needed for an appointment are already busy. Busy Search is not available in Remote.

#### **Steps**

- 1 Choose the Schedule pop-up list, then choose a group appointment view.
- **2** Enter user IDs and resource IDs in the To, CC, and BC text boxes. If you do not know the IDs, choose Address •.
- **3** Choose Busy
- 4 Select the appropriate Busy Search Settings.

  Appointment Duration

  Time and Range to Search

  Days to Search

  Show Appointment Information
- **5** Choose OK.

You will now see the Choose Time window with busy hours shaded and available hours left open.

**6** An open box on the top row indicates all the individuals and resources are free. Move the outline box to the date and time you wish to schedule, then choose OK.

#### See Also

<u>Choose Time</u> <u>Schedule Group Meeting</u> <u>Schedule Personal Appointment</u>

### **Place**

• Send, New Appointment

### **Purpose**

Use the Place text box to indicate the location of a meeting. This does not schedule a room. To schedule a room, you must enter the room's ID in the To text box. You can see a list of Resource IDs, which includes rooms, in the <u>Address Book</u>.

### **Steps**

## To indicate the location of a meeting,

**1** Type the name of the meeting room in the Place text box.

### To schedule a room,

- 1 Choose Address •, then choose Resources.
- **2** Double-click the meeting room you wish to meet in.
- 3 Choose OK.

#### See Also

Address Book Resources

### Send

• <u>Send</u>, Send

# **Purpose**

Use Send to transmit an item.

# Steps

**1** After you have completed the information, choose or Choose the Send menu, then choose Send.

### **See Also**

Send Menu Send Options

### **Password**

### **Purpose**

This attachment is password protected. You must know the password of the file to open or view it.

### Steps

**1** Type the password, then choose OK. Passwords are case sensitive; you must use the correct capitalization.

If you type the password incorrectly, the Password dialog box displays again.

#### **Startup Options**

#### **Purpose**

GroupWise has optional commands that you can use when you start the program. Some of these options are for your convenience, while others are necessary to run GroupWise on your particular hardware. You can run startup options by specifying a command line in the Windows Program Manager.

#### /@u-user ID

Lets you use your GroupWise user ID to use GroupWise as yourself on another user's computer. The other user remains logged onto the network.

#### /bl

Prevents the GroupWise logo screen from displaying when you enter the program.

#### /c

Checks for unopened items. If there are unopened items, GroupWise opens as usual. Otherwise, GroupWise will not start.

#### /cm

Checks for unopened items. If there are unopened items, GroupWise opens minimized and a beep will sound. Otherwise, GroupWise will not start.

#### /d-pathname

Lets you specify where GroupWise should create temporary files.

#### /l-xx

Applies only if you have two or more language versions or language modules.

This option instructs GroupWise to override the default environment language (under Environment in Preferences) with the language specified by the language code (xx). The language codes are listed below.

• This table lists the language codes used by all WordPerfect, Novell Applications Group products. At the current time, GroupWise may not be available in all the listed languages. Contact your local Novell Sales Centre or authorised reseller for information.

Language	Language Code
Afrikaans	AF
Arabic	AR
Catalan	CA
Croatian	HR
Czechoslovakian	CS
Danish	DK
Dutch	NL
English-Australia	OZ
English-Canada	CE
English-United Kingdom	UK
English-United States	US
Finnish	SU

French-Canada CF French-National FR Galician GA German-Germany DE German-Switzerland SD Greek GR Hebrew HE Hungarian MA Icelandic IS Italian IT NΙ Japanese Norwegian NO Polish PLPortuguese-Brazil BR Portuguese-Portugal PO Russian RU Slovak SL Spanish ES Swedish SV Turkish TR Ukranian ΥK

#### /la-network ID

Lets you use your network ID to use GroupWise as yourself on another user's computer. The other user remains logged onto the network.

### /ni-pathname

Lets you specify the location of the public .BIF file.

#### /nt-x

Lets you specify the network type. Select the number or letter that corresponds to your network operating system.

### Option Network Operating System

- 0 Other
- 1 Novell NetWare
- 2 Banyan Vines
- 3 TOPS Network
- 4 IBM LAN Networks
- 5 NOKIA PC Net
- 6 3Com 3+
- 7 IONet
- 8 Lantastic
- 9 AT&T StarGroup
- A DEC Pathworks
- B 3Com 3+ OPEN
- C Banyan StreetTalk
- D IBM LAN Server
- E Microsoft LAN Manager

### /nu

Turns off AutoUpdate. If this option is selected, you must choose View, then choose Refresh to update the display with the items currently in your mailbox.

### /ph-pathname

Lets you specify the path to the post office.

### /pi-directory name

Lets you specify the location of the private .BIF file.

/ps-path to Remote database Opens GroupWise in Remote mode. This startup option can only be used on the command line. It cannot be used in an environment file.

### /u-file ID (initials)

Informs Notify of your user initials.

### /wpc-pathname

Lets you specify where the WP Shared Code DLLs are located.

#### **Send New Mail**

### **Purpose**

A mail message can be thought of as an internal memorandum; it has a primary recipient, subject line, date, and can be carbon copied and blind copied to other users. It can also include <u>attachments</u> and <u>OLE</u> data.

### **Steps**

- 1 Choose the Send Mail pop-up list, then choose a mail view.
- **2** Fill out the <u>address boxes</u>. If you do not know a user ID, use the Address Book.
- **3** Type a subject (optional) and message. The subject will appear in the recipient's In Box list.
- **4** If you wish to attach a file or object, choose **•**. Select the attachments, choose OK, then choose Close to exit the Attachments window.
- **5** Choose Send

#### See Also

Address Book
Attach File
Mail and Phone Send Options
Preferences: Default Views

### **Write Group Note**

- <u>Send</u>, New Note
- Write Note, Notice

### **Purpose**

Group notes are very much like mail messages except they can be scheduled for a particular day and they will show up on the calendar as well as in the In Box.

#### Steps

### To send a note to other users,

- 1 Choose the Write Note pop-up list, then choose a group note view.
- **2** Fill in the <u>address boxes</u>. If you do not know a user ID, choose Address •.
- **3** Type a subject (optional) and the note message.
- **4** Type the date this note should appear on the recipients' calendars.
- **5** Choose Send

#### See Also

Address Book
Auto-Date
Note Send Options
Write Personal Note

#### **Write Personal Note**

Write Note, Personal Note

# **Purpose**

Use a personal note view to write notes that will appear on your calendar. Notes are scheduled to appear on a certain date.

A personal note will appear on your calendar only, not in your In Box.

#### Steps

# To write a personal note,

- 1 Choose the Write Note pop-up list, then choose a personal note view.
- **2** Type in a subject (optional) and the note.
- **3** Type the date you wish this note to appear on your calendar.
- 4 Choose OK.

#### **See Also**

<u>Auto-Date</u> <u>Write Group Note</u>

# **Phone Message**

• <u>Send</u>, New Phone Message

# **Purpose**

Use Phone Message to inform GroupWise users of calls they received while they were unavailable.

#### **Steps**

# To send a phone message,

- 1 Double-click Phone Message
- 2 Type the user ID in the To text box. If you are not sure of the user ID, choose Address •
- **3** Type the Name, Company, and Phone number of the caller.
- **4** Select the check boxes that apply to this phone message.
- **5** Type the message in the Message text box.
- 6 Choose Send

#### **See Also**

<u>Caller, Company, Phone</u> <u>Mail and Phone Send Options</u> <u>Preferences: Default Views</u>

#### **Determine Which Type of Message to Send**

#### **Purpose**

Every day you communicate in a variety of ways. GroupWise helps you deliver your messages by giving you a variety of message types. Each message type is explained below.

#### Mail

A Mail message is for basic correspondence. You can use it for anything resembling a memorandum or letter.

### Appointment

An Appointment lets you invite people to and schedule resources for meetings or events. You can schedule the date, time, and location for the meeting in the appointment. You can use personal appointments to schedule personal events like doctor's appointments, or a reminder to make a phone call at a certain time, and so forth.

#### Task

A Task lets you place a to-do item on your own or another person's task list. You can schedule a due date for the task and include a priority (such as A1). Uncompleted tasks are carried forward to the next day.

#### \* Note

A Note is a reminder that you post on a specific date on your calendar. You can use notes to remind yourself or others of deadlines, holidays, days off, and so forth. Personal notes are good as reminders for birthdays, anniversaries, vacations, and paydays.

# Phone Message

A Phone Message helps you inform someone of a phone call or visitor. You can include such information as caller, company, urgency of the call, and so forth.

# Include a File in a Message

• <u>File</u>, Attach File

# **Purpose**

Sharing information is common in a company. However, printing files uses a lot of time and paper if you need input from 20 co-workers in another building. With GroupWise you can attach the electronic file to a message and send it to other GroupWise users. The recipients can make changes and return the revised copy to you.

#### Steps

# From a message,

- 1 Choose •, then choose Attach File.
- **2** Select a file or multiple files, choose OK, then choose Close.

# **Assign Task**

# **Purpose**

Use Assign Task to send a task assignment to any other GroupWise user or to enter a task on your personal task list. You can mark your tasks complete so they do not carry over to the next day on your calendar.

Choose from the following options: <u>Assign Group Task</u> <u>Assign Personal Task</u>

# **Assign Personal Task**

Assign Task, Personal Task

# **Purpose**

Use Personal Task to create a daily task list. Tasks are scheduled to appear on your Calendar on a certain date with a due date included. When the due date is past, the item will turn red.

A personal task will appear on your Calendar, but not in your In Box or Out Box.

### **Steps**

# To enter a personal task on your Calendar,

- 1 Choose the Assign Task pop-up list, then choose a personal task view.
- **2** Type in a subject (optional).
- **3** Type a task priority such as A1, B2, 1, and so forth.
- 4 Type a message in the Message text box.
- **5** Type a starting date in the Start Date text box.
- **6** Type a date in the Due On text box, or type a number of days in the Due In text box.
- **7** Choose OK.

#### See Also

Assign Group Task
Auto-Date
Calendar
Due On/Due In
Switch View

# **Keep My Messages Confidential**

Actions, Mark Private

# **Purpose**

If you have a proxy who manages your mailbox, or you send messages to someone who has a proxy, you need to know how to keep either proxy from reading some of your correspondence. You can mark sensitive messages private to keep proxies from reading them.

#### Steps

With the message open, either as you're sending it or reading it,

1 Choose the Actions menu, then choose Mark Private.

# **See Also**

**Proxy** 

# **Proofread My Message with GroupWise**

#### **Purpose**

When you write a message, you wish it to look its best whether you're writing to a coworker or to a group of people. Here are three ways you can polish your messages in GroupWise:

### Spell Check

Spell Check looks for misspelled words, duplicate words, and irregular capitalization in the text of your message.

#### Thesaurus

The Thesaurus displays synonyms or antonyms of words in your message.

# • External word processor

You can type the contents of a message in another word processor, save the text, then retrieve it into the message box of an item you wish to send.

#### See Also

**Retrieve** 

# **Get Messages to the Right People**

#### **Purpose**

Addressing a message in GroupWise is fairly simple; all you need to do is type the person's user ID in the To box. If you don't know the user ID, you can look in the Address Book.

# Steps

- **1** Choose Address in a message.
- **2** Find the user ID by scrolling through the list or typing the person's name.
- **3** Double-click the person's name to place the user ID in the Send To box.
- **4** Choose OK to place the name in the To box in the message.

#### Make Sure Everyone Got My Message

#### **Purpose**

Have you ever sent a message, then waited for a response that never came? How can you tell if the message ever made it? GroupWise lets you check the status of any item you sent and politely demand a response.

### • Track a Message in the Out Box

You can check the status of any item you send by selecting the item in the Out Box, choosing Actions, then choosing Info. The Information window shows you when the message was delivered and opened.

#### Receive Notification When the Message is Opened or Deleted

You can receive notification when the recipient opens or deletes a message, declines an appointment, or completes a task. While sending a message, choose Send, then choose Send Options. Choose when and how you wish to receive notification with the Return Notification pop-up lists.

## Request a Reply

You can inform the recipient of a message that you need a reply. GroupWise adds a sentence to the message stating that a reply is requested and changes the icon in the recipient's mailbox to a double arrow. To request the reply while sending a message, choose the Send menu, then choose Send Options. Select how soon you wish the reply in the Reply Requested box.

#### See Also

Information
Preferences: Subscribe to Notify
Send Options

# Read

Lets the proxy read the items you receive. You can restrict the read privileges to mail or phone messages, appointments, notes, or tasks.

# Write a Message Now and Deliver it Later

#### **Purpose**

You may wish to have a message delivered on a specific date, but you do not wish to wait until that day to send it. For example, you may be out of town on a colleague's birthday but wish to give your best regards. The Delay Delivery feature lets you specify when you wish the message sent.

#### **Steps**

# From the message you are sending,

- 1 Choose the Send menu, then choose Send Options.
- **2** Choose Advanced.
- **3** Choose the number of days after today you wish the message sent, then choose OK twice.
- **4** Complete the message, then choose Send.

#### **See Also**

**Send Options** 

# **Make Urgent Messages Stand Out**

# **Purpose**

Sometimes a message you send needs to be read immediately, but how do you let the recipient know that? You can change the priority of the message to high and GroupWise will let the recipient know that it is an urgent message by changing the icon in the In Box.

### **Steps**

# While sending the message,

- 1 Choose the Send menu, then choose Send Options.
- **2** Select High priority, then choose OK.

#### **See Also**

**Send Options** 

#### **Remind Someone of an Event**

#### **Purpose**

A note works best as a reminder. It gives advanced warning (when the recipient first receives the note in his or her In Box), and a reminder (in the calendar on its scheduled date). Here are some suggestions.

- To remind yourself and others of paydays (you can schedule these with an auto-date formula)
- \* To remind yourself and others of company holidays
- To give advanced notice and reminders to your supervisor of your vacation days
- To inform a workgroup of a deadline (you can also use a task for this)

#### **See Also**

Write Note

#### Put a Task on Someone's Task List

#### **Purpose**

Task lets you add a to-do item directly to someone's personal task list. For example, if you have assigned someone to write a report that is due next week, you can put that task on the person's task list. The person has the option of accepting or declining the task, but until it is declined or completed, it is carried forward to the next day.

#### Address the Task

Type the user ID(s) who will be responsible for this task. Include a brief description of the task in the Subject. Include more detailed information, if necessary, in the Message.

# Assign the Priority

Assign the task a priority such as 1, 2, 3, or A1, A2, B1, and so on.

#### Schedule the Start and Due Dates

Type the date the user should begin working on the task. If the last field is Due In, type the length of the task, such as 4 days or 2 weeks. If the last field is Due On, type the date when the task should be completed.

#### See Also

Assign Task

# Write

Lets your proxy create and send items in your name. You can restrict the create privileges to mail or phone messages, appointments, notes, or tasks.

#### **Shelf**

#### **Purpose**

Use the Shelf to quickly open a filtered In Box or Out Box, a view with certain text boxes filled in, a combination of views, a view or window with a certain folder selected, and more. The Shelf is the rectangular area to the right of your In Box, Out Box, and Trash. You can enlarge your Shelf by clicking the <u>maximize button</u> in the upper-right of the Main Window. The items you place on your Shelf are called Shelf Icons. •

Choose from the following Shelf options for more information.

Moving/Deleting a Shelf Icon

Opening a Shelf Icon

<u>Shelf, Executable File</u> <u>Shelf, Filtered View or Window</u>

Shelf, Folders

Shelf, Multiple Views or Windows

Shelf, Proxy Calendar

Shelf, Startup Icon

Shelf, View with Text

**Shelf Icon Properties** 

#### Route a Message or File to Several People Consecutively

#### **Purpose**

Some of your work may need to be edited or approved by several people in a specific order. Instead of collecting the comments on paper, you can attach your electronic file to a mail message or task and send it with a routing slip. The routing slip sends it to each person on the list in order. If you include yourself as the last recipient, you'll get the file back with all editing marks and comments included.

### **Steps**

# From a mail message or task,

- **1** Choose Address, then select Create Routing Slip.
- **2** Choose the people you wish to send the message to in the order you wish them to receive it. (Remember to put yourself last in the list if you wish to get the message back.)
- **3** Choose OK to close the Address Book.
- **4** Finish the message, including attaching the file.

#### See Also

Attach File

# **Accept or Decline Auto-Dates**

Actions, Accept or Decline

# **Purpose**

When you accept or decline an appointment, note, or task with an auto-date, you can affect this one instance or all instances.

# **Steps**

1 Choose This Instance to accept or decline this one auto-date item. or Choose All Instances to accept or decline all instances of this auto-date.

# **See Also**

**Auto-Date** 

# Accept

• <u>Actions</u>, Accept

# **Purpose**

Use Accept to inform the sender of an appointment, note, or task that you are available. You can accept an item from your In Box or Calendar. In your Calendar, a question mark in front of an item means it has not been accepted.

# Steps

- **1** Double-click the item to open it.
- **2** Choose Accept

By default, when you accept an item, it no longer displays in your In Box. The item does display on your Calendar. Accepted items can display in your In Box if you change the filter.

#### See Also

Accept or Decline With Comment Calendar
Filter
In Box

#### **Archive**



Actions, Archive

# **Purpose**

Use Archive to save mail or phone messages, appointments, notes, or tasks to a designated database on a local disk. When you have archived an item in the Out Box, you will not be able to track the status of that item. Archive is not available in Remote.

# **Steps**

# To archive one or more items,

- **1** If you have not previously done so, enter the archive path in Location of Files in the Preferences dialog box.
- 2 Select one or more items in your In Box, Out Box, or Calendar.
- **3** Choose the Actions menu, then choose Archive.

#### See Also

Open Archive

Preferences: Location of Files

# **Reply**

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Send, Reply

# **Purpose**

Use Reply to respond to an item by automatically addressing a message back to the person who sent you the original item. You can reply to everyone who received the original item or to the sender only.

### **Steps**

# To reply to an item you are reading,

- **1** Choose the Send Menu, then choose Reply.
- 2 Select Reply to Sender to send a reply to the sender only. or Select Reply to All to send a reply to the sender and to everyone who received the

original item. This will include  $\underline{BC}$  and  $\underline{CC}$  recipients.

- If you wish to include the original item with your reply, select Include Message Received from Sender.
- 3 Choose OK.
- **4** Type your reply, then choose Send.

#### See Also

Reply to Sender

# **Delegate**

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Actions, Delegate

# **Purpose**

Use Delegate to forward a task, note, or appointment to another user.

# Steps

- **1** Select a task, note, or appointment.
- **2** Choose the Actions menu, then choose Delegate.
- **3** Type a user ID in the <u>address boxes</u>. If you do not know the user ID, choose Address at to display the Address Book.
- **4** Type any additional comments to the sender or recipient.
- **5** Choose OK.

#### **See Also**

Rules, Create or Edit

#### Information



Actions, Information

# **Purpose**

Use Information to view the status of any item in your In Box or Out Box. You can see if it has been delivered, opened, or accepted. You can also see names of other recipients, and more.

# **Steps**

# To see information about an item,

- **1** Select the item you wish information about.
- 2 Choose the Actions menu, then choose Info.

#### See Also

In Box Out Box

#### **Mark Private**



Actions, Mark Private

# **Purpose**

Use Mark Private to limit access to your items by people on your Access List. Once an item is marked private, it can only be read if you have expressly given the right to another user to read items marked private.

# **Steps**

- To mark an item private,

  1 Choose the Actions Menu, then choose Mark Private.
- **2** Choose Close.

#### See Also

<u>Actions</u>

Preferences: Access List

<u>Proxy</u>

Read Incoming Items

# **Empty Selected Items**

- Actions, Empty Selected Items
- <u>Edit</u>, Empty Selected Items

# **Purpose**

Use Empty Selected Items to remove selected items from your <u>Trash</u> and erase them from your computer disk. Emptied items cannot be restored.

# Steps

- 1 Double-click Trash 🕃.
- **2** Select one or more items. To select more than one item, press Ctrl while you click the items.
- **3** Choose the Actions menu, then choose Empty Selected Items.

# **See Also**

Empty Trash Trash

#### **Read Item**



Actions, Read

# **Purpose**

You can read any item in your In Box, Calendar, Out Box, or Trash. Phone and mail messages appear in your In Box until you delete them. Appointments, notes, and tasks appear in your In Box until you accept, decline, or delete them.

# **Steps**

# To read an item in your In Box, Trash, or Calendar,

**1** Double-click the item you wish to read.

# To read an item in your Out Box or in the Information window,

**1** Choose the Actions menu, then choose Read.

#### See Also

Information Read Next Save Item

#### **Decline**



Actions, Decline

# **Purpose**

Use Decline to inform the sender of an appointment, note, or task that you are not available. When you decline an item, it is deleted from your calendar and In Box.

# **Steps**

# To decline an item from your In Box,

1 Double-click the item, then choose Decline.

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Select an item, choose the Actions menu, then choose Decline.

The item will be deleted.

# To decline an item from your Calendar,

- **1** Select the item.
- 2 Choose the Actions menu, then choose Decline.

#### See Also

<u>Calendar</u> <u>Decline With Comment</u> <u>Delegate</u> <u>In Box</u>

# **Reply to Sender**

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<u>Send</u>, Reply to Sender

# **Purpose**

Use Reply to Sender to reply to just the sender, bypassing any CC or BC recipients.

# Steps

1 Choose Reply, select Reply to Sender, then choose OK. or Choose the Send menu, then choose Reply to Sender.

# See Also

Reply

#### **Set Alarm**

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Actions, Set Alarm

# **Purpose**

Use Set Alarm to notify you of an upcoming appointment. You can set an alarm while you are reading an appointment in the In Box or Calendar. Notify must be open or minimized for the alarm to sound.

# **Steps**

- 1 Double-click an appointment in your In Box or Calendar.
- **2** Choose the Actions menu, then choose Set Alarm.
- **3** Specify the number of hours or minutes before the appointment that you wish the alarm to sound.
- **4** If you wish this alarm to launch an application, enter the path and filename to the application.
- **5** Choose OK.

#### See Also

<u>Calendar</u> <u>Notify</u>

Preferences: Subscribe to Notify

#### **Actions Menu**

Use the options on the Actions menu to perform actions on mail and phone messages, notes, appointments, and tasks. The Actions menu has the following options; only certain options are available in each window and view.

**Accept** 

Accept with Comment

<u>Archive</u>

Decline

Decline with Comment

<u>Delegate</u>

Delete

Info

Mark Completed

Mark Private

<u>Read</u>

Read Next

Read Previous

Set Alarm

# **Read Next**

Ē

Actions, Read Next

# **Purpose**

Use Read Next to read the next item in your In Box or Out Box.

# Steps

While you are reading a message,

1 Choose the Actions menu, then choose Read Next.

# **See Also**

Read Item Read Previous

# **Read Previous**

Ē

Actions, Read Previous

# **Purpose**

Use Read Previous to read the previous item in your In Box or Out Box.

# Steps

While you are reading a message,

1 Choose the Actions menu, then choose Read Previous.

# **See Also**

Read Item Read Next

#### **MHS DOS Gateway Addressing**

#### **Purpose**

To send mail through an MHS DOS Gateway, use one of the addressing options shown below. Contact your system administrator for information about the correct addressing option.

# TNon-configured Addressing

format:

gateway:"user@workgroup"

example:

MHS: "glendon@novell"

# **☐**Long Addressing (foreign domain configured)

format:

foreign domain:user@workgroup

example:

branch office:glendon@novell

# Reduced Addressing (workgroup configured)

format:

workgroup.user

example:

accounting.cratchet

# Simplified (Address Book) Addressing

format:

user

example:

Jones

### TNon-configured Passthrough Addressing

format:

gateway: "WPUSER@workgroup": domain.post office.user

example:

MHS: "WPUSER@MRKTG.HQ":marketing.sales.biff

# 

format:

external domain.post office.user

example:

Other NGW.sales.gordon

#### Short Addressing (External 4.x Post Office Configured)

format:

post office.user

example:

admin.lucy

#### Simple (Address Book) Addressing

format:

user

example: Jones

#### **Tips**

For easy non-configured addressing, create a personal group that includes the user's external (gateway) address.

To address multiple recipients through the same gateway, you can specify a non-configured address in the format:

format:

gateway("user1@workgroup1","userN@workgroupN") example:
MHS("WPUSER@MRKTG.HQ","WPUSER2@ACCTG.HQ")

#### **See Also**

Fax/Print Gateway Addressing
Message Router Gateway Addressing
MHS NLM Gateway Addressing
OfficeVision/VM Gateway Addressing
Page Gateway Addressing
SMTP Gateway Addressing
SNADS Gateway Addressing
VMS Mail Gateway Addressing

#### **MHS NLM Gateway Addressing**

#### **Purpose**

To send mail through an MHS NLM Gateway, use one of the addressing options shown below. Contact your system administrator for information about the correct addressing option.

# TNon-configured Addressing

format:

gateway:"user@workgroup"

example:

MHS: "glendon@novell"

# **TLong Addressing (foreign domain configured)**

format:

foreign domain:user@workgroup

example:

branch office:glendon@novell

# Reduced Addressing (workgroup configured)

format:

workgroup.user

example:

accounting.cratchet

# Simplified (Address Book) Addressing

format:

User

example:

Jones

#### TNon-configured Passthrough Addressing

format:

gateway: "WPUSER@workgroup": domain.post office.user

example:

MHS: "WPUSER@MRKTG.HQ":marketing.sales.biff

# ☐ Long Addressing (External 4.x Domain Configured)

format:

external domain.post office.user

example:

Other NGW.sales.gordon

#### Short Addressing (External 4.x Post Office Configured)

format:

post office.user

example:

admin.lucy

# Simple (Address Book) Addressing

format:

user

example: lones

#### **Tips**

For easy non-configured addressing, create a personal group that includes the user's external (gateway) address.

To address multiple recipients through the same gateway, you can specify a non-configured address in the format:

format:

gateway("user1@workgroup1","userN@workgroupN") example:
MHS("WPUSER@MRKTG.HQ","WPUSER2@ACCTG.HQ")

## **See Also**

Fax/Print Gateway Addressing
Message Router Gateway Addressing
MHS DOS Gateway Addressing
OfficeVision/VM Gateway Addressing
Pager Gateway Addressing
SMTP Gateway Addressing
SNADS Gateway Addressing
VMS Mail Gateway Addressing

#### **SNADS Gateway Addressing**

#### **Purpose**

To send mail through a SNADS Gateway, use one of the addressing options shown below. Contact your system administrator for information about the correct addressing option.

## **☑** Non-configured Addressing

format:

gateway:"host.user" example:

SNADS: "AS400. John"

# TLong Addressing

format:

domain:gateway:"host.user" example:

Texas:SNADS:"AS400.John"

# **Reduced Addressing**

format:

host.user example:

AS400.John

# Simplified (Address Book) Addressing

format:

user

example:

John

## ☐ Non-configured Passthrough Addressing

format

gateway:"host.gateway2.user"

example:

SNADS: "AS400.SNADS2.John"

#### Tips

For easy non-configured addressing, create a personal group that includes the user's external (gateway) address.

To address multiple recipients through the same gateway, you can specify a non-configured address in the format:

format:

gateway:"host1.user1,hostN.userN" example:

SNADS: "AS400.Maria, AS400.Bob"

#### See Also

<u>Fax/Print Gateway Addressing</u>
<u>Message Router Gateway Addressing</u>
MHS DOS Gateway Addressing

MHS NLM Gateway Addressing
OfficeVision/VM Gateway Addressing
Pager Gateway Addressing
SMTP Gateway Addressing
VMS Mail Gateway Addressing

#### **Message Router Gateway Addressing**

#### **Purpose**

To send mail through a Message Router Gateway, use one of the addressing options shown below. Contact your system administrator for information about the correct addressing option.

# TNon-configured Addressing

format:

gateway:host:user agent:userid

example:

MRGAPI:VAX1:A1:JONES

# Carry Long Addressing

format:

foreign domain.po.user

example:

MRFOREIGN.A1 VAX1.JONES

# ☐Short Addressing

format:

po.user

example:

A1 VAX1.JONES

# Simplified (Address Book) Addressing

format:

user

example:

Jones

# TNon-configured Passthrough Addressing

format:

gateway: "host": domain.po.user

example:

MRGAPI: "VAX2: MRG41": Berlin. Sales. Inge

#### Tips

For easy non-configured addressing, create a personal group that includes the user's external (gateway) address.

To address multiple recipients through the same gateway, you can specify a non-configured address in the format:

format:

gateway ("host1.user\_agent1.user1","hostN.user\_agentN.userN") example:

MRGAPI:("VAX1.A1.Jones","VAX2.A1.Smith")

#### **See Also**

Fax/Print Gateway Addressing MHS DOS Gateway Addressing

MHS NLM Gateway Addressing
OfficeVision/VM Gateway Addressing
Pager Gateway Addressing
SMTP Gateway Addressing
SNADS Gateway Addressing
VMS Mail Gateway Addressing

#### VMS Mail Gateway Addressing

#### **Purpose**

To send mail through a VMS Mail Gateway, use one of the addressing options shown below. Contact your system administrator for information about the correct addressing option.

# **☼** Non-configured Addressing

format:

gateway:host:user ID example: VMGAPI:VAX1:JONES

## **☐** Long Addressing

format:

foreign domain.po.user example:

VMGFOREIGN.VAX1.JONES

# **☼ Short Addressing**

format:

po.user example:

VAX1.JONES

# Simplified (Address Book) Addressing

format:

user

example:

Jones

The GroupWise VMS Mail Gateway allows your "passthrough" DECNet to communicate with other GroupWise users.

format:

gateway:"host":domain.po.user

example:

VMGAPI:"VAX2:VMGAPI":Berlin.Sales.Inge

## **Tips**

For easy non-configured addressing, create a personal group that includes the user's external (gateway) address.

To address multiple recipients through the same gateway, you can specify a non-configured address in the format:

format:

gateway:("host1.user1","hostN.userN")
example:
VMGAPI:("VAX1.Jones","VAX2.Smith")

#### See Also

Fax/Print Gateway Addressing

Message Router Gateway Addressing
MHS DOS Gateway Addressing
MHS NLM Gateway Addressing
OfficeVision/VM Gateway Addressing
Pager Gateway Addressing
SMTP Gateway Addressing
SNADS Gateway Addressing

## **Edit Menu**

Use the options on the Edit menu to modify text in items. The Edit menu has the following options; only certain options are available in each window and view.

Attach Object

Convert to Static

Сору

<u>Cut</u>

Delete

**Empty Selected Items** 

**Empty Trash** 

Find Next Find Previous

Find

**Font** 

**Insert Object** 

<u>Links</u>

Paste Link

<u>Paste</u>

<u>Undelete</u>

## **Convert to Static**

Œ

Edit, Convert to Static

# **Purpose**

Use Convert to Static to convert an <u>OLE</u> object so that it cannot be edited. Convert to Static is only available to an object inserted into an item, not to an attached object.

# **Steps**

- **1** Select the OLE Information box containing the OLE object.
- 2 Choose the Edit menu, then choose Convert to Static.

## **See Also**

Edit Object Insert Object

# Copy

Œ

Edit, Copy

# **Purpose**

Use Copy to place a copy of selected text on the Windows Clipboard. You can then paste the text in a GroupWise <u>view</u> or in another Windows application. You can copy text from any text box when you are sending or reading an item.

## **Steps**

# To copy text when you are sending or reading an item,

- **1** Select the text you wish to copy.
- **2** Choose the Edit menu, then choose Copy.
- **3** Place the insertion point where you wish to copy the text.
- 4 Choose the Edit menu, then choose Paste. 3

#### **See Also**

<u>Cut</u>

<u>Paste</u>

## Cut

Ē

Edit, Cut

# **Purpose**

Use Cut to remove selected text and place it on the Windows Clipboard. You can then paste the text in a GroupWise <u>view</u> or in another Windows application. You can cut text from any text box when you are sending an item.

## **Steps**

# To cut text when you are sending an item,

- **1** Select the text you wish to cut.
- **2** Choose the Edit menu, then choose Cut.
- **3** Place the insertion point where you wish to move the text.
- 4 Choose the Edit menu, then choose Paste. 3

## **See Also**

Copy

<u>Delete</u>

<u>Paste</u>

## **Delete**

Œ

Edit or Actions, Delete

# **Purpose**

Use Delete to remove one or more selected <u>items</u> from your Calendar, In Box, or Out Box. Or, use Delete to remove selected text. Delete also lets you delete an item you sent before the recipients read the item. Lastly, you can use Delete to delete a folder.

Choose from the following Delete options for more information.

<u>Delete Folder(s)</u>

<u>Delete Item</u>

<u>Delete Selected Text</u>

<u>Retract Item</u>

## See Also

<u>Cut</u> Undelete

# **Empty Trash**

**Edit**, Empty Trash

# **Purpose**

Use Empty Trash to permanently remove all the <u>items</u> in the Trash.

After you use Empty Trash, you cannot restore the items.

## Steps

- 1 Double-click Trash 🕃.
- **2** Choose the Edit menu, then choose Empty Trash.
- **3** Choose Yes to delete all the items in Trash.

## **See Also**

Empty Selected Items
Preferences: Cleanup Options
Undelete

#### **Find Item**



Edit, Find

# **Purpose**

Use Find to search for words or items that match a specific pattern.

## **Steps**

## To search for items in your In Box, Out Box, or Trash,

- **1** Choose the Edit menu, then choose Find.
- **2** Fill in the From, Subject, or Message text boxes.

If you fill in more than one text box, GroupWise will only find those items that match all the conditions. For example, if you specify Joe in the From text box and ABC Client in the Subject text box, the search will only find items that are from Joe and that have the words ABC Client in the Subject. You can also use operands or wildcards in the text boxes.

**3** Choose Find Next to search from the selected item forward, or choose Find Previous to search from the selected item backward.

## See Also

Find Text In Box Operands, Find Item Out Box

#### OfficeVision/VM Gateway Addressing

#### **Purpose**

To send mail through an OfficeVision/VM Gateway, use one of the addressing options shown below. Contact your system administrator for information about the correct addressing option.

# TNon-configured Addressing

format:

gateway:"node\_ID.user" example:

ovvm:"vm1.maria"

# ☐ Long Addressing

format:

foreign\_domain.node\_ID.user example:

ovvm.vm1.maria

# **Reduced Addressing**

format:

node ID.user

example:

vm1.maria

# Simplified (Address Book) Addressing

format:

user

example:

maria

## TNon-configured Passthrough Addressing

format:

gtwy:"linkID.passthru":domain.po.user

example:

ovvm:"ovvmnje2.passthru":corp.sales.karl

#### Tips

For easy non-configured addressing, create a personal group that includes the user's external (gateway) address.

To address multiple recipients through the same gateway, you can specify a non-configured address in the format:

```
format:
```

```
gateway("node_ID.user1","node_ID.user2")
example:
```

ovvm("vm1.maria","vm2.karl")

#### **See Also**

<u>Fax/Print Gateway Addressing</u>
Message Router Gateway Addressing

MHS DOS Gateway Addressing
MHS NLM Gateway Addressing
Pager Gateway Addressing
SMTP Gateway Addressing
SNADS Gateway Addressing
VMS Mail Gateway Addressing

## **SMTP Gateway Addressing**

#### **Purpose**

To send mail through an SMTP Gateway, use one of the addressing options shown below. Contact your system administrator for information about the correct addressing option.

# **☼** Non-configured Addressing

format:

gateway:user@host"

example:

smtp:"maria@advertising.foo.com"

# **☐** Long Addressing

format:

foreign\_domain:user@host

example:

internet:maria@advertising.foo.com

# **Reduced Addressing**

format:

user@post office

example:

maria@advertising

# Simplified (Address Book) Addressing

format:

user

example:

maria

## TNon-configured (Passthrough) Addressing

format

gateway: "host": domain.po.user

example:

smtp:"advertising.foo.com":berlin.sales.maria

#### Tips

For easy non-configured addressing, create a personal group that includes the user's external (gateway) address.

To address multiple recipients through the same gateway, you can specify a non-configured address in the format:

format:

gateway("user1@host1","userN@hostN")

example:

smtp("maria@advertising.foo.com","mark@marketing.sls")

#### See Also

Fax/Print Gateway Addressing
Message Router Gateway Addressing
MHS DOS Gateway Addressing

MHS NLM Gateway Addressing
OfficeVision/VM Gateway Addressing
Pager Gateway Addressing
SNADS Gateway Addressing
VMS Mail Gateway Addressing

#### **Pager Gateway Addressing**

## **Purpose**

To send mail through a Pager Gateway, use one of the addressing options shown below. Contact your system administrator for information about the correct addressing option.

## **☐** Long Addressing

format:

gateway:service[/option].PIN example:

pager:skytel/b4.12345

# **Simplified Addressing**

format:

gateway:user example:

pager:maria

#### To: Line Switches

You can use the following To: line switches to enhance your paging options.

#### /bNumber of Text Blocks

Determines the maximum number of blocks that can be sent as one message. Use /ball to send entire message.

#### format:

/b[number of blocks]

example:

/b4

/dDelay Date of Page

Delays the page until date specified.

## format:

/d[MMDD]

example:

/d0630

## /fFormat Profile

Transmits the page using the specified profile. Profiles let you control how a page appears on your pager. Use the Preferences option for complete information on creating and maintaining profiles.

#### format:

/f[profile name]

example:

/fbob

## /ILength of Text Blocks

Sets the maximum number of characters per block.

#### format:

```
/I[number of characters]
example:
  /180
/nNumeric Pager
Transmits message to a numeric pager.
format:
  /n
/pNotify Prior to Appointment
Sends a reminder page prior to an appointment.
  /p[minutes prior to appointment]
example:
  /p15
/sChoose Service
Lets you choose a service.
format:
  /s[service name]
example:
  /spactel
/tDelay Time of Page
Delays the page until time specified.
format:
```

#### **Preferences**

/t[HHMM] example: /t0830

This feature provides online help for creating Profiles and Service. Send a message to the Preferences account using either addressing option. If you use simplified addressing, the syntax is "gateway:preferences." Include the word "help" on the subject line.

#### See Also

Fax/Print Gateway Addressing
Message Router Gateway Addressing
MHS DOS Gateway Addressing
MHS NLM Gateway Addressing
OfficeVision/VM Gateway Addressing
SMTP Gateway Addressing
SNADS Gateway Addressing
VMS Mail Gateway Addressing

#### Fax/Print Gateway Addressing

#### **Purpose**

To send mail through a Fax/Print Gateway, use one of the addressing options shown below. Contact your system administrator for information about the correct addressing option.

## Addressing a Fax Message

# **☼**Normal Addressing

basic syntax:

gateway:name@number

example:

faxprint: "Barbara Reed@5551234"

full syntax:

domain.gateway:"name@number<bill token>[route token] {optional}"

For information about {options}, see Addressing Options below. For information about <br/>bill token> or [route token], see the GroupWise Fax/Print User's Guide.

# **☼Simplified (Address Book) Addressing**

syntax:

user

example:

BarbaraR

# Addressing to Another GroupWise System

syntax:

gateway:"number":domain.po.user

example:

faxprint: "5551234": Branch1. Payroll. BarbaraR

## Addressing a Print Message

# ☼ Normal Addressing

basic syntax:

gateway: "name@print=destination"

example:

faxprint:"Tom Chapman@print=pr2"

full syntax:

domain.gateway:"name@print=destination<bill token>{options}"

For information about {options}, see Addressing Options below. For information about <br/>bill token>, see the GroupWise Fax/Print User's Guide.

## Simplified (Address Book) Addressing

syntax:

user

example:

BarbaraR

## **Addressing Options**

```
Addressing options are placed between {}, with spaces between each option.
example:
  faxprint: "Mike Johnson@5554567 {res=f nc}"
  Cover Sheet Options:
{cs="filename"}
  Use the cover sheet specified by filename.
  Use the personal cover sheet you created. The cover sheet must be the first
  attachment to the message.
{nc}
  Do not use a cover sheet.
  Conceal the body of your message so that it does not appear on the cover sheet.
  File Options:
{sf=no}
  Do not send the attached files.
  Include a banner before each attachment. The banner includes the attachment's
  filename.
\{fn=h\}
  Include a header on each page of the attachment. The header includes the
  attachment's filename.
{fn=f}
  Include a footer on each page of the attachment. The footer includes the attachment's
  filename.
  Facsimile Options:
{res=s}
  Standard resolution (204x98 dpi)
{res=f}
  Fine resolution (204x196 dpi)
{cf=no}
  Send all attachments as Binary File Transfer.
{lloq}
  Poll the fax device at the fax number specified in the address.
{pollc=code}
  When polling, use the poll code specified by code.
  Print Options:
\{tq=dr\}
  Text quality = draft.
\{tq=m\}
  Text quality = medium.
\{tq=h\}
  Text quality = high.
{gq=dr}
  Graphics quality = draft.
\{gq=m\}
  Graphics quality = medium.
\{aa=h\}
  Graphics quality = high.
{copies=N}
```

```
Print N copies.

{colour=black}

Prints message in black and white or grey scale.

{colour=full}

Prints message according to the colour codes in your cover sheet and attachments.
```

#### Tips

For easy non-configured addressing, create a personal group that includes the user's external (gateway) address.

To address multiple recipients through the same gateway, use the following format:

```
format:
	gateway:("name@number","name@number")
example:
	faxprint:("Barbara Reed@5551234","George Robbins@5555678")
```

## **See Also**

Message Router Gateway Addressing
MHS DOS Gateway Addressing
MHS NLM Gateway Addressing
OfficeVision/VM Gateway Addressing
Pager Gateway Addressing
SMTP Gateway Addressing
SNADS Gateway Addressing
VMS Mail Gateway Addressing

## **Complete a Routing Slip**

## **Purpose**

Some work may need to be edited or approved by several people. GroupWise lets you attach files to messages to be sent to different people in a specific order. Each person reads the message and makes comments or changes. This is a routing slip. You just received a routing slip. After completing your work, how do you send the message on its way?

# Steps

- **1** When you are ready to route the message to the next person, open the message.
- **2** Click the Completed check box.
  - Once a routing slip is marked completed, you cannot retract it.

# **Forward a Message**

Ē

Send, Forward

# **Purpose**

When you receive a message you wish to share with other people without retyping it, or when the message applies more appropriately to someone else, you can forward the message.

## **Steps**

- To forward a message you are reading,

  1 Choose the Send menu, then choose Forward.
- 2 Choose Address.
- **3** Double-click the user IDs you wish, then choose OK.
- **4** Complete the message, then choose Send.

#### **Set Alarms**

Ē

Actions, Set Alarm

## **Purpose**

Have you ever realised you are already two minutes late for a meeting and it will take you 10 minutes to get there? GroupWise can sound an alarm to remind you of your appointments and help you get there on time.

## Steps

- **1** Open an appointment, choose the Actions menu, then choose Set Alarm.
- **2** Specify the hours or minutes before the appointment to ring an alarm.
- **3** Choose OK.
- **4** Accept the appointment.

Notify must be open or minimized for the alarm to sound.

## See Also

**Notify** 

Preferences: Appointment Time Options

# **Schedule a Personal Appointment**

## **Purpose**

You wish to get away early Wednesday afternoon, but the way meetings happen, you know someone will try to schedule you. Just make sure you schedule a personal appointment beginning when you need to leave.

# Steps

- **1** Open a personal appointment view.
- **2** Enter a subject (the subject will appear on your Calendar).
- **3** Enter a start date and time.
- **4** Enter an ending date and time or a duration.
- **5** Choose OK.

# **Insert Object**



Edit, Insert Object

## **Purpose**

Use Insert Object to <u>embed</u> an object created in another application into the current item. Insert Object is available only when the view contains an OLE box, which can be created in <u>View Designer</u>.

## **Steps**

- 1 Open a <u>custom view</u> that contains an OLE box, then select the OLE box.
- 2 Choose the Edit menu, then choose Insert Object. 3
- **3** Select the type of object you wish to embed, then choose OK. The application you selected opens.
- **4** Create the object you wish to embed using the newly opened application. *or*Open a file containing the object you wish to embed.
- **5** Choose the application's File menu, then choose Update.
- **6** Choose the application's File menu, then choose Exit.

Once the object is placed in the OLE box, you can change it by double-clicking the object, making the changes, then repeating steps 5 and 6.

#### See Also

Attach Object
Convert to Static
Edit Object
Save View

## **Update Link**



Edit, Links

## **Purpose**

When you link an object to a GroupWise item, the information exists in two places: the OLE server application and in GroupWise. If you make changes to the source data, use Links to specify how the changes are applied to the data in your GroupWise item.

In GroupWise, the default is set to Automatic. If you update the file in the OLE server application, the object in the item view will also be updated. If Manual is selected, changes to the file in the OLE server application will not be reflected when you view the object in GroupWise. The changes will be reflected when you open or edit the object.

# **Steps**

## To update a link manually,

- 1 Open an item containing a linked object.
- **2** Choose the Edit menu, then choose Links. Links is available only when you have pasted a link to the item. See Link Object for more information.
- **3** Select the object you wish to update, then choose Update Now.
- 4 Choose OK to return to the item view.

To remove an existing link between source data and data in your item, choose Cancel Link.

To edit an existing link between the OLE server application and the object in your item, choose Change Link.

#### See Also

Change Link Link Object

## **Paste**



Edit, Paste

# **Purpose**

Use Paste to insert the contents of the Clipboard at the insertion point location. Paste is only available if text is currently on the Clipboard and you are sending an item or are in another Windows application.

# **Steps**

- **1** Place the insertion point where you wish the text inserted.
- 2 Choose the Edit menu, then choose Paste. 3

## See Also

Copy Cut

## **Undelete**



Edit, Undelete

# **Purpose**

Use Undelete to restore an <u>item</u> from Trash into the In Box, Out Box, or Calendar. The undeleted item is placed in the folder it was originally deleted from. If the original folder no longer exists, the item is placed in the <u>root folder</u>.

# **Steps**

- **1** Select the items you wish to undelete in your Trash.
- **2** Choose the Edit menu, then choose Undelete.

## **See Also**

Archive Delete Save Item

## File Menu

Use the options on the File menu to manipulate items and windows. The File menu has the following options; only certain options are available in each window and view.

Attach File

<u>Attachments</u>

Exit

**Folders** 

**Hide Window** 

Import Calendar

Move/Link to Folders

<u>New</u>

Open View

Open Archive

<u>Open</u>

**Preferences** 

Print Calendar Print Setup

<u>Print</u>

**Properties** 

Proxy

Retrieve

<u>Save</u>

Save View

Sound

View Attachment

#### **Attachments**



File, Attachments

## **Purpose**

Use the Attachments dialog box to attach files or OLE objects to an item you are sending. Also use the Attachments dialog box to open or view attached files or objects when you are reading an item.

## **Steps**

**1** Open an item containing an attachment.

or

Begin creating an item such as a mail message or appointment.

- 2 Click 🕼.
- **3** Select the appropriate Attachments options.

Attach File

Attach Object

Delete Attachment

Open Attachment

View Attachment

## See Also

**Associations** 

## **Delete Attachment**

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File, Attachments, Delete

# **Purpose**

Use Delete to delete an <u>attached file</u> from the Attachments list box. Delete does not actually delete the attached file from its original location; it removes the attachment from the list so the file will no longer be attached to the item.

# **Steps**

- **1** Select the attachment you wish to delete in the Attachments dialog box.
- 2 Choose Delete.

## See Also

Attach File
Attach Object
Attachments
Open Attachment
View Attachment

## **Open Attachment**

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File, Attachments, Open

## **Purpose**

Use Open to open an <u>attached file</u>. GroupWise looks for an association between the file and an application. If one is found, the attached file is opened in that application.

## **Steps**

- **1** Select an attachment in the Attachments dialog box.
- 2 Choose Open.

If GroupWise cannot find an association between the attached file and an application, GroupWise prompts you for an application. Type a path and filename in the Application to Run text box, then choose OK.

#### See Also

Attach File
Attach Object
Attachments
Delete Attachment
Preferences: Associations
View Attachment

## Make a To-Do List

## **Purpose**

It's Monday and you have many things to do this week. You can enter each task on your task list and it will appear on the date it is due, listed in order of priority. If you do not get a task done one day, it is automatically carried over to the next day.

## **Steps**

- **1** Open a personal task view, then type in a subject.
- **2** Type the date you should start working on the task and the date it should be done.
- **3** Assign a priority so that your list is in order of the most important tasks first. Priorities can be entered as 1, 2, 3, or A1, A2, B1, and so on.
- **4** When you have entered all the information you need, choose OK.

#### See Also

Mark Completed

#### **Attach File**

- File, Attachments, Attach File
- 🚰 File, Attach File

### **Purpose**

Use Attach File to attach a file to an <u>item</u> you are sending. For example, you may wish to send an expense report to another user.

#### Steps

- 1 Open any send view.
- 2 Click 🖫.
- 3 Choose Attach File.
- 4 Select a file, then choose OK.
- **5** Repeat steps 3 and 4 to attach more files, then choose Close.

You can also drag a file from Windows File Manager into the Attach list box in a view.

The number of files you can attach to an item is limited only by your computer's memory. You cannot attach the same file more than once in the view.

When you send the item, the recipient will see a small paper clip next to the item icon in the In Box. For example,  $\square$  ?.

#### See Also

Attach Object
Attachments
Delete Attachment
Open Attachment
View Attachment

# **Write Notes to Myself**

# **Purpose**

You just had an important phone call and you wish to record a few details as a permanent record. Enter the details in a personal note. Anytime you need the information, you can look back at that date and see the notes you made.

- 1 Open a personal note view.
- **2** Type in a subject and the date the note should be connected to.
- **3** When you have recorded all the information you need, choose OK.

### **Look at a Different Date**

### **Purpose**

You have the opportunity to attend a seminar away from the office if there are no scheduling conflicts. You can easily look at the date of the seminar to find out.

# **Steps**

**1** If a calendar is displayed, click the date you wish to look at. Any appointments will appear in the appointments window.

Choose the View menu, choose Go to Date, type the date you wish to look at, then choose OK.

If you aren't scheduled and you wish to make sure you will not be, create a personal appointment starting whenever you need to leave.

### See Also

Schedule a Personal Appointment

# **Exit**

Ē

<u>File</u>, Exit

# **Purpose**

Use Exit to close all GroupWise windows and exit GroupWise.

# Steps

1 Choose the File menu in the Main Window, then choose Exit.

# **See Also**

Close All Hide Window

#### **List Folders**



File, Folders

# **Purpose**

Use List Folders to view the organisation of your folders. You can expand a folder to show its subfolders or contract a folder to hide its subfolders. You can also Create, Delete, and Rename folders from this dialog box.

# **Steps**

### To expand or contract folders in your In Box, Out Box, or Calendar,

- 1 Choose the File menu, then choose Folders.
- 2 Click to expand the folder and show its subfolders.
  - Click to contract the folder.



The icon displays next to any folder that contains unopened items. In addition, if a parent folder is contracted, and it contains subfolders with unopened items,



displays next to that parent folder. When that parent folder is expanded,

displays next to the subfolder containing the unopened items.

The Folder List only shows folders and subfolders. If you wish to see the items within a folder, you must open the In Box or Out Box and select the folder.

#### See Also

**Folders** Move/Link to Folders

Preferences: Folder List Options

### **Select All Folders**

# **Purpose**

You can quickly select all your folders to display all items in your folders at one time. This is useful if you are searching for a particular message and cannot remember which folder you put it in.

# Steps

**1** Right-click any folder, then choose Select All.

You can select non-consecutive folders by pressing Ctrl, then clicking each folder you wish selected.

# **See Also**

<u>Folders</u>

#### **Create Folder**

Œ

File, Folders, Create

# **Purpose**

You can create new folders to organise your items. All folders you create stem from the <u>root folder</u>. You can also create a folder inside of another folder; the new folder becomes a subfolder.

### Steps

- 1 Choose the File menu in your In Box, Out Box, or Calendar, then choose Folders. 3
- **2** Select the folder that you wish the new folder to stem from, then choose Create.
- **3** Type a name for your folder, then choose OK. Your folder name may include spaces and can be as large as 4K.

Each folder you create appears in your In Box, Out Box, and Calendar.

If you create a folder, then realise you wish it in a different folder, you can drag it to the folder you wish to be the parent of the new folder.

#### See Also

<u>Delete Folder(s)</u> <u>Folders</u> <u>Move/Link to Folders</u> <u>Rename Folder</u>

### **Rename Folder**

Ē

File, Folders, Rename

# **Purpose**

Use Rename to give any folder, except the <u>root folder</u>, a new name.

# Steps

- 1 Choose the File menu in your In Box, Out Box, or Calendar, then choose Folders. 🕃
- **2** Select a folder, then choose Rename.
- **3** Type a new name, then choose OK.

# **See Also**

<u>Create Folder</u> <u>Folders</u> <u>Move/Link to Folders</u>

# **Import Calendar**

Œ

File, Import Calendar

# **Purpose**

Use Import Calendar to import the calendaring items from WP Office 3.1 into GroupWise 4.1. Import Calendar does not import events from Scheduler; it imports only memos, personal appointments, and to-do items.

# **Steps**

# To import your WP Office 3.1 calendar,

- **1** Choose the File menu in the Main Window, then choose Import Calendar.
- **2** Type the filename of your Office 3.1 calendar. The 3.1 calendar file is usually named xxxcal.fil, where xxx is your user initials.
- 3 Choose OK.

# **Look at Several Days**

# **Purpose**

You have a busy week coming up with a lot of meetings. But you also have a report due by Friday. You need to look at your whole week to see if there is enough time or if you will need to rearrange your schedule.

# Steps

**1** Choose the Calendar pop-up list in the Main Window, then choose Week. You will see five days of appointments, notes, and tasks.

# **Move/Link to Folders**

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Tools, Rules, Create or Edit, Add, Move or Link to Folder

# **Purpose**

Use Move/Link to Folders to organise items in your <u>folders</u>. When you move an <u>item</u> into a folder, it is taken from one location and placed in another. When you link an item to a folder, the item still exists in its original folder and it also appears in the new folder. One or more items can be moved or linked into multiple folders.

# **Steps**

- **1** Select the folder(s) where you wish the items moved or linked to.
- 2 Choose Move or Link.

#### See Also

Add Action to Rule
Delete Old Links
Rules, Create or Edit

# **Open**



File, Open

# **Purpose**

Use Open to open an icon on the <u>Shelf</u>. This performs the same action as double-clicking the Shelf icon. Also use Open to read an <u>item</u> in your In Box, Out Box, Calendar, or Trash.

# **Steps**

# To open a Shelf icon,

- 1 Select the Shelf icon in the Main Window.
- 2 Choose the File menu, then choose Open.

# To open and read an item,

- 1 Open the In Box, Out Box, Calendar, or Trash.
- 2 Select an item.
- **3** Choose the File menu, then choose Open.

# **See Also**

<u>Open View</u> <u>Read</u>

**Shelf Icon Properties** 

# **Open Archive**



File, Open Archive

# **Purpose**

Use Open Archive to list the <u>items</u> that you have <u>archived</u>. You can perform many actions on your archived items such as read, delete, move to folders, and more. Open Archive is available only after you have specified the Archive Directory in <u>Location of Files</u>.

# **Steps**

# To see your archived items,

- **1** Open your In Box, Out Box, Trash, or Calendar.
- **2** Choose the File menu, then choose Open Archive.

#### To restore an archived item.

**1** Select the item in the Archive window, choose the Actions menu, then choose Archive. The unarchived item is placed in the folder it was originally archived from. If the original folder no longer exists, GroupWise creates the necessary folder structure.

#### See Also

<u>Archive</u>

Move/Link to Folders

Preferences: Location of Files

# **Open View**

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File, Open View

# **Purpose**

Use Open View to open a <u>customised view</u> created in <u>View Designer</u>. Also use Open View to open a view that was previously saved using <u>Save View</u>.

# **Steps**

- 1 Choose the File menu in the Main Window, then choose Open View.
- 2 Select the view (\*.vew) you wish to open in the Files list box. or
  Type the filename of the view in the Filename text box.
- 3 Choose Open.

### **See Also**

<u>Location of Files</u> <u>Save View</u>

# **Print My Schedule**

Ē

File, Print

# **Purpose**

You are leaving the office and need to have a record of all your appointments, notes, and tasks. You can easily print a copy of your schedule.

# **Steps**

- **1** Choose the File menu, then choose Print Calendar.
- 2 Select any information you wish printed, then choose OK.

# **See Also**

Print Calendar

### **Schedule a Meeting or Appointment**

### **Purpose**

What's the hardest thing about scheduling a meeting? Finding a free time? Remembering to schedule the right people? Making sure you have the right room and the overhead projector is available? GroupWise can handle all of these! Schedule the meeting using New Appointment in the Send menu. The following features solve your other problems.

# **Personal Groups** and **Public Groups**

Schedule the same people every time

# Busy Search

See if everyone (or at least most people) is available

### ☐ Auto-Date

Schedule regular meetings in advance

#### **Resources**

Schedule rooms, cars, or equipment when you schedule the meeting

# Information

Find out who is coming

#### See Also

**Schedule Group Meeting** 

# **Check to See if Everyone is Available (Busy Search)**

Ē

Send, Busy Search

# **Purpose**

You are in charge of a committee meeting, but the members of the committee work in different departments. You know when you are free, but when are they? Busy Search will check their schedules and also see if the room and equipment you need are available.

### Steps

**1** After you have entered the user IDs or group name and the IDs for any additional resources you need for the meeting, choose Busy?

The users and resources along with their daily schedules are displayed.

2 Drag the outline box to the date and time you wish to schedule, then choose OK.

### See Also

Resources Schedule Group Meeting

### **Schedule Regular Appointments (Auto-Date)**

Ē

Send, Auto-Date

# **Purpose**

You are responsible for scheduling a department meeting the first and third Friday each month for the entire year. You need to schedule a room, always have a projector available, and schedule the entire department. You can create one appointment that will schedule the meeting for the entire year.

#### Steps

- 1 Open an appointment view, enter the user IDs and resource IDs for the room and projector. If you have set up a group for the department, just enter the group name and the resource IDs.
- **2** Type in other necessary information.
- **3** Choose the Send menu, then choose Auto-Date.
- **4** There are three different ways you can preschedule. In this example you do not know the dates, but you do know the days of the week and weeks of the month, so select By Example.
- **5** Double-click any month to select all months.
- **6** Choose Days Of the Week.
- **7** Next to Friday, select 1st and 3rd.
- **8** Choose OK, then send the appointment.

### See Also

Resources

### **Cancel or Reschedule a Meeting**

### **Purpose**

You just realised you scheduled a meeting, you're in charge, and you cannot be there. Do not worry. You can easily cancel the appointment for everyone you scheduled, even if they have already accepted it. You can also just change the time or date, and then resend the appointment.

#### **Steps**

# To cancel an appointment,

- **1** Open your Out Box and select the appointment you wish to cancel.
- **2** Choose the Actions menu, then choose Delete.
- **3** Select All In Boxes, then choose OK. The appointment will be erased from each person's calendar.

### To reschedule an appointment,

- **1** Open your Out Box and select the appointment you wish to reschedule.
- **2** Choose the Send menu, then choose Resend.
- **3** Make your changes, then choose Send.
- **4** Choose Yes to retract the original item.

### **Delete Messages I Do not Need**

Œ

Actions, Delete

# **Purpose**

GroupWise gives you an electronic In Box and Out Box. Like their tangible counterparts, your In Box and Out Box can soon become so cluttered you cannot find anything. How can you clean your In Box and Out Box of unneeded items?

# **Steps**

- **1** Open your In Box or Out Box.
- **2** Select the item you wish to delete. To select multiple items, press Ctrl as you click each item.
- **3** Choose the Actions menu, then choose Delete.

In the In Box, your items are then deleted. In the Out Box, the Delete Item dialog box appears. Choose which list boxes you wish to delete the item(s) from, then choose OK.

#### See Also

**Empty Trash** 

### **Store My Mail in Folders**

### **Purpose**

Your In Box is a busy place. Items sent to the whole organisation, to your department, and just to you are all mixed together in your In Box. Your Out Box is busy, too.

How do you organise your messages so you can find them? You can create folders to store your items by topic, sender, and so forth. For example, you can create a folder for items sent to the whole department. Next time you need to find that important message, relax, you are organised.

# **Steps**

# To create a folder,

- 1 Choose the File menu, then choose Folders.
- 2 Choose Create, type "Department" for your new folder's name, then choose OK.

### To move an item to a folder,

1 Drag an item from your In Box or Out Box and drop it on the Department folder.

#### **Preferences**



File, Preferences

# **Purpose**

Use Preferences to change default conditions for GroupWise or the way GroupWise is set up. You can access Preferences from the Main Window, In Box, Out Box, Trash, or Calendar.

# **Steps**

- 1 Choose the File menu, then choose Preferences.
- **2** Double-click the appropriate Preferences option.

Choose from the following Preferences options for more information.

Mail/Phone

**Appointment** 

<u>Task</u>

<u>Note</u>

<u>Advanced</u>

Appointment Time

**Busy Search** 

**Date Time Format** 

**Environment** 

<u>Associations</u>

Location of Files

Folder List

<u>Password</u>

Access List

Subscribe to Notify

**Default Views** 

Cleanup

<u>Remote</u>

#### **Preferences: Access List**

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File, Preferences, Access List

# **Purpose**

Use Access List to let other users <u>proxy</u> for you. You can assign each user different rights to your calendaring and messaging information. Proxy is not available in Remote.

### **Steps**

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Access List.
- **3** Choose Add Users, double-click the users who will proxy for you, then choose OK.
- 4 Select a user in the Access List box.

or

Select Minimum User Access to assign rights to all users.

**5** Select the rights you wish to give to the user.

<u>Read</u>

Write

Subscribe To My Alarms

Subscribe To My Notifications

Modify Preferences/Rules/Groups

Archive Items

Read Items Marked Private

- 6 Choose Apply.
- 7 Repeat steps 4-6 for each user in the Access List box.
- 8 Choose OK, then choose Close.

#### See Also

**Archive** 

Delete User

Mark Private

**Proxy** 

Set Alarm

Subscribe to Notify

### **Display or Hide Certain Messages (Filter)**

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<u>View</u>, Filter

# **Purpose**

You know you received that important message two weeks ago. Now it is lost in your In Box clutter. You can create a filter to show only the items you wish/need to see. For example, you can filter your In Box to show all high-priority department messages since the fifteenth.

#### **Steps**

### To create this filter,

- 1 Choose Window, then choose In Box.
- 2 Choose the View menu, then choose Filter.
- **3** Select Mail in the Include Item Type(s) box, type "Department" in the Subject box, and type any other criteria in the address boxes.
- **4** Choose After in the Date pop-up list, then type month/15/year, replacing month and year with the current month and year.
- **5** Leave the Item Status, Attachment Type, and Sender Status boxes alone to filter mail messages with all these characteristics.
- **6** Choose High in the Sender Priority box, then choose OK to filter your In Box.

The filter is disabled when you close your In Box.

# **See Also**

<u>Filter</u>

# **Delete User, Access List**

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File, Preferences, Access List

# **Purpose**

Use Delete User to remove a user from your Access List. When you delete a user from your Access List, the user can no longer proxy for you.

# **Steps**

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Access List.
- 3 Select the user, then choose Delete.
- 4 Choose OK, then choose Close.

#### **See Also**

Access List Proxy

### **Automatically Organise My Mail (Rules)**

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Tools, Rules

# **Purpose**

The Marketing Department sends you weekly messages that you store in your marketing folder. You can create a rule that automatically places these messages into the Marketing folder, thus freeing up a few minutes of your week for other duties.

#### Steps

### To create this rule,

- **1** Choose Tools, then choose Rules.
- **2** Choose Create. Type "Marketing Folder Rule" in the Rule Name text box.
- **3** Choose New Item in the Event pop-up list, then select Incoming.
- **4** Select Mail in the If Item Type Is box.
- **5** Type the username of the Marketing Department person sending you these messages in the From box and type "Marketing Report" in the Subject box.
- **6** Choose Add in the Then Actions Are box, then choose Move to Folder.
- **7** Select the folder you wish the message moved to, then choose Move.
- **8** Choose Save. If there's a check mark next to your rule, it's enabled (meaning that it's activated).

### **Put Mail in More than One Folder**

### **Purpose**

Have you ever received a message that not only belonged in your Corporate folder, but also belonged in your Department folder? You can place copies of a message in more than one folder by linking the item to multiple folders.

# **Steps**

- **1** Select the item, choose the File menu, then choose Move/Link to Folders.
- **2** Press Ctrl and click each folder you wish the item in.
- **3** Choose Link.

If you delete the copy in the original folder, the copies in your other folders remain.

# **Automatically Delete Messages**

File, Preferences, Cleanup

# **Purpose**

Life at work can get so busy that it's hard to find time to clean up your In Box and Out Box. GroupWise can clean these automatically, according to the conditions you specify.

# **Steps**

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Cleanup.
- **3** Choose Auto-Delete After for the item type you wish, then type the number of days after the item is delivered that you wish it deleted.
- 4 Choose OK.
  - Items deleted from the In Box and Out Box can still be recovered until you empty the Trash. Once you empty the Trash, the items are not recoverable.

# See Also

**Empty Trash** 

#### **Archive or Save My Mail**

#### **Purpose**

You just received a message you wish to keep for future reference but you do not wish to clutter your In Box or the network. There are two ways to do this: you can archive or save your message.

You must define your Archive and Save directories in Location of Files.

#### **Steps**

# To define your Archive and Save directories,

- **1** Choose the File menu, then choose Preferences.
- 2 Double-click Location of Files.
- **3** Type the path of your Archive Directory and your Save Directory. or Click the File Manager icon, select the directory, then choose OK.
- 4 Choose OK.

### To archive a message,

**1** Select the message, choose the Actions menu, then choose Archive.

#### To save a message,

- **1** Select the message, choose the File menu, then choose Save.
- **2** Select the message and attachment(s) you wish to save.
- **3** Type a filename (if you wish to give each a different name than what is already in the Filename box).
- **4** If necessary, choose Change to select a different directory, then choose OK.
- **5** Choose Save.

#### See Also

Open Archive

# **Automatically Archive My Mail**

### **Purpose**

You just received an important message you wish to store outside your In Box for future reference. You can use Auto-Archive to take mail out of your In Box automatically and store it in your Archive directory.

# **Steps**

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Cleanup.
- **3** Choose Auto-Archive After for the item type you wish, then type the number of days after the item is delivered that you wish it archived.

#### See Also

Preferences: Location of Files

# **Preferences: Appointment Time Options**

File, Preferences, Appointment Time

# **Purpose**

Select Appointment Time options to specify default appointment settings.

# Steps

- 1 Choose the File menu, then choose Preferences.
- **2** Double-click Appointment Time.
- 3 Select the appropriate Appointment Time options.

  <u>Display Event Length</u>

  <u>Default Appointment Length</u>

  <u>Alarm Before Appointment</u>

  <u>Appointment Display</u>
- 4 Choose OK, then choose Close.

# **See Also**

Schedule
Set Alarm
Subscribe to Notify

# **Retract a Message**

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Actions, Delete

# **Purpose**

You just sent a message that contained spelling errors. You now wish you hadn't sent the message. You can take this message back by using the Retract feature.

# **Steps**

- **1** Open the Out Box, then select the message you wish to retract.
- **2** Choose Actions, then choose Delete.
- **3** Choose All Mailboxes to delete it from all mailboxes.
- 4 Choose OK.

The message is retracted from the In Boxes of those who haven't yet opened the message. You can check your Info Screen to see which recipients have opened your message.

# See Also

<u>Information</u>

# **Reschedule a Meeting or Appointment**

**Send**, Resend

# **Purpose**

You've scheduled a meeting for the sales staff next week. You then find out that a conflict has come up. You can reschedule the meeting to avoid the conflict.

- 1 Select the appointment in the Out Box, choose the Send menu, then choose Resend.
- 2 Make your changes, then choose Send.
- **3** Choose Yes to retract the original item.

# **Undelete Deleted Messages**

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Edit, Undelete

# **Purpose**

You just deleted a message from your In Box. Now you realise that you must see the message again. Where is the message and can you get it back?

Your message is in the Trash. When you delete items from your list boxes, they go to the Trash. These items remain in the Trash until you empty it.

Once the Trash has been emptied, you cannot get your deleted items back.

- 1 Double-click Trash in the Main Window.
- **2** Select the item(s) you wish to undelete, choose the Edit menu, then choose Undelete.

# **Unarchive Archived Messages**

Ē

File, Open Archive

# **Purpose**

You need to forward a copy of an archived message to a co-worker. To do this, you must first unarchive the message.

- 1 Open the In Box, choose File, then choose Open Archive. Notice the In Box title now reads "[Archive]-In Box."
- **2** Select the item you wish to unarchive, choose Actions, then choose Archive. The item is unarchived and returned to your regular In Box.
- **3** Choose the File menu, then choose Open Archive to return to your regular In Box.

#### **Preferences: Associations**

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File, Preferences, Associations

# **Purpose**

Use Associations to tell GroupWise what application to start to open an attached file. GroupWise first looks at the attachment's extension and tries to find an application associated with that extension. If GroupWise does not find a match, it tries to find an association between the file type and an application. If GroupWise still cannot match the attachment with an application, it displays the <u>Attachment Association</u> dialog box.

### **Steps**

### To set associations,

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Associations.
- **3** Select the appropriate Associations options.

  <u>File Extension Associations</u>

  <u>File Type Associations</u>

  Prompt Before Running Associated Application
- 4 Choose OK.

#### See Also

**Attachment Association** 

# **File Extension Associations**

Use File Extension Associations to associate a file's extension with a certain application. GroupWise then knows what application to run when an attached file is opened.

Type an extension in the File Extension text box, then type the application you wish associated to the extension in the Application text box.

To delete an extension and its association, select the extension, then choose Delete.

# **File Type Associations**

Use File Type Associations to associate a type of a file with a certain application. GroupWise then knows what application to run when an attached file is opened.

Choose a file type from the File Type drop-down list, then type the application you wish associated to the file type in the Application text box.

To remove the association between a file type and an application, select the file type from the File Type drop-down list, then choose Remove.

# **Prompt Before Running Associated Application**

If GroupWise finds an association between a file and an application, you may wish to open a different application. If Prompt Before Running Associated Application is selected, GroupWise will prompt you to type a path to an application when an association is found.

### **Overview**

# **Purpose**

When you're away from your office, business can go on as usual. You can create Rules to handle your mail or you can give someone access to your mailbox so that person (your proxy) can manage your messages.

You can create the following types of rules:

- **Forward My Mail**
- Reply Automatically
- **Tolegate Appointments, Notes, and Tasks**

### See Also

Give Someone Rights to Read My Mail (Access List)

# Forward My Mail (Rules)

## **Purpose**

A co-worker has agreed to handle your mail while you're away. You decide what type of incoming messages you wish him or her to handle, and create a rule to forward those messages.

# Steps

- **1** Choose the Tools menu, choose Rules, then choose Create.
- **2** Give your rule a name.
- **3** Indicate when the rule should be activated.
- **4** Indicate the type of messages to be forwarded and any other message conditions for the rule.
- **5** Choose the Add pop-up list, then choose Forward.
- **6** Complete the forwarding mail, then choose OK.
- **7** Choose Save.

# **Reply Automatically (Rules)**

## **Purpose**

If you have to be out of the office for several days, you can create a rule to send a reply to all incoming messages. In your reply, you can tell senders where you are, when you'll be back, and whom they should contact for urgent business.

# Steps

- **1** Choose the Tools menu, choose Rules, then choose Create.
- **2** Give your rule a name.
- **3** Indicate when the rule should be activated.
- **4** Indicate the type of messages you wish to reply to and any other message conditions for the rule.
- **5** Choose the Add pop-up list, then choose Reply.
- **6** Type your message, then choose OK.
- **7** Choose Save.

# **Delegate Appointments, Notes, and Tasks (Rules)**

## **Purpose**

If someone agrees to cover for you while you're away from the office, you can create a rule to delegate appointments, tasks, or notes to that person. Senders of the requests can find out whom you have delegated the item to from their information windows.

# **Steps**

- **1** Choose the Tools menu, choose Rules, then choose Create.
- **2** Give your rule a name.
- **3** Indicate when the rule should be activated.
- **4** Select Appointment, Task, or Note, and indicate any other message conditions for the rule.
- **5** Choose the Add pop-up list, then choose Delegate.
- **6** Type a user ID, type your messages, then choose OK.
- **7** Choose Save.

# **Preferences: Busy Search Options**

File, Preferences, Busy Search

# **Purpose**

Use Busy Search Options to set default search conditions to perform a Busy Search.

## Steps

- **1** Choose the File menu, then choose Preferences.
- **2** Double-click Busy Search.
- **3** Fill in the Appointment Length text box.
- **4** Type the number of days you wish to search in the Search Range text box.
- **5** Type a beginning time and an ending time to search.
- **6** Select Get Additional Appointment Information to see additional information about the users' appointments. The information available is limited by the access rights the users granted you.
- **7** Select the days you wish to search.
- **8** Choose OK, then choose Close.

#### See Also

Access List Busy Search

# Give Someone Rights to Read My Mail (Access List)

## **Purpose**

Before someone can help you manage your mailbox while you're away, you need to give that person (your proxy) access rights to your mailbox.

# **Steps**

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Access List.
- **3** Choose Add Users, double-click the user ID you wish to give rights to, then choose OK.
- **4** Select the rights you wish to give to the user.

Read
Write
Subscribe To My Alarms
Subscribe To My Notifications
Modify Preferences/Rules/Groups
Archive Items
Read Items Marked Private

**5** Choose Apply, then choose OK.

### See Also

**Proxy** 

# **Minimum User Access**

You can select Minimum User Access to assign a default set of rights to all users. For example, if you wish all users to have rights to read your mail, you would assign Read rights to Minimum User Access.

## **Preferences: Date and Time Format**

File, Preferences, Date Time Format

# **Purpose**

Use Date and Time Format to specify how you wish the dates and times to appear in GroupWise.

# Steps

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Date Time Format.
- **3** Choose the Date and Time buttons in the General Default Format group box to indicate the date and time formats for all <u>views</u> in GroupWise.
- **4** Choose Mailboxes, Info Window, and File Info Details in the Specific Date Formats group box to indicate the date and time formats for specific views.
- **5** Choose OK, then choose Close.

For information on selecting specific dates and times, choose <u>Default Date and Time</u> <u>Formats</u>.

# **See Also**

**Environment** 

**Subscribe To My Alarms**Lets your proxy receive the same alarms you receive. Proxies will not receive your alarms unless they subscribe to them in Subscribe to Notification.

**Subscribe To My Notifications**Lets your proxy receive notification when you receive items. Proxies will not receive your notification unless they subscribe to it in Subscribe to Notify.

# **Modify Preferences/Rules/Groups**

Lets your proxy change any of the preferences in your mailbox. The proxy can edit any of your preferences settings, including the access given to other users. This option also lets your proxy modify your rules and personal groups.

# **Archive Items**

Lets your proxy store and read your items in the proxy's Archive folder. If you give a proxy Archive rights, items archived by that proxy may be stored on the proxy's hard disk and will be inaccessible to you.

# **Read Items Marked Private**

Lets your proxy read the items that you marked Private. If you do not give a proxy Private rights, all items in your mailbox that are marked Private are hidden from that proxy.

### **Default Date and Time Formats**

File, Preferences, Date Time Format, Date or Time

# **Purpose**

Use the buttons in the Date and Time Format dialog box to specify how you wish dates and times to display in GroupWise.

# **Steps**

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Date Time Format.
- **3** Choose Date, Time, Mailboxes, Info Window, or File Info Details.
- **4** Choose the Predefined pop-up list, then choose a format. The Preview line shows how your date will display.
- **5** Choose OK twice, then choose Close.

### **See Also**

Preferences: Date and Time Format

#### **OuickCorrect**

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Tools, QuickCorrect

# **Purpose**

Use QuickCorrect to automatically replace your common spelling errors and mistyped words or to expand abbreviations.

### **Steps**

# When you are writing a message,

- 1 Choose the Tools menu, then choose QuickCorrect. QuickCorrect appears on your menu only if your system administrator chose to install it.
- 2 In the Replace field, type the incorrect spelling or the abbreviation you wish QuickCorrect to search for (for example, "fiel").
- **3** In the With field, type the correct spelling or the expanded word(s) of the abbreviation (for example, "file").
- 4 Choose Add Entry.
- **5** To activate the feature, select Replace Errors as You Type.
- **6** Choose Close.

Now, when you type text that is identical to the complete misspelled or abbreviated word, it is automatically replaced with the correct text when you press the space bar or type a punctuation mark.

Correct Initial Double Uppercase replaces an incorrect capital letter with the correct lowercase letter when two capitals appear together (for example, from THe to The).

### **See Also**

**Spell Check** 

## **Preferences: Default Views**

File, Preferences, Default Views

# **Purpose**

Use Default Views to specify views that appear in the following locations:

Personal View Within Calendar
Read Items
Send Menu
Calendar View From Window Menu

# Steps

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Default Views.
- **3** Select a view type.
- **4** If your view type is Task, Appointment, or Note, select Personal or Group.
- **5** Select the view you wish as your default in the View Names list box.
- **6** Choose Set Default. GroupWise places an asterisk (\*) next to the view name.
- **7** Repeat steps 3-6 until you have selected a default view for each view type.
- 8 Choose OK, then choose Close. 3

#### **See Also**

**Switch View** 

# **Preferences: Cleanup Options**

File, Preferences, Cleanup

# **Purpose**

Use Cleanup Options to set defaults that control how long <u>items</u> are kept in the In Box, Out Box, and Trash.

# **Steps**

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Cleanup.
- 3 Select the appropriate Cleanup options.

  Manual Delete and Archive
  Auto-Delete After
  Auto-Archive After
  Manual
  Automatic After
- 4 Choose OK, then choose Close.

# See Also

Archive Delete Empty Selected Items Empty Trash

### **Preferences: Environment**

File, <u>Preferences</u>, Environment

# **Purpose**

Use Environment to customise GroupWise settings.

# Steps

- **1** Choose the File menu, then choose Preferences.
- **2** Double-click Environment.
- 3 Select the appropriate Environment options.

  Language
  View Options
  View Macro Security
  Calendar Option
  Refresh Interval
- 4 Choose OK, then choose Close.

# **See Also**

**Preferences** 

Calendar Option
Use the Calendar Option to specify the first day of the week in your calendar week view.

# **View Macro Security**

You can specify when you wish a macro played when you open a view containing a macro button or a start-up macro.

Always Play Received Macros will play the macro immediately when you choose the macro button. If the view contains a start-up macro, the macro will play when you open the view.

Never Play Received Macros will dim the macro button so you cannot play the macro. If the view contains a start-up macro, the macro will not play when you open the view.

Always Prompt before Playing a Macro will prompt you to play the macro, to not play the macro, or to view the macro after you choose the macro button. If the view contains a start-up macro, the prompt displays when you open the view.

# Language

Use Language to choose the language that is displayed in GroupWise. The language you select affects only the interface, not user IDs or items you receive or send. After you select a language, you must exit then re-enter GroupWise.

You must purchase the appropriate language version to use this feature.

# **Refresh Interval**

Use Refresh Interval to specify how frequently GroupWise checks your mailbox for incoming items and displays them in your In Box or Calendar.

Manual Delete and Archive Leaves items in the In Box, Out Box, and Calendar until you delete or archive them manually.

**Auto-Delete After \_ Days**Deletes opened items that have been in the In Box, Out Box, and Calendar for the number of days you specify.

## **Preferences: Folder List Options**

🕼 File, Pı

<u>File</u>, <u>Preferences</u>, Folder List

# **Purpose**

Use Folder List Options to define the default display of your folders. Once the default has been set, you can still change the folder display by expanding or contracting the folders while you are in your In Box, Out Box, or a calendar view.

## Steps

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Folder List.
- **3** Select Expand All Levels to see all your folders and subfolders.

or

Select Expand One Level to see only the subfolders of the <u>root folder</u>.

or

Select Use Current Display to set the default folder display to how the folders now appear in the window.

**4** Repeat step 3 for each group box, then choose OK.

Choose Reset All to use the GroupWise default settings for the In Box, Out Box, and Calendar windows.

#### See Also

Folder List Folders

**Auto-Archive After \_ Days**Archives opened items that have been in the In Box, Out Box, and Calendar for the number of days you specify.

**Manual**Leaves items in the Trash until you manually delete them using Empty Trash or Empty Selected Items.

Automatic After \_ Days
Deletes items that have been in the Trash for the number of days you specify.

## **Preferences: Location of Files**

File, Preferences, Location of Files

# **Purpose**

Use Location of Files to tell GroupWise where to store and access your files.

# Steps

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Location of Files.
- **3** Type the path in the appropriate text box.

  <u>Archive Directory</u>

  <u>Button Bar, Macro, Coach, Filter Files</u>

  <u>Custom Views</u>

  <u>Save Directory</u>

You can click the folder button to choose from a list of directories.

4 Choose OK.

### **See Also**

Archive
Button Bar
Filter
Macro
Save View

**Archive Directory**Use Archive Directory to tell GroupWise where to save archive database files. Archive Directory is not available in Remote.

Button Bar, Macro, Coach, Filter Files
Use Button Bar, Macro, Coach, and Filter Files to tell GroupWise where to save Button Bar (\*.BTN), macro (\*.WCM), Coach (\*.WCH), and filter (\*.FLT) files.

# **Custom Views**

Use Custom Views to tell GroupWise where to save customised view (\*.VEW) files. These views are created in <u>View Designer</u> or when you save a view using the Custom View with Text or Custom View without Text format in Save View.

**Save Directory**Use Save Directory to tell GroupWise where to save item (\*.MLM) files and <u>attachments</u>.

#### **Preferences: Password**

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File, Preferences, Password

# **Purpose**

Use Password to set a personal password that you are prompted to type when you enter GroupWise. You can also require other users who enter GroupWise using your user ID to type the password.

If you set a password and later forget it, you will not have access to any of your items.

#### **Steps**

# To create or change a password,

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Password.
- 3 Type a password. (Passwords are case sensitive.) or If you are changing an existing password, type your old password, press Enter, then type the new password.
- 4 Press Enter.
- **5** Retype the password.
- **6** Select Applies Only to Other Users if you wish everyone else except yourself to be prompted for the password. This option is not available in Remote.
- 7 Choose OK, then choose Close.

### See Also

**Proxy** 

Remove Password

#### **Remove Password**

Œ

File, Preferences, Password

# **Purpose**

You can remove a known password if you decide you no longer wish to be prompted for a password.

# **Steps**

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Password.
- **3** Type your current password, then press Enter.
- **4** Make sure the New Password text box is empty, then press Enter.
- **5** Make sure the Retype Password text box is empty, choose OK, then choose Close.

#### See Also

Preferences: Password

**Windows Printing**Print the calendar using the Windows print driver.

# **Create WP File**

Prints the calendar to a file in WordPerfect 5.1 format. You can then retrieve the file in WordPerfect and print it.

#### **Print Item**

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<u>File</u>, Print

# **Purpose**

Use Print to print one or more <u>items</u> from your In Box, Out Box, or Calendar. You can also print an item that you are currently reading.

# **Steps**

- **1** Select or open the item you wish to print.
- 2 Choose the File menu, then choose Print.
- 3 Choose Print.

To print the selected attachment, select Print Attachment From Associated Application, then choose OK. The attachment is opened in the associated application, then you can print the attachment. If the option is deselected, GroupWise will print the attachment using a Windows printer driver.

#### See Also

Print Calendar Print Setup

# **Print to Gateway**

Select Print to Gateway if you have purchased and installed the Fax/Print Gateway. You will need to type the appropriate address string in the Gateway text box. See your Fax/Print Gateway guide for more information.

#### **Print Calendar**

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File, Print Calendar

# **Purpose**

Use Print Calendar to print appointments, notes, and tasks in different formats and on various page sizes.

#### **Steps**

# From the Main Window or your Calendar,

- **1** Choose the File menu, then choose Print Calendar.
- **2** Select a calendar type, then select a print size. Some print sizes are dimmed depending on which calendar type you selected.
- **3** Type the date you wish to print in the Starting Date text box.
- **4** Select the number of days, weeks, or months you wish to print in the Number of Days or Weeks or Months box. The title of this text box changes depending on the calendar type you selected.
- **5** Select the appropriate Print Calendar options. Attributes Contents
- **6** Select a printing method. Windows Printing Create WP File Print to Gateway
- 7 Choose OK.

### See Also

Print Item

#### **Attributes**

Use Attributes to specify how you wish the information to print on your calendar. Some options are dimmed depending on which calendar type you select.

Select Omit Weekends to exclude Saturday and Sunday from your printout.

Select Shade Busy Hours to shade your busy times.

Select Print One Day Per Page to print one day on each printed page when the Calendar Type is ASCII List.

Select Print Empty Days to print days without any scheduled items.

Select Small Month Headers to print small calendars one month prior to and one month after the selected month.

Select Title to print the text you type in the Title text box at the top of the first page.

Select Footer to print the text you type in the Footer text box at the bottom of each page.

# **Contents**

Use Contents to specify the types of items you wish printed on your Calendar. Some options are dimmed depending on which calendar type you select.

Select Appointments, Tasks, and Notes to print all types of items.

Select Places to print the location of appointments and meetings.

Select End Times to print the time the appointment is supposed to end.

Select Separator Lines to place horizontal lines between each hour in the appointments list.

Select Explanations to print the message text of an item.

Select Deadlines to print the date and time when tasks are due.

Select Include Completed to print tasks that you marked completed.

# **Button Bar Image Editor**

#### **Purpose**

Use the Button Bar Image Editor to change the graphic on a button.

# **Steps**

- 1 Right-click the mouse on a Button Bar, then choose Button Bar Preferences.
- 2 Select a Button Bar, then choose Edit.
- **3** Double-click a button on the Button Bar. You may need to move the dialog box to see your Button Bar.
- 4 Choose Edit.
- 5 Select Draw to change the graphic one small square at a time. or Select Fill to change areas of one colour to another colour.
- **6** Choose from the following options:

Copy

Paste

<u>Undo</u>

Clear

7 Choose OK.

#### See Also

Button Bar Customise
Button Bar Editor
Editing Button Properties

#### **Button Bar Editor**

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Button Bar, right-click, Edit

# **Purpose**

Use the Button Bar Editor to create and edit Button Bars.

#### Steps

- **1** Right-click the mouse on a Button Bar, then choose Button Bar Preferences.
- 2 Select a Button Bar, then choose Edit.
- **3** Select Activate a Feature, select a category and feature, then choose Add Button.

or

Select Play a Keyboard Script, type the keystrokes the button will play, then choose Add Script.

or

Select Launch a Program, choose Select File, specify the file you wish to run, then choose OK.

or

Select Play a Macro, choose Add Macro, then specify the location, path, and filename of the macro.

- **4** Drag a Separator onto the Button Bar to add a space between buttons.
- **5** Drag a button or separator on the Button Bar to move it.
- **6** Drag a button or separator off the Button Bar to delete it.
- **7** Choose OK, then choose Close.

#### **See Also**

<u>Button Bar Customise</u> Button Bar Image Editor

#### **Button Bar Customise**

#### **Purpose**

Use Button Bar Customise to change the text and graphics on buttons and to edit <u>help prompts</u> for buttons.

# Steps

- 1 Right-click the mouse on a Button Bar, then choose Button Bar Preferences.
- 2 Select a Button Bar, then choose Edit.
- **3** Double-click the button on the Button Bar you wish to customise. You may need to move the dialog box to see your Button Bar.
- **4** Type a new button label.
- **5** Type a new help prompt.
- **6** Choose Edit, change the button graphic, then choose OK.
- **7** Choose OK, then choose Close.

#### See Also

Button Bar Editor
Button Bar Image Editor
Editing Button Properties

**Copy**Lets you copy the image to the Clipboard.

#### **Print Setup**



File, Print Setup

# **Purpose**

Use Print Setup to specify which printer you wish to use and the margins you wish on the printed page.

### **Steps**

- **1** Choose the File menu, then choose Print Setup.
- **2** Select Default Printer if you wish to use the default printer specified in Windows Setup. *or* Select Specific Printer, then select a printer from the list.
- **3** Select Print Attachments using Associated Application to print an attachment using the associated application. For example, if this option is selected, and a WordPerfect document is attached to an item, the document will be printed from WordPerfect, not from GroupWise.
- **4** Set the margins using either inches or centimetres, then choose OK.

For more detailed information about Print Setup, choose Setup, then choose Help in the appropriate dialog boxes.

#### See Also

Print Calendar Print Item Associations

# **Fonts, Print Setup**

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File, Print Setup, Fonts

# **Purpose**

Use Fonts in Print Setup to select a default font in which to print items from GroupWise.

# Steps

- **1** Choose the File menu, then choose Print Setup.
- **2** Choose Fonts.
- **3** Select a typeface from the Font list box, then select a font size. You can see how the font will look in the Sample box.
- 4 Choose OK twice.

#### **See Also**

Print Setup

# **Paste**

Lets you paste the Clipboard contents to the image editor.

# Undo

Lets you reverse your last change.

# Clear

Lets you remove the entire graphic from the editing area.

# **Button Bar Copy**

Button Bar, right-click, Button Bar Preferences, Copy

# **Purpose**

Use Copy to save a Button Bar with a different name.

# Steps

- **1** Right-click the mouse on a Button Bar, then choose Button Bar Preferences.
- **2** Select the Button Bar you wish, then choose Copy.
- **3** Specify a name for the copy.
- **4** Choose Copy, then choose Close.

#### **See Also**

Button Bar Create Button Bar Edit

# **Shelf Icon Properties**

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File, Properties

# **Purpose**

Use Shelf Icon Properties to change an existing Shelf icon.

# Steps

- 1 Select an icon on the Shelf, choose the File menu, then choose Properties. 3
- **2** Type a caption for the Shelf icon. The caption will display below the icon on the Shelf.
- 3 Select the appropriate Shelf Icon Properties options.

  Add View
  Edit Shelf Icon Properties
  Delete View

# **See Also**

New Shelf Icon Shelf

Change Icon

#### **Add View to Shelf Icon**

- 📴 <u>File</u>, <u>Properties</u>, Add View
- File, New, Add View

#### **Purpose**

Use Add View to use a Shelf icon to open an additional view. For example, a Shelf icon could open both the In Box and a <u>custom view</u> at the same time.

# **Steps**

- 1 Select the Shelf icon to which you wish to add a view.
- 2 Choose the File menu, then choose Properties or New. 3
- 3 Choose Add View.
- 4 Select a view, then choose OK.
- **5** Choose OK.

You can also add a view to a Shelf icon by dragging the view's <u>title bar icon</u> onto the existing Shelf icon.

# See Also

Location of Files: Custom Views

<u>Shelf</u>

**Shelf Icon Properties** 

Shelf, Multiple Views or Windows

#### **Editing Button Properties**

#### **Purpose**

Use Properties to set the command line and working directory for application buttons, or to edit keyboard scripts for script buttons on Button Bars. You can only change launch or script properties for buttons that launch applications or play keyboard scripts.

### **Steps**

#### To change application launch properties,

- 1 Open the Button Bar Editor.
- **2** Double-click the application button you wish to edit. You may need to move the dialog box to see your Button Bar.
- **3** Choose Properties.
- **4** Specify the command line for the application.
- **5** Specify the working directory for the application.
- **6** Select Run Minimized if you wish the application to be minimized when it opens.
- **7** Choose OK, then choose Close.

# To edit keyboard scripts,

- 1 Open the Button Bar Editor.
- **2** Double-click the keyboard script button you wish to edit. You may need to move the dialog box so you can see the script button on your Button Bar.
- 3 Choose Properties.
- **4** Edit the keyboard script.
- 5 Choose OK, then choose Close.

#### See Also

Button Bar Editor
Button Bar Image Editor
Button Bar Customise

#### **Button Bar Create**

Button Bar, right-click, Button Bar Preferences, Create

# **Purpose**

Use Create to open the Button Bar Editor and create a new Button Bar. Button Bars can include applications, features, keyboard scripts, and macros.

# **Steps**

- **1** Right-click the mouse on a Button Bar, then choose Button Bar Preferences.
- 2 Choose Create.
- **3** Specify a name for the new Button Bar, then choose OK.
- **4** Make the changes you wish in the Button Bar Editor.
- 5 Choose OK, then choose Close.

#### See Also

Button Bar Copy Button Bar Edit Button Bar Editor

# **Change Icon**

- File, Properties, Change Icon
- 📴 <u>File</u>, <u>New</u>, Change Icon

# **Purpose**

Use Change Icon to change an icon displayed on your **Shelf**.

# **Steps**

- **1** Select the icon on your Shelf.
- 2 Choose the File menu, then choose Properties or New.
- **3** Choose Change Icon.

To choose from a different group of icons, enter the name of a program file in the Filename text box.

- **4** Use the scroll bar to view the available icons, then select an icon.
- **5** Choose OK.

#### See Also

**Shelf Icon Properties** 

#### **Browse**

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File, Properties, Change Icon, Browse

# **Purpose**

Use Browse to choose a file containing different icons from a list. After you select the file, you will be able to choose an icon in the Current Icon box.

# **Steps**

- 1 Select an icon on the Shelf you wish to change.
- 2 Choose File, then choose Properties.
- 3 Choose Change Icon.
- 4 Choose Browse.
- **5** Select a file from the Files list box.
- 6 Choose OK.

# See Also

<u>Change Icon</u> <u>Shelf</u> <u>Shelf Icon Properties</u>

#### **Button Bar Delete**

Button Bar, right-click, Button Bar Preferences, Delete

# **Purpose**

Use Delete to delete a Button Bar.

# Steps

- **1** Right-click the mouse on a Button Bar, then choose Button Bar Preferences.
- **2** Select the Button Bar you wish, then choose Delete.
- **3** Choose Yes, then choose Close.

#### See Also

Button Bar Create Button Bar Edit

#### **Button Bar Edit**

Button Bar, right-click, Button Bar Preferences, Edit

# **Purpose**

Use Edit to open the Button Bar Editor to customise a Button Bar.

# Steps

- **1** Right-click the mouse on a Button Bar, then choose Button Bar Preferences.
- **2** Select the Button Bar you wish, then choose Edit.
- **3** Make the changes you wish in the Button Bar Editor.
- **4** Choose OK, then choose Close.

#### **See Also**

Button Bar Create Button Bar Copy Button Bar Editor

# **Proxy**



File, Proxy

# **Purpose**

Use Proxy to manage another user's mailbox and calendar. Proxy lets you perform various actions, such as read, accept, and decline items on behalf of another user. The actions you can perform depend on the rights the user has granted you in the Access List in Preferences. Proxy is not available in Remote.

You can proxy only for users in your post office.

#### Steps

# To proxy as another user,

- 1 Choose the File menu, then choose Proxy.
- 2 Type the user ID of the person you wish to proxy for. or Choose Users to choose from a list of users.
- 3 Choose OK.

# See Also

<u>Access List</u> Shelf, Proxy Calendar

#### **Retrieve**



File, Retrieve

# **Purpose**

Use Retrieve to insert a file, such as a WordPerfect document, into the Message text box of an <u>item</u>. Retrieve can also insert a copy of a previously saved message into the current item.

# Steps

# While you are creating a message,

- **1** Choose the File menu, then choose Retrieve.
- **2** Type the name of the file you wish to retrieve.
- 3 Choose Open.

#### **See Also**

Attach File Insert Object Save Item

#### **Save Item**



File, Save

# **Purpose**

Use Save to save an <u>item</u> that is in your In Box, Out Box, or a calendar view. You can also save an item you are reading. Once the item is saved, you can retrieve it into the Message text box of an item you are sending. Or, you can retrieve the item into another application, such as WordPerfect.

#### **Steps**

### From your In Box, Out Box, or Calendar,

- 1 Select the item you wish to save.
- 2 Choose the File menu, then choose Save. 3
- **3** Type a name for the item in the Filename text box. GroupWise provides a filename using the first eight characters of the Subject line with a .MLM extension. You can use this name or type a different filename.
- **4** Choose Change if you wish to save the item in a different directory than is shown on the Path line.
- **5** Select Report Filename Conflicts if you wish GroupWise to prompt you to replace an existing file with the same name.
- 6 Choose Save, then choose Close.

#### See Also

Archive Retrieve Save View Undelete

#### **Save View**



File, Save View

# **Purpose**

Use Save View to save the current <u>item</u> with or without the text. Save View is available when you are sending or reading an item.

# **Steps**

- 1 Choose the File menu, then choose Save View.
- **2** Type a filename using up to eight characters in the Save As text box. GroupWise adds the extension .vew to the filename.
- **3** Choose the Format drop-down list, then select a format.
- 4 Choose OK.
- **5** Type a name in the Name text box, then choose OK. This name appears on the appropriate pop-up list in the Main Window after you exit and then re-enter GroupWise.

# See Also

Shelf, View with Text Retrieve Save Item

# **Button Bar Options**

Button Bar, right-click, Button Bar Preferences, Options

# **Purpose**

Use Options to set the position and appearance of Button Bars.

# Steps

- **1** Right-click the mouse on a Button Bar, then choose Button Bar Preferences.
- **2** Choose Options.
- **3** Select the font you wish to appear on the buttons from the Font Face list box.
- **4** Select the font size you wish to appear on the buttons from the Font Size list box.
- **5** Select the Appearance and Location options you wish.
- **6** Specify the maximum number of rows or columns of the Button Bar you wish to display.
- **7** Choose OK, then choose Close.

#### **See Also**

Button Bar Create
Button Bar Customise
Button Bar Edit
Button Bar Image Editor

#### **Button Bar Preferences**

Button Bar, right-click, Button Bar Preferences

# **Purpose**

Use Preferences to select, create, copy, rename, edit, delete, and set the appearance and location options for Button Bars.

# **Steps**

- **1** Right-click the mouse on a Button Bar, then choose Button Bar Preferences.
- 2 Select the Button Bar you wish to use.
- **3** Choose Select.

Choose from the following options for more information:

Copy

<u>Create</u>

**Delete** 

Edit

Rename

**Options** 

#### **See Also**

**Button Bar Editor** 

#### **Button Bar Rename**

Button Bar, right-click, Button Bar Preferences, Rename

# **Purpose**

Use Rename to give a Button Bar a new name.

# Steps

- **1** Right-click the mouse on a Button Bar, then choose Button Bar Preferences.
- **2** Select the Button Bar you wish, then choose Rename.
- **3** Specify a new name.
- **4** Choose OK, then choose Close.

#### **See Also**

Button Bar Create Button Bar Copy

#### Sound

# **Purpose**

Use Sound to add voice or digitally recorded sound files to an <u>item</u>. For example, you might dictate a letter and have the recipient listen to the dictation and type the letter.

To annotate an item with sound, you must have the appropriate hardware and software drivers installed.

### **Steps**

# While creating a message,

- **1** Drag the sound icon **a** from the <u>status bar</u> onto any area of the view outside of the text boxes.
- **2** Click the button with a circle to begin recording the sound.
- **3** Click the button with a square to stop the recording.
- **4** Choose the File menu, choose Exit to close the Sound Recorder dialog box, then choose Yes to save the sound file.
- **5** Fill in the rest of the item, then send the item.

For more information on Sound Recorder, choose the Help menu in the Sound Recorder dialog box.

#### **See Also**

<u>Play Sound</u> <u>Sound Annotation Properties</u>

# **Play Sound**

# **Purpose**

Use Play to listen to a sound annotation in an item you receive or send.

# Steps

**1** Right-click the sound icon **3**, then choose Play.

# **See Also**

Sound Annotation Properties

#### **View Attachment**

- File, View Attachment
- File, Attachments, View

## **Purpose**

Use View Attachment to see the contents of an <u>attached file</u>. You can view an attachment when you are sending or reading an item.

#### **Steps**

## To view an attached file,

**1** If your view contains an Attach list box, double-click the attachment. *or* 

Click , select the attachment you wish to view, then choose View.

If your view contains several attachments, they appear at the top of the view attachment window. You can view the other attachments by clicking them.

## To view the attachment in a different format,

- 1 Right-click inside the attachment window.
- 2 Choose Change Viewer, then choose a viewer.

## See Also

Attach File
Attach Object
Attachments
Open Attachment

## **Duration**

## **Purpose**

Use Duration to indicate the length of an appointment. Your appointment view may read Duration or End Date depending on the Preference setting in Appointment Time Options.

## **Steps**

1 Type the length of the appointment. Include enough of the time unit to differentiate it from other units. For example, type 20 min, not 20 m, to schedule a 20-minute meeting. If you type 20 m, you would schedule a 20-month meeting. or

Choose Time Input **(3)**, drag the arrows to specify the length of the appointment, then choose OK.

## See Also

End Date Time Input

Preferences: Appointment Time Options

## **Read Incoming Items**

🚰 Actions, Read

## **Purpose**

You can read incoming items in your In Box or Calendar. Your In Box displays a list of all items you have received from other users. Personal appointments, notes, and tasks will appear directly on your Calendar, not in your In Box. The icon to the left of the item indicates its type and whether or not it has been opened.

Item Type	Unopened	Opened
<u>Mail</u>	=	$\boxtimes$
<u>Message</u> <u>Phone</u>	<b>~</b>	Ø <u>n</u>
<u>Message</u> Task	<b></b> ✓	4
<u>Appointme</u>	<del>L</del>	Ē
<u>nt</u> <u>Note</u>		<b>₫</b>

Phone and mail messages appear in your In Box until you delete them. Appointments, notes, and tasks appear in your In Box until you accept, decline, or delete them.

## Steps

## To read an item in your In Box or Calendar,

**1** Double-click the item you wish to read.

#### **See Also**

Calendar
Delete Item
Filter
In Box
Information
Save Item

## **Mark Completed**



Actions, Mark Completed

## **Purpose**

You can mark a task complete when it is opened or when you are in a task list from either your In Box or Calendar Task list. After you mark a task complete, the task does not carry over to the next day.

## **Steps**

## To mark a task complete from your In Box,

- 1 Double-click a task.
- 2 Click Completed on the status bar, then choose Close.

## To mark a task complete from your Calendar,

1 Click the box next to the task.

To unmark a task, click the box a second time.

#### See Also

Assign Task Calendar In Box

#### **Due On/Due In**



Send, New Task

## **Purpose**

Use Due On to indicate a completion date for tasks you assign to yourself or to others. Use Due In to indicate the number of days, weeks, or months until this task is due. Your Task view may read Due On or Due In depending on the Task Send Options setting in Preferences.

#### Steps

## To use Due On,

1 Type the date in the Due On text box. 3

Choose Date Input **(3)**, select a date, then choose OK.

## To use Due In,

1 Type the number of days, weeks, or months until the task is due.

You can switch between Due On and Due In by right-clicking the mouse on the text, then choosing Duration or End Date.

## **See Also**

Assign Task End Date Task Send Options

## **Sound Annotation Properties**

## **Purpose**

Use Sound Annotation Properties to give a sound file a description, to see the length of the recording, and to see other information. You can also play the sound file from the Sound Annotation Properties dialog box.

## **Steps**

- **1** After you have annotated sound, right-click the sound icon in an item view (not on the status bar), then choose Properties.
- **2** Type a description, then choose OK.

## **See Also**

Play Sound Sound

## **Send Menu**

Use the options on the Send menu to send group notices, meetings, tasks, and mail and phone messages to other users. The send menu has the following options; only certain options are available in each window and view.

Address Book

Auto-Date

Busy Search

**Forward** 

New Appointment

New Mail

New Note

New Phone Message

New Task

Reply

Reply to Sender

Resend

Routing Slip

Send

Send Options

Set Date

#### **Auto-Date**



Send, Auto-Date

## **Purpose**

Use Auto-Date to schedule recurring appointments, notes, and tasks. These can occur on the same day every week (for example, every Monday); the same day(s) of the month (for example, the 15th and last day); or any other defined series of dates. You can also use Auto-Date to schedule irregular or infrequent events, such as holidays.

There are three ways you can create an Auto-Date:

<u>By Example</u> lets you schedule events on the same day every week, the same day each month, or periodically.

By Formula lets you enter the scheduling information in text format.

By Dates lets you select specific days from a year calendar.

# **Change Year**

Send, Auto-Date, By Dates, Year

# **Purpose**

Use Change Year to quickly move to a different year.

# Steps

**1** Type the year, then choose OK.

## **See Also**

Auto-Date By Dates

# **Reset, Auto-Date**

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Send, Auto-Date

## **Purpose**

Use Reset to reset all options in the Auto-Date dialog box to the default settings.

# Steps

**1** Choose Reset in the Auto-Date dialog box.

## **See Also**

<u>Auto-Date</u>

By Example

By Formula By Dates

## **Days of the Month**

Use Days of the Month to select specific dates on which to schedule an appointment, note, or task. For example, you can regularly request payroll information on the 15th and the last day of the month, or the closest date preceding the 15th or last day, that falls on Monday through Friday.

Select the days of the week you wish included. For example, you may wish to include only Monday through Friday.

Select the dates you wish scheduled. For example, you can select 15 and Last.

Choose one of the conditions from the pop-up list.

## **Days of the Week**

Use Days of the Week to select specific days of the week, and their occurrence within the month, on which to schedule an appointment, note, or task. For example, you can set an auto-date to schedule a meeting on the second and fourth Tuesday of each month.

You can use the arrows next to the day to enter an offset amount from -7 to +7.

#### **Offset Days**

## **Purpose**

Use Offset Days to select a day a certain number of days prior to or after the last day of the month or a certain day of the week.

## **Steps**

1 Type the number of days you wish to offset, then choose OK.

When using Days Of the Month, assume you wish a reminder to appear in your Notes list the 2nd to the last day of each month.

- **1** Open the Auto-Date dialog box, then choose Days Of the Month.
- 2 Double-click any day to select all days (Sun, Mon, Tue, etc.)
- **3** Choose Last, then click the Last button.
- 4 Type -1, then choose OK.

When using Days Of the Week, assume you wish to schedule a meeting on the Monday following the first Sunday of each month (this Monday may or may not be the first Monday of the month).

- 1 Open the Auto-Date dialog box, then select Days Of the Week.
- **2** Select 1st Sunday.
- **3** Click the Sunday button, type 1, then choose OK.

#### See Also

<u>Auto-Date</u> By Example

## **By Dates**

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Send, Auto-Date, By Dates

## **Purpose**

Use the By Dates creation method in Auto-Date to schedule an item on specific dates on a year calendar. By Dates is useful when you are scheduling events that do not occur regularly.

## **Steps**

## From an appointment, note, or task view,

- **1** Choose the Send menu, then choose Auto-Date.
- 2 Select By Dates.
- **3** Click the dates you wish to schedule, then choose OK.

You can quickly move to a different year by clicking the year, typing a new year, then choosing OK.

#### See Also

Auto-Date
By Example
By Formula
Reset, Auto-Date

## **Months**

Use the Months group box to specify which months within the selected range you wish to regularly schedule an item. Click a month to select or deselect it. Double-click any month to select or deselect all months.

## **Periodic**

Use Periodic to schedule events that will occur over defined intervals of time. For example, you may wish to schedule a meeting every other Wednesday. Since Wednesday can be any date of the month, and every other Wednesday can fall during any week of the month, you would use the Periodic interval to schedule the meeting every 14 days.

## Range

Use the Range group box to specify when an auto-date should begin and end. You can type a date in the Start and End text boxes, or you can choose Set Date ③, select a date, then choose OK.

You can also choose the pop-up list, choose Occurrences, then specify the number of times from the starting date the event should occur.

## **Forward**

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Send, Forward

## **Purpose**

Use Forward to send a mail or phone message, note, appointment, or task you have received to one or more other users. When it is sent, it will include your name along with any additional comments you have made and the original message.

## **Steps**

- **1** Select the item you wish to forward.
- **2** Choose the Send menu, then choose Forward.
- 3 Enter the User ID of the person you are forwarding the message to. You can forward the message to more than one user.
- **4** Enter an additional message if you wish, then choose Send ...



## **See Also**

In Box

## **Write Note**

## **Purpose**

Notes are like mail messages except they are scheduled for a particular day and will appear on your Calendar for that date.

Choose from the following options: Write Group Note Write Personal Note

## Resend

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Send, Resend

## **Purpose**

Use Resend to send an item a second time, perhaps with corrections. Resend lets you send an item without re-entering all the information.

## **Steps**

- 1 Open your Out Box.
- **2** Select the item you wish to resend.
- **3** Choose the Send menu, then choose Resend.
- **4** Make any changes, then choose Send ...

## See Also

Out Box Send Options

## **Send Button**

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Send, New Item, Send

# **Purpose**

Use the Send button to transmit a new item.

# Steps

1 Choose Send 🕃 after you have completed the view.

## **Tools Menu**

# **Purpose**

Use the options on the Tools menu to create macros, rules, and to use the Spell Check and Thesaurus.

Macro Rules QuickCorrect Spell Check Thesaurus

#### **Macro**

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Tools, Macro

## **Purpose**

Use Macro to record a command or series of commands that you will execute frequently. For example, you may wish to load the WordPerfect for Windows word processor and start the Windows File Manager every morning. You could create a macro named AM.WCM (for procedures you do in the morning).

Choose from the following for more information: <u>Play Macro</u> <u>Record Macro</u>

## **Steps**

## To view the commands included in a macro,

- 1 Choose the Tools menu, choose Macro, then choose Play.
- 2 Select the macro, then choose View.
- **3** To close the View window, double-click the control-menu box in the upper-left corner.

## See Also

<u>Macros Online Help</u> <u>Preferences: Location of Files</u>

## **Pause Macro**

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Tools, Macro, Pause

## **Purpose**

The Pause command lets you temporarily stop recording a macro, then resume recording when you choose Pause again.

## **Steps**

To stop recording or resume recording a macro,

1 Choose the Tools Menu, choose Macro, then choose Pause.

## **See Also**

<u>Macro</u> Play Macro Record Macro

# **Play Macro**



<u>Tools</u>, <u>Macro</u>, Play

# **Purpose**

Use Play to execute a macro.

# Steps

- 1 Choose the Tools menu, choose Macro, then choose Play.
- 2 Select the macro, then choose Play.

## **See Also**

<u>Macro</u>

Record Macro

# **Stop Macro**

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Tools, Macro, Stop

# **Purpose**

Use Stop to finish recording a macro.

# Steps

**1** Choose the Tools menu, choose Macro, then choose Stop.

## **See Also**

Play Macro Record Macro

## **Record Macro**



Tools, Macro, Record

## **Purpose**

Use Record Macro to record a command or series of commands.

## **Steps**

- **1** Choose the Tools menu, choose Macro, then choose Record.
- **2** Type a filename using the .WCM extension. This is the name of the file as it will be stored on your disk in the directory indicated in your Location of Files preferences. For example the filename might be MYMACRO.WCM.
- **3** Choose Record.
- **4** Perform the actions to be recorded as part of the macro. These can include going back to the Program Manager or going out to DOS and running an external program.
- **5** To end the macro, choose the Tools menu, choose Macro, then choose Stop.

## See Also

Macro
Pause Macro
Play Macro
Preferences: Location of Files
Stop Macro

## **List Rules**



Tools, Rules

## **Purpose**

Use the Rules dialog box to view existing rules, create new rules, and more. Rules are executed in the order they appear in the Rule List box. You can drag a rule to a different position to change the order.

## **Steps**

1 Choose the Tools menu, then choose Rules.

Choose from the following Rules options:

<u>Create</u>

Edit

Copy

Delete

Enable/Disable

<u>Run</u>

## **Rules, Create or Edit**

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Tools, Rules, Create or Edit

## **Purpose**

Use Rules to set conditions for mail and phone messages, appointments, tasks, and notes, and then to perform one or more actions on these items.

#### **Steps**

## To create or edit a rule,

- 1 Choose the Tools menu, then choose Rules.
- 2 Choose Create to create a new rule.
  - Select an existing rule, then choose Edit.
- 3 Select the options you wish to include in this rule.
  Rule Name

When Event Is

If Item Type Is

If Item Contents Are

Then Actions Are

4 When the rule is complete, choose Save.

#### See Also

Add Action to Rule
Enable/Disable Rule
List Rules
Miscellaneous Values
Operands, Rules
Run Rule

## **Delete Action From Rule**

Tools, Rules, Create or Edit

## **Purpose**

You can delete actions from previously created rules.

## Steps

- **1** Choose the Tools menu, then choose Rules.
- **2** Select the rule you wish to change, then choose Edit.
- **3** Select the action to be deleted, then choose Delete.

## See Also

Add Action to Rule Rules, Create or Edit

#### **Add Action to Rule**

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Tools, Rules, Create or Edit

## **Purpose**

You can add actions to the <u>rules</u> you create to act on mail or phone messages, appointments, tasks, and notes.

## **Steps**

- 1 Choose the Tools menu, then choose Rules.
- **2** Choose Create to create a new rule.

Select the rule you wish to change, then choose Edit.

**3** In the Then Actions Are group box, choose the Add pop-up list, then choose an action. Continue adding actions as necessary. When you add an action, a dialog box may display to request additional information.

Choose from the following for more information.

Send Mail

Forward

**Delegate** 

Reply

Accept

Delete/Decline

**Empty Item** 

Move To Folder

Link To Folder

<u>Archive</u>

Mark As Private

#### See Also

<u>Delete Action from Rule</u> <u>Rules, Create or Edit</u>

## **Then Actions Are**

Use Then Actions Are to specify what the rule should do when the rule conditions are met. Use the Add pop-up list to specify the actions. Use Edit to modify existing actions. Use Delete to remove an action from the list. One rule can perform many actions.

#### **Move or Link to Folder**

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File, Move/Link to Folders, Move or Link

## **Purpose**

You can organise items in your folders by moving or linking them. When you move an <u>item</u> into a folder, it is taken from one location and placed in another. When you link an item to a folder, the item still exists in its original folder and it also appears in the new folder. When you change a linked item, it is also changed in the other folders.

#### Steps

## To move or link an item to a folder,

- 1 If necessary, expand your folders by clicking ±.
- 2 Drag an item onto the folder you wish to move it to. are or Press Ctrl while you drag an item onto a folder to link the item to that folder.

## **See Also**

<u>Delete Old Links</u> <u>Folders</u>

# **Empty Item (Rule)**

<u>Tools</u>, <u>Rules</u>, <u>Create</u>, <u>Add</u>, Empty Item

## **Purpose**

Use Empty Item to delete an item from the In Box or Out Box and from Trash.

After the rule deletes the item, the item is not recoverable.

## Steps

- 1 In the Create Rule dialog box, specify a rule name and the conditions for the rule.
- **2** Choose the Add pop-up list, then choose Empty Item.
- **3** Choose Save.

## **See Also**

Add Action to Rule Rules, Create or Edit

## Send Mail, Rules

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Tools, Rules, Create or Edit, Add, Send Mail

## **Purpose**

A new mail message can be sent as part of a <u>rule</u>. For example, you may wish to inform user 1 each time you receive a message from user 2. As with other mail, this message can be sent to one or more primary recipients and carbon copied or blind copied to other users.

## Steps

- 1 Choose the Tools menu, then choose Rules.
- 2 Choose Create or Edit.
- **3** Choose the Add pop-up list in the Then Actions Are group box, then choose Send Mail.
- **4** Fill in the <u>address boxes</u>. Choose Address **(3)** if you are not sure of the user IDs.
- **5** Type the subject and names of any files you wish to attach.
- **6** Type the message, then choose OK.

## **See Also**

Address Book Rules, Create or Edit Send Mail

## **Attach Files, Rules**

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Tools, Rules, Create or Edit, Add, Send Mail

## **Purpose**

One or more files can be attached to an item as part of a rule. The files can include sound, video, or text.

## **Steps**

- 1 Choose the Tools menu, then choose Rules.
- 2 Choose Create to create a new rule, or choose Edit to edit an existing rule.
- **3** Choose the Add pop-up list in the Then Actions Are group box, then choose Send Mail.
- **4** Type the filename, including path, in the Files text box (for example, C:\MYDIR\ FILENAME.EXT).
- **5** Complete the New Mail dialog box, then choose OK.
- **6** When you have completed the rule, choose Save.

#### See Also

Actions Add Action to Rule Rules, Create or Edit

# **Caller, Company, Phone**

## **Purpose**

Caller, Company, and Phone text boxes appear in Phone Message views. They indicate who called, which company the person is associated with, and the phone number so the recipient can return the call if necessary.

### **Date/Time, Rules**

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Tools, Rules, Create or Edit

## **Purpose**

When creating a <u>rule</u>, if the item is an appointment, note, or task, you can specify date and time conditions.

### **Steps**

- 1 Choose Tools, then choose Rules.
- 2 Choose Create to create a new rule, or choose Edit to edit an existing rule.
- **3** Select Appointment, Task, or Note in Item Type. If Mail or Phone is selected, date and time conditions are not available.
- **4** Choose a condition from the Date/Time pop-up list.
- If you choose Before, On, or After, type a date and time.
   or
   If you choose Between, type the pair of dates and times. All appointments, notes, or tasks scheduled between those dates will be affected by the rule.
- 6 Choose Save.

### **See Also**

Rules, Create or Edit

## If Item Type Is

The item type is the second criteria for a rule. Select one or more item types for each rule. Depending on the item type(s) selected, item contents will vary. For example, if you select only Phone, then three additional text boxes are available: Caller, Company, and Phone.

If you select more than one item type, only the item contents which belong to all selected types can be used as criteria.

### **Miscellaneous Values**

<u>Tools</u>, <u>Rules</u>, <u>Create or Edit</u>, Misc Values

## **Purpose**

Use Miscellaneous Values to specify additional conditions for rules.

## Steps

- **1** Choose the Tools menu, then choose Rules.
- **2** Choose Create or Edit, then choose Misc Values.
- 3 Select the appropriate Miscellaneous Values options.

  Item Status
  Attachment Type
  Sender Status
  Sender Priority
- 4 Choose OK.

## **See Also**

Rules, Create or Edit

Attachment Type
The Attachment Type lets you limit which items will be affected by the rule. For example, if you select File and Sound, the rule will affect the items with files or sound attached.

## **Item Status**

The rule will affect only items that match the status you select. For example, if you select Opened and Not Private, the rule will affect only items that have been opened and are not marked private.

You can select either option in each pair, or you can leave both deselected.

**Sender Priority**If you select a Sender Priority, the rule will affect only the items with that priority. For example, if you select Normal and High, the rule will affect items with a normal or high priority.

## **Sender Status**

If you select a Sender Status as a value for a rule, the rule will affect only the items with that sender status. For example, if you select Not Routed, the rule will affect items that do not have a routing slip.

You can select either option in each pair, or you can leave both deselected.

**Rule Name**The Rule Name will be included in the rule list and can help you identify the purpose of each rule.

### **Save Rule**

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Tools, Rules, Create or Edit, Save

## **Purpose**

Use Save to permanently store a rule after you have set all of the conditions and actions. You can enable or disable the rule as necessary. If the rule is user-activated, you must use Run to execute the rule.

## Steps

**1** From the Create Rule or Edit Rule dialog box, choose Save.

The rule is saved with the name you entered in the Rule Name text box.

### See Also

Enable/Disable Rule Rules, Create or Edit Run Rule

## When Event Is

Depending on the event type, you can select additional conditions in the rule.

New Item: Select Incoming to set rules for items you receive; select Outgoing for items you are sending; select Personal for personal appointments, notes, and tasks.

Filed Item: Select a folder name. Choose the folder button to see a folder list.

Open Folder: Select a folder name.

Close Folder: Select a folder name.

Startup: Rule will be applied when you start GroupWise.

Exit: Rule will be applied when you exit GroupWise.

User Activated: Rule will be applied only when you execute it using Run.

## **Delete Rule**

**3** 

Tools, Rules, Delete

## **Purpose**

Use Delete to remove a <u>rule</u> from your Rule List.

# Steps

- **1** Choose the Tools menu, then choose Rules.
- **2** Select the rule, then choose Delete.
- **3** Choose Yes to verify that you wish to delete the rule.

## See Also

Rules, Create or Edit

### **Enable or Disable Rule**

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Tools, Rules, Enable or Disable

## **Purpose**

Use Enable or Disable to change the status of a rule on your rule list. When a rule is enabled, all actions assigned as part of the rule will take effect. When a rule is disabled, it is retained in the rule list, but none of the defined actions will occur.

### **Steps**

## To enable a rule,

- **1** Choose the Tools menu, then choose Rules.
- **2** Select the rule you wish to enable. An enabled rule will have a red check mark beside it. A disabled rule will have a box in front of it.
- **3** Choose Enable.

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Click the box.

### To disable a rule,

- 1 Choose the Tools menu, then choose Rules.
- **2** Select the rule you wish to disable. An enabled rule will have a red check mark beside it.
- 3 Choose Disable.

or

Click the red check mark.

### **See Also**

Run Rule

Rules, Create or Edit

### **Run Rule**

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Tools, Rules, Run

## **Purpose**

Use Run to activate a user-activated rule. For example, Run can activate a rule that deletes or archives items. A user-activated rule must be run each time you wish to use it.

## **Steps**

- **1** Select the items on which you wish to run the rule.
- 2 Choose the Tools menu, then choose Rules.
- **3** Select the user-activated **3** rule you wish to run.
- **4** Choose Run, then choose Close. After you have closed the Rule List, the actions will occur.

## **See Also**

Enable/Disable Rule Rules, Create or Edit

## **Column Manager**

### **Purpose**

Column Manager lets you rearrange and resize columns in your In Box, Out Box, Trash, Address Book, and other windows in GroupWise.

### **Steps**

## To change the order of column headings,

1 Drag the column heading to the left or right.

## To resize a column,

- **1** Place the mouse pointer on the right or left edge of a column heading until it appears as a two-sided arrow ⟨H⟩.
- 2 Drag the arrow to the left or right.
  - There must be open space at the side of the column heading if you are widening it.

## **View Menu**

Use the options on the View menu to control how your views and windows appear. The View menu has the following options; only certain options are available in each window and view.

Button Bar
Button Bar Preferences
Date Difference
Filter
Go to Date
Go to Today
Hide Menu
Refresh
Sort
Split
Switch View
System Colours

### **Button Bar**



View, Button Bar

## **Purpose**

Use Button Bar to quickly access the commands you use most often. When clicked, buttons execute menu commands. You can use the Button Bar in many areas of GroupWise: the Main Window, In Box, Out Box, Trash, and any calendar view.

### **Steps**

# To display or hide the Button Bar,

**1** Choose the View menu, then choose Button Bar.

If the buttons fill the visible space on the Button Bar, arrows appear so that you can scroll to buttons that are not visible.

### See Also

<u>Button Bar Editor</u> <u>Button Bar Preferences</u>

### **Date Difference**

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View, Date Difference

## **Purpose**

Use Date Difference from any calendar view to calculate the number of days between two dates or to calculate a date.

Use  $\underline{\text{Number of Days Different}}$  to calculate the number of days between a starting date and an ending date.

Use <u>Calculate Start Date or End Date</u> to calculate a date based on a given date and a number of days. For example, if you are given a project on July 14, and you have 35 days to complete it, GroupWise can calculate that the deadline will be August 18.

### See Also

Go to Date Go to Today

### **Filter**



View, Filter

### **Purpose**

Use Filter to list only the <u>items</u> that meet certain conditions you define. Filter does not actually move or delete items; it displays certain items based on the conditions.

### **Steps**

## From your In Box, Out Box, Trash, or Calendar,

- 1 Choose the View menu, then choose Filter.
- 2 Select one or more types of items you wish to filter next to Include Item Type(s).
- **3** Fill in any <u>address boxes</u> through which you wish to filter items. For example, if you type Lisa Nelson in the From text box and Weekly Newsletter in the Subject text box, the filter will list only the items from Lisa Nelson regarding the Weekly Newsletter. You can also use operands and wildcards in the text boxes.
- **4** Choose the Date pop-up list, then choose an option. These options let you filter items based on their date. For example, you may wish to see only the items dated after January 14, 1993. Or, you may wish to filter only the items between two dates.
- **5** Select the appropriate Filter options.

Item Source
Item Status
Attachment Type
Sender Priority
Sender Status
Apply to All Controls on Calendar View

- 6 Choose OK.
  - The filter will be in effect only while the window is open. When you close the window, the filter is disabled. If you wish to apply a filter permanently to a window or view, drag the <u>title bar icon</u> from the view or window onto the <u>Shelf</u>.

You can choose Reset to change all your filter settings back to the default settings.

### See Also

Location of Files
Operands, Filter
Retrieve Filter
Save Filter
Shelf, Filtered View or Window

## **Apply to All Controls on Calendar View**

Use Apply to All Controls on Calendar View to filter all lists in a calendar view. For example, when you create a filter in the Day View, the filter only applies to one of the three controls: appointments, notes, or tasks. Apply to All Controls on Calendar View applies the filter to appointments, notes, and tasks.

Apply to All Controls on Calendar View ignores irrelevant fields. For example, if you are in the Tasks list when you open the Filter dialog box, you see a Task Priority text box. If you type a priority in the Task Priority text box and you select Apply to All Controls on Calendar View, the value in the Task Priority text box would be ignored in the Appointments list and the Notes list.

**Attachment Type, Filter**Use Attachment Type to filter items that have certain types of attachments. For example, you could define a filter for items with Movies or Sound attached to them.

## **Item Source, Filter**

Use Item Source to filter items in your In Box or Out Box, or to filter personal items.

If you are filtering a calendar view or Trash, you can select any of the three Item Source options. If you are filtering the In Box, the In Box option is selected and cannot be changed, and you can select Personal. If you are filtering the Out Box, the Out Box option is selected and cannot be changed.

## **Item Status, Filter**

Use Item Status to select conditions to filter <u>items</u>. For example, if you select Private, the filter will display only items that are marked  $\underline{\text{Private}}$ .

When neither check box in a pair is selected, the filter ignores the conditions. For example, if neither Opened nor Not Opened is selected, the filter ignores the item, whether it has been opened or not.

When one check box in a pair is selected, the other is dimmed. For example, when you select Opened, Not Opened becomes dimmed. If you decide you wish to select Not Opened, you must first deselect Opened, then select Not Opened.

Item Type
Use Item Type to filter only certain types of items. For example, select Task and Appointment if you only wish to see tasks and appointments.

**Sender Priority, Filter**Use Sender Priority to filter items with a certain priority. For example, if you only wish to see items with normal and high priorities, select Normal and High.

## **Sender Status, Filter**

Use Sender Status to filter items that have or do not have a request for a reply, or to filter items that are or are not routed.

If neither check box in a pair is selected, the filter ignores the conditions. For example, if neither Routed nor Not Routed is selected, the filter ignores whether an item has a <u>Routing Slip</u> or not.

If one check box in a pair is selected, the other is dimmed. For example, if you select Routed, then Not Routed becomes dimmed. If you decide you wish to select Not Routed, you must first deselect Routed, then select Not Routed.

### **Retrieve Filter**

<u>View</u>, <u>Filter</u>, Retrieve

## **Purpose**

Use Retrieve to retrieve a previously saved filter into the current window.

## Steps

- **1** From your In Box or Out Box, click anywhere in the <u>item list box</u>. In a Calendar view, click anywhere inside the appointments, notes, or tasks list box where you wish to apply the filter.
- 2 Choose the View menu, then choose Filter.
- **3** Choose Retrieve.
- 4 Select the filter you wish to retrieve.
- **5** Choose OK.
- **6** Choose OK to apply the filter to the current window and to close the Filter dialog box.

### See Also

Save Filter

### **Save Filter**

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View, Filter, Save

## **Purpose**

Use Save to save a filter to be retrieved in another window or view.

## Steps

- **1** From your In Box or Out Box, click anywhere in the <u>item list box</u>. In a Calendar view, click anywhere inside the appointments, notes, or tasks list box where you wish to apply the filter.
- 2 Choose the View menu, then choose Filter. 3
- **3** Select the options you wish to filter through.
- 4 Choose Save.
- **5** Type a filename with as many as eight characters. GroupWise will add the extension .FLT to the filename.
- **6** Choose OK.
- **7** Choose OK to apply the filter to the current window and to close the Filter dialog box.

### **See Also**

Retrieve Filter

### **Go to Date**

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View, Go to Date

## **Purpose**

Use Go to Date in a calendar view to quickly move to a specific date.

## **Steps**

- 1 Choose the View menu, then choose Go to Date.
- **2** Select a date from the calendar.

You can click the double arrows 🕃

ট্র to change the year, retaining the same day and month. Click the single arrows

to change the month, retaining the same day and year.

You can choose Today to return to today's date.

3 Choose OK.

## **See Also**

<u>Date Difference</u> <u>Go to Today</u>

# **Go to Today**

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<u>View</u>, Go to Today

# **Purpose**

Use Go to Today to move to the current date in any calendar view.

# Steps

1 Choose the View menu, then choose Go to Today.

## **See Also**

<u>Date Difference</u> <u>Go to Date</u>

### **Hide Menu**

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View, Hide Menu

## **Purpose**

Use Hide Menu to display the current calendar view without the <u>title bar</u> or the menu bar. The title bar and menu bar remain hidden only until you close the view.

### **Steps**

## To hide the title bar and menu bar in your Calendar,

1 Choose the View menu, then choose Hide Menu.

## To redisplay the title bar and menu bar without closing the view,

**1** Double-click the <u>status bar</u> or the empty area in the view outside of the lists, buttons, and calendars. ᠍

## See Also

Calendar

### Refresh

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View, Refresh

## **Purpose**

Use Refresh to update any open window to display new <u>items</u>. For example, if a Mail message has been delivered to you, but it hasn't yet shown in your In Box, Refresh will display the pending message in your In Box.

## Steps

1 Choose the View menu, then choose Refresh.

You can specify a default Refresh Interval in Preferences.

### See Also

Preferences: Environment

## **Sort Items**



View, Sort

## **Purpose**

Use Sort to sort the items in your In Box or Out Box. You can sort your items by Item Type, To, From, Subject, or Date.

## **Steps**

- **1** Choose the View menu, then choose Sort.
- **2** Select the item you wish to sort by in the Sort by list.
- **3** Select Ascending to sort from A to Z, or select descending to sort from Z to A, then choose OK.

## **See Also**

Find Item In Box Out Box

### **Split**



View, Split

## **Purpose**

Use Split to change the spacing between the Folders list box and the Item list box in your In Box or Out Box. You can also drag the vertical bar separating your folders from your items.

### **Steps**

## To change the spacing between your folders and your items using Split,

- **1** Choose the View menu, then choose Split.
- **2** Use your left and right arrow keys to move the vertical split bar, then press Enter.

## To change the spacing between your folders and your items using the mouse,

- 1 Place your pointer over the vertical bar that separates your folders from your items.
- 2 When the pointer looks like 4, drag the bar to the left or right.

### **Switch View**

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View, Switch View

## **Purpose**

Use Switch View to quickly move to a different view. For example, if you opened the Meeting view and decided you wished to schedule a personal appointment, you could use Switch View to open the Personal Appointment view.

## **Steps**

- **1** Choose the View menu, then choose Switch View. If you are switching to a Task, Appointment, or Note view, select Group or Personal.
- **2** Select a view type in the View Type group box. You can switch between Calendar views only when you are currently in a Calendar view.
- **3** Select a view in the View Names list box.
- **4** Choose OK to close the current view and switch to the new view.

### See Also

Preferences: Default Views

## **System Colours**

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View, System Colours

## **Purpose**

Use System Colours to apply the Windows colour scheme to the current view. The system colours affect only the current view while it is open. As soon as it is closed, the colours return to the GroupWise default. You can display your views using system colours as a default in Environment Preferences.

### Steps

## To use System Colours on the current view,

- 1 Open any view.
- 2 Choose the View menu, then choose System Colours.

## To turn off the System Colours on the current view,

1 Choose the View menu, then choose System Colours. or Close the view.

### See Also

Preferences: Environment

## **Window Menu**

Use the options on the Window menu to arrange your desktop icons and to manipulate or switch to open windows and views. The Window menu has the following options; only certain options are available in each window and view.

Arrange Icons
Minimize GroupWise
Close All
In Box
Out Box
Calendar
Trash

# **Arrange Icons**

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<u>Window</u>, Arrange Icons

# **Purpose**

Use Arrange Icons to line up icons on your **Shelf**.

# Steps

1 Choose the Window menu, then choose Arrange Icons. 3

## **See Also**

<u>Shelf</u>

### **Calendar**

### **Purpose**

Use Calendar to see an overview of your schedule. Items on your Calendar are organised by type, such as appointments, notes, and tasks. You can also schedule personal appointments, notes, and tasks from your Calendar.

### Steps

### To open your Calendar,

1 Choose the My Calendar ( pop-up list in the Main Window, then select any calendar view.

Once you are in the Calendar, you can easily switch views by choosing the View menu, then choosing <u>Switch View</u>.

††† next to an item indicates that you have accepted a group appointment, note, or task.

\*in next to an item indicates that you have not accepted a group appointment, note, or task.

### To schedule a personal appointment, note, or task from your Calendar,

- 1 Double-click a blank area in the Appointments list, Notes list, or Tasks list.
- 2 Fill in the information, then choose OK.

### See Also

<u>Accept</u> <u>Decline</u> <u>Hide Menu</u>

# **Close All**

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Window, Close All

# **Purpose**

Use Close All to close all open GroupWise windows and leave the Main Window open.

# Steps

**1** Choose the Window menu in the Main Window, then choose Close All.

### **Main Window**

### **Purpose**

From the Main Window, you can send any type of item, read incoming items, display your Calendar, see the contents of Trash, and check the status of your outgoing items.

The Main Window also includes a <u>Shelf</u> where you can place frequently used windows and programs that are internal or external to GroupWise (for example, a <u>custom view</u> of your In Box, or the WordPerfect word processor).

## **Steps**

- **1** Exit any currently displayed dialog box by choosing Close or OK.
- 2 Choose the Window menu, then choose Main Window.

### See Also

Calendar In Box Out Box Shelf Trash

# **Minimize GroupWise**



Window, Minimize GroupWise

# **Purpose**

Use Minimize GroupWise to reduce all of your GroupWise windows to a single <u>icon</u> that displays at the bottom of your screen.

## **Steps**

## To minimize GroupWise,

**1** Choose the Window menu, then choose Minimize GroupWise.

## To restore the minimized windows,

**1** Double-click the GroupWise icon.

or

Select the icon, then choose Restore.

### **See Also**

Window Menu

# **Days to Search**

Use the Days to Search group box to select the days you wish to include in the busy search. For example, if you wish to search Wednesday only, deselect Monday, Tuesday, Thursday, and Friday. An x in the box at the left of the day means it is selected.

### **Choose Time**

### **Purpose**

Use Choose Time to select a meeting time after you perform a busy search. The top row of the grid combines the busy and available times for all users and resources.

### **Steps**

## To choose a meeting time after performing a Busy Search,

- 1 Drag the outline box until you find an available block of time (not shaded) on the top row.
- 2 Choose OK to enter this time in your appointment view. or Choose New if you performed the Busy Search from the Main Window instead of from an appointment.
- **3** If necessary, fill in the rest of the appointment, then choose Send **3**.

### See Also

**Busy Search** 

# **Show Appointment Information**

Select Show Appointment Information to display additional information about each individual's busy times. The access rights you have been assigned by each individual will determine the amount of information you will see.

Select the individual or resource you wish information for. You will see appointment information displayed at the bottom of the Choose Appointment Time window.

## Time and Range to Search

Use the Time and Range to Search group box to set the hours of each day and the days you are going to search. This is not the duration of the appointment.

Start: type the starting date for the search or choose the Set Date button and select a date.

From and To: type the start and end time or choose the Time Input button and select a start and end time on the time scale. Unless you selected military format in Preferences, be sure to include am or pm. For example,

From: 8:00am To: 5:00pm

Search Range: Type the number of days you are searching, or use the arrows to increase or decrease the value.

**accelerator keys**Also called shortcut keys or shortcut keystrokes. A series of keys that can be pressed to perform a specific action. Accelerator keys are used in place of the mouse.

# address book

A list of users with their IDs, phone numbers, and network information. It also lists personal groups, public groups, and resources.

# annotate

To add comments to a Help topic. When you annotate a Help topic, a paper clip symbol is placed in the upper-left corner of the topic.

 $\begin{array}{l} \textbf{archive} \\ \textbf{To store} \ \underline{\textbf{items}} \ \textbf{in GroupWise in a separate database on your local disk or on a floppy disk.} \end{array}$ 

**attachment**A file or other object that is attached to an item.

## auto-date

The GroupWise feature that lets you schedule several similar events that may or may not occur regularly. You save time by scheduling the events only once rather than creating a separate appointment for each event.

**Bookmark**The Windows Help feature that lets you mark a Help topic for easy reference at a later time.

# context-sensitive help

A screen that gives you information about the item you click. You can get context-sensitive help by pressing F1 in a dialog box or by pressing Shift+F1 then clicking an item in a dialog box, window, or view.

**default directory**Also called an initial setting. Your default directories are selected by GroupWise unless you specify other directories. These directories contain your program files, views, archive database, and so on. Default directories can be changed through Preferences.

# **EPS**

Encapsulated PostScript. An EPS file is a graphics or text file stored using instructions written in <u>PostScript</u>. An EPS file lets you print at the highest possible resolution to a PostScript laser printer.

**Filter** The GroupWise feature that lets you select which items will be listed in your  $\underline{\text{In Box}}$ ,  $\underline{\text{Out Box}}$ , and  $\underline{\text{Trash}}$ .

# Folder

Folders are part of a hierarchical storage system for your items. The contents of one folder can be viewed at any time.

**graphics file**An image file that is made up of bitmapped or <u>vector</u> images.

group
A list of users or resources that you can send an item to.

# halftone

An image that has been converted into a series of black dots that allow it to print on a black and white laser printer.

## In Box

The In Box 🕃 lists all items that you have received and not yet deleted, accepted, or declined. When the In Box contains items that have not been opened, an envelope displays in the In Box icon.

# item

A generic term for any type of message such as a mail message, phone message, appointment, note, or task.

**links** A connection between two files or objects. A change in one is reflected by a change in the other.

Out Box
The Out Box 🕃 lists folders and all items you have sent. From the Out Box, you can track the status of each item sent.

**PostScript**The page description language for medium to high resolution printers that is used mainly in desktop publishing.

**Preferences**Options you select to define GroupWise defaults.

**Proxy**To send or receive items on behalf of another user. When you proxy as another user, that user must first grant you certain rights to his or her information.

# right-click

To press and release the right button on your mouse. In many areas of GroupWise, when you right-click the mouse, a <u>QuickMenu</u> displays options relating to that feature.

**Routing Slip**Item that is sent to a group of people in order, one person at a time. When the first recipient marks the item completed, it is sent to the next user, and so on.

Rule Conditions you define that perform actions on certain types of items.

**system colours**Colour scheme you define or select in Windows Control Panel.

# Trash

Window that displays all deleted items.

# view

A type of window in GroupWise that can include graphics, attached files and objects, a written message, and much more. Each view has its own menu bar with options relating to the specific view, and each view contains a <u>status bar</u>.

# T Hint

You can insert the same text with Paste until you have replaced it on the Clipboard by using Cut or Copy again or until you exit Windows.

Thint
You can also access this feature by right-clicking the mouse and choosing an option from the <a href="QuickMenu">QuickMenu</a>.

### **Folders**

## **Purpose**

Use folders to store and organise incoming and outgoing <u>items</u> such as appointments, notes, tasks, and mail or phone messages. This lets you group all items related to a particular task together.

## **Steps**

### To open a folder,

- **1** Open your In Box, Out Box, or Calendar.
- 2 Select a folder to open it and see the items in the Item list.
- **3** Select any other folder to close the previous folder and open a new one.

You can select several folders at once by holding down the Ctrl key while you click a folder; then you can see all the items in all the selected folders. By default, calendar views open all folders, and the In Box and Out Box open the <u>root folder</u>.

### **See Also**

Create Folder
Delete Folder
Move/Link to Folder
Rename Folder
Select All Folders
Shelf, Folders

**Root folder**The folder given your name that holds all your incoming and outgoing items. The root folder can also contain many levels of <u>subfolders</u>.

Type MORICONS.DLL in the file name text box to choose from a variety of MS-DOS application icons.

**appointment**A scheduled meeting that is entered on your calendar.

mail messageType of item you send or receive to provide users with text or files.

# note

A type of item you send or receive providing a small piece of information, like a reminder, that is associated with a date. A note appears on a particular day on your Calendar.

phone message
Item you send or receive indicating that a person has telephoned.

task
Item you can assign to yourself or others to be completed by a specified date and time.

# blind copy recipient (BC)

Blind copy recipients (BC) receive a copy of an <u>item</u>. The <u>primary recipient</u> is not aware that any blind copies were sent. Only the sender and a blind copy recipient know that a blind copy was sent.

**carbon copy recipient (CC)**Carbon copy recipients receive a copy of an <u>item</u>. CC recipients are users who would benefit from the information in an item, but are not directly responsible for it.

**primary recipient**User or users who will receive the <u>item</u> you send. The primary recipients are listed in the To: text box of an item.

# To, BC, CC

## **Purpose**

Use the <u>address boxes</u> on each send view to direct an item to the recipients or to schedule individuals and resources.

### Steps

- 1 Type one or more user IDs in the To text box to indicate primary recipient(s). If you are not sure of a user ID, choose Address 3. The To text box may read Route if you selected Routing Slip.
- **2** Enter one or more user IDs in CC and BC (optional). CC and BC may not be available, depending on the view you are in.

The primary recipient will see who received carbon copies (CC), but will not see who received blind copies (BC).

### See Also

Address Book
Assign Task
Phone Message
Routing Slip
Schedule Meeting
Send New Mail
Write Note

### **Calculate Start Date or End Date**

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View, Date Difference

# **Purpose**

You can calculate a starting or ending date based on a given date and a certain number of days.

### Steps

- **1** Choose the View menu in your Calendar, then choose Date Difference.
- 2 Type a number in the Number of Days Different text box.
- **3** Type a date in the Start Date text box or use the arrow buttons to move forward or backward one month or one year and select a date.

You can choose Go to Today to move to today's date in the Start Date or End Date text box.

4 Choose Calculate End Date.

GroupWise adds the number of days to the starting date and displays the resulting date in the End Date text box. GroupWise can also determine a starting date by calculating the End Date minus a number of days.

**5** Choose Go to Start Date or Go to End Date to close the dialog box and display the Start Date or End Date you selected.

or

Choose OK to close the Date Difference dialog box without displaying a different date.

### See Also

<u>Date Difference</u> <u>Go to Date</u> <u>Go to Today</u> <u>Number of Days Different</u>

## **Number of Days Different**

Ē

<u>View</u>, Date Difference

# **Purpose**

Use Number of Days Different to calculate the number of days between two dates.

## **Steps**

- **1** Choose the View menu in your Calendar, then choose Date Difference.
- **2** Type a date in the Start Date text box, or use the arrow buttons to move forward or backward one month or one year and select a date.
- **3** Type a date in the End Date text box, or use the arrow buttons to move forward or backward one month or one year and select a date.

You can choose Go to Today to move to today's date in the Start Date or End Date text box.

- **4** Choose Calculate Number of Days Different.
- **5** Choose Go to Start Date or Go to End Date to close the dialog box and display the Start Date or End Date you selected.

or

Choose OK to close the Date Difference dialog box without displaying a different date.

### See Also

<u>Calculate Start Date or End Date</u> <u>Date Difference</u> <u>Go to Date</u> <u>Go to Today</u>

# address boxes

The To, From, BC, and CC text boxes are referred to jointly as the address boxes. GroupWise delivers the item to the users listed in the To, BC, and CC text boxes.

## **By Formula**

Ē

Send, Auto-Date, By Formula

# **Purpose**

Use the By Formula creation method in Auto-Date to enter scheduling information in text format. By Formula uses the same syntax as WP Office 3.1.

To see examples of how to enter formula text, create an auto-date using By Example, then change to the By Formula creation method.

## Steps

- **1** Choose the Send menu in an appointment, note, or task view, then choose Auto-Date.
- 2 Select By Formula.
- Type the starting date and ending date in the Range group box.
   or
   Type the starting date, then choose Occurrences from the End pop-up list and specify the number of times you wish the auto-date to occur.
- **4** Type the formula text.

For example, to schedule Monday, January 16, type Mon On Jan 16. To schedule the second and fourth Tuesday of each month, type Tue(2), Tue(4). To schedule an event every 14 days beginning on the first date entered in the range, type Every 14 Starting Feb 16 1993.

**5** Choose OK.

### **See Also**

<u>Auto-Date</u>
<u>By Dates</u>
<u>By Example</u>
<u>Reset, Auto-Date</u>

Fress the plus (+) or minus (-) key to expand or contract folders using the keyboard.

 $\begin{array}{l} \textbf{subfolder} \\ \textbf{Folder contained inside of another folder.} \end{array} \\ \textbf{All folders you create are subfolders of the } \\ \underline{\textbf{root}} \\ \underline{\textbf{folder}}. \end{array}$ 

# network

A collection of interconnected computers and peripherals with the hardware and software needed to allow them to share data and resources.

**font style**The characteristics applied to a font, such as bold, italic, and underline.

# **Item list box**

Area of your In Box, Out Box, or sometimes a calendar view that displays information about items you have sent or received.

### **Font**

Œ

Edit, Font

# **Purpose**

Use Font to change the appearance of text in your In Box, Out Box, Trash, or Calendar. You can also change the font of a message you are sending or reading.

# **Steps**

# To change the font in your In Box, Out Box, Trash, or Calendar,

- 1 Click the area where you wish the new font. For example, click a folder in your In Box, or click the appointments list in your Calendar.
- 2 Choose the Edit menu, then choose Font.
- **3** Select a font, then select a <u>font style</u> and size. You can see how the font will look in the Sample box.
- 4 Choose OK.

### To change the font of a message you are sending or reading,

- 1 Click the Message box.
- **2** Choose the Edit menu, choose Font, then choose Font again.
- **3** Select a font, then select a font style and size. You can see how the font will look in the Sample box.
- **4** Choose OK. The font change affects previously written text and new text you type in the Message box.

# **See Also**

Font Style

## **Font Style**

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Edit, Font, Bold, Underline, Italic, or Normal

# **Purpose**

Use Bold, Underline, and Italic to change only the font style of your text when you send a message. These options do not change the <u>typeface</u> or the size of your text. Use Normal to return the font to the default.

### **Steps**

### To change the font style of an item you are sending,

- **1** Place your insertion point in the message of the item where you wish the font style to begin.
- 2 Choose the Edit menu, choose Font, then choose Bold, Underline, or Italic.
- **3** Type the text.
- **4** Choose the Edit menu, choose Font, then choose Normal to change the font back to the default.

# To change the font style of existing text in an item you are sending,

- 1 Select the text you wish to bold, underline, or italicize in the Message text box.
- 2 Choose the Edit menu, choose Font, then choose Bold, Underline, or Italic.

Only the selected text will have the new font style.

### **See Also**

**Font** 

WordPerfect Characters

**GroupWise View Designer**Program included with GroupWise that lets you customise <u>views</u>. You can use the customised views in GroupWise to send and read items and to look at your Calendar.

### **Delete Old Links**

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File, Move/Link to Folders

# **Purpose**

Use Delete Old Links to delete an item from all folders it was previously linked to and to move the item to a new folder. For example, assume an item is linked to several folders and you now wish the item in only one folder. Delete Old Links would automatically remove all the previous links to folders and let you move the item to a new folder.

# **Steps**

- **1** Select the item from which you wish all links deleted.
- 2 Choose the File menu, then choose Move/Link to Folders.
- 3 Select Delete Old Links.
- **4** Select the folder where you wish to move the item.
- **5** Choose Move to place the item only in that folder.

### See Also

Move/Link to Folders

# **View Group Information**

Œ

Send, Address Book, Public Groups or Personal Groups, View

# **Purpose**

Use View to list users in a public group or personal group.

# Steps

- **1** Choose the Send menu, then choose Address Book.
- **2** Choose Public Groups or Personal Groups.
- **3** Select a group from the list, then choose View.
- **4** Choose Close to return to the address book.

### **See Also**

Address Book

### **Address Book**

Ē

Send, Address Book

# **Purpose**

Use the Address Book to place user IDs and resources in the To, CC, and BC boxes of an item. You can also create personal groups to routinely send mail to the same group of people.

# Steps

- 1 Choose 🕃 or the Users button when it is displayed on any view.
- 2 Double-click any user ID to place that user ID in the TO list box. or Drag a user ID to the TO, CC, or BC list box.
- **3** Repeat step 2 for all users you need to send the item to.
- 4 Choose OK to exit the Address Book.

If you are using Remote, you can select Sort by First or Sort by Last to search by first name or last name. Otherwise, your system administrator determines whether you search for first name or last name.

### See Also

Personal Groups
Public Groups
Resources
Routing Slip
User IDs
Users

# custom view

An item view or calendar view that you have customised using **GroupWise View Designer**.

# Shelf

Area of the Main Window to the right of the In Box, Out Box, and Trash. The Shelf can open applications, filtered <u>views</u> or windows, views with specific text, multiple views and windows, and more.

# **Send Options**

Ē

Send, Send Options

# **Purpose**

Use Send Options to include additional information with outgoing items or to provide you with information about the items. You can specify send options in Preferences or for one item only.

Choose from the following types of send options:

<u>Advanced Send Options</u>

<u>Appointment Send Options</u>

<u>Mail and Phone Send Options</u>

<u>Note Send Options</u>

<u>Task Send Options</u>

# T Hint

A user-activated rule has the words "user activated" listed under the Event column in List Rules.

# Resources

Items the system administrator defines that can be scheduled or reserved. Resources might include company cars, trucks, overhead projectors, conference rooms, computers, and more.

# Moving/Deleting a Shelf Icon

## **Purpose**

You can easily move **Shelf** icons with your mouse to a different position on the Shelf.

# Steps

# To move a Shelf icon,

1 Drag an icon to a new location on the Shelf.

## To delete a Shelf icon,

1 Select the Shelf icon you wish to delete, choose the Edit menu, then choose Delete. 3

## **See Also**

Arrange Icons Shelf

#### **Shelf, Filtered View or Window**

#### **Purpose**

Use Shelf to quickly open a filtered <u>view</u> or window. For example, assume you wish to see your In Box showing only items that you have not opened. Rather than opening your In Box, then creating or retrieving a filter every time, you can place the filtered In Box on your Shelf. When you double-click your regular In Box, it will appear as normal. When you double-click your Shelf In Box, you will see only the filtered items.

#### Steps

#### To place a filtered view or window on your Shelf,

- **1** Open your In Box, Out Box, or Calendar.
- **2** Choose the View menu, then choose Filter.
- 3 Select the appropriate Filter options. or Choose Retrieve, type the name of a filter, then choose OK to retrieve an existing filter.
- 4 Choose OK.

Arrange the views or windows so you can see the title bar of your filtered view or window and a blank area of the Shelf.

- **5** Drag the <u>title bar icon</u> onto a blank area of your Shelf.
- **6** Close the In Box, Out Box, or Calendar.

Use Shelf Icon Properties to change the title of the Shelf icon or to choose a different icon.

#### See Also

<u>Filter</u>
<u>Move/Delete Shelf Icon</u>
<u>Retrieve Filter</u>
<u>Shelf</u>
Shelf Icon Properties

#### **Shelf. View with Text**

#### **Purpose**

Use Shelf to open a <u>view</u> that contains certain text. For example, assume you periodically schedule a meeting with the same people, at the same location, and regarding the same subject. You can place this information in a Shelf icon so that when you open the Shelf icon, the To, Place, and Subject text boxes are already filled in. You can then change any other information in the view before sending the item.

#### Steps

## To place a view with certain text on your Shelf,

- **1** Open any <u>send view</u>.
- **2** Fill in the text boxes with the information that will remain the same.
- **3** Choose the File menu, then choose Save View.
- **4** Type a filename with as many as eight characters.
- **5** Choose the Format drop-down list, choose Custom View with Text (\*.VEW), then choose OK.
- **6** Type a view name, which will display with the icon on your Shelf, in the Name text box, then choose OK.
- **7** Choose Cancel, then choose Yes to avoid sending the item.
- 8 Choose the File menu in the Main Window, then choose Open View.
- **9** Select the filename you typed in step 4 above, then choose Open.

Arrange the windows and view so you can see the title bar of the view you just opened and a blank area on your Shelf.

- 10 Drag the title bar icon onto your Shelf.
- **11** Choose Cancel to avoid sending the item.

To open the view with template data, double-click the new Shelf icon. Fill in the rest of the view, then send the item.

## **See Also**

Shelf

**Shelf Icon Properties** 

#### **Shelf, Executable File**

#### **Purpose**

Use Shelf to open other Windows or non-Windows applications. You can create a new Shelf icon using the File menu, or you can drag an executable file from the Windows File Manager onto the Shelf.

## **Steps**

## To place an executable file onto your Shelf using File Manager,

- 1 Open the Windows File Manager.
- 2 Arrange your windows so you can see both File Manager and a blank area of your Shelf.
- **3** Find the file you wish to place on your Shelf, and drag the file onto a blank area of your Shelf.

Use Shelf Icon Properties to change the icon or the title of the new Shelf icon.

If you need to include command line parametres, or startup options, see New Shelf Icon.

#### See Also

<u>Shelf</u>

Shelf Icon Properties

### **Shelf, Multiple Views or Windows**

#### **Purpose**

Use Shelf to open more than one  $\underline{\text{view}}$  or window at a time. For example, you may wish a Shelf icon to open your In Box, Out Box, and Trash. Or you may wish a Shelf icon to open two different calendar views.

## **Steps**

#### To place more than one view or window on a Shelf icon,

**1** Open all the views or windows you wish the Shelf icon to open.

Arrange and size the windows or views on your desktop and make sure you can still see a blank area of your Shelf.

- 2 Drag one title bar icon onto your Shelf.
- **3** Drag the other title bar icons from the other open windows or views over the icon you placed on your Shelf in step 2 above.

GroupWise draws a box around the Shelf icon when you drag another icon over the top. This way, you know exactly which Shelf icon you are adding the window or view to.

Once you have dragged all the icons onto one Shelf icon, you may wish to change the Shelf Icon Properties.

When you double-click the new Shelf icon, all the windows or views will open in the position they were in the last time they were closed.

#### See Also

Add View to Shelf Icon Close All Shelf Shelf Icon Properties

#### **Retract Item**

Ē

Edit or Actions, Delete

## **Purpose**

Use Delete to retract an <u>item</u> you sent. For example, if you realise you made a mistake after you sent an item, you may wish to delete it before the recipients read the item.

You can retract a mail or phone message from those recipients' In Boxes who haven't yet read the item. You can retract an appointment, note, or task from the recipients' In Boxes even after the recipients opened the item.

Deleted items are placed in **Trash**.

## **Steps**

## To retract an item from your Out Box,

- **1** Select the item you wish to retract.
- **2** Press the Delete key.
- **3** Select This Out Box to delete the item from your Out Box only.

Select All In Boxes to delete the item from the recipients' In Boxes and leave the item in your Out Box.

or

Select All Mailboxes to delete the item from the recipients' In Boxes and from your Out Box.

4 Choose OK.

#### See Also

<u>Delete Item</u> <u>Delete Selected Text</u> <u>Trash</u>

# title bar icon

Small icon at the left of the title bar in a <u>view</u> that indicates what type of view you are in. You can drag the title bar icon to many locations, such as the <u>In Box</u>, <u>Trash</u>, <u>Shelf</u>, and <u>folders</u>.

#### **Delete Item**

Œ

Edit or Actions, Delete

# **Purpose**

Use Delete in your Calendar or In Box to remove one or more items. Deleted items are placed in <u>Trash</u>.

## **Steps**

- **1** Select the item you wish to delete. You can select multiple items by pressing Ctrl while you click items.
- 2 Press the Delete key.

If you attempt to delete a task that you have not marked completed or an appointment that you have not accepted or delegated, GroupWise displays a warning and lets you confirm the deletion.

You can also delete items by dragging them to the Trash.

#### See Also

<u>Delete Selected Text</u> <u>Retract Item</u> <u>Trash</u> <u>Undelete</u>

#### **Delete Selected Text**

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Edit or Actions, Delete

# **Purpose**

Use Delete to remove selected text when you are sending an item. The deleted text is not placed on the Clipboard as it is when you cut text. Therefore, you cannot restore deleted text.

# Steps

- **1** Select the text.
- 2 Press the Delete key. or Choose the Edit menu or the Actions menu, then choose Delete.

## See Also

<u>Cut</u>

#### **Status Bar**

## **Purpose**

The status bar is the horizontal strip at the bottom of each view. The status bar displays information while you work in GroupWise. For example, the status bar in your In Box indicates the number of selected messages and the total number of messages. When you send an item, you can attach objects, include sound, and serve as proxy from the status bar.

Choose from the following for more information:



**Attachments** 



<u>Proxy</u> Sound

## **Attach New Object**

- **Edit**, Attach Object, Attach New
- File, Attachments, Attach Object, Attach New

#### **Purpose**

Use Attach New Object to embed an object into an item you are sending.

## **Steps**

- **1** Open any <u>send view</u>.
- 2 Click (3), then choose Attach Object.
- **3** Select Attach New Object, select an application type, then choose Attach New. The application you selected opens.
- **4** Create the object you wish to embed using the newly opened application. *or* Open a file containing the object you wish to embed.
- **5** Choose the application's File menu, then choose Update.
- **6** Choose the application's File menu, then choose Exit.
- **7** Repeat steps 3 through 6 to embed more objects.
- 8 Choose Close.

A small paper clip will display next to the item icon 🕃 in the recipient's In Box.

#### **See Also**

Attach From Clipboard Attachments Edit Object

## **Attach From Clipboard**

- **Edit**, Attach Object, Attach From Clipboard
- File, Attachments, Attach Object, Attach From Clipboard

## **Purpose**

Use Attach Object From Clipboard to embed an object on the Clipboard into an item you are sending.

## **Steps**

- 1 Open any send view.
- 2 Click (3), then choose Attach Object.
- **3** Select Attach From Clipboard. This option is unavailable if the Clipboard is empty.
- **4** Select the title of the Clipboard contents.
- **5** Choose Paste.

A small paper clip will display next to the item icon 🕃 in the recipient's In Box.

#### See Also

Attach New Object
Attachments
Edit Object

## **Edit Object**

- 📴 <u>Edit</u>, Edit Object
- File, Attachments, Actions, Edit

### **Purpose**

Use Edit to modify an OLE object.

#### **Steps**

# To edit an embedded or linked object,

- 1 Click 🕼.
- 2 Select the object in the Attachments list box.
- **3** Choose the Actions pop-up list, then choose Edit. The application that the object was created in is opened.
- 4 Make your changes to the object.
- **5** Choose the application's File menu, then choose Update.
- **6** Choose the application's File menu, then choose Exit.
- **7** Choose Close.

## To edit an embedded object in an OLE box,

- 1 Select the OLE box, choose the Edit menu, then choose Edit Object.
  - The application that the object was created in is opened.
- 2 Make your changes to the object.
- **3** Choose the application's File menu, then choose Update.
- **4** Choose the application's File menu, then choose Exit.

#### See Also

Attach New Object
Attach From Clipboard
Attachments
Convert to Static
Insert Object

## **View Options**

Use View Options to specify how you wish your views to look or function.

Select Use Windows System Colours to display your views and dialog boxes in the same colours defined in the Windows Control Panel.

Select Read Next after Accept, Decline or Delete to display the next item in your In Box or Out Box after you accept, decline, or delete the current item.

Select Open New View after Send to display a new item view after you send an item.

# **Appointment Duration**

Use Duration to indicate the length of the event you wish to schedule. For example:

Enter a 45-minute meeting as 45 minutes. Enter a two-hour meeting as 2 hours. Enter a three-day retreat as 3 days.

You can abbreviate your entry as long as the portion you enter is unique. You cannot, for example, enter 30 m for 30 minutes. It would be interpreted as 30 months.

# **Notify**

## **Purpose**

Notify is the GroupWise program that notifies you when you have incoming mail, when your outgoing mail is opened, or when you are due for an upcoming event.

Notify must be running for Set Alarm to work. You must also subscribe to Notify in your preferences.

## **Steps**

## To run Notify,

**1** Double-click Notify in Program Manager. Notify always opens minimized.

You can drag the Notify icon to the Windows Startup group to run Notify each time you start Windows.

#### See Also

<u>Preferences: Subscribe to Notify</u> <u>Set Alarm</u>

## **Preferences: Subscribe to Notify**

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File, Preferences, Subscribe to Notify

# **Purpose**

Use Subscribe to Notify to receive notification of new <u>items</u> and alarms. Also use Subscribe to Notify to receive notification of another user's new items and alarms, if that user first grants you the appropriate rights in <u>Access List</u>. Subscribe to Notify is not available in Remote.

To receive notification and alarms, you must have Notify open or minimized.

#### **Steps**

## To subscribe to notification,

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Subscribe to Notify.
- **3** Select your name or the name of the user for whom you wish to receive notification of new items or alarms.
- **4** Select Subscribe to Notification and Subscribe to Alarms to receive notification of new items and to receive alarms.
- **5** Choose OK, then choose Close.

Choose from the following Subscribe to Notify options for more information. Add Users Delete User

#### **See Also**

Access List
Notify
Proxy
Set Alarm

# T Hint

You can enter one or more user IDs, groups, and resource IDs in the To box.

### **Assign Group Task**

- Send, New Task
- Assign Task, Task

#### **Purpose**

Use Assign Group Task to send a task assignment to one or more users. After recipients accept the task, the task appears on their Calendars on a certain date with a due date included. When the due date is past, the item will turn red.

## Steps

- 1 Choose the Assign Task 🕃 pop-up list, then choose a group task view.
- **2** Type one or more user IDs in the <u>address boxes</u>. Be sure to separate user IDs with a comma.

or

Choose Address 🚰 and select one or more users from the Address Book.

- **3** Type a subject line (optional).
- **4** Type a priority such as A1, B2, 1, and so forth.
- **5** Type a message in the Message text box.
- **6** Type a starting date in the Start Date text box.
- 7 Type a date in the Due On text box, or type a number of days in the Due In text box.
- 8 Choose Send 3.

### See Also

Address Book
Assign Personal Task
Attachments
Auto-Date
Due On/Due In
Switch View
Task Send Options

**pull-down menu**List of features that appears when you click a menu title in the menu bar.

## status bar

Horizontal strip across the bottom of a <u>view</u>. In many views, the status bar contains buttons for proxy and attachments, a sound icon, and helpful information while you work in GroupWise.

**vector image**A figure created through a series of vector lines. A vector image is treated as a whole object and cannot be broken down into individual elements (such as a portion of a circle).

## **Alarm Before Appointment**

Use the options in the Alarm Before Appointment group box to set an alarm for every appointment you accept and to specify a default time before the appointment that GroupWise should sound the alarm. You are not required to select Set Alarm When Accepted to use alarms since you can set alarms for specific appointments.

You can select Set Alarm When Accepted for GroupWise to set an alarm for every appointment you accept. This also sets an alarm for every personal appointment you create.

To receive alarms, you must have Notify open or minimized, and you must subscribe to alarms in Preferences.

# **Appointment Display**

Use Display Time Intervals in the Appointment Display group box to display a list of times in your calendar <u>views</u>. You can specify the starting time and the number of minutes between each time.

When Display Time Intervals is deselected, you see only starting and ending times next to scheduled appointments.

**Default Appointment Length**Use Default Appointment Length to specify the default length of appointments you schedule. You can change the appointment length for individual appointments you schedule.

# **Display Event Length**

Use Display Event Length to specify how you wish the length of an appointment to appear when you schedule or read an appointment. Duration displays the appointment length in hours and minutes, such as 1 hour 30 minutes. End Date and End Time displays the date and time the appointment is scheduled to end.

## **Delete User, Subscribe to Notify**

File, Preferences, Subscribe to Notify, Delete User

## **Purpose**

Use Delete User to remove a user from your Notification List box. The names in the Notification List box should include only your name and the names of those for whom you wish to receive notification of new items and alarms.

## Steps

- **1** Choose the File menu, then choose Preferences.
- 2 Double-click Subscribe to Notify.
- **3** Select the user you wish to delete in the Notification List box.
- 4 Choose Delete User.
- **5** Choose OK, then choose Close.

#### See Also

<u>Preferences: Subscribe to Notify</u> <u>Proxy</u>

## **Add Users, Subscribe to Notify**

File, Preferences, Subscribe to Notify, Add Users

## **Purpose**

Use Add Users to add the names of those for whom you wish to receive notification of new items and alarms. To receive notification of another user's items and alarms, that user must first grant you the appropriate rights in Access List in Preferences.

## **Steps**

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Subscribe to Notify.
- **3** Choose Add Users.
- **4** Double-click each user for whom you wish to receive notification of new items and alarms.
- **5** Choose OK.
- 6 Choose OK, then choose Close.

#### See Also

Preferences: Access List

Preferences: Subscribe to Notify

<u>Proxy</u>

# T Hint

You can change the view on the pop-up lists in the Main Window by pressing the Alt key while selecting an option from the pop-up list. This view remains on the pop-up list even after you exit then re-enter GroupWise. Changing the view on the pop-up list does not affect the view that is opened from the Send menu or from your calendar views.

### **By Example**

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Send, Auto-Date, By Example

## **Purpose**

Use the By Example creation method in Auto-Date to schedule recurrent events. These may occur on the same day every week (for example, every Monday); the same day(s) of the month (for example, the 15th and last day); or in a defined period of time (for example, every 14 days).

By Example lets you select from pop-up lists and month, day, and week calendars.

## Steps

- **1** Choose the Send menu in an appointment, note, or task view, then choose Auto-Date.
- 2 Select By Example.
- **3** Specify the range and months.

Range

Months

**4** Choose the Days of the Week pop-up list, then select one of the following options:

Days of the Month

Days of the Week

Periodic

**5** Choose OK.

#### See Also

Auto-Date

By Dates

By Formula

Offset Days

Reset, Auto-Date

## default views

View that you specify in Preferences, Default Views. You can specify a default view for both personal and group views.

Choosing the Send menu, then choosing a New Appointment, New Task, or New Note always displays the group default view.

Double-clicking a calendar view always displays the personal default view.

You can change the default view on the pop-up lists in the Main Window by pressing the Alt key while you select an option from the pop-up list.

#### **Shelf. Folders**

#### **Purpose**

Use the Shelf to open your In Box, Out Box, or Calendar with certain folder(s) selected. When you open your In Box or Out Box from the Main Window, the <u>root folder</u> is always selected, and when you open a calendar view from the Main Window, all folders are selected. The Shelf lets you specify which folders you wish selected when you open a Shelf icon.

#### Steps

# To specify which folders you wish selected when you open a Shelf icon,

**1** Select the folder you wish selected when you open the window or view. *or* 

Select multiple folders by holding down the Ctrl key while you click the folder names.

Arrange your desktop so you can see the title bar of your window or view and a blank area of the Shelf.

- 2 Drag the <u>title bar icon</u> onto a blank area of your Shelf.
- **3** Close the In Box, Out Box, or calendar view.

The new Shelf icon will now remain on your Shelf until you delete it. When you double-click the new Shelf icon, the folders you selected are open in the In Box, Out Box, or calendar view.

Use Shelf Icon Properties to change the title of the Shelf icon or to choose a different icon.

#### See Also

Folders
Moving/Deleting a Shelf Icon
Shelf
Shelf Icon Properties

## **Personal Group, Edit**

Send, Address Book, Personal Groups

## **Purpose**

Use Edit Group to change previously created personal groups.

## Steps

- 1 Choose Address in any send view.

  or

  From the Main Window, choose the Send many, choose Address.
  - From the Main Window, choose the Send menu, choose Address Book, then choose Create/Edit Group.
- **2** Choose Personal Groups, select the group you wish to edit, then choose Retrieve/Edit Group.
- **3** To remove a name, drag it from the To text box to the ID list window.
- **4** To add a name, choose Users, then double-click each name you wish to add to the group.
- **5** Choose OK, then choose Yes when you are asked if you wish to save the distribution list.
- **6** Type a name for the group, then choose OK.
- 7 Choose OK.

#### **See Also**

Address Book Personal Groups

#### **Reschedule Appointment, Note, or Task**

#### **Purpose**

You can reschedule a personal appointment or a group meeting to a new time on the same day if you are the originator of the meeting. You can also move an appointment, task, or note to a different day.

## **Steps**

#### To reschedule an appointment to a new time on the same day,

- **1** Open a calendar view that displays your appointments.
- **2** Drag the appointment to the new time.

If this is a group meeting, you will be asked if you wish to perform a busy search for the new time. If you choose No, the appointment will be rescheduled. If you choose Yes, the Busy Search screen will display.

### To reschedule an appointment, note, or task to a different day,

- 1 Open your Calendar day view or any view that displays a calendar and your appointments, notes, or tasks.
- **2** Drag the appointment, note, or task to the new day on your Calendar.

If you are rescheduling a task, you will be asked if you wish to edit the item before rescheduling. If you choose Yes, the item will appear on an Assign Task view with the new date in the Start Date text box.

If you chose Yes, make any changes, then choose Send 3.

**3** You will be asked if you wish to retract the original item. Choose Yes to remove the item from the day it was originally scheduled.

#### **See Also**

<u>Assign Personal Task</u> <u>Schedule Personal Appointment</u> Write Personal Note

## **If Item Contents Are**

The text boxes in If Item Contents Are will vary according to Item Type. To set item contents conditions, enter user IDs in the CC and BC text boxes, or type a user's full name in the From text box. Subject, Message, Caller, Company, and Phone can have any text. You can also include operands and wildcards in the text boxes.

# T Hint

If you add Shelf icons or move them while the Main Window is maximized, you may not be able to see all the icons when you restore the Main Window to its original size. Since there is not a horizontal scroll bar on the Shelf, there may be icons that you cannot see. To see all the icons, either maximize the Main Window, or choose the Window menu, then choose Arrange Icons.

# From

# **Purpose**

From tells the recipient who sent the item. Your name is automatically filled in, but you can enter a different name if you wish. Your name will be appended to the new name.

# **Subject**

# **Purpose**

Subject provides the recipients with a brief description of the message. The recipients will see the Subject text when they are notified of the message and in their In Box.

# **Schedule**

# **Purpose**

Use Schedule to schedule meetings or personal appointments. You can conduct a busy search on all individuals and resources needed for the meeting to see when they are available.

Choose from the following options: Schedule Group Meeting Schedule Personal Appointment

# T Hint

Press Alt while you drag an item onto a folder to move the item into the folder. The item is removed from all folders it was previously linked to and is placed in only one folder.

# Cancel

Purpose
Use Cancel to exit the current dialog box or view without saving your changes or sending the item.

# **Change Link**

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Edit, Links, Change Link

# **Purpose**

Use Change Link to find an existing link and reconnect it. For example, if a linked object is renamed or moved, the links to that object break. You will need to reconnect the link from within GroupWise.

# **Steps**

- **1** Open an item that contains a linked object.
- **2** Choose the Edit menu, then choose Links. Links is available only when you have pasted a link to the item. See Link Object for more information.
- **3** Select the object you wish to reconnect, then choose Change Link.
- **4** Make the appropriate changes to the name and source, then choose OK.

## See Also

Paste Link Link Object Update Link

# OK

Purpose
Use OK to save any entries or changes in the current dialog box or view.

### **Help Menu**

## **Purpose**

Use the options on the Help menu to access GroupWise online help.

# **☼** Contents

Use Contents to open the Contents window, which is a "home base" for Help. From Contents, you can access the Search dialog box, How Do I, Macros, and more.

# **Search for Help on**

Use Search for Help on to open the Search dialog box and find Help topics by keywords or phrases.

## ☑ What Is

Use What Is to get <u>context-sensitive</u> help about a specific option in a window, view, dialog box, or menu item. "What Is" Help requires a mouse.

#### How Do I

Use How Do I to get instructions on performing a specific task in GroupWise.

## **( Coach**

Use Coaches for step-by-step instruction on the most popular features in GroupWise.

## ☑ Macros

Use Macros to open the Macros Help file. Macros Help gives you information about each available macro command.

## **☐** About GroupWise

Use About GroupWise to see the program and shared DLL release dates, the network type, your username and post office, and the path to your post office. About GroupWise also displays the path to your private and public .BIF files.

## **Delete View from Shelf Icon**

File, Properties, Delete View

# **Purpose**

Use Delete View to delete one of many views from a Shelf icon.

# Steps

- **1** Select the Shelf icon from which you wish to delete a view.
- 2 Choose the File menu, then choose Properties.
- **3** Select the view you wish to delete, then choose Delete.
- 4 Choose OK.

OK is dimmed if no views are in the Content List box. Select another view using Add View, then choose OK.

## See Also

Add View Shelf Shelf Icon Properties

# **Spell Check**

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Tools, Spell Check

# **Purpose**

Use Spell Check to check your message for misspelled words, duplicate words, and irregular capitalization.

# **Steps**

- **1** Choose the Tools menu, then choose Spell Check.
- **2** If you wish help on a Spell Check feature, choose the Spell Check Help menu, then choose Contents.

or

Choose Spell Check to open Spell Check Help.

If you receive the message "Cannot open Help file," you will need to copy the WPSH21UK.HLP file that came with your application to your Shared Code directory.

## See Also

<u>QuickCorrect</u> <u>Thesaurus</u>

### **Thesaurus**



<u>Tools</u>, Thesaurus

# **Purpose**

Use Thesaurus to display synonyms or antonyms of words.

# Steps

- 1 Click the word you wish to look up.
- **2** Choose the Tools menu, then choose Thesaurus.
- **3** If you wish help on a Thesaurus feature, choose the Thesaurus Help menu, then choose Contents.

or

Choose <u>Thesaurus</u> to open Thesaurus Help.

If you receive the message "Cannot open Help file," you will need to copy the WPSH21UK.HLP file that came with your application to your Shared Code directory.

## **See Also**

QuickCorrect Spell Check

# Close

Purpose
Use Close to retain the selections you made and close the current dialog box or view.

# **Display Due Date Length**

Use Display Due Date Length to specify how you wish the due dates of tasks to appear when you schedule or read a task. Duration displays the due date length in hours and minutes, such as 1 hour, 30 minutes. End Date and End Time displays the date and time the task is due.

# send view

<u>View</u> that is accessed from the Send Mail, Schedule, Assign Task, Write Note, or Phone Message pop-up lists in the Main Window.

# hand pointer

The hand pointer appears in Help when you move the mouse pointer over a dot-underlined, coloured word.

## **Find Text**

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Edit, Find

# **Purpose**

Use Find to search for a string of text in an item you are reading or sending. GroupWise searches only the text in the Message box.

# **Steps**

- 1 Place your insertion point in the Message box.
- 2 Choose the Edit menu, then choose Find.
- **3** Type the text you wish to search for.
- **4** Choose Find Next to search from the insertion point forward, or choose Find Previous to search from the insertion point backward.

To repeat the most recent search using the same search conditions, choose the Edit menu, then choose Find Next or Find Previous.

# See Also

Find Item

# **Calendar View From Window Menu**

GroupWise always opens the default Calendar view when you choose the Window menu, then choose Calendar when no other calendar views are open. If another calendar view is open when you choose the Window menu, that view is brought to the front, and the default Calendar view is ignored.

# **Personal View Within Calendar**

GroupWise always opens the default personal view when you double-click, press Insert, or press Enter in an empty area of your Calendar. For example, if you press Enter in an empty area of the Notes list box, the default personal note view will open.

# **Read Item**

GroupWise always opens the default Mail and Phone view and the default group views for Task, Appointment, and Note when you read an item from your In Box. These views are also used when you read an item from another application, such as GroupWise 4.1 for DOS, WP Office 3.1, or any other messaging or calendaring application.

# **Send Menu**

GroupWise always opens the default group view when you choose the Send menu, then choose New Appointment, New Task, or New Note. The default Mail or Phone view is opened when you choose the Send menu, then choose New Mail or New Phone Message.

# connect

To establish communication between your GroupWise Remote computer and your master GroupWise system.

# disconnect

To terminate communication between your GroupWise Remote computer and your master GroupWise system.

# download

To transfer items (mail messages, appointments, and so forth) from your master mailbox to your GroupWise Remote mailbox.

**upload**To transfer items (mail messages, appointments, and so forth) from your GroupWise Remote mailbox to your master mailbox.

**master GroupWise system**The GroupWise system where your <u>master mailbox</u> is located.

**master mailbox** Your existing GroupWise mailbox in your <u>master GroupWise system</u>.

### **Overview**

## **Purpose**

You can save time and money by completing a few tasks before leaving your office.

## **Assign Password to Master Mailbox**

Make sure you have assigned a password to your master mailbox. Otherwise, someone at your office will have to assign a password for you while you are away.

# **Collect Setup Information**

Your system administrator should provide you with all necessary setup and connection information. You need to enter this information in Remote Preferences and when you create modem and network connections.

## **Create Connections**

You need to create a modem connection, network connection, or both to communicate with your master GroupWise system. If necessary, you can create connections when you are away.

## **Get List of User IDs Before I Leave**

You may save time and money by downloading your Address Book through a network connection before you leave.

## Set Time Zone

Consider whether you wish your Remote system's time to match your main office or your new local time.

## **Collect Setup Information**

## **Purpose**

Your system administrator should provide you with necessary hardware, gateway, and network information to set up GroupWise Remote. You will need the following information:

## **User Information**

Full Name User ID Master Mailbox Password

## System Information

Domain Name
Post Office Name
Modem Connection Name
Gateway Login ID
Gateway Phone Number(s)
Gateway Password
Path and Filename of Script (if required)
Path to Network Post Office Directory

## **Default Settings**

Modem Type COM Port Baud Rate Parity Data Bits Stop Bits Flow Control Time Zone

## **See Also**

<u>Create Modem Connection</u> <u>Create Network Connection</u> <u>Remote Preferences</u> <u>Set Time Zone</u>

### **Get List of User IDs Before I Leave**

Remote, Send/Retrieve, Address Book

# **Purpose**

Connecting to the master GroupWise system from your home or hotel room can be time-consuming and expensive if long-distance phone charges are incurred. You can get user IDs, resources, and public group names before leaving your office so you do not have to download the information while you are away.

# **Steps**

- 1 Choose the Remote menu, then choose Send/Retrieve.
- 2 Select a network connection.
- **3** Select Address Book on the left side, then choose the Address Book button.
- 4 Select the appropriate option.
  All Domains and Post Offices
  All Post Offices in a Domain
  Post Office(s) in the Domain(s)
- **5** Choose OK.

## See Also

Send/Retrieve

## **Synchronize My Mailboxes**

## **Purpose**

You may wish to synchronize your Remote and master mailboxes so when you return to your office, your master mailbox reflects the changes you made while you were away. For example, if you create a new rule on your Remote system, you may also wish the new rule to appear in your master system.

#### **Steps**

## To update your master mailbox with changes you have made remotely,

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Remote, then choose Reconcile.
- **3** Select Always Upload for Personal Items, Personal Groups, and Rules. Changes you make to your Remote mailbox will be reflected in your master mailbox each time you connect.
- 4 Select Delete Items Missing on Master and Update Items Changed on Master.
- 5 Choose OK.

## To retrieve items from your master mailbox,

- 1 Choose the Remote menu, then choose Send/Retrieve.
- 2 Select In Box, Out Box, and Personal Items.
- **3** Select Get Contents Regardless of Size to retrieve all items.
- **4** Specify a time range to receive the items dated within the range.
- **5** Choose OK, then choose Connect to send the request to your master system.

## **See Also**

Reconcile Mailboxes Send/Retrieve

# T Hint

GroupWise will send a request to your master mailbox to retrieve your mail. Your master mailbox will process the request, then send your mail to your Remote mailbox. In addition, any mail waiting to be sent to your master mailbox will be delivered when you connect.

# **Assign Password to Master Mailbox**

File, <u>Preferences</u>, Password

# **Purpose**

Before you can use GroupWise Remote, your master mailbox must have a password. Otherwise, someone will have to assign a password for you while you are away. You assign your password in the GroupWise client, not in Remote.

# Steps

- **1** Choose the File menu, then choose Preferences.
- 2 Double-click Password.
- **3** Type a password, then press Enter. (Passwords are case sensitive.)
- **4** Retype the password, then choose OK.
- **5** Choose Close.

# **Items to Update**

Specify the types of items you wish to retrieve and their status. For example, you might choose to retrieve mail and phone messages that have not been opened and tasks that have not been completed.

# **Boxes to Update**

Select In Box to download items from your master In Box to your Remote In Box.

Select Out Box to download items from your master Out Box to your Remote Out Box.

Select Personal Items to download personal appointments, notes, or tasks from your master Calendar to your Remote Calendar.

## **Connection Status (Remote)**

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Remote, Send/Retrieve, Connect

# **Purpose**

Use the Connection Status dialog box to monitor the information transfer between your Remote computer and the master GroupWise system.

# **Steps**

1 Choose the Remote menu, choose Send/Retrieve, then choose Connect.

The first box monitors the information transferred to your master GroupWise system.

The second box monitors the information transferred to your Remote mailbox.

The third box monitors the total progress.

You can choose Disconnect to cancel the connection.

### See Also

Connection Log
Create Modem Connection
Create Network Connection
Send/Retrieve

# **Connections (Remote)**

Remote, Send/Retrieve, Connections

# **Purpose**

Use Connections to select a connection from a list of all current modem and network connections. You can also create new connections and edit existing connections.

# **Steps**

- 1 Choose the Remote menu, then choose Send/Retrieve.
- 2 Choose Connections.
- **3** Select a connection in the Connection List box.
- 4 Choose Select.

### **See Also**

Copy Connection
Create Connection
Delete Connection
Edit Connection
Send/Retrieve

## **Copy Connection (Remote)**

- Remote, Send/Retrieve, Connections, Copy
- File, Preferences, Remote, Connections, Copy

## **Purpose**

Use Copy to create another network or modem connection similar to an existing connection. Copy lets you easily add another connection without having to redo every setting.

# Steps

- 1 Choose the Remote menu, then choose Send/Retrieve.
- 2 Choose Connections.
- **3** Select the connection you wish to copy, then choose Copy.
- **4** Modify the connection as necessary, then choose OK.

Choose from the following for more information.

<u>Create Modem Connection</u>

<u>Create Network Connection</u>

#### See Also

<u>Delete Connection</u> <u>Edit Connection</u>

## **Create Connections (Remote)**

- Remote, Send/Retrieve, Connections, Create
- File, Preferences, Remote, Connections, Create

## **Purpose**

You can create a modem connection or a network connection to synchronize your Remote and master mailboxes.

You typically use a modem connection when you are away from your office to retrieve information from or send information to your master mailbox. You typically use a network connection to download sizable information to your Remote mailbox before you leave your office.

## **Steps**

- 1 Choose the Remote menu, then choose Send/Retrieve.
- 2 Choose Connections.
- 3 Choose Create.
- 4 Select Modem or Network.
- **5** Choose OK.

#### See Also

<u>Create Modem Connection</u> <u>Create Network Connection</u>

# **Delete Connection (Remote)**

- Remote, Send/Retrieve, Connections, Delete
- File, Preferences, Remote, Connections, Delete

## **Purpose**

Use Delete to remove an existing connection from the Connection List box.

# Steps

- **1** Choose the Remote menu, then choose Send/Retrieve.
- **2** Choose Connections.
- **3** Select the connection you wish to delete, then choose Delete.
- **4** Choose Yes to confirm the deletion.

## **See Also**

Copy Connection Edit Connection

# **Updating Remote Mailboxes**

## **Purpose**

The Updating Remote Mailboxes dialog box displays each time you start GroupWise Remote. The program is checking for any unfinished processing. For example, assume your Remote system is processing a response, and you exit GroupWise Remote before it is finished. The next time you enter GroupWise Remote, it will finish that processing.

#### **Disconnect Method**

Select When All Updates Are Received to terminate the connection only after all items are sent, the master mailbox receives any requests to retrieve items, it processes (or gets) those items, then downloads them to your remote mailbox. This has the advantage of remaining connected until you receive all the items you requested; however, you are charged for the phone time it takes the master mailbox to process your requests.

Select Do Not Wait for Responses to terminate the connection after all items are sent and the master mailbox receives any requests for items you wish downloaded. Unlike the first option, you are not connected while the master mailbox is processing (or getting) the items you wish downloaded. This has the advantage of short connect times; however, you will later have to reconnect to receive the items from your master mailbox.

Select Manually to remain connected to your master GroupWise system until you manually terminate the connection.

## **Edit Connection (Remote)**

- Remote, Send/Retrieve, Connections, Edit
- File, Preferences, Remote, Connections, Edit

## **Purpose**

Use Edit to modify a modem or network connection.

## **Steps**

- 1 Choose the Remote menu, then choose Send/Retrieve.
- **2** Choose Connections.
- **3** Select the connection you wish to modify, then choose Edit.
- **4** Make the necessary changes, then choose OK.

Choose from the following for more information.

<u>Create Modem Connection</u>

<u>Create Network Connection</u>

#### See Also

Copy Connection
Delete Connection

## **User-Defined Time Zone (Remote)**

File, Preferences, Remote, Time Zone, Set Time Zone, User Defined Time Zone

# **Purpose**

If your time zone is not listed in the Time Zones list box, you can define a custom time zone.

## **Steps**

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Remote.
- **3** Choose Time Zone, then choose Set Time Zone.
- 4 Double-click <User Defined Time Zone>.
- **5** Type your time zone's <u>Greenwich Mean Time</u> offset. Make sure that you type the negative sign (-) if your time zone has a negative offset.
- 6 Choose OK.

## See Also

**Edit Daylight Saving Time** 

## **Edit Daylight Saving Time (Remote)**

File, Preferences, Remote, Time Zone, Edit Daylight Saving Time

# **Purpose**

Use Edit Daylight Saving Time to specify when daylight time and standard time begin.

# Steps

- **1** Choose the File menu, then choose Preferences.
- 2 Double-click Remote.
- **3** Choose Time Zone, then choose Edit Daylight Saving Time.
- 4 If your time zone is not observing daylight time, deselect Use Daylight Saving Time.
- **5** Select Define by Day or Define by Date.
- **6** Specify when daylight saving time begins and when standard time begins.
- **7** Specify the number of hours and minutes your clock should change, then choose OK.

#### See Also

**User-Defined Time Zone** 

## **Edit Script (Remote)**

Ē Remote, Send/Retrieve, Connections, Create, Modem, Edit Script

## **Purpose**

Use Edit Script to modify an existing script file. A script file allows an exchange of information before your modem gains access to the GroupWise system.

## **Steps**

- 1 Choose the Remote menu, then choose Send/Retrieve.
- 2 Choose Connections, then choose Create.
- 3 Select Modem, then choose OK.
- 4 Choose Edit Script.
- **5** Specify the necessary "When given" and "Respond with" commands. <u>^character</u>

@A[#]"text" @B[#] @D[#] @0[#]@P"br,pb,db,sb"

<u>@T</u>

@W[#]

**6** Choose Save or Save As to save your changes.

You can retrieve an existing script file by choosing Open, typing the filename, then choosing Open again.

#### See Also

**Create Modem Connection** 

# **Folders**

Select Folders to request folder names. When you request folders, the items they contain are not downloaded with the folders. However, when you request items, their folders are downloaded.

# **Folders to Retrieve From**

Select the folder(s) from which you wish to retrieve items. Initially, only your root folder is listed. When you download other folders from your master mailbox, they'll appear in this list box.

## **Item Size Limits**

Select Get Subject Line Only to retrieve only the text in the Subject, To, From, CC, and BC text boxes.

Select Get Contents Regardless of Size to retrieve all information in the items, including the message text and attachments.

Select Get Contents If Smaller Than to retrieve message text, attachments, and addressing information when the information is equal to or less than a specified size.

## **Delete Item (Remote)**

Ē

Edit or Actions, Delete

## **Purpose**

Use Delete to remove an item from your Out Box. You can also request to retract an item from recipients' In Boxes.

You can retract a mail or phone message from those recipients' In Boxes who haven't yet read the item. You can retract an appointment, note, or task from the recipients' In Boxes even after the recipients opened the item.

Deleted items are placed in Trash.

# **Steps**

- 1 Select the item you wish to delete in your Out Box.
- 2 Choose the Actions menu, then choose Delete.
- 3 Select a delete option.

  Remote Out Box

  Remote and Master Out Boxes

  All In Boxes

  All Mailboxes
- 4 Choose OK.

Remote Out Box
Removes the item from your Remote Out Box only. The item is moved to the Trash.

## Items

Select Items to request mail messages, appointments, tasks, and notes from your master mailbox. If an item is within a folder, the folder will also be downloaded.

<u>Items to Retrieve</u>

## **Items to Retrieve (Remote)**

Œ

Remote, Send/Retrieve, Items

# **Purpose**

Use this dialog box to request only those items that meet certain criteria. For example, you can set size restrictions or request only those items that were received during a specified time frame.

## **Steps**

- 1 Choose the Remote menu, then choose Send/Retrieve.
- **2** Select the Items check box, then choose Items.
- 3 Select the appropriate options.

  Boxes to Update
  Items to Update
  Time Period
  Item Size Limits
  Folders to Retrieve From
- 4 Choose OK.

Reset restores all options to the previous settings. Clear All deselects all options in the dialog box.

#### See Also

Address Book Filter
Public Group Members Filter
Send/Retrieve

# **Connection Log (Remote)**

- Remote, Connection Log
- Remote, Send/Retrieve, Connect, Show Log

# **Purpose**

Use the Connection Log to display connection information and error messages. This information can help you troubleshoot connection problems.

## Steps

- 1 Choose the Remote menu, then choose Connection Log. or Choose the Remote menu, choose Send/Retrieve, choose Connect, then choose Show Log
- 2 Use the scroll bars to read the information.
- **3** Choose Close.

The Connection Log is cleared when you exit Remote GroupWise.

## See Also

Send/Retrieve

#### **Create Modem Connection (Remote)**

- Remote, Send/Retrieve, Connections, Create, Modem
- File, Preferences, Remote, Connections, Create, Modem

# **Purpose**

Use Modem Connection to connect your Remote system to your master GroupWise system via a modem.

#### Steps

- 1 Choose the Remote menu, then choose Send/Retrieve.
- **2** Choose Connections, choose Create, select Modem, then choose OK.
- **3** Type a description in the Connection Name text box.
- **4** Type the phone number to dial your gateway.

Symbols such as dashes, spaces, and parentheses are ignored and can be included in the phone number (such as (800) 555-1212). You can use a comma to signal a one-second pause in the dialing (such as 9, (800) 555-1212). The 9 accesses an outside line and the comma causes a one-second pause to wait for the dial tone before dialing the number.

- **5** Type the login ID for the gateway.
- **6** Choose Password, type the gateway password required to connect to your master GroupWise system, choose OK, retype the password, then choose OK again.
- **7** If your modem requires a script, type the path and filename in the Modem Script text box.
- 8 Select a Disconnect Method.
- **9** Specify the <u>Redial</u> options, then choose OK.

Choose <u>Select Modem Type</u> for information about selecting a different type of modem.

Your system administrator will provide you with your gateway's phone number, login ID, and password.

#### See Also

<u>Create Network Connection</u>
<u>Edit Script</u>
<u>Modem Definition</u>
<u>Port</u>

## **Modem Definition (Remote)**

Ē

File, Preferences, Remote, Modem, Modem, Create

## **Purpose**

If your modem is not listed in the Modem List box, you may wish to create your own modem definition.

#### **Steps**

- **1** Choose the File menu, choose Preferences, then double-click Remote.
- **2** Choose Modem to open the Modem Configuration dialog box.
- **3** Choose Modem to display the list of modem types, then choose Create.
- **4** Type a description of the modem in the Description text box. This description will appear in the list of modems in the Modems dialog box.
- **5** Type the appropriate commands in the text boxes. Refer to your modem manual for more information.

**Initialisation** 

Hang Up

**Dialing** 

**Suffix** 

<u>Answer</u>

No Answer

- **6** Select the appropriate <u>Error Correction</u> and <u>Time Out</u> options.
- **7** Select the maximum baud rate that the modem can use to receive information from Remote.
- 8 Choose OK.

#### See Also

**Create Modem Connection** 

Port

Select Modem Type

## Make Sure I'm in Remote

Because Remote for Windows is the remote mode of GroupWise for Windows, the Main Windows of each are almost identical. You can tell which mode you are using by looking at the menu bar. If your menu bar includes the Remote menu, you are using Remote; if not, you are using GroupWise.

To run Remote, you must include the /ps startup option on the command line.

## **Select Modem Type (Remote)**

Ē

File, Preferences, Remote, Modem, Modem

## **Purpose**

Use the Modems dialog box to select your modem type.

# Steps

- **1** Choose the File menu, choose Preferences, then double-click Remote.
- **2** Choose Modem to open the Modem Configuration dialog box.
- **3** Choose Modem, select your type of modem, then choose Select.
- **4** If necessary, select Port, specify port settings, then choose OK.

You can select a modem type, choose Delete, then choose Yes to remove a modem from this list.

#### See Also

<u>Create Modem Connection</u> <u>Modem Definition</u> <u>Port (Remote)</u>

## **Create Network Connection (Remote)**

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Remote, Send/Retrieve, Connections, Create, Network

## **Purpose**

Use a network connection to connect to your master GroupWise system. A network connection is useful for large downloading sessions (for example, updating your Remote mailbox on your laptop before you leave your office or retrieving your company's Address Book). A network connection is faster and saves long-distance phone charges.

#### **Steps**

## To create a network connection,

- 1 Choose the Remote menu, choose Send/Retrieve, then choose Connections.
- 2 Choose Create, select Network, then choose OK.
- **3** Type a description in the Connection Name text box.
- **4** Type the path to your post office in the Path to Post Office text box. Contact your system administrator if you do not know the path.
- **5** Select a <u>Disconnect Method</u>.
- 6 Choose OK.

#### See Also

<u>Create Modem Connection</u> Send/Retrieve

**Personal Groups**Select Personal Groups to request all of your personal groups from your master post office. Individual group members are also included so you can edit your groups on your Remote system.

## Port (Remote)

Œ

File, Preferences, Remote, Modem, Port

## **Purpose**

Use Port to specify settings for your modem port.

# Steps

- **1** Choose the File menu, choose Preferences, then double-click Remote.
- **2** Choose Modem, then choose Port.
- **3** Specify the port settings.

Com Port The serial communication port number

used by the modem.

Baud Rate The baud rate the modem should use to

send and receive information from the

gateway.

Parity Parity Bit is None.
Data Bits Data Bits is 8.
Stop Bits Stop Bits is 1.

Flow Control is CTS/RTS.

Control

4 Choose OK.

#### **See Also**

**Create Modem Connection** 

**Public Group Members**Select Public Group Members to request the individual members of a public group.

Public Group Members Filter

# **Public Group Members Filter (Remote)**

Remote, Send/Retrieve, Public Group Members

## **Purpose**

Use the Public Group Members filter to request the individual members of a public group. You must first download the Address Book before any names will appear in the Public Group Members filter.

## Steps

- **1** Choose the Remote menu, then choose Send/Retrieve.
- 2 Select the Public Group Members check box, then choose Public Group.
- **3** Select the public group whose members you wish to download.
- 4 Choose OK.

## See Also

Address Book Filter Send/Retrieve

## **Reconcile Mailboxes (Remote)**

File, Preferences, Remote, Reconcile

## **Purpose**

Use Reconcile to specify when you wish personal items, personal groups, and rules on your Remote system to be uploaded to your master mailbox.

## **Steps**

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Remote.
- **3** Choose Reconcile.
- **4** Select an option from the pop-up list for Personal Items, Personal Groups, and Rules. Always Upload Never Upload Prompt for Upload
- 5 Select or deselect the remainder of the options.
  <u>Delete Items Missing on Master</u>
  <u>Update Items Changed on Master</u>
  Confirm Deletion of Items
- 6 Choose OK.

#### **See Also**

**Remote Preferences** 

# Redial

Type the number of times you wish the modem to redial in the Attempts text box.

Type the number of minutes you wish to wait between each redial attempt in the Retry Interval text box.

## **Remote Menu**

Use the options on the Remote menu to connect to your master GroupWise system, view pending requests, and open the Connection Log dialog box.

<u>Send/Retrieve</u>
<u>Retrieve Selected Items</u> (available from In Box or Out Box)
<u>Pending Requests</u>
<u>Connection Log</u>

#### **Remote Concepts**

#### Master and Remote Mailboxes

Remote requires you to have an existing GroupWise mailbox, called your master mailbox, in your master GroupWise system. Remote downloads a copy of your master mailbox to your laptop computer. This copy is called your Remote mailbox.

Changes you make to your Remote mailbox are uploaded to your master mailbox. For example, when you send an item from your Remote mailbox, Remote uploads the item to your master mailbox. From there, GroupWise distributes it to the recipients. When someone at your master GroupWise system sends an item to you, it is delivered to your master mailbox. You then use Remote to download the item to your Remote mailbox.

### Sending and Retrieving

Whenever you perform an action that requires information to be sent to your master mailbox, Remote creates a request. For example, requests are created whenever you perform any of the following actions:

- Send, forward, or reply to an item
- 📴 Create a personal item, a folder, a group, or a rule
- @Open, delete, retract, or undelete an item, or empty the Trash
- Request to download items, folders, and more from your master mailbox
- Move an item to or from a folder
- Change, enable, or disable a rule
- Tollete a folder or a rule
- Change preferences settings

All requests are listed in the Pending Requests to Master Mailbox dialog box.

When you connect to your GroupWise system, any requests listed in the Pending Requests to Master Mailbox dialog box are sent to your master mailbox. For example, if you request to get all unopened mail messages, that request is sent to your master mailbox. Your master mailbox then collects the items you requested, which might take some time, then sends them to your Remote mailbox.

#### Connection Types

To access your master mailbox, you must connect to your GroupWise system through a modem connection or a network connection.

Remote can use your modem to connect to your master GroupWise system via a gateway in your GroupWise system.

Remote can also use a network drive mapping to connect to your master GroupWise system. A network connection is useful to download a lot of information, such as your master mailbox or the Address Book, to your laptop before you leave.

# **Modem Configurations (Remote)**

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File, Preferences, Remote, Modem

# **Purpose**

Use Modem Configurations to specify the port and select your type of modem.

## Steps

- **1** Choose the File menu, choose Preferences, then double-click Remote.
- 2 Choose Modem.
- **3** Choose Port, specify the settings for your modem port, then choose OK.
- **4** Choose Modem, select your modem, then choose Select.
- **5** Choose OK to close the Modem Configuration dialog box.

# See Also

<u>Port</u>

Select Modem Type

#### **Remote Preferences**

Œ

File, Preferences, Remote

## **Purpose**

Use Remote Preferences to provide essential information to GroupWise Remote.

## Steps

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Remote.
- 3 Type your first and last name in the Full Name text box.
- 4 Type your user ID in the User ID text box.
- **5** Choose Password, type the password to your master mailbox, then choose OK. Your master mailbox must have a password. Passwords are case-sensitive.
- **6** Retype the password, then choose OK.
- **7** Type the name of your domain on the master GroupWise system in the Domain text box.
- **8** Type the name of your post office in the Post Office text box.
- **9** Select your modem, time zone, and reconcile options.
- 10 Choose OK.

Your system administrator should provide you with your user ID, domain, and post office.

Choose from the following options:

Modem

Time Zone

Reconcile

Connections

# **Remote and Master Out Boxes**

Removes the item from your Remote Out Box and places a request to remove the item from your master Out Box the next time you connect to your master GroupWise system.

**Rules**Select Rules to request all the rules from your master mailbox.

## **Set Time Zone (Remote)**

File, Preferences, Remote, Time Zone, Set Time Zone

# **Purpose**

Typically, if you are going to be away from your office for several days, you will use your calendar to attend and schedule appointments. Therefore, you will need to use the local time zone. However, if you are going to be away from your office for a short time, say a day, you will probably select the same time zone as your master GroupWise system.

## **Steps**

- 1 Choose the File menu, then choose Preferences.
- 2 Double-click Remote.
- **3** Choose Time Zone, then choose Set Time Zone.
- 4 Select a time zone, then choose Select.

#### See Also

**Edit Daylight Saving Time** 

## **Time Period**

Specify a number of days prior to and after today's date to receive only the items that fall between a range. For example, if you wish to receive only the items (such as appointments) dated from yesterday through one week from today, you would type 1 in Days Prior and 7 in Days After.

## **Time Zone (Remote)**

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File, Preferences, Remote, Time Zone

## **Purpose**

Use Time Zone to select a different time zone or to edit daylight saving time. You should select the time zone that matches your computer's clock.

## **Steps**

- **1** Choose the File menu, then choose Preferences.
- **2** Choose Remote.
- **3** Choose Time Zone.
- **4** Choose from the following options: <u>Set Time Zone</u> <u>Edit Daylight Saving Time</u>

## **Pending Requests (Remote)**

- Remote, Pending Requests
- Remote, Send/Retrieve, Requests

## **Purpose**

Use Pending Requests to view the requests to send and retrieve information that are waiting to be processed.

## Steps

**1** Choose the Remote menu, then choose Pending Requests.

Choose the Remote menu, choose Send/Retrieve, then choose Requests.

You can select a request, then choose Delete to prevent the request from being processed.

2 Choose Close.

## **See Also**

Send/Retrieve

## **Retrieve Selected Items (Remote)**

Ŧ

Remote, Retrieve Selected Items

## **Purpose**

Use Retrieve Selected Items to download the entire message and any attachments regardless of size or previous filters you have specified. For Example.

## **Steps**

- **1** Select the items you wish to retrieve in your In Box or Out Box.
- **2** Choose the Remote menu, then choose Retrieve Selected Items.

## **See Also**

Send/Retrieve

## **Address Book**

Select Address Book to request all user IDs, resources, and public group names from your master GroupWise system. By downloading these lists, you enable Remote to access the users, resources, and public groups as if they were local. Since downloading your Address Book can take some time, we recommend downloading your Address Book through a network connection before you leave.

Address Book Filter

## **Address Book Filter (Remote)**

Remote, Send/Retrieve, Address Book

## **Purpose**

Use the Address Book filter to request user IDs, resources, and public group names from your master GroupWise system.

## **Steps**

- 1 Choose the Remote menu, then choose Send/Retrieve.
- **2** Select the Address Book check box, then choose Address Book.
- 3 Select the appropriate option.
  All Domains and Post Offices
  All Post Offices in a Domain
  Post Office(s) in the Domain(s)
- 4 Choose OK.

### **See Also**

<u>Public Group Members Filter</u> <u>Send/Retrieve</u>

### **Send/Retrieve (Remote)**

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Remote, Send/Retrieve

## **Purpose**

Use Send/Retrieve to update your master and Remote mailboxes. When you connect, items you have sent from your Remote mailbox are delivered to the recipients. Connect also lets you retrieve items from your master mailbox into your Remote mailbox.

### **Steps**

- **1** Choose the Remote menu, then choose Send/Retrieve.
- 2 If necessary, select a connection in the Current Connection drop-down list.
- **3** Select one or more options in the Retrieve group box.

Items

**Folders** 

Address Book

Rules

**Public Group Members** 

Personal Groups

4 Choose Connect.

Choose Connections to create or edit modem and network connection definitions.

Choose Requests to view requests waiting to be processed.

### See Also

Address Book Filter
Items to Retrieve
Public Group Members Filter
Reconcile Mailboxes
Remote Preferences

**Always Upload**Changes you have made to your personal items, groups, or rules on your Remote system will be uploaded every time you connect to your master GroupWise system.

## **Delete Items Missing on Master**

Items that do not exist in your master mailbox will be deleted in your Remote mailbox each time you connect to your master GroupWise system. Only the items that fall in a specified date range will be deleted. This update occurs only when you are retrieving items.

# **Never Upload**

Changes you have made to your personal items, groups, or rules on your Remote system will never be uploaded when you connect to your master GroupWise system.

# **Prompt for Upload**

Each time you create or change your personal items, groups, or rules, you will be prompted whether you wish the changes uploaded to your master GroupWise system the next time you connect.

## **Update Items Changed on Master**

Items that have changed in your master mailbox will be updated in your Remote mailbox each time you connect to your master GroupWise system. For example, if another user assigned a task to you, then later changed the due date of the task, the task will be updated in your Remote mailbox the next time you retrieve items.

Note that in the Select Items to Retrieve dialog box, you specify a time period range. Only the items that are received or scheduled in that range will be updated.

### **Using GroupWise Features in Remote**

### **Purpose**

After you have transferred part or all of your master mailbox onto your Remote computer, you can use Remote away from your office.

When using these common GroupWise features in Remote, the actions are saved in the Pending Requests window; therefore, the next time you connect to your master GroupWise system, the actions are performed on your master mailbox.

🕃 Read, edit, or delete an item
͡∰Reply to an item
͡∰Forward, delegate, or resend an item
∰Move or link an item
⚠accept, decline, or complete an item
͡∰Empty the Trash
☑Create folders or move items into folders
☑Create or edit rules
<b>ઉ</b> Create or edit personal groups

Other common GroupWise features remain specific to your Remote laptop setup and are never uploaded to or downloaded from your master GroupWise mailbox.

- Preferences
- ☼ Create, delete, or save views
- **ઉ**Set alarms
- Print
- Filter or sort items
- **Spell Check and Thesaurus**

The following GroupWise features are not available in Remote because they do not apply in a remote situation.

- Access List
- Archive

Multiuser Appointments

**҈** Proxy

## **Greenwich Mean Time**

The time zone from which all other time zone offsets are determined. All time zones in the Western Hemisphere (to the west of the Greenwich Meridian and to the east of the International Date Line) are offset between -1 and -12. All time zones in the Eastern Hemisphere (to the east of the Greenwich Meridian and to the west of the International Date Line) are offset between 1 and 12.

## **Confirm Deletion of Items**

When this option is selected and you delete an item in Remote, you are prompted whether you wish the item deleted in your master mailbox. To avoid the prompt, deselect this option.

### **Get Mail from My Master Mailbox**

Œ

Remote, Send/Retrieve, Connect

## **Purpose**

Work doesn't stop just because you are away from the office. While you are away, you can receive correspondence from your co-workers. You can get your mail by specifying the type of mail you wish, then connecting to your master GroupWise system. For example, sometimes you may wish to download only mail messages. Another time, to save telephone charges, you may wish to download only the subject lines of all types of mail, then later determine whether you wish the entire message.

## **Steps**

- 1 Choose the Remote menu, then choose Send/Retrieve.
- **2** Select the Items check box, then choose Items.
- 3 Select the appropriate options to limit the type and amount of information you receive.

  Boxes to Update

  Item Size Limits

  Time Period
- 4 Choose OK.
- **5** If necessary, select a connection.
- 6 Choose Connect. 3

### See Also

Address Book Filter
Create Modem Connection
Create Network Connection
Items to Retrieve
Public Group Members Filter
Send Mail Using Remote
Using GroupWise Features in Remote

### **Send Mail Using Remote**

### **Purpose**

You are attending a convention in another state; you need to keep in touch with the main office. While you are away, you can communicate with your co-workers at the office by sending messages.

### **Steps**

- 1 Choose the Send menu, then choose New Mail.
- **2** Type the user IDs or use the Address Book to select users.
- **3** Type the subject and message, then choose Send.

The mail is placed in the Pending Requests window. Repeat steps 1-3 to send additional items. The mail will be transmitted to the master GroupWise system the next time you connect, as shown in the following steps.

- 4 Choose the Remote menu, then choose Send/Retrieve.
- **5** If necessary, select a connection.
- **6** Choose Connect.

All mail waiting to be transmitted is sent to the master GroupWise system.

### See Also

Address Book Filter
Create Modem Connection
Create Network Connection
Get Mail from My Master Mailbox
Using GroupWise Features in Remote

**Answer**Use this option if your modem requires a code that tells the modem to ignore incoming calls.

## **Time Out**

Pacing is the time interval between each character GroupWise sends to the modem when the modem is in command mode. The number you enter represents 1/18 of a second. For example, entering 18 will cause a one-second pause between characters. Enter 0 if your modem does not require a pause between each character.

The escape character instructs the modem to switch from terminal mode to command mode.

Delayed Time Out is designed for wireless modems. Wireless modems may require additional delay time to prevent disconnections.

The name you type will be used as your root folder name. This name will also appear in the From text box when you send an item to another user.

**Dialing**The commands to dial the modem. Include any commands for tone or pulse dialing, dialing pauses, and so forth.

## **Error Correction**

Select an error correction protocol and define the correction string if your modem provides error correction.

Select the protocol whose string you wish to define, then enter the appropriate error correction commands.

If you define your computer's modem and your gateway's modem at different baud rates, Auto Baud Detect will synchronize them at the slower of the two rates to allow the modems to communicate with each other.

## **For Example**

Assume you filtered your items to receive only the headers (the subject and who they're from). As you're looking at the subjects in the In Box, you may decide that you would like the entire message plus any files attached to the message. To do so, select those items, choose the Remote menu, then choose Retrieve Selected Items.

## **All In Boxes**

Creates a request to delete the item from all recipients' In Boxes. You can retract a mail or phone message from those recipients' In Boxes who haven't yet read the item. You can retract an appointment, note, or task from the recipients' In Boxes even after the recipients open the item.

**Hang Up**The commands needed for the modem to hang up and reset itself.

## **Initialisation**

The commands used by Remote to initialise the modem. Include the commands to do the following:

Enable verbal result codes
Turn command echo off
Track data carrier
Return CONNECT messages
Drop carrier and reset modem when DTR drops
Link DTE speed to appropriate speed indicated by DCE CONNECT message

## **No Answer**

The command to disable answering of calls. Use this option if your modem requires a code to tell the modem to ignore incoming calls.

## **All Mailboxes**

Deletes the item from your Remote Out Box and creates a request to delete the item from all recipients' In Boxes and your master Out Box. You can retract a mail or phone message from those recipients' In Boxes who haven't yet read the item. You can retract an appointment, note, or task from the recipients' In Boxes even after the recipients open the item.

**Suffix**This field is usually not required. It is used only for special cases, such as cellular phones.

@A[#]"text"
Ask for the question in quotes, prompt for a response, then send the response to the
modem. The number (0 or 1) in the brackets is optional. 0 echoes the response, 1
specifies no echo.

@B[#]
Send a break signal # milliseconds long. For example, 1000 causes a one-second break.

@D[#]
Control screen display for modem output. Display off is 0, display on is 1.

@**O**[#] Control modem and screen display for script output. Type 1 for modem display only, 2 for screen display only, and 3 for both modem and screen display.

## @P"br,pb,db,sb"

Modify port parametres. The first parametre is baud rate (valid numbers), then parity bit (N, E, O), then data bits (7, 8), and then stop bits (1, 2). Any field can be omitted and commas concatenated (for example, @P"2400,n,,1"). If a field is omitted, the current setting is used.

@T Use Dumb Terminal mode. Dumb Terminal mode echoes everything, regardless of the @D or @O settings.

@W[#]
Wait for # milliseconds before continuing with next command. 0 instructs Remote to wait until the output buffer is empty. A number instructs Remote to wait the specified time. For example, 1000 instructs Remote to wait one second.

# ^character

Output the specified control character. Common control characters are ^m (carriage return), ^j (line feed), ^i (tab), and ^[ (escape). See your DOS manual for additional control characters.

~ (tilde) Wait 0.5 seconds.

# **Password (Remote)**

- File, Preferences, Remote, Password
- Remote, Send/Retrieve, Connections, Create, Modem, Password

# **Purpose**

Use Password to enter the password to your master mailbox if you are in Preferences, or the password to your gateway if you are creating a modem definition.

# **Steps**

- **1** Type the password, then choose OK. Remember that passwords are case sensitive.
- **2** Type the password again, then choose OK.

#### **See Also**

<u>Create Modem Connection</u> <u>Remote Preferences</u>

# /ps Startup Option (Remote)

# **Purpose**

When you install GroupWise Remote, the /ps startup option is automatically placed on the command line. The /ps startup option runs GroupWise in Remote mode. If /ps is not on the command line, the Remote menu will not appear on the menu bar.

# **Update Message (Remote)**

#### **Purpose**

The Update Message dialog box displays when you attempt to open an item or view, print, or save an attachment that has not been downloaded with its message. For instance, if you select Get Subject Line Only in the Select Items to Retrieve dialog box, attachments are not downloaded.

### **Steps**

- **1** Choose Connect Now to request the message or attachment.
- **2** Select a connection, then choose Connect.

You can choose Connect Later to return to your original location.

#### See Also

<u>Items to Retrieve</u> <u>Retrieve Selected Items</u>

# A previous request to retrieve items has not been completed. Do you wish to make another request to retrieve items?

#### Cause

Because requests sent to the master GroupWise system are processed and then returned to the Remote system, there are times when Remote waits for responses from the master system. If this is the case, making a new request will duplicate the response that will be returned from the previous request, resulting in wasted transmission time and charges, if they apply.

#### Solution

If you need a new request, because of differing date ranges or item filtering, choose Yes to confirm that an additional request is required.

Otherwise, choose No so the outstanding request will be processed completely before another request is issued.

# **Direct Transfer failed opening a file.**

### Cause

This is caused by general failures in the network connection.

### Solution

### Direct Transfer State Machine could not be initialised.

### Cause

This is caused by general failures in the network connection.

### Solution

### **Direct Transfer State Machine stack underflow.**

### Cause

This is caused by general failures in the network connection.

### Solution

# ERROR: A file from the GroupWise Master is bad. File/Transaction discarded.

#### Cause

A file downloaded from the master GroupWise system is bad, usually due to errors during the file's transmission. GroupWise Remote cannot use the file or the affected part of the file and is deleting it.

#### Solution

Send another request to the master GroupWise system. Remote will receive a new response file.

# ERROR: A Message from the GroupWise Master is bad and has been discarded.

#### Cause

A file downloaded from the master GroupWise system is bad, usually due to errors during the file's transmission. GroupWise Remote cannot use the file or the affected part of the file and is deleting it.

#### Solution

Send another request to the master GroupWise system. Remote will receive a new response file.

# **ERROR:** The GroupWise Master had an error processing your requests.

### Cause

The master GroupWise system encountered an error while it was processing your requests. Your master system may have a problem.

### Solution

Send another request to the master GroupWise system. If the error persists, contact your system administrator.

# Gateway login failed because the Connection's Gateway Login ID was wrong.

#### Cause

The gateway login ID specified in the modem connection does not match the name of the gateway the modem is dialing.

### Solution

Verify that the gateway login ID in your modem connection definition is correct. Your system administrator may need to verify this information for you.

# Gateway login failed because the Connection's Gateway Password was wrong.

#### Cause

The password to the gateway specified in the modem connection does not match the gateway the modem is dialing.

### Solution

Verify that the gateway password in the modem connection definition is correct. Your system administrator may need to verify this information for you.

### Invalid Network Path caused Network Connection failure.

#### Cause

The application is unable to use the provided network connection path.

#### Solution

Verify that the specified network connection path is valid and holds a GroupWise Master System Post Office. Your system administrator may need to verify this information for you.

# Invalid path to Remote. Create directory?

#### Cause

The directory specified with the /ps startup option on the command line does not exist.

#### Solution

Choose Yes to let GroupWise create the directory for you, or choose No, then modify the command line in Program Manager and include an existing directory after the /ps startup option.

### Invalid state in Direct Transfer State Machine.

### Cause

This is caused by general failures in the network connection.

### Solution

### **Network Connection could not be initialised.**

### Cause

This is caused by general failures in the network connection.

### Solution

# Required information is missing from the connection. Please edit the connection and add the following information...

#### Cause

The modem connection definition is incomplete.

### Solution

Choose OK, then fill in the necessary information. Your system administrator can provide you with a worksheet with the following information.

Phone Number Gateway Login ID Gateway Password Modem Type Path to Post Office

# Some Remote installation files are missing. Please reinstall Remote.

# Cause

Some of the files needed to run GroupWise Remote are missing, usually because the program was not installed completely or correctly.

### Solution

Reinstall GroupWise Remote on your computer.

### State out of bounds in Direct Transfer State Machine.

#### Cause

This is caused by general failures in the network connection.

### Solution

# The following information necessary to run Remote is missing...

#### Cause

This message appears the first time you run GroupWise Remote, either after a new installation or for a new Remote user.

### Solution

Choose OK, then fill in the necessary information. Your system administrator can provide you with a worksheet with the following information.

Full Name User ID Master Mailbox Password Domain Post Office Modem Setup Connection Definition Time Zone

# The following information was changed. This will cause all information in this Remote Mailbox to be lost.

#### Cause

One or more of the following fields has been modified in Remote Preferences: User ID, Domain, or Post Office. In order for GroupWise Remote to make these changes, all the information in the Remote mailbox will be discarded. This is a warning that your mail and folders will disappear.

#### Solution

If you have mail waiting to be sent to your master GroupWise system, choose No. Connect to your master GroupWise system to transfer the pending messages. Return to Remote Preferences and modify the fields as necessary.

If you do not have mail waiting to be sent, choose Yes, then connect to your master GroupWise system and update your new Remote mailbox.

This item uses a custom view that was not retrieved because it was too large. Use Retrieve Selected Items in the Remote pull-down menu to retrieve the custom view.

#### Cause

The view file of the mail view you are opening is too large to download as specified in the Select Items to Retrieve dialog box.

#### Solution

Select the item in the In Box, choose the Remote menu, then choose Retrieve Selected Items. Or, in the Select Items to Retrieve dialog box, increase the maximum size for attachments.

# Unable to create directory.

#### Cause

The directory specified with the /ps startup option cannot be created. Either you do not have rights to the specified directory or the directory path includes more than one subdirectory that does not exist.

### Solution

Modify the command line in Program Manager and include a valid directory with the /ps startup option.

### **Unknown State of Machine Error.**

# Cause

This is caused by general failures in the network connection.

### Solution

# Warning - Invalid Path To Post Office. Do you wish to edit the path?

#### Cause

The path specified in your network connection does not exist.

#### Solution

If you know the path will be valid at a later time, or if you are currently not logged on to your network, choose No to accept the path.

If you think the path is valid, choose Yes to return to the Network Connection dialog box to edit or browse the path for accuracy. Your system administrator may need to verify this information for you.

# Your REMOTE password is not correct. Set the password in Remote Preferences for your user ID and resend all new items...

#### Cause

In order for Remote to access your mailbox, Remote must give your master mailbox password to the master GroupWise system. If the security level of your master GroupWise system is low, a password is not required because access is open to all users. Otherwise, access is denied without the appropriate password.

#### Solution

Set a password on your master mailbox before you leave your office. If you are already away, have someone at your office set a password for you. Then, specify that password in Remote Preferences.

# {Filename.ext} could not be opened as a modem script file. Please choose a different file name.

#### Cause

The file you specified to open is not in a script file format.

# Solution

If you wish your script file to have the specified filename and overwrite the existing file, enter the script information in the Edit Modem Script dialog box, then choose Save As.

Otherwise, select a different script filename.

# {Filename.ext} failed to open. Please choose a different file name.

# Cause

This usually occurs because the file is in use by another application or access to the file is restricted.

# Solution

Choose a different filename, or enter the script information in the Edit Modem Script dialog box, choose Save As, then type a different filename.

#### **Remote Error Messages**

#### **Purpose**

The following error messages may appear in GroupWise Remote. Choose any error message to read about its cause and solution.

<u>A previous request to retrieve items has not been completed.</u> <u>Do you wish to make another request to retrieve items?</u>

Direct Transfer failed opening a file.

Direct Transfer State Machine could not be initialised.

Direct Transfer State Machine stack underflow.

ERROR: A file from the GroupWise Master is bad. File/Transaction discarded.

ERROR: A Message from the GroupWise Master is bad and has been discarded.

ERROR: The GroupWise Master had an error processing your requests.

Gateway login failed because the Connection's Gateway Login ID was wrong.

Gateway login failed because the Connection's Gateway Password was wrong.

Invalid Network Path caused Network Connection failure.

Invalid path to Remote. Create directory?

Invalid state in Direct Transfer State Machine.

Network Connection could not be initialised.

Required information is missing from the connection. Please edit the connection and add the following information...

Some Remote installation files are missing. Please reinstall Remote.

State out of bounds in Direct Transfer State Machine.

The following information necessary to run Remote is missing...

<u>The following information was changed.</u> This will cause all information in this Remote <u>Mailbox to be lost.</u>

This item uses a custom view that was not retrieved because it was too large. Use Retrieve Selected Items in the Remote pull-down menu to retrieve the custom view.

Unable to create directory.

Unknown State of Machine Error.

Warning - Invalid Path To Post Office. Do you wish to edit the path?

Your REMOTE password is not correct. Set the password in Remote Preferences for your user ID and resend all new items...

 $\{$ Filename.ext $\}$  could not be opened as a modem script file. Please choose a different file name.

{Filename.ext} failed to open. Please choose a different file name.

All Domains and Post Offices
Requests user IDs, resources, and public group names for your entire GroupWise system.

**All Post Offices in a Domain**Requests user IDs, resources, and public group names for all post offices in a specified domain.

Post Office(s) in the Domain(s)
Requests user IDs, resources, and public group names for one post office in a specified domain.

# **Cost-Saving Tips (Remote)**

### **Purpose**

With a little planning, you can save money and connection time while using Remote.

# **Get List of User IDs Before I Leave**

You may save money and time by downloading your Address Book through a network connection before you leave.

# **TLimit the Information I Retrieve**

You can request only items that meet certain criteria, such as size or time range. You can also request only the subject lines.

# **Send Several Messages at One Time**

You do not have to connect each time you send mail. You can create several messages, then connect and send them all at once.

# **Send Several Messages at One Time (Remote)**

### **Purpose**

Sometimes, you may need to send mail to your office as quickly as possible. In this case, you connect immediately after you've created a message.

However, many times you can wait to connect until after you have created several messages throughout the day. You can also first request to retrieve items before connecting. This allows the system to process several requests in one connection session, rather than processing smaller requests throughout the day.

You can also make this connection after peak business hours to save additional costs.

#### See Also

Get Mail from My Master Mailbox Send Mail Using Remote Send/Retrieve

#### **Limit the Information I Retrieve (Remote)**

Remote, Send/Retrieve, Items

# **Purpose**

You can save money by reducing the amount of information you retrieve, hence reducing connection time. For example, you can set size restrictions or request only those items that were received during a specified time frame.

# Steps

- **1** Choose the Remote menu, then choose Send/Retrieve.
- **2** Select the Items check box, then choose Items.
- 3 Select the appropriate options to limit the information you receive.

  Boxes to Update

  Item Size Limits

  Time Period
- 4 Choose OK.
- **5** Choose Connect when you are ready to request the items.

#### **See Also**

Send/Retrieve

- 🗓 Open Books
- Close Books
- Close
- Send Messages
- Read My Mail
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- Fix My Mistakes
- Take Care of Mail When I'm On Vacation
- Use GroupWise When I'm Away (Remote)

# Send Messages

Write Messages

**Determine Which Type of Message to Send** 

Proofread My Message with GroupWise

Remind Someone of an Event

Put a Task on Someone's Task List

Include a File in a Message

# Deliver Messages

Get Messages to the Right People

Make Urgent Messages Stand Out

Keep My Messages Confidential

Write a Message Now and Deliver it Later

Route a Message or File to Several People Consecutively

Make Sure Everyone Got My Message

# Read My Mail

🖺 <u>Get My Mail</u>

Open My Mail

Delete Mail I Do not Need

Print a Copy of My Mail

Save a Copy of My Mail

Respond to My Mail

Send a Reply

Accept or Decline an Appointment, Note, or Task

Delegate an Appointment, Note, or Task

Comr	lete a	Routing	r Slin
CUITIL	<u>лесе а</u>	Nouthin	<u>עווכ ג</u>

# Forward a Message

# Use My Daily Planner

Keep Track of My Schedule

**Set Alarms** 

Schedule a Personal Appointment

Make a To-Do List

Write Notes to Myself

Look at a Different Date

**Look at Several Days** 

Print My Schedule

Schedule Meetings and Appointments

Schedule a Meeting or Appointment

Check to See if Everyone is Available (Busy Search)

Schedule Regular Appointments (Auto-Date)

Cancel or Reschedule a Meeting

# Organise and Clean Up My Mailbox

Organise My In Box and Out Box

Store My Mail in Folders

Display or Hide Certain Messages (Filter)

**Automatically Organise My Mail (Rules)** 

Put Mail in More than One Folder

Clean Up My Mailbox

Delete Messages I Do not Need

<u>Automatically Delete Messages</u>

Archive or Save My Mail

**Automatically Archive My Mail** 

	Fix My Mistakes
	Retract a Message
	Reschedule a Meeting or Appointment
	<u>Undelete Deleted Messages</u>
	<u>Unarchive Archived Messages</u>
	Take Care of Mail When I'm On Vacation
	<u>Overview</u>
	Forward My Mail (Rules)
	Reply Automatically (Rules)
	Delegate Appointments, Notes, and Tasks (Rules)
	Give Someone Rights to Read My Mail (Access List)
	Use GroupWise When I'm Away (Remote)
<u></u>	Prepare to Leave
	<u>Overview</u>
	Assign Password to Master Mailbox
	Collect Setup Information
	<u>Create Connections</u>
	Get List of User IDs Before I Leave
	Set Time Zone
<u>•</u>	Communicate With the Master GroupWise System
	Make Sure I'm In Remote
	Send Mail Using Remote
	Get Mail from My Master Mailbox
	Synchronize My Mailboxes

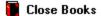
<u>Cost-Saving Tips</u> <u>Get List of User IDs Before I Leave</u>

Save Money Using Remote

# Limit the Information I Retrieve

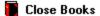
Send Several Messages at One Time





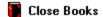
- Send Messages
- Write Messages
- Deliver Messages
- 🖫 <u>Read My Mail</u>
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- **Fix My Mistakes**
- Take Care of Mail When I'm On Vacation
- Use GroupWise When I'm Away (Remote)





- Send Messages
- Read My Mail
- <u> Get My Mail</u>
- Respond to My Mail
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- **Fix My Mistakes**
- Take Care of Mail When I'm On Vacation
- Use GroupWise When I'm Away (Remote)





- Send Messages
- Read My Mail
- Use My Daily Planner
- Keep Track of My Schedule
- Schedule Meetings and Appointments
- Organise and Clean Up My Mailbox
- **Fix My Mistakes**
- Take Care of Mail When I'm On Vacation
- Use GroupWise When I'm Away (Remote)

🗓 Open Books

Close Books

- Send Messages
- Read My Mail
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- Organise My In Box and Out Box
- Clean Up My Mailbox
- **Fix My Mistakes**
- Take Care of Mail When I'm On Vacation
- Use GroupWise When I'm Away (Remote)

🔟 Open Books

Close Books

Close

- Send Messages
- Read My Mail
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- **Fix My Mistakes**

Retract a Message

Reschedule a Meeting or Appointment

**Undelete Deleted Messages** 

**Unarchive Archived Messages** 

- **Take Care of Mail When I'm On Vacation**
- Use GroupWise When I'm Away (Remote)

🔟 Open Books

Close Books

Close

- Send Messages
- Read My Mail
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- **Fix My Mistakes**
- Take Care of Mail When I'm On Vacation

**Overview** 

Forward My Mail (Rules)

Reply Automatically (Rules)

Delegate Appointments, Notes, and Tasks (Rules)

Give Someone Rights to Read My Mail (Access List)

Use GroupWise When I'm Away (Remote)



Close Books

- Send Messages
- Read My Mail
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- **Fix My Mistakes**
- **Take Care of Mail When I'm On Vacation**
- Use GroupWise When I'm Away (Remote)
- Prepare to Leave
- Communicate With the Master GroupWise System
- Save Money Using Remote

# Send Messages

Write Messages

**Determine Which Type of Message to Send** 

Proofread My Message with GroupWise

Remind Someone of an Event

Put a Task on Someone's Task List

<u>Include a File in a Message</u>

- Deliver Messages
- Read My Mail
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- Fix My Mistakes
- Take Care of Mail When I'm On Vacation
- Use GroupWise When I'm Away (Remote)

🖺 Open Books

Close Books

Close

- Send Messages
- Write Messages
- Deliver Messages

Get Messages to the Right People

Make Urgent Messages Stand Out

Keep My Messages Confidential

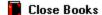
Write a Message Now and Deliver it Later

Route a Message or File to Several People Consecutively

Make Sure Everyone Got My Message

- Read My Mail
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- **Fix My Mistakes**
- Take Care of Mail When I'm On Vacation
- Use GroupWise When I'm Away (Remote)





Close

- Send Messages
- Read My Mail
- Get My Mail

Open My Mail

Delete Mail I Do not Need

Print a Copy of My Mail

Save a Copy of My Mail

- Respond to My Mail
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- Fix My Mistakes
- Take Care of Mail When I'm On Vacation
- Use GroupWise When I'm Away (Remote)



Close Books

Close

- Send Messages
- Read My Mail
- Get My Mail
- Respond to My Mail

Send a Reply

Accept or Decline an Appointment, Note, or Task

Delegate an Appointment, Note, or Task

Complete a Routing Slip

Forward a Message

- Use My Daily Planner
- Organise and Clean Up My Mailbox
- **Fix My Mistakes**
- Take Care of Mail When I'm On Vacation
- Use GroupWise When I'm Away (Remote)



Close Books

Close

- Send Messages
- Read My Mail
- Use My Daily Planner
- Keep Track of My Schedule

**Set Alarms** 

Schedule a Personal Appointment

Make a To-Do List

Write Notes to Myself

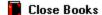
Look at a Different Date

**Look at Several Days** 

Print My Schedule

- Schedule Meetings and Appointments
- **Great State of State**
- **Fix My Mistakes**
- Take Care of Mail When I'm On Vacation
- Use GroupWise When I'm Away (Remote)





Close

- Send Messages
- Read My Mail
- Use My Daily Planner
- Keep Track of My Schedule
- Schedule Meetings and Appointments

Schedule a Meeting or Appointment

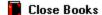
Check to See if Everyone is Available (Busy Search)

Schedule Regular Appointments (Auto-Date)

Cancel or Reschedule a Meeting

- Organise and Clean Up My Mailbox
- **Fix My Mistakes**
- Take Care of Mail When I'm On Vacation
- **Use GroupWise When I'm Away (Remote)**





Close

- Send Messages
- Read My Mail
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- Organise My In Box and Out Box

Store My Mail in Folders

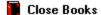
Display or Hide Certain Messages (Filter)

**Automatically Organise My Mail (Rules)** 

Put Mail in More than One Folder

- Clean Up My Mailbox
- Fix My Mistakes
- Take Care of Mail When I'm On Vacation
- **Use GroupWise When I'm Away (Remote)**





Close

- Send Messages
- Read My Mail
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- Organise My In Box and Out Box
- Clean Up My Mailbox

Delete Messages I Do not Need

<u>Automatically Delete Messages</u>

**Archive or Save My Mail** 

**Automatically Archive My Mail** 

- Fix My Mistakes
- **Take Care of Mail When I'm On Vacation**
- Use GroupWise When I'm Away (Remote)

🖺 Open Books

Close Books

Close

- Send Messages
- Read My Mail
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- **Fix My Mistakes**
- Take Care of Mail When I'm On Vacation
- Use GroupWise When I'm Away (Remote)
- Prepare to Leave

<u>Overview</u>

Assign Password to Master Mailbox

**Collect Setup Information** 

**Create Connections** 

Get List of User IDs Before I Leave

Set Time Zone

- Communicate With the Master GroupWise System
- Save Money Using Remote



Close Books

Close

- Send Messages
- Read My Mail
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- **Fix My Mistakes**
- Take Care of Mail When I'm On Vacation
- Use GroupWise When I'm Away (Remote)
- Prepare to Leave
- Communicate With the Master GroupWise System

Make Sure I'm In Remote

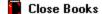
Send Mail Using Remote

Get Mail from My Master Mailbox

Synchronize My Mailboxes

Save Money Using Remote





Close

- Send Messages
- Read My Mail
- Use My Daily Planner
- Organise and Clean Up My Mailbox
- **Fix My Mistakes**
- **Take Care of Mail When I'm On Vacation**
- **Use GroupWise When I'm Away (Remote)**
- Prepare to Leave
- Communicate With the Master GroupWise System
- Save Money Using Remote

**Cost-Saving Tips** 

Get List of User IDs Before I Leave

<u>Limit the Information I Retrieve</u>

Send Several Messages at One Time

### **Using Help**

The following information explains basic features of a Help topic (this screen is a Help topic).

<u>Pop-up definitions</u> are dot-underlined, coloured words and phrases that you click to see a "pop-up" window that displays information. The pop-ups below explain the buttons on the top of this Help screen, and are examples of the pop-ups found in Help. Click once to read them, then click again to close them.

Contents
Search
Back
History
Print
Close

<u>Jump terms</u> are underlined, coloured words and phrases that move you to another Help topic. To read the topic about Context-sensitive Help, click this jump term: <u>context-sensitive Help</u>, then click the Back button to return to this Help topic.

The light bulb is an icon containing a hint. Click the light bulb to read the hint.

Text following a <u>route</u> icon shows the menus and buttons you choose to access a feature.

Text following an exclamation point is important information.

Text following a reference icon directs you to the printed documentation.

Many Help topics contain graphics you can click to display a pop-up definition.

# object linking and embedding (OLE)

The process of creating a document in one application (client or container application) that contains text or graphics created in another application (server application). When a linked object is altered in the server application, it is automatically updated in the client/container application. Embedded objects are not updated.

\*\*\*DELETED TOPIC\*\*\*

#### Search

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Help, Search for Help On

# **Purpose**

Use Search to find topics by feature name or keyword.

# Steps

**1** Choose Search for Help On from the Help menu.

Choose the Search button in the Help screen.

- **2** Type or select the word or phrase you wish to search for.
- **3** Double-click a term from the list of terms.

Choose Show Topics.

**4** Double-click an item from the list of topics.

Select the topic you wish to view, then choose Go To.

#### **See Also**

**Using Help** 

\*\*\*DELETED TOPIC\*\*\*

**Close button**A Help button you can use to close the Help window.

# **ODMA Support**

# **Purpose**

ODMA (Open Document Management API) lets you use other ODMA-supporting document management systems you have installed instead of WordPerfect's file management dialog.

#### **Steps**

# To use a WordPerfect file management dialog,

**1** Request a WordPerfect file management dialog box from the current document management system.

# To return to your document management system,

- 1 Open a WordPerfect file management dialog box.
- **2** Choose the appropriate button.

#### See Also

**Managing Files** 

# ☐ route

The path that indicates where a feature is found. The hand icon points to the steps you take to access the feature.

jump term
A graphic or underlined, coloured word or phrase you can choose to go to a related Help
topic.

# Open a Copy of a File

## **Purpose**

Use Open As Copy to open a document as a read-only copy. You can read the document and make changes to it, but you must save it with a different filename.

## **Steps**

- 1 Choose Open from the File menu, then select Open As Copy.
- **2** Specify the filename you wish, then choose Open.
- 3 Read the file or make changes to it.
- **4** Choose Save As from the File menu, type a new name for the file, then choose Save.

### **See Also**

**Opening Files** 

## **Context-Sensitive Help**

## **Purpose**

Use Shift+F1 or F1 to get context-sensitive Help in a <u>dialog box</u>, <u>menu</u>, or <u>window</u>. Shift+F1 requires a mouse and provides more specific help than F1.

## **Steps**

## To use Shift+F1,

- **1** Press Shift+F1 in a dialog box, menu, or window.
- **2** Click the item or control you wish information about.

## To use F1,

Press F1 while a menu item is highlighted or when a dialog box or window is open. or Choose the Help button in a dialog box.

### **See Also**

**Using Help** 

Find allows you to use multiple wildcard characters (\* and ?) in your search string.

## **Assign Characters to Keys**

## **Purpose**

Use the Keyboard Editor and the Characters feature to assign characters in other alphabets to combinations of keys (such as A+Alt) on your keyboard.

## **Steps**

- **1** Choose Preferences from the Edit menu, then choose Keyboard.
- **2** Select the existing <u>keyboard layout</u> you wish to add the characters to, then choose Edit. *or*Choose Create, type a name for the new keyboard layout, then choose OK.
- **3** Click in the list of possible key combinations, then select the key combination you wish to assign to a character by scrolling or typing the letter.
- **4** Select Play a Keyboard Script, then click in the text box.
- **5** Press Ctrl+W to bring up the Characters dialog box.
- **6** Choose the character set you wish to use, then select the character you wish to assign.
- **7** Choose Insert and Close.
- **8** Choose Assign Script.
- **9** Choose OK, choose Select to use the new keyboard layout, then choose Close.

#### See Also

**WordPerfect Characters** 

# **Expand Word Searches**

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**QuickFinder**, Concepts

# **Purpose**

Use Concept Builder to expand your QuickFinder searches by including alternative forms of words such as conjugations, synonyms, and other spellings.

## **Steps**

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>.
- **2** Type the word(s) you wish to Search For, then choose Concepts.
- **3** Select the search term for which you wish to include alternate words.
- **4** Choose from the following options:

Word Forms
Thesaurus
Thes. -> Word Forms
Typo

Phonetic

- **5** Select the original or alternative words you do not wish to use and choose Disable. (Select disabled words and choose Enable to include them again.)
- **6** Choose OK to include the enabled alternative words in the search.
- **7** Choose Find to begin the search including the alternative words.

#### See Also

QuickFinder
QuickFinder Search For
QuickFinder Search In
Refine QuickFinder Searches

# **Select Directory**

## **Purpose**

Use the <u>folder icon</u> to select the directory you wish. It appears next to text boxes where you need to specify a directory name. When you choose OK, the directory you selected appears in the text box.

# Steps

- 1 Click the folder icon.
- **2** Select the drive and directory you wish to list the files in. *or* Choose a QuickList entry.
- **3** Choose OK.

#### **Filename**

## **Purpose**

Use the Filename text box to specify the file you wish. You can type in the full pathname of a file, or select it from the list of files in the current directory. You can also use the History list to access a list of previously opened files or selected directories.

#### Steps

### To select a particular filename,

1 In a <u>directory dialog box</u>, select the drive and directory you wish to list the files in. or Choose a QuickList entry.

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- **2** Specify the name of the file you wish to open, select or save.
- 3 Choose OK.

or

Right-click on the files list, then choose the option you wish.

## To select a previously selected filename or directory,

- 1 In a <u>directory dialog box</u>, click the arrow to the right of the Filename text box.
- **2** Select the name of the file you wish to open, or the directory you wish to use.
- 3 Choose OK.

#### See Also

Directories List
Drives
File Options
List files
QuickList

# **List Files of Type**

## **Purpose**

Use the List Files of Type drop-down list to choose the type of files you wish to display. For example, choosing Text Files (\*.txt) displays all the files in the current directory with a .TXT extension.

# **Steps**

1 In a <u>directory dialog box</u>, choose the file type you wish to display in the list files.

#### **See Also**

<u>Directories List</u>
<u>Drives</u>
<u>List files</u>
<u>QuickList</u>
<u>Save File As Type</u>

## **Drives**

# **Purpose**

Use the Drives drop-down list to choose the drive in which you wish to list directories and files.

# **Steps**

1 In a <u>directory dialog box</u>, choose the drive you wish.

# **See Also**

<u>Directories List</u> <u>List files</u> <u>QuickList</u>

### **List files**

## **Purpose**

Use the list files box to view the files in the currently selected drive and directory, and to select the files you wish to use.

## **Steps**

- 1 In a <u>directory dialog box</u>, select the type of files you wish to list.
- 2 Select the drive and directory whose files you wish to list. or Select a QuickList item.
- 3 Select the file(s) you wish.
- **4** Choose OK. or Right-click on the files list, then select the option you wish.

## **See Also**

Directories List
Drives
File Options
List files Display
List Files of Type
QuickList
Save File As Type

#### **QuickList**

## **Purpose**

Use the QuickList to access directories or files without entering the full <u>path</u> every time. Use the QuickList options to change the default directory display in your directory dialog boxes and to edit your QuickList.

## **Steps**

## To display the QuickList,

- **1** Enter any <u>directory dialog box</u>, then choose QuickList.
- 2 Choose Show QuickList, Show Directories, or Show Both.

## To use the QuickList,

- 1 Select the QuickList item you wish.
- **2** Select the file(s) you wish.
- 3 Choose OK.

or

Right-click on the files list, then select the option you wish.

## See Also

Add or Edit QuickList Item Delete QuickList Item Open/Save As Setup Print Lists

#### **Viewer**

## **Purpose**

Use the Viewer to display, print, or play files without retrieving them into the document window.

## **Steps**

- **1** Enter any <u>directory dialog box</u> or QuickFinder search results list, then select a file from the list files.
- 2 Choose View.
- **3** Right-click on the Viewer window, then select an option from the <u>QuickMenu</u> to use Viewer features.
- **4** Choose Close from the <u>Control menu</u> to exit the Viewer.

## See Also

Additional Information about Viewer Viewer Info Viewing Files

# **File Options**

## **Purpose**

Use the File Options pop-up list to choose options you wish to perform on the selected file(s) or directory.

## **Steps**

- 1 In a directory dialog box, select the file(s) you wish to affect.
- **2** Choose File Options, then choose from the following options:

Copy

Move

Rename

Delete

**Change Attributes** 

Print

**Print List files** 

Create Directory

Remove Directory

**Rename Directory** 

### **Directories List**

## **Purpose**

Use the Directories list box to view a list of directories and subdirectories in a selected drive and to select the directory you wish to use.

## **Steps**

- 1 In a <u>directory dialog box</u>, select a drive from the Drives drop-down list, then double-click directory names to list their subdirectories.
- **2** Double-click a directory name to select that directory and display the names of the files in it.
- **3** Right-click on the Directories list, then choose Create Directory to create a subdirectory within a selected directory.

or

Choose Remove Directory to remove the selected directory.

#### **See Also**

Create Directory
Drives
File Options
Print Lists
QuickList
Remove Directory

# **Sorting Files**

Open/Save As Setup, Sort By and Sort Order

# **Purpose**

Use Sort By to sort filenames in the files list box by filename, extension, size, date/time, descriptive name, or descriptive type. Use Sort Order to specify an ascending or descending order.

# **Steps**

- **1** Enter any <u>directory dialog box</u>, then choose Setup.
- 2 Select a Sort By option.
- **3** Select a Sort Order.
- 4 Choose OK.

### **See Also**

<u>Create Speedup Files</u> <u>List files Display</u> <u>Open/Save As Setup</u>

# **List files Display**

Open/Save As Setup, List files Display

## **Purpose**

Use List files Display to specify which elements of a file's description will display in the list files box.

## **Steps**

- **1** Enter any directory dialog box, then choose Setup.
- 2 Select a Show option.
- 3 Select Show Column Labels if you wish to display headings for Custom Columns.
- 4 Select Show Hidden/System Files if you wish to display hidden and system files.
- **5** Select Change Default Directory to change the default directory every time you move to a new directory.
- 6 Choose OK.

#### See Also

<u>Create Speedup Files</u> <u>Open/Save As Setup</u> <u>Sorting Files</u>

# **Create Speedup Files**

Open/Save As Setup, Create Speedup Files

## **Purpose**

Use Create Speedup Files to make files display faster when you are displaying Document Summary information (descriptive name and type) in the list files.

## **Steps**

- **1** Enter any directory dialog box, then choose Setup.
- **2** Select Custom Columns or Descriptive Name, Filename.
- **3** Select Create Speedup Files.
- **4** Specify a directory to store the speedup files.
- **5** If the directory specified does not exist, choose Yes to create the directory.

#### See Also

<u>List files Display</u> <u>Open/Save As Setup</u> <u>Sorting Files</u>

**Word Forms**Includes conjugations, plurals, adjective, and adverb forms of the selected word in the search.

# **Save File As Type**

## **Purpose**

Use the Save File As Type drop-down list to choose the format of the file you wish to save.

# **Steps**

- 1 In a <u>directory dialog box</u>, select the drive and directory where you wish to save your file.
- 2 Specify the name of the file you wish to save. 3
- **3** Choose the format you wish.
- **4** Choose OK to save the file in the selected format.

### See Also

Directories List
Drives
Filename
List files
QuickList
Save Format

### **QuickFinder Search For**

QuickFinder, Search For

## **Purpose**

Use Search For to specify the word string or word pattern you wish QuickFinder to find.

# **Steps**

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, type a word or phrase to search for.
- **2** Choose Operators, then choose options to refine your search.
- **3** Choose Concepts, choose the words you wish to include, then choose OK.
- **4** Specify a File Pattern and choose a Search In option to add further search criteria.
- **5** Choose Find.

#### See Also

Expand Word Searches
QuickFinder
QuickFinder Search In
Refine QuickFinder Searches

#### **OuickFinder**

## **Purpose**

Use QuickFinder to search for specific files by file pattern, words or phrases, summary fields (such as descriptive name, abstract, or typist), date range, or QuickFinder (full-text) index. QuickFinder indexes are full-text indexes of all the words in a collection of documents.

#### **Steps**

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, then specify your search criteria.
- 2 Type a file pattern to search for.
- **3** Type a text string to search for.
- 4 Choose a Search In option.
- **5** Select WordPerfect Documents Only to limit the search to documents in WordPerfect 5.0/5.1/5.2/6.0 format.
- **6** Specify a From date and To date to specify files whose DOS revision date falls within a date range.
- **7** Choose Find to obtain a list of filenames that match your search criteria. The Search Results List displays all matching filenames.

Choose from the following options for more information:

<u>File Pattern</u> <u>Search For</u> <u>Search In</u>

Concepts

Operators

**Options** 

#### See Also

Additional Information about QuickFinder
Expand Word Searches
QuickFinder Indexer
QuickFinder Indexer Preferences

#### **Create or Edit Index Criteria**

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QuickFinder, Indexer, Create or Edit

## **Purpose**

Use QuickFinder Indexer to create and edit indexing criteria (the directories, files, or indexing options included in your index) and to generate QuickFinder indexes for quick searches. QuickFinder indexes are full-text indexes of all the words in a collection of documents.

#### Steps

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, then choose Indexer.
- 2 Choose Create, type a name for the index, then choose OK. or Select the name of the index you wish to edit, then choose Edit.
- **3** Type the name of the directory or file you wish to add.

Choose Browse to display a list of files and directories, then select the directories you wish to index, then choose Add. Select the directories you do not wish to index, then choose Remove.

- 4 Select Include Subtree to include all subdirectories.
- **5** Choose Options to set individual indexing preferences.
- **6** Choose Generate to create the index.

If you are editing an index, indicate if you wish to regenerate the entire index or update the index with new or modified files, then choose OK.

**7** From QuickFinder, enter search criteria, then choose Find to search the newly created index.

Choose the following option for more information: Options

#### See Also

Add Directory or File Index Name QuickFinder QuickFinder Indexer

## **Viewing Files**



Viewer, select a file

# **Purpose**

Use the Viewer to display, print, or play the contents of text, graphics, audio-visual, sound, cursor, icon, and fax files. The Viewer may not show all formatting exactly as it appears in the file.

## **Steps**

- **1** Enter any <u>directory dialog box</u> or QuickFinder search results list, then select a file from the list files.
- 2 Choose View.

Use the controls in the Viewer to play, stop, reset, fast forward, rewind, or move to the beginning or end of audio-visual or sound file.

**3** To use features supported by the Viewer, right-click inside the Viewer window, then select an option from the <u>QuickMenu</u>. The QuickMenu will change, depending on what type of file you are viewing.

Copy to Clipboard

**Document Summary** 

**Document Text** 

Find

Find Next

**Find Previous** 

Font

Go To Page

**Graphic Conversion** 

**Hex Display** 

Invert

Next Page

Previous Page

Print

Remove Highlights

Rotate

Viewer Info

Word Wrap

Zoom

**4** Choose Close from the Viewer Control menu to exit the Viewer.

#### See Also

Printing from the Viewer

Viewer Info

## **Delete Index**

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QuickFinder, Indexer, Options, Delete

# **Purpose**

Use Delete Index to delete an existing QuickFinder index.

# **Steps**

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, choose Indexer, then select the index you wish to delete.
- **2** Choose Options, choose Delete, then choose Yes.

## **See Also**

<u>QuickFinder</u> <u>QuickFinder Indexer</u>

## **QuickFinder Document Summary Fields**

QuickFinder, Options, Summary Fields

## **Purpose**

Use Summary Fields to display and search a list of document summary fields. Only WordPerfect 5.0/5.1/5.2/6.0-level documents that contain document summary information will be found.

## Steps

- 1 Open QuickFinder stand-alone or from a <u>directory dialog box</u>, choose Options, then choose All Summary Fields to expand the <u>dialog box</u> to display all possible document summary fields.
  - Choose Default Summary Fields to display a selected set of summary fields.
- 2 Specify the text, numbers, or dates you wish to find.
- **3** Specify additional searching criteria such as file patterns, phrases, or date ranges.
- 4 Choose Find to perform the search. 3

#### See Also

Expand Word Searches
QuickFinder
QuickFinder Options
Refine QuickFinder Searches

### Clear

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QuickFinder, Options, Clear

# **Purpose**

Use Clear to remove all present QuickFinder search criteria, including all document summary fields scrolled off-screen (if the dialog has been expanded using Default Summary Fields or All Summary Fields under Options).

# **Steps**

**1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, choose Options, then choose Clear.

## **See Also**

<u>QuickFinder</u> <u>QuickFinder Document Summary Fields</u> <u>QuickFinder Options</u>

**Thesaurus** Includes synonyms of the selected word from the Thesaurus list in the search.

Thes. -> Word Forms
Includes conjugations, plurals, adjective, and adverb forms of the synonyms of the selected word in the search.

**Typos**Includes possible misspellings and typos of the selected word in the search, and words the selected word might be a misspelling or typo for.

#### **OuickFinder File Pattern**

QuickFinder, File Pattern

## **Purpose**

Use File Pattern to find files with <u>filenames</u> that contain characters or extensions in common. You can specify multiple directories or file patterns in this field.

## **Steps**

- 1 Open QuickFinder stand-alone or from a <u>directory dialog box</u>, type a file pattern. Use <u>wildcards</u> to help define the pattern.
- 2 Type a word string to Search For, along with any operators you wish.

You may specify additional search criteria in any of the QuickFinder fields, such as Search For and Date Range.

**3** Choose Find to perform the search.

#### See Also

<u>QuickFinder</u> <u>QuickFinder Search For</u> <u>QuickFinder Search In</u>

### **QuickFinder Search In**

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QuickFinder, Search In

## **Purpose**

Use Search In to specify which drives, directories, or indexes you wish to search for files.

# **Steps**

**1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, choose a Search In option.

If you selected QuickFinder Index, select the index you wish to search from. Information about the index appears on the next line of the dialog box.

If you selected Disk, choose the disk you wish to search.

**2** Specify your search criteria in the Search For, File Pattern, Date Range, or Document Summary fields, then choose Find.

### **See Also**

<u>QuickFinder</u> <u>QuickFinder Search For</u>

**Phonetic** Includes phonetic spellings that sound like the selected word in the search.

# **Scan Off**

Appears as /Noscan

Disables QuickFinder's scanning in proximity and quoted searches. This results in a longer list of files that include the search words, but does not check their order or closeness.

# button

A graphic that represents an option or command. Select the button to activate the option or to execute the command.

**template**A page layout, chart, or background format you can use as a model.

help promptA short explanation of the menu item or option you have selected.

# **folder** icon

A small file folder icon next to a text box. The folder icon appears on dialog boxes and is used to access another dialog box to select files or change directories. Sometimes called a list button.

**fat bits**Small squares of colour used to build bitmap images. Also called pixels.

**bitmap** A graphic formed by a series of dots (pixels). Sometimes called a paint image or a raster image.

**menu** A list of options displayed on screen from which you can select a particular function or command.

**pathname**The address of a file. A full pathname includes the drive, the root directory, any subdirectory names, and the filename.

**directory**An index of filenames and subdirectories. A directory can be divided into subdirectories. A root directory is the main directory of a disk. All other directories branch from the root.

# directory dialog box

Dialog boxes that allow you to open, save, name, find, view, copy, move, rename, delete, and print files. They also let you create and remove directories. Directory dialog boxes appear when you use any feature that retrieves or saves a file, such as Open, Save As, Insert File, and so on.

#### **Relevancy in QuickFinder Searches**

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QuickFinder, Options, Estimated Relevance Ranking and Full Word Count Relevance

## **Purpose**

Use Estimated Relevance Ranking and Full Word Count Relevance to let QuickFinder rank the documents satisfying the search query in order of relevancy, based on the number of words found. Complex queries with several words will give higher Relevancy numbers, since relevancy is additive. Relevancy numbers apply only to the current search query-they are not comparable across different queries.

### **Steps**

- 1 Open QuickFinder stand-alone or from a <u>directory dialog box</u>, define a search query using a file pattern or word pattern, along with any operators, date ranges, and document summary field information you wish to search for.
- 2 Choose Options, then choose Estimated Relevance Ranking. or Choose Full Word Count Relevancy.
- 3 Choose Find.

The Search Results List appears sorted in order of relevancy, with the most relevant at the top of the list. This is how QuickFinder determines relevancy:

Scan and Index searching with Full Word Count Relevance: QuickFinder automatically uses a scanning search. The Search Results List displays the number of times the search text is found in the document. This search takes longer but is more precise.

Index searching with Estimated Relevance Ranking: The Search Results List displays the number of hits (search elements) found, determined by the level of the index (document paragraph, line, and so on).

Scan searching with Estimated Relevance Ranking: The Search Results List displays the estimated # of hits per 1000 words. If the search word(s) is found on page 1, QuickFinder estimates how many hits the document would yield in each 1000 words.

#### See Also

<u>QuickFinder</u> <u>QuickFinder Search Results List</u>

## dialog box

Dialog boxes let you communicate with an application. They display warnings and messages, and they let you select and implement options by choosing appropriate command buttons. Dialog boxes have a title bar and a control menu, but they do not have a menu bar. They can be moved to different locations on the screen. Most dialog boxes must be closed before you can work in the document window, but a few allow you to move between the window and the dialog box.

When a dialog box option is unavailable and cannot be used, it appears dim. If subsequent actions make the item available, it changes to a normal appearance.

text box (dialog box)
The area in a dialog box where you type text or where the application types text for you. The selection insertion point must be in the text box before you can begin to type.

**Viewer Info**Lets you display default settings by viewer or file type.

## **Find Next**

Lets you find the next occurrence of the current Viewer search text. (Find Next appears only if you have used Find in a text file.)

## **Find Previous**

Lets you find the previous occurrence of the current Viewer search text. (Find Previous appears only if you have used Find in a text file.)

drop-down list
A list of options that appears to "drop down" from an option when you click a button in a dialog box. Drop-down lists are marked by downward-pointing arrows.

# pop-up list

A list of options that appears when a pop-up button is selected. Most pop-up lists are marked by double arrows or triangles and display mutually exclusive options. The button itself shows the selected option. Other pop-up lists, marked by single arrows or triangles, show the feature name rather than the selected option.

## headword

A word that can be looked up in the Thesaurus. A reference marked with a bullet is a headword. Select a headword to display other references which are divided into nouns (n), verbs (v), adjectives (a), and antonyms (ant).

### **About QuickFinder**

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QuickFinder, Indexer, Options, About

## **Purpose**

The WordPerfect QuickFinder File Indexer is an application you can use to create indexes for selected documents and then rapidly search through these indexes for documents containing a specific word or phrase. You can also use QuickFinder to search for specific files and file patterns.

Use About QuickFinder to read about your version of QuickFinder, the release date, program paths, and initialisation files.

## **Steps**

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, choose Indexer, then choose Options.
- 2 Choose About.
- 3 Choose OK.

### See Also

<u>QuickFinder</u> <u>QuickFinder Indexer</u> <u>QuickFinder Indexer Options</u>

### Add or Edit QuickList Item

QuickList, Add Item

## **Purpose**

Use Add QuickList Item to add items to the list of directories and files you use frequently. Use Edit QuickList Item to edit your list of frequently used directories and files.

### **Steps**

## To add a QuickList item,

- 1 Enter any <u>directory dialog box</u>.
- 2 Right-click on the QuickList, then choose Add Item.
- 3 Specify the directory or filename you wish to add to the QuickList. 3
- **4** Type a descriptive name.
- **5** Choose OK.

### To edit a QuickList item,

- 1 Enter any directory dialog box.
- 2 Select the item you wish to edit.
- **3** Right-click on the QuickList, then choose Edit Item.
- 4 Make the changes you wish.
- **5** Choose OK.

### See Also

<u>Delete QuickList Item</u> <u>QuickList</u>

## **Change File Attributes**

## **Purpose**

Use Change Attributes to change the Archive, Read-Only, Hidden, and System attributes of one or more files.

## **Steps**

- 1 In a <u>directory dialog box</u>, select the file(s) you wish to change. Make sure the selected files are not already open.
- **2** Right-click on the files list, then choose Change Attributes.
- **3** Choose from the following options:

**Archive** 

Read-Only

<u>Hidden</u>

**System** 

4 Choose OK.

## **See Also**

File Options

To open a file without choosing OK, double-click a filename in the list files box of a directory dialog box that lets you open files.

Remove Highlights
Removes any highlights placed in the Viewer file by Find.

### **Drag and Drop Capabilities**

#### **Purpose**

Use the drag-and-drop capabilities built into <u>directory dialog boxes</u> to launch applications, open files, package files as OLE objects, and create Windows Program Manager icons for applications.

### **Steps**

### To launch an application,

1 In a directory dialog box, drag a filename from the list box onto the .EXE file for the application you wish to launch.

This launches the application and opens the selected file within it.

### To open a file in an open application,

- **1** Open the application you wish to work in.
- **2** Open a directory dialog box in another application.
- **3** Drag the filename of the file you wish from the files list onto the title bar of the application.

## To package a file as an OLE object,

- 1 Open a directory dialog box.
- **2** Drag the filename of the file you wish from the files list into an open document window in a different application.

### To create an application icon,

- 1 Open a directory dialog box.
- 2 Drag an .EXE file into a Program Group in Windows Program Manager.

## **See Also**

Managing Files
Opening Files

## **3** Hint

Filenames can be a maximum of eight characters, followed by a period and a three-character extension. When you name a document, do not use the following characters:  $*+=[]:; <>?/\setminus|$ . A period can be used only to separate the first part of the filename from the filename extension. For example, if you specify the filename GIRAFFE.ABCD, WordPerfect applications will read and record the name as GIRAFFE.ABC.

If you do not specify an extension, WordPerfect applications save the file with the extension that identifies the format selected. Specify a filename that ends with the period if you do not wish to add the default extension.

# **Import Indexes**

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QuickFinder, Indexer, Options, Import

## **Purpose**

Use Import to access QuickFinder indexes created by others.

## Steps

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, then choose Indexer.
- **2** Choose Options, then choose Import. You can select more than one index at a time to import.

## **See Also**

<u>QuickFinder</u> <u>QuickFinder Indexer</u> <u>QuickFinder Indexer</u> Options

# T Hint

You will not be able to recover the files or subdirectories after you delete them.

If you do not select a different directory before choosing Remove Directory, the application will remove the current directory.

## **Rename Directories**

## **Purpose**

Use Rename Directory to give directories new names.

# **Steps**

- **1** In a <u>directory dialog box</u>, right-click on the Directories list, then choose Rename Directory.
- **2** Specify the new location or name for the selected directory, then choose Rename.

## **See Also**

<u>Create Directory</u> Remove Directory

# Archive

Archives or backs up the file(s) the next time you run a third-party backup program.

## **Copy Files**

### **Purpose**

Use Copy to copy one file or multiple files into other drives or directories.

## **Steps**

- 1 In a directory dialog box, select the file(s) you wish to copy.
- **2** Right-click on the files list, then choose Copy.
- **3** Specify the <u>path</u> or <u>filename</u> for the file(s).
- **4** Select Do not replace files with the same size, date, and time to avoid copying files that are identical to the files they would replace.
- **5** Choose Copy.

You can also copy files by selecting a filename from the list box and dragging it to another drive or directory in the Directories list box or the QuickList.

### See Also

Move Files Rename Files

# **Create Directory**

## **Purpose**

Use Create Directory to create a new directory or subdirectory in the current drive.

# **Steps**

- 1 In a <u>directory dialog box</u>, select the drive or directory you wish to add a directory to.
- 2 Right-click on the Directory list, then choose Create Directory.
- **3** Type a name for the directory.
- **4** Choose Create.

### See Also

<u>File Options</u> <u>Remove Directory</u> <u>Rename Directories</u>

### **Index Name**

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QuickFinder, Indexer, Create

## **Purpose**

Use Index Name to specify a name for the QuickFinder index you are about to create.

## Steps

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, then choose Indexer.
- **2** Choose Create.
- **3** Type a name for the index, then choose OK.

### **See Also**

<u>Create or Edit Index Criteria</u> <u>QuickFinder</u>

Read-Only
Protects the file(s) from being modified or deleted.

**Custom Columns**If you also select Show Column Labels, Custom Columns lets you select from a list of column types to display in a list files.

### **Location for Index Files**

QuickFinder, Indexer, Options, Preferences

## **Purpose**

Use Location for Index Files to identify the directory where you wish to place your QuickFinder indexes.

## **Steps**

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, then choose Indexer.
- **2** Choose Options, then choose Preferences.
- **3** Specify a location for Index Files, then choose OK.

### **See Also**

<u>QuickFinder</u> <u>QuickFinder Indexer Options</u>

## **Delete Files**

## **Purpose**

Use Delete to delete one or more files.

# Steps

- 1 In a directory dialog box, select the file(s) you wish to delete.
- 2 Right-click on the files list, then choose Delete.
- **3** Choose Delete.

## **See Also**

Copy Files File Options Move Files

**Hidden**Hides the file(s) in directory dialog box list filess and QuickFinder Search Results lists, and makes it a hidden file for DOS.

# THINT

To select a column label, click a blank space between column labels with the right mouse button, then choose an option. You may need to scroll right to find a blank space.

# Wildcard Off and Wildcard On

Appear as /Nowildcard and /Wildcard

Wildcard Off disables wildcard functionality and accepts  $\ast$  and ? as characters in your search query.

Wildcard On returns QuickFinder's wildcard capability and treats  $\ast$  and ? as wildcards, not as characters.

## **Network**

# **Purpose**

Use the Network options list to view and edit network settings. The number and type of options will vary depending on your network software. Network only appears if your computer is connected to a network.

# **Steps**

**1** Enter any <u>directory dialog box</u>, then choose Network.

Depending on the network driver and version you are using, the options that appear will vary. Choose the Help buttons on the Network dialog boxes for more information.

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# **Add Directory or File**

QuickFinder, Indexer, Create or Edit, Add Directory or File

# **Purpose**

Use Add Directory or File to create or edit a directory pattern that you wish to include in the index.

### Steps

**1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, choose Indexer, then choose Edit.

or

Choose Create, specify an index name, then choose OK.

**2** Type the pathnames of the drives and directories you wish to index.

or

Choose Browse to select the drives and directories to be indexed.

- **3** Select Include Subtrees to include subdirectories.
- **4** Choose Add to add the directory pattern to the list of directories to be indexed.
- **5** Choose Generate to generate the index.

## See Also

<u>Create or Edit Index Criteria</u> <u>QuickFinder</u> <u>QuickFinder Indexer</u>

## **Index File Information**

QuickFinder, Indexer, Options, Information

# **Purpose**

Use Index File Information to display information about the contents of your QuickFinder index files.

# **Steps**

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, choose Indexer.
- **2** Choose Options, then choose Information.

You must have an index created to use this option.

# **See Also**

<u>QuickFinder</u> <u>QuickFinder Indexer</u> <u>QuickFinder Indexer Options</u>

#### **Index Method**

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QuickFinder, Indexer, Generate

# **Purpose**

Use Index Method to regenerate the entire index or just update the index with new, modified, or deleted files. Updating an index is faster than regenerating the entire index. But as the incremental (.INC) index file gets large, regenerate the entire index to speed up the updating process.

## **Steps**

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, choose Indexer, then choose an index to update.
- **2** Choose Generate.
- 3 Choose Index All Files to regenerate the entire index. or Choose Update Index With New or Modified Files to update the index with new, modified, or deleted files.
- 4 Choose OK. 3

## **See Also**

<u>QuickFinder</u> <u>QuickFinder Indexer</u>

## **Individual Index Options**

QuickFinder, Indexer, Create or Edit, Options

# **Purpose**

Use Individual Index Options to specify indexing conditions for the selected QuickFinder Index.

### Steps

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, choose Indexer, specify an index, then choose Edit.
- **2** Choose Options.
- 3 Choose from the following options:

  Entire Document
  Entire Document-Summary Fields
  Text Only
  Summary Fields Only
  Filename Only
- **4** Select WordPerfect Documents Only to exclude unknown formats.
- **5** Select Include Numbers in Index to index numbers.
- **6** Specify file extensions you wish to exclude from the index.
- 7 Specify an Index Level to determine how large an area to look for word patterns.
- **8** Specify how the index should interpret extended characters in unrecognized formats.
- **9** Choose OK.

#### See Also

<u>Create or Edit Index Criteria</u> <u>QuickFinder</u> <u>QuickFinder Indexer</u>

## **QuickFinder Search Query**

QuickFinder, Options, Load Search Query, Save Search Query, Delete Search Query

# **Purpose**

Use QuickFinder Options to save, reuse, or delete a QuickFinder search query.

## **Steps**

# To save a search query,

- 1 Open QuickFinder stand-alone or from a <u>directory dialog box</u>, define a search query using a file pattern or word pattern, along with any operators, date ranges, and document summary field information you wish to search for.
- 2 Choose Options, then choose Save Search Query.
- **3** Type a name for the search, then choose Save.

## To reuse a saved search query,

- 1 Choose Options, then choose Load Search Query.
- **2** Select the search query you wish to retrieve, then choose Load.

# To delete a search query,

- 1 Choose Delete Search Query.
- **2** Select the search query you wish to delete, then choose Remove.

If you accidentally delete a name from the Search Query list, choose Cancel to exit the dialog box without saving the changes.

#### See Also

**QuickFinder Options** 

# **Prefix Mode On and Off**

Appear as /Prefix and /Noprefix

Prefix Mode On treats all search terms as wildcard searches. For example, (/Prefix cat & dog) finds "cats," "catalepsy," "dogs," "doggerel," and so on.

Prefix Mode Off turns off this functionality and searches only for the words specified.

**System**Identifies the file(s) to DOS as part of your computer's operating system. The file(s) are not displayed in directory dialog box list filess or QuickFinder Search Results lists.

## **Move Files**

## **Purpose**

Use Move to move one or more files to a different drive or directory.

# **Steps**

- 1 In a <u>directory dialog box</u>, select the file(s) you wish to move.
- **2** Right-click on the files list, then choose Move.
- **3** Type the path or filename you wish the file(s) moved to. *or*Click the <u>list button</u>, select the directory you wish the files moved to, then choose OK.
- 4 Choose Move.

You can also move files by selecting a filename from the list box and pressing Alt or Shift while dragging it to another drive or directory in the Directories list box or the QuickList.

## See Also

Copy Files File Options

## **Move Index File**

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QuickFinder, Indexer, Options, Move

# **Purpose**

Use Move Index File to move a QuickFinder index file to a different file location.

# Steps

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, then choose Indexer.
- **2** Select the index you wish to move.
- 3 Choose Options, then choose Move.
- **4** Type a new filename and network or local directory, then choose OK.

## **See Also**

Network Index File Location
QuickFinder Indexer
QuickFinder Indexer Options

## **Network Index File Location**

QuickFinder, Indexer, Options, Move

# **Purpose**

Use Move Index File to move a QuickFinder index file to a network file location.

# **Steps**

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, choose Indexer, then choose Options.
- **2** Select the index you wish to move.
- 3 Choose Move.
- **4** Type a new network or local directory and filename, then choose OK.

## **See Also**

<u>Location for Index Files</u> <u>Move Index File</u>

## **Managing Files**

### **Purpose**

In WordPerfect applications, file management capabilities are provided in <u>directory dialog boxes</u>. For example, you can use this dialog box to select directories, choose macros, locate specific files, open documents, and save documents as new or renamed files. You can find and select directories and files using the drive, directory, and list filess. You can also change network connection or document management options if you are connected to a network or have alternate document management programs.

To find a more specific Help topic about your task, use the Search button above to look up the title of a specific dialog box or option.

The options that appear on this dialog box will change depending on its title and the <u>application</u> in which it appears.

Choose from the following options for more information:

Filename
List files
Save File As Type
Directories List
QuickList
Drives
List Files of Type

#### See Also

Drag and Drop Capabilities
File Options
Network
ODMA Support
Opening Files
Saving Files

# **Open/Save As Setup**

# **Purpose**

Use Open/Save As Setup to specify how you wish to display the list files and to set the Speedup Files options for <u>directory dialog boxes</u>.

# **Steps**

- **1** Enter any <u>directory dialog box</u>, then choose Setup.
- **2** Make the changes you wish, then choose OK.

Choose from the following options for more information: Create Speedup Files List files Display Sorting Files

## **See Also**

**Managing Files** 

# **Print Files**

# **Purpose**

Use Print to print one or more files without opening them into the current document window.

# **Steps**

- 1 In a directory dialog box, select the file(s) you wish to print.
- 2 Right-click on the files list, then choose Print.
- **3** Choose Print.

# **See Also**

<u>File Options</u> <u>Print Lists</u>

#### **Print Lists**

### **Purpose**

Use Print List to print a list of selected files or all files displayed in the list files box, the Directory List, or the QuickList.

### **Steps**

## To print a list files,

- 1 In a <u>directory dialog box</u>, choose Setup, then select the List files Display options you wish. The information displayed on a printed list files is identical to the information displayed in the list files box.
- **2** Select the files in the list files that you wish to include on the printed list. Skip this step if you wish to print the entire list files.
- **3** Right-click on the files list, then select Print List files.
- **4** Choose the type of list you wish to print.
- 5 Select Include Subdirectories to print subdirectories in addition to the list.
- **6** Choose Setup, select a printer, orientation, and paper size and source, then choose OK.
- **7** Choose Change, select a font, style, and size, then choose OK.
- 8 Choose Print.

#### To print a directory list,

- **1** Enter any directory dialog box, then right-click on the Directories List.
- **2** Choose Print Directory List.
- **3** Select the printing option you wish.
- 4 Choose Setup, select a printer, orientation, and paper size and source, then choose OK.
- **5** Choose Change, select a font, style, and size, then choose OK.
- **6** Choose Print.

#### To print a QuickList,

- **1** Enter any directory dialog box, then choose QuickList.
- **2** Choose Print QuickList.
- **3** Select the printing option you wish.
- **4** Choose Setup, select a printer, orientation, and paper size and source, then choose OK.
- **5** Choose Change, select a font, style, and size, then choose OK.
- **6** Choose Print.

See Also File Options Print Files

#### **OuickFinder Indexer**



QuickFinder, Indexer

## **Purpose**

Use the QuickFinder File Indexer to create or edit indexes. QuickFinder indexes are full-text, alphabetical lists of every word contained in the files and directories you specify as well as information about the files. You cannot view or print QuickFinder indexes; they are highly compressed for QuickFinder use only. Searching a QuickFinder index for a word or phrase is extremely fast, compared to opening and searching each individual file.

## Steps

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, then choose Indexer.
- **2** Choose Create, type an index name, then choose OK.

or

Select the name of the index you wish to edit, then choose Edit.

- **3** Type the name of the directory or file you wish to add, then choose Add.
  - Choose Browse for a list of files and directories. Select the directories you do not wish to include in an existing index, then choose Remove.
- **4** Select Include Subtree to include all subdirectories under the directories you have added to the list.
- **5** Choose Options to specify individual index options.
- **6** Choose Generate to generate the index of the selected files.

or

Choose an Index Method option to update a previously created index.

## See Also

Additional Information about QuickFinder
Create or Edit Index Criteria
Index Method
Individual Index Options
QuickFinder
QuickFinder Indexer Options

#### **OuickFinder Indexer Preferences**

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QuickFinder, Indexer, Options, Preferences

# **Purpose**

Use Preferences to change how QuickFinder creates an index. Most of the options affect the speed of indexing.

#### **Steps**

## To change options for all indexes,

- 1 Open QuickFinder stand-alone or from a <u>directory dialog box</u>, then choose Indexer.
- **2** Choose Options, then choose Preferences.
- **3** Specify how often you wish to display indexing progress.
- **4** Specify a Location for Index Files.
- **5** Select Expand Browse Dialog to display the Filename and Directories list boxes by default.
- **6** Choose Advanced>> to set further Indexer defaults.
- **7** Specify which file extensions you wish to exclude.
- **8** Select WordPerfect Documents Only to limit indexing to documents in WordPerfect format.
- **9** Choose index contents and indexing levels.
- **10** Select Include Numbers in Index to index numbers as well as words.
- **11** Choose an option for Extended Characters.
- 12 Choose OK.

#### To change options for a particular index,

- **1** Select the index.
- **2** Choose Edit, then choose Options.

## **See Also**

Additional Information about QuickFinder
Individual Index Options
QuickFinder
QuickFinder Indexer
QuickFinder Indexer Options

# **Remove Directory**

## **Purpose**

Use Remove Directory to remove a directory and to delete any subdirectories and files contained in the directory you wish to remove. If you do not select a different directory, the application will delete the current directory.

# **Steps**

- **1** In a <u>directory dialog box</u>, select the directory you wish to remove.
- **2** Right-click on the Directories list, then choose Remove Directory.
- **3** Choose Yes to delete the selected directory, including all files and subdirectories in it.

#### See Also

<u>Create Directory</u>
<u>Delete Files</u>
<u>File Options</u>
Rename Directories

# **Rename Files**

# **Purpose**

Use Rename to give one or more files new names and locations.

# **Steps**

- 1 In a <u>directory dialog box</u>, select the file(s) you wish to rename.
- **2** Right-click on the files list, then choose Rename.
- **3** Specify the new path or filename for the selected file(s), then choose OK.
- **4** Choose Rename.

## See Also

<u>File Options</u> <u>Move Files</u> <u>Select Directory</u>

## **Rename Index**

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QuickFinder, Indexer, Options, Rename

# **Purpose**

Use Rename Index to give a QuickFinder index a different name.

# **Steps**

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, choose Indexer, then select an index name.
- **2** Choose Options, then choose Rename.
- **3** Type a new name, then choose OK.

## **See Also**

Index Name
QuickFinder
QuickFinder Indexer
QuickFinder Indexer Options

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# **Entire Document**

Indexes both text and document summary fields, including subfunctions: headers, footers, footnotes, tables, graphics, and so on. However, document summary information is combined with text information in the index.

#### **OuickFinder Search Results List**

- QuickFinder, Find, Search Results
- QuickFinder, Options, Last Search Results

# **Purpose**

A Search Results List, generated by a QuickFinder search, contains the files that match the search criteria you entered. From the Search Results List you can open as many as nine files. You can also copy, move, rename, delete, preview, or print files, or save the list for reference in further searching.

#### Steps

## To generate and use a list of search results,

**1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, type a search query, then choose Find.

If any files match the search criteria, a Search Results List will display. If not, you will see a No Files Found message.

**2** Select the file(s) you wish to process from the Search Results List, then choose either Open, View, or one of the File Options.

Choose QuickFinder to continue searching.

## To save your Search Results List for future use,

- 1 Select Save Search Results from the Search Results List, then choose either Open or Close.
- **2** Choose QuickFinder again to retrieve the saved search results list, choose Options, then choose Last Search Results.

### To further refine your search,

- 1 Choose QuickFinder from the Search Results List.
- 2 Note that Search In contains a new item called Search Results List. Choose this item if you wish to use your previously created search results list.
- **3** Select Add Matching Files to Search Results List to include matching files to your list.
- **4** Choose Find. The Search Results List will be displayed again if you have any matching files.

Choose from the following options for more information:

<u>View</u> <u>QuickFinder</u> <u>File Options</u> <u>Sort Setup</u>

#### See Also

**Expand Word Searches** 

QuickFinder Document Summary Fields QuickFinder Indexer Refine QuickFinder Searches Relevancy in QuickFinder Searches

# **QuickFinder Search Results Sort Setup**

QuickFinder, Find, Search Results, Sort Setup

# **Purpose**

Use Search Results Sort Setup to sort files in the QuickFinder Search Results by filename, extension, size, date/time, descriptive name, descriptive type, or path, in ascending or descending order.

# **Steps**

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, type a search query, then choose Find.
- 2 Choose Sort Setup in the Search Results List.
- **3** Choose a Sort criterion.
- **4** Choose an Ascending or Descending sort order, then choose OK.

#### See Also

<u>QuickFinder</u> <u>QuickFinder Search Results List</u> <u>Relevancy in QuickFinder Searches</u> \*\*\*DELETED TOPIC\*\*\*

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**Entire Document-Summary Fields**Indexes both text and document summary fields, including subfunctions: headers, footers, footnotes, tables, graphics, and so on. Document summary information is indexed separately to increase speed when searching document summary fields.

## **Viewer Find**

## **Purpose**

Use Viewer Find to highlight all occurrences of the search words or phrases in the file.

# **Steps**

- **1** Enter any <u>directory dialog box</u> or QuickFinder search results list, then select a text file from the list files.
- 2 Choose View.
- **3** Right-click inside the Viewer window, then choose Find from the <u>QuickMenu</u>.
- 4 Type the text you wish to find. If you wish to find a phrase, enclose it in quotation marks.
- **5** Select Match Whole Word Only if you do not wish to find the search text within other words, like "cat" in "vacation."
- **6** Select Case Sensitive if you wish to search for capital letters just as you have typed them.
- **7** Press Enter.
- 8 Choose Find Next or Find Previous to locate other instances of the search text.
- 9 Choose Close.

## **See Also**

Viewer

Viewing Files

## **Viewer Font**

## **Purpose**

Use Viewer Font to select the font (size and typeface) you wish to display in the Viewer.

# **Steps**

- **1** Enter any <u>directory dialog box</u> or QuickFinder search results list, then select a text file from the list files.
- 2 Choose View.
- **3** Right-click inside the Viewer window, then choose Font from the <u>QuickMenu</u>.
- 4 Select a font and point size.
- **5** Select Bold or Italic if you wish the entire Viewer text in bold or italic.
- 6 Choose OK.

#### See Also

<u>Printing from the Viewer</u> <u>Viewer</u> <u>Viewing Files</u>

#### **WordPerfect Characters**



Ctrl+W

# **Purpose**

Use WordPerfect Characters to access characters that do not appear on your keyboard, such as phonetic characters and characters in other alphabets. You can insert these characters at your insertion point in a document or in some dialog box text boxes. You can also assign a frequently used character to a specific key on the keyboard. Not all fonts include all characters. Excluded characters are represented by a hollow box on your screen.

## **Steps**

- 1 Place the insertion point where you wish the character, then press Ctrl+W.
- 2 Select the character set you wish, then select a character. or Specify a character number.
- **3** Choose Insert to insert the character and leave the dialog box open. *or*Choose Insert and Close to insert the character and close the dialog box.

#### See Also

Assign Characters to Keys

**.BIF file**Binary Initialisation File. A file that contains the settings information for WordPerfect applications.

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### **QuickFinder Indexer Options**

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QuickFinder, Indexer, Options

## **Purpose**

Use the QuickFinder Indexer Options to specify indexing preferences or index operations.

### **Steps**

**1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, choose Indexer, then choose Options.

Choose from the following options for more information:

<u>Information</u>

Delete

<u>Rename</u>

Move

<u>Import</u>

Preferences

<u>About</u>

#### See Also

Individual Index Options QuickFinder QuickFinder Indexer

#### **QuickFinder Options**

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**QuickFinder**, Options

#### **Purpose**

Use Options to display summary fields and the results of the last search, and to refine, save, delete, or reuse searches.

#### **Steps**

- 1 Open QuickFinder stand-alone or from a <u>directory dialog box</u>, then choose Options.
- 2 Choose No Summary Fields to hide document summary fields.

or

Choose Default Summary Fields to display a portion of the possible document summary fields.

or

Choose All Summary Fields to display all possible summary fields.

- **3** Choose Last Search results to display the results of the last search.
- 4 Choose the search query options you wish.

Choose from the following options for more information:

Full Word Count Relevancy

No Summary Fields

**Default Summary Fields** 

All Summary Fields

**Last Search Results** 

Clear

**Load Search Query** 

Save Search Query

**Delete Search Query** 

#### See Also

**Expand Word Searches** 

QuickFinder

Refine QuickFinder Searches

group box
A set of related options in a dialog box, often with its own subtitle.

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**dialog box title bar**The horizontal bar across the top of the dialog box that contains the name of the dialog box and the Control-menu box.

# active

A window or dialog box that is currently in use. Called the current window when a document is displayed.

### .ALL file

A file that contains information for several different printers. WordPerfect applications use .ALL files to generate .PRS files for your specific printer when you select a printer.

# alphanumeric

Composed of letters or numerals or both. Text and data can be sorted alphanumerically or numerically. When sorting something numerically, 2 comes before 10. When sorting something alphanumerically, 10 comes before 2.

### **ANSI**

American National Standards Institute. One of the standard formats for representing characters on a computer. The ANSI character set consists of 256 characters. The first 128 characters are the same as the ASCII character set; the second 128 (characters 129-256) differ from the IBM extended character set. Compare with <u>ASCII</u>.

**application**Software designed to carry out a certain kind of action or activity, such as word processing, electronic mail, or spreadsheet entries. Sometimes called a program.

application icon
A unique icon that represents the application when it is minimized.

**argument**A variable, constant, or expression required by a command or function.

### **ASCII**

American Standard Code for Information Interchange. One of the standard formats for representing characters on a computer. The extended ASCII character set consists of 256 characters. ASCII text is useful when you share files between programs. A DOS text file is usually in ASCII format. Compare with <u>ANSI</u>.

# attributes

The elements that determine the appearance of text (for example, bold, italic, 10-point) or a graphic (for example, fill, line width, background colour).

automatic font change (AFC)
A font change that the user does not explicitly specify in the document but that automatically takes place to handle a change in the current attribute, size, or position of text.

### back up

To save copies of files for safekeeping. You can back up files as you work on them to protect your work in case of a power failure or machine problem, and you can have WordPerfect applications make archive copies of your files to safeguard against replacing the original document.

### baseline

The invisible line upon which text is placed. Each letter sits immediately on the baseline. For letters with descenders (such as g, j, p, and y), the descenders drop below the baseline.

### baud

The conventional unit of measurement used to describe data transmission speed. One baud is one bit per second.

#### baud rate

The speed at which data is transmitted from one digital device to another, such as over a modem or between a computer and printer. The devices must be configured at the same baud rate for information to transfer between them correctly.

# **BIOS**

The Basic Input/Output System or the part of the computer operating system that communicates with the screen, the keyboard, printers, and other peripheral devices.

# **built-in font**

A font that is built into the printer.

# bullet

A symbol, such as a filled circle, that may precede each item in a list.

byte
The amount of space needed to store a single character (number, letter, or code). A byte generally represents eight binary digits (bits). 1024 bytes equals one kilobyte (K).

#### cache

A buffer area in a computer or a special section of random access memory (RAM). A cache is continually updated to contain recently accessed data or program instructions to reduce access time while a program is running.

### card

A removable printed-circuit board that is plugged into an expansion slot (such as a graphics card, clock card, sound card, or fax card).

cartridge fonts
A group of fonts contained on a ROM chip in a plastic cartridge that plugs into a printer. The chips contain font definitions that do not require downloading and are not lost from memory in a power failure.

 $\begin{tabular}{c} \textbf{cascade} \\ \textbf{To display document windows in overlapping format on the screen. Compare with $\underline{tile}$.} \\ \end{tabular}$ 

**cascading menu**An additional list of menu items opening from a single menu item.

### **CD-ROM**

Compact Disk-Read Only Memory. Means of data storage using optical storage technology. A single CD-ROM disk can hold more than 650 megabytes of information, or half a billion characters of text. Unlike floppy disks, most CD-ROM disks can be read from but not written to

**cell** The intersection of a row and a column in a table or spreadsheet.

### check box

A small box next to an option in a dialog box. Clicking an empty check box selects the option; clicking a marked check box deselects the option.

### check mark

Mark placed next to a menu item that is turned on. When the item is turned off or when it is not active, the check mark is removed.

# choose

To use a mouse or the keyboard to pick a menu item or dialog box option that initiates an immediate action. Compare with <u>select</u>.

## clear

To remove the X from a check box, or to remove a check mark from a menu item. If a check box is clear, that option is turned off.

**click**To press and release a mouse button (usually the left button) once.

## Clipboard

An area of memory, also called a buffer, where text and graphics can be stored to await further action. It is a temporary holding place for items that have been cut or copied. The item remains on the Clipboard until you cut or copy an additional item or until you exit Windows.

**close**To shut down or exit a dialog box, window, or application.

## codes

Hidden markers that control how documents appear on the screen and at the printer. Most commands insert codes into a document. You can see these codes by choosing Reveal Codes.

## command

An instruction given to a computer to carry out a particular action.

## command button

A button in a dialog box that carries out a command such as Open, Close, Exit, OK, or Cancel. The selected command button is indicated by a dotted rectangle.

**compressed file**A file that has been specially prepared to conserve disk space. WordPerfect applications are shipped with compressed files; you must run the Installation Program before you can use them.

### **Control menu**

The menu containing commands that will open, close, maximize, minimize, or restore a window or dialog box. You can display a Control menu by clicking the Control-menu box or by pressing Alt+Spacebar.

### **Control-menu box**

A small rectangular button in the upper-left corner of a window or dialog box. Clicking a Control-menu box displays the Control menu; double-clicking the Control-menu box closes the window or dialog box. Several windows can be open at the same time, each with its own Control-menu box.

**conversion**A process by which files created in one application are changed to a format that can be used in another application.

## **CUA**

Common User Access. A set of terminology, keystrokes, and commands designed by Microsoft to provide standardization among applications. WordPerfect applications come with a keyboard that is CUA compliant.

**current directory**The directory at the end of the current directory path. It is the directory that is searched first for a requested file and where a file is stored if you do not specify a path.

### **DDE (Dynamic Data Exchange) link**

A connection between a file created by a Windows application that supports DDE and a WordPerfect document. This connection lets you transfer information from the source file into the WordPerfect document. If both files are open, the transferred information can be updated automatically when information changes in the source file.

WordPerfect for Windows also can establish spreadsheet links to some spreadsheet applications that do not support dynamic data exchange.

# default

A program's predetermined setting or action that takes effect unless specifically changed.

## delimiter

Most commonly used to refer to a character or code that marks the beginning or end of an item, such as a sentence, paragraph, page, record, field, or word. Also used in dynamic delimiters to refer to a character that expands to enclose part of an equation.

## deselect

To remove the X from a check box, or to remove a check mark from a menu item.

**desktop**The screen background and environment for all applications in Windows.

# dimmed

The appearance of an icon, command, or button that cannot be chosen or selected.

**display font**Also called screen font. Font as it appears on the computer screen.

# dither

To combine several different coloured pixels to create a new colour.

# document window

The window in which documents are created or edited.

## DOS

Disk Operating System. Software that oversees disk I/O, video support, keyboard control, and internal commands. A computer needs a disk operating system to function.

**DOS prompt**The on-screen characters, such as C:\>, indicating that you can enter DOS commands.

double-clickTo press and release the mouse button twice in rapid succession.

**drag**To move text or an object by positioning the pointer on the item you wish to move, pressing the mouse button, moving the mouse, then releasing the mouse button.

## driver

A set of commands used to run a peripheral device such as a printer or monitor. For example, .PRS files are drivers that instruct a printer on how to print a WordPerfect file. Also called printer driver.

**ellipsis**A punctuation mark consisting of three successive periods (...). Choosing a menu item or command button with an ellipsis opens a dialog box.

**expanded memory**Specification for addressing more than 640K of memory. To access expanded memory, you need a special memory board or driver.

# extended memory

Random access memory that exceeds the DOS standard of one megabyte. It is built into the hardware of a 286, 386, or 486 computer. It can be accessed with a memory management program.

**file** A collection of information stored on disk under a single name.

**file extension**The optional three-letter suffix following the period in a filename. For example, .EXE.

### file format

The arrangement and organisational pattern of the information in a file. The application under which a file was created determines its format. Files created in one application are not accessible by another application unless they are converted to the proper format.

### filename

The name given to a data file used by applications to perform open and save operations. In DOS and Windows applications, filenames can have as many as eight characters with an optional extension of as many as three characters. The filename and extension are separated with a period.

# fixed-pitch font

Also called monospaced font. A font that allocates the same amount of space for every character (for example, an i takes up as much horizontal space as a w). Compare with proportionally spaced font.

## font

A group of letters, numbers, and symbols with a common typeface. Fonts are described by name, appearance, and size, as in Helvetica Bold 10pt.

# **function keys**

A set of keys, usually labelled F1, F2, F3, and so on, used by themselves or with Shift, Ctrl, and Alt keys to provide quick access to certain features in an application.

### **Saving Files**



File, Save or Save As

### **Purpose**

You can save hundreds of files on a hard disk, which works like a filing cabinet with directories and subdirectories as file drawers and folders that group similar files. You can save files with new names, save them in different directories, or save them in different formats. If you do not specify a directory or format, WordPerfect applications save files in the current directory and default format.

You should use Save periodically to avoid losing your work if a power or system failure occurs. You can also use the Backup features to avoid losing your work.

## **Steps**

- 1 Choose Save or Save As from the File menu.
- **2** Select the directory where you wish to save the file from the Directories list box or the QuickList.

or

Type the full path for the file before the filename.

- 3 Type a filename for the file.健
  or
  - Select the file you wish to replace with the saved file.
- 4 Choose the format you wish.
- **5** Choose Save to save the file in the selected format.

### **See Also**

Opening Files
Save File As Type
Save Format

## handle

An on-screen marker, usually a small black square, that lets you size and manipulate an object or item in a drawing. Handles appear around selected objects. To use a handle, drag it with the mouse.

## hexadecimal

A numbering system based on 16 digits, 0 through F, used in computer programming as a convenient shorthand for working with binary numbers.

**highlight**The change to a reverse-video appearance when a menu item or area of text is selected.

## icon

A small graphics image that represents an application, a command, or a tool. Clicking or double-clicking an icon will produce an action.

## inactive window

A window that is not currently being used. Its title bar changes appearance, and keystrokes and mouse actions do not affect its contents. An inactive window can be activated by clicking it.

**incrementing button**A button in a dialog box that lets you specify an amount by clicking it with the mouse instead of typing numbers.

.INI file  $\hbox{A file that stores setup and startup information for Windows applications. } \\$ 

**insertion point**A blinking vertical bar that designates the position on the screen where text or codes will be inserted or deleted. Sometimes called a cursor. Compare with <u>mouse pointer</u>.

**kerning**Altering the space between a pair of characters to give a uniform appearance.

**kilobyte (K)** 1024 bytes of information or storage space.

landscape orientation
The position of the page in which the long edge of the page runs horizontally. Compare with portrait orientation.

language code
A two-letter code that represents the language of files such as .MOR, .THS, .TRS, and .ICR files.

**leading**The amount of white space between lines of type.

 $\ensuremath{\textbf{.MOR}}$  file The main dictionary file for use with Spell Checker. The .MOR file may also contain hyphenation information.

## list box

A box that displays a list of choices. When a list is too long to display all choices, it will have a scroll bar, so that you can view additional items.

## list button

In dialog boxes, a way to get to another dialog box to select files or change directories. It appears as a small file-folder button next to a text box.

### macro

A series of commands and menu selections in a file that can be replayed by a few keystrokes or by a mouse click.

**main dictionary**The Spell Checker dictionary provided with WordPerfect applications, or a compatible third-party dictionary.

\*\*\*DELETED TOPIC\*\*\*

megabyte (M)
1024 kilobytes (1,048,576 bytes) of information or storage space.

**memory** A computer's data storage area, measured in RAM and ROM.

**menu bar**The area at the top of a window containing headings for pull-down menu items.

**message box**A type of dialog box that appears with information, a warning, an error message, or a request for confirmation to carry out a command or action.

# **MIDI**

Musical Instrument Digital Interface. A format that allows communication of musical data between devices such as computers and synthesizers.

**mnemonics**Underlined letters on menu commands or dialog box options indicating keystroke access for that item or option.

## modem

Modulator/demodulator. A device that transmits digital computer data over telephone lines. Modems can be external or internal (built into the computer).

### monospaced font

Fonts that use the same amount of horizontal space for each character in the font (for example, an i takes up as much horizontal space as a w ). Monospaced fonts are also referred to as fixed-pitch fonts. Compare with <u>proportionally spaced fonts</u>.

### mouse button

The part of the mouse that can be pressed (or clicked) manually and that controls certain functions that may be customised to suit the user. WordPerfect documentation uses mouse button to mean the left button (button 1).

**pointer**A symbol that indicates a position on screen as you move the mouse on your desktop.

**movement keys**Keys on the keyboard that control insertion point movement within a document. They include the arrow keys, Page Up, Page Down, Home, and End.

# multitasking

A process that allows a computer to perform various tasks simultaneously. Also, the method by which some operating systems allow the user to open and run several applications at one time.

**newspaper column**Text flows down a column to the bottom of a page, then starts again at the top of the next column to the right. Compare with <u>parallel column</u>.

open
To start an application, to insert a document into a new document window, or to access a dialog box.

**option** A choice inside a dialog box or on a menu.

# outline family

The collective term for a main level in an outline and all subordinate levels and text under it. For example, if the main levels of an outline are numbered I, II, III, and so on, an outline family would include item I and items A, B, and C under it, with all related text.

palette
An on-screen box or window that contains tools, available colours, or possible fill patterns.

**parallel column**Text grouped across the page in rows. The next row starts below the longest column of the previous row. Compare with <u>newspaper column</u>.

**parallel interface**An interface in which several bits of information (usually 1 byte) are transmitted simultaneously. Compare with <u>serial interface</u>.

parallel printer
A printer that accepts information by way of a parallel interface.

parametre
A variable used with a command to indicate a specific value or option.

**path**The address that tells a computer where to locate a directory or file on a disk or network. A path includes the drive, the root directory, and any subdirectory names that branch from the root directory.

**pitch**The number of monospaced characters printed per linear inch.

**pixel**Short for picture element. A pixel is the smallest dot that can be represented on a screen or in a paint (bitmap) graphic.

**point**To move the mouse until the tip of the mouse pointer rests on an item.

point size
Unit of measure commonly used to indicate font sizes. One point equals 1/72".

pop-up definition
A graphic or dot-underlined, coloured word that you can click to display a definition or
explanation.

## port

A connection device between a computer and another component, such as a printer or modem. For example, a printer cable is plugged into the printer port on the computer so information can be sent to the printer.

**portrait orientation**The position of the page in which the long edge of the page runs vertically. Compare with <a href="landscape orientation">landscape orientation</a>.

print queue
The list of print jobs waiting to be sent to a particular printer.

**printer definition**A file that contains instructions for a program (like WordPerfect) to format printed pages on a particular printer. Also known as a <u>printer driver</u>.

**printer driver**The software that enables a program to communicate with the printer so that information can be printed. WordPerfect printer drivers are identified by a .PRS file extension. Also called drivers.

**program**Software designed for a certain use, such as word processing, electronic mail, or spreadsheet entries. Also called an application.

**proportionally spaced font**Also called a variable-pitch font. Fonts that vary the amount of horizontal space used by characters in the font (for example, the letter i usually gets less space than the letter w). Compare with monospaced fonts.

## .PRS file

A file that contains the printer definition and a complete description of a print station (printer, sheet feeder, fonts, and forms). A .PRS file is created from a .ALL file when a printer is selected.

**QuickList**A list that lets you access a directory or group of files without entering the full pathname every time you wish to locate the same group of files.

## QuickMenu

A pop-up menu that lists a specific set of items that apply to a particular feature. You can open a QuickMenu by placing the mouse pointer over the object and pressing the right mouse button. Click the left mouse button to choose the option you wish.

radio button
One of a set of buttons found before options in a dialog box. Only one radio button in a set can be selected at a time.

## **RAM**

Random Access Memory. The working space or temporary storage area for the program you are using and the document on your screen. RAM is erased when the power is turned off.

**Restore button**A button that lets you return the window to the size and position it was prior to being either maximized or minimized.

## **ROM**

Read Only Memory. The part of a computer's main memory that contains the basic programs that run the computer when it is turned on. ROM cannot be erased.

**root directory**The fundamental directory of a disk, created when the disk is formatted.

## scalable font

A font that can be printed in virtually any point size, depending on the limits of the software and printer used.

screen font
Also known as a display font. A font, usually rendered in low-resolution, that mimics a printer font.

**scroll**To move the insertion point through a document or list that extends beyond the screen display.

scroll bar
The bars on the right side and bottom of the window that let you move vertically and horizontally through a document, list, or graphic by clicking the scroll arrows or dragging the scroll box.

select (text or objects)
To highlight text that will be affected by the next action.

select (options or commands)
To use a mouse or the keyboard to pick a menu item or dialog box option that does not initiate an immediate action. The action takes place after you choose OK. Compare with choose.

**selection insertion point**The highlighted text, dotted rectangle, or insertion point that shows you where the next keystroke or mouse action will apply in a dialog box or window.

**serial interface**An interface in which information is transmitted one bit at a time. Compare with <u>parallel interface</u>.

**serial printer** A printer that accepts information from the computer by way of a serial interface. Compare with <u>parallel printer</u>.

**shortcut key**A keystroke or keystroke combination that gives you quick access to a feature.

**size**To change the size of a selected item by dragging the sizing handles that surround it.

**sizing handle**The small solid squares that appear on the borders of a graphics box or a graphics line that has been selected. You can drag these handles to size the box and its contents.

## soft font

A font file that is located in a file on a disk. When the printer is switched on, soft font files must be copied (downloaded) from the disk to the printer.

**sort key**Words, fields, or phrases that are used to define criteria in sorting specific items in a document.

**spreadsheet**A grid made up of columns and rows that contain data or formulas often used for financial planning, cost estimating, and other accounting tasks.

**spreadsheet import**To copy information from a spreadsheet file into a WordPerfect document one time only. Compare with spreadsheet link.

# spreadsheet link

A connection from a spreadsheet file into a WordPerfect document. It lets you transfer information from the spreadsheet into the document. You can update the transferred information as often as necessary to reflect changes made in the spreadsheet file.

**Status Bar**The line at the bottom of a document window that shows information such as the document number, page, line, and vertical and horizontal position of the insertion point.

**submenu** An additional list of menu items opening from a single menu item.

**supplementary dictionary**A dictionary created and personalised by the user. Supplementary dictionaries include words and phrases not found in the main dictionary.

**syntax**The rules for organizing elements in an operation. For example, macro commands require a specific syntax or organisation for them to function properly.

**temporary file**A file that a program creates when it is running. Temporary files are deleted when the program is exited properly. For example, WordPerfect creates temporary overflow and backup files.

text box (graphics)
A type of graphics box that can be used for placing and rotating text.

**text file**A file saved in ASCII file format. It contains text, spaces, and returns, but no formatting codes.

**tile**To display open windows side by side, with no window overlapping any other window. Compare with <u>cascade</u>.

**toggle**To turn a feature on and off with the same keystroke or menu selection.

**variable-pitch font**Also called proportionally spaced font. A font that varies the amount of space used by each character. Compare with <u>monospaced font</u>.

## wildcard

Character used to replace one character (?) or any number of characters (\*) in a search string. These two characters are conventions in most applications.

## window

A method of displaying a document so that many of its elements appear graphically and many features are immediately available as on-screen choices. The place where you type your documents is called a document window.

workspace
The part of the document window where you actually work with the text of the document.

**.WPG file**WordPerfect graphics file. A file extension added to images in the WordPerfect graphics image format.

## **WYSIWYG**

What You See Is What You Get. Refers to a computer screen display that approximates the printed page, showing fonts and graphics in correct proportions.

# zoom

To expand or reduce the image of a document or graphic on the screen. Zooming does not change the actual size of the text or graphics.

**application window**The window that contains the operating features of the application, such as the menu bar, Toolbar, and document window. Document windows are placed within the application window and, if your computer has enough memory, you can open as many as nine document windows at a time.

## title bar

The horizontal bar across the top of each window that contains the name of the window, the Control-menu box, and the maximize, minimize, and restore buttons. Sometimes the title bar also contains Help prompts that give you information about menu items you select.

# minimize button

A button that you use to shrink an a	application window or	r document window t	to an icon.
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## maximize button

A button that you use to enlarge a small application window or document window to its maximum size. A window that is smaller than a full-screen window, but not minimized to an icon, can also be maximized by double-clicking its title bar.

## **Toolbar**

A feature that contains buttons representing features you use often. You can create your own customised Toolbars.

**Power Bar** A group of buttons representing frequently used features.

## **Contents button**

A Help button you can use to return to the main Contents screen which helps you quickly navigate through specific areas of Help.

**Search button**A Help button you can use to search for Help topics by typing keywords.

# **Back button**

A Help button you can use to return to the last topic you opened.

**History button**A Help button you can use to display the last 40 Help topics you opened, with the most recent at the top of the list. To reopen a topic, double-click it.

# **Print button**

A Help button you can use to print the current Help topic.

## **Browse buttons**

Buttons which display the previous (<<) or next (>>) topic in a series of grouped or associated topics. When you reach the first or last topic in the series, the corresponding previous or next button is dimmed.

# T Hint

You can reduce the size and move the Help window to keep it on-screen while you follow the steps.

Choose Always on Top from the Help menu above to display the Help window "on top" of other applications, even when it is minimized. Or, size both Help and the application window so they do not overlap.

# **3** Hint

Choose an option from the Save File As Type list to save a file in a format other than the default for the current application. WordPerfect applications save the file with a default extension that identifies the selected file type and format. You can type a period at the end of the filename to save the file without an extension, or type your own extension.

Some extensions have special meaning in WordPerfect applications, DOS, or Windows. These include .ALL, .BAT, .BIF, .COM, .DLL, .EXE, .INI, .PRS, .SET, .WCM, .WPT, and .WWK. Do not use these extensions when saving documents unless you have a specific reason for doing so.

# **3** Hint

Click and drag to select a continuous range of items. You can also click an item at one end of the range, then hold down the Shift key and click the item at the other end of the range.

Press Ctrl while clicking each item you wish to select noncontinuous items. Press Ctrl+/ to select all items.

Click inside the list files, then type the first letters or numbers of the filename to move to a specific file in a list files sorted by filename, size, or date/time. When the list files is sorted by extension, descriptive name, or descriptive type, those items are used in searching.

**Document Text**Lets you view the body of a document (instead of the Document Summary).

### **Save Format**

### **Purpose**

The Save Format <u>dialog box</u> appears when you attempt to save a document which was converted from another format when you opened the document.

Save Format allows you to save the file in the current default format, the original format, or in another format.

# **Steps**

- 1 Open a document that was saved in a format other than your current default format, make any changes you wish, then choose Save As from the File menu.
- 2 Choose the default format or the original format.

  or

  Choose Other, choose OK, then choose the format you wish.
- 3 Choose OK.

### See Also

Managing Files
Open/Save As Setup
Save File As Type
Saving Files

**Hex Display**Lets you display a file in hexadecimal mode. You can print any kind of file as a hexidecimal document.

**Copy to Clipboard**Lets you copy selected text from the Viewer to the Clipboard.

**Document Summary**Lets you view the Document Summary of a file (instead of the body of the document).

**Word Wrap**Lets you wrap document text in the Viewer window so all text shows regardless of the window size.

# **Opening Files**



File, Open

# **Purpose**

Use Open to open as many as nine documents or windows in the same <u>application</u>. Open works with documents you have previously saved as files on a hard disk or floppy disk. When you wish to edit a document that is saved on disk, you need to open a copy of the file into a window. The file then becomes active in your computer's memory so that you can edit it. The changes you make are not recorded on disk until you save the file again.

### Steps

- **1** Choose Open from the File menu.
- **2** Select the drive and directory you wish to list the files in.
- Select the file you wish. contains or
   Type the full path, separated by commas, of as many as nine files at one time to open multiple files.
- 4 Choose OK.

### See Also

Managing Files
Open a Copy of a File
Saving Files

# Find

Lets you find words or phrases in the document displayed in the Viewer.

# Font

Lets you change the font that will show in the Viewer.

**Text Only** Indexes only textual information without summary fields or other subfunctions.

Filling in more than one field performs a logical AND operation.

Hint
Make sure you have documents with document summary information.

# THINT

If you choose No Summary Fields from the Options drop-down list to collapse the QuickFinder dialog box, all document summary fields are cleared and are not used in the search.

Hint
Updating the index with new or modified files speeds up the indexing process.

# T Hint

Index level refers to the amount of information stored in the index, that is, which document, paragraph, line, or sentence the word is contained in. Indexing at the larger levels (document, hard page, or page) decreases the size of the index. Indexing at the smaller levels increases the index size but allows you to find multiple words within the same line, sentence, or paragraph much faster.

# T Hint

If a query has been saved with document summary fields (expanded mode), then the summary fields display when you load the query.

**Filename Only** Indexes only DOS filenames.

**Summary Fields Only** Indexes only document summary fields.

# **Viewer Go To Page**

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<u>Viewer</u>, right-click, Go To Page

# **Purpose**

Use Viewer Go To Page to view multiple-page fax files.

# Steps

- **1** Enter any <u>directory dialog box</u> or QuickFinder search results list, then select a text file from the list files.
- 2 Choose View.
- **3** Right-click inside the Viewer window, then choose Go to Page from the <u>QuickMenu</u>.
- 4 Specify the page number you wish to view.
- **5** Choose OK.

# **See Also**

<u>Viewer</u>

**Toolbar directional arrows**The arrows found on a Toolbar that is longer than the screen. The directional arrows let you scroll the Toolbar to show buttons not displayed on the screen.

# Cascade

# **Purpose**

Use Cascade to view as many as nine open document windows at the same time. Cascade overlaps the windows.

# Steps

1 Choose Cascade from the Window menu.

# See Also

<u>Tile</u>

**client application**An application that can link and embed text or graphics created in a server application. Also called a container application.

# **Control Menu**

# **Purpose**

Use the options on the Control Menu to position, size, close, and switch <u>application windows</u>. Double-click the <u>control-menu box</u>, then choose an option from the Control Menu.

**Restore** 

<u>Move</u>

<u>Size</u>

Minimize

<u>Maximize</u>

Next

<u>Exit</u>

Switch To

**copy**To duplicate text or graphics and place them on the Clipboard.

**document**A file (drawing, text, slide show, spreadsheet, and so on) created in a WordPerfect application.

### embed

To place an item created in one application into a document created in another application. For example, you can embed text created in WordPerfect into a Presentations drawing window.

# Close

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Control Menu, Close

# **Purpose**

Use Close to close a <u>document</u> or to exit an <u>application</u>.

# Steps

- **1** Choose Close from the <u>Control menu</u>.
- **2** Choose Yes to save changes and exit the document or application.

# **See Also**

Switch To

**export**To save a document in a different format so that it can be used in another application.

# feature

A special capability or tool in an application.

**figure** Clip art or other graphics files you can retrieve into an application.

# format

A collective term for margins, spacing, page length, point size, and the general visual appearance of the printed page.

help topic
A Help screen containing a brief description of a feature with step-by-step instructions on how to use it. Help topics often contain jump terms, pop-up definitions, and See Also lists.

importTo retrieve information from one application into another.

inactive
The state of an application, window, dialog box, or option that is currently not available or in use.

**keyboard layout**A group of shortcut keys saved together in a file. In many WordPerfect applications, you can create customised keyboard layouts.

# keyword

A word (also known as a search term) you type in the Search feature to find a Help topic for a particular feature or task. For example, if you search for the keyword "zoom," the Help system finds topics about the Zoom feature.

### **Maximize**



Control Menu, Maximize

# **Purpose**

Use Maximize to enlarge a window to full size.

# Steps

**1** Activate the window you wish to maximize, then choose Maximize from the <u>Control</u> menu.

or

Double-click the title bar of the window you wish to maximize. Click the Maximize button (the up-arrow button on the window title bar).

### See Also

<u>Minimize</u>

# **Minimize**

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Control Menu, Minimize

# **Purpose**

Use Minimize to reduce a window to an icon.

**1** Activate the window you wish to minimize, then choose Minimize from the <u>Control menu</u>.

or

Click the Minimize button (the down-arrow button on the window title bar).

# **See Also**

**Maximize** 

**modifier keys**The collective name for the Shift, Ctrl, and Alt keys. When pressed simultaneously with other keys (such as function keys), modifier keys change the original functions of those keys.

### Move



Control Menu, Move

# **Purpose**

Use Move to relocate a window on the screen.

# Steps

**1** Activate the window you wish to move, then choose Move from the <u>Control menu</u>. Use the arrow keys to move the window to a new location, then press Enter. *or* 

Drag the title bar to the new location.

### **See Also**

<u>Size</u>

# Next

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Control Menu, Next

# **Purpose**

Use Next to scroll through open document windows.

# Steps

**1** Choose Next from the <u>Control menu</u>.

# **See Also**

Switch To

paste
To insert the contents of the Clipboard into the active window or application.

print wheel
A detachable printer wheel containing various typefaces.

### **Restore**



Control Menu, Restore

# **Purpose**

Use Restore to return a window to its previous size and position.

# Steps

1 Activate the window you wish to restore, then choose Restore from the <u>Control menu</u>. or Click the Restore button (the double-arrow button on the window title bar).

### **See Also**

<u>Maximize</u> <u>Size</u>

**scroll arrows**The arrows that appear at either end of a scroll bar. Mouse users click the scroll arrows to scroll. Keyboard uses use the arrow keys to scroll.

scroll box
The box within a scroll bar that you move with the mouse or arrow keys. Its position in the scroll bar corresponds to your general location in a file or dialog box (beginning, middle, or end).

**server application**An application whose objects can be embedded or linked into other documents and applications.

### **Size**



Control Menu, Size

# **Purpose**

Use Size to modify the size of a window.

# Steps

**1** Activate the window you wish to size, then choose Size from the <u>Control menu</u>. Use the arrow keys until the outline of the window is the size you wish, then press Enter. or

Place the pointer on the <u>window border</u> (the pointer becomes a double arrow), then drag the pointer to the size you wish.

### See Also

Maximize Move Restore

# spooler

An application you use to continue working while you wait for a document to print. When you choose to print, information is sent immediately to the spooler, and the spooler feeds the information to the printer as soon as the printer is ready.

# **Switch To**



Control Menu, Switch To

# **Purpose**

Use Switch To to activate other <u>applications</u> without exiting the current one.

# Steps

**1** Choose Switch To from the <u>Control menu</u>, select the application you wish, then choose Switch To.

or

Press Alt+Tab.

# See Also

<u>Next</u>

# Tile

# **Purpose**

Use Tile to view as many as nine open <u>windows</u> at the same time. Tile places the windows side by side.

# Steps

**1** Choose Tile from the Window menu.

# See Also

<u>Cascade</u>

**typeface** A specific design of type, such as Courier or Palatino.

**window border**The outside border of an application window or a tiled or cascaded document window. Drag the border to size the window.

# wrap

A word processing feature that breaks lines of text automatically to stay within a text area or page margins. The insertion point and any words that extend beyond the margin are carried to the next line or page.

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# Invert

Lets you change the display of fax files from black on white to white on black and vice versa.

# Rotate

Lets you rotate the current page of a fax file 180 degrees.

# Zoom

Lets you change your view of a fax, cursor, or icon file. You can enlarge faxes up to 200% or reduce them down to 50%. You can enlarge cursor and icon files up to 800%.

Zoom does not actually size the image, it only changes your view.

**Print**Lets you print all or part of a text or hex file, select printers, change fonts, and specify margins.

### **Printing from the Viewer**

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Viewer, right-click, Print

# **Purpose**

Use Print to print all or part of a text or hex file, select printers, change fonts, and specify margins.

### **Steps**

- **1** Enter any <u>directory dialog box</u> or QuickFinder search results list, then select a text file from the list files.
- 2 Choose View.
- **3** Right-click inside the Viewer window, then choose Print from the <u>QuickMenu</u>.
- **4** Specify the pages you wish to print.
- **5** Choose Setup to select a printer or change printer options, then choose OK.
- 6 Select display Font to print using the current display font. or Select Specific Font, choose Change, select a font and a point size for printing, then choose OK.
- **7** Select Inches or Centimetres, then specify the margins for printing.
- 8 Choose Print.

### **See Also**

**Viewing Files** 

#### **Refine QuickFinder Searches**

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QuickFinder, define a search

### **Purpose**

Use the operators and switches from Operators lists to create and refine complex searches. Search operators and switches apply to all text that follows in the Search For text box.

Search switches should be placed before the search terms they will affect. Use parentheses to group search terms, switches, and operators. Search operators bind in the following order if no parentheses or switches are used: NOT, FOLLOWED BY, AND, OR.

#### **Steps**

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, choose Operators, then choose options to refine your search.
- **2** Select the category you wish, then choose the operator, switch, or document summary field you wish to use.

These are the search operators you can use:

And (&)

Followed By (...)

Group ()

Not (!)

Or (I)

These are the matching operators you can use:

Zero or More Characters (\*)

Any Single Character (?)

Case Insensitive

Case Sensitive

Prefix Mode On and Off

These are the switches you can use for word proximity searches:

Document

<u>Field</u>

Hard Page

Line

<u>Page</u>

**Paragraph** 

Phrase ("")

Record

Sentence

Within # Words

These are the switches you can use to search specific parts of a document:

**Entire** 

First Page

Summary Only

### Text Only

You can also search any <u>Summary Fields</u> included in the document.

These are the Other operators you can use: Scan Off Wildcard Off and On

- **3** Type the word or phrase you wish to search for. Place the switches after the words they affect, and use parentheses to group a search query.
- **4** Choose Insert to insert the operator or switch and leave the dialog box open. *or*Choose Insert and Close to insert the operator or switch and close the dialog box.
- **5** Choose Find.

### See Also

Expand Word Searches
QuickFinder
QuickFinder Indexer
QuickFinder Search For

## And (&)

Appears as &, AND, or a space.

For example, **mountain & goat**, **mountain AND goat**, and **mountain goat** all find documents containing the search terms "mountain" and "goat."

# **Any Single Character (?)**

Appears as ?.

For example, **mountain?** finds all documents containing the word "mountain" plus a single character, like "mountains."

## **Case Sensitive**

Appears as /Case.

Finds search terms that match upper- and lowercase pattern of the search terms. For example, /Case Zoo finds "Zoo," but not "zoo."

## **Document**

Appears as /Document.

Finds search terms in the same document (this option resets all other levels).

## **Entire**

Appears as /Entire.

Finds search terms in all document text and in all document summary information. This is the default switch.

## **Field**

Appears as /Field.

Finds search terms in the same field. Use this option with database-oriented files such as Merge files. Works on non-index searches only.

# **First Page**

Appears as /FirstPage.

Finds search terms only in the first page of the document text and in the document summary.

## Followed By (..)

Appears as ...

For example, **mountain** .. **goat** finds document that contain both search terms, with "mountain" before "goat" somewhere in the document.

## Group ()

Appears as ( ) with search text in between.

For example, (/FirstPage (/Line subject reorganisation) "John Smith" companyX) finds documents with the first page containing the search terms "subject" and "reorganisation" on the same line, with "John Smith" and "companyX" appearing on the same page.

# **Hard Page**

Appears as /HardPage.

Finds search terms in the same section of a document, bounded by hard pages.

# Line

Appears as /Line.

Finds search terms on the same line of the document, as currently formatted on disk.

## Not (!)

Appears as ! or **NOT**.

For example, **mountain! goat** and **mountain NOT goat** both find documents containing the word "mountain" but not the word "goat." Documents that contain both are not included.

## **Case Insensitive**

Appears as /NoCase.

Finds search terms that match the search terms, ignoring upper- and lowercase. For example, /NoCase Zoo finds both "Zoo" and "zoo." This is the default setting.

# Or (|)

Appears as | or **OR**.

For example, **mountain | goat** and **mountain OR goat** both find documents containing "mountain" or "goat" or both search terms.

# Page

Appears as /Page.

Finds search terms on the same page of the document, as currently formatted on disk.

# Paragraph

Appears as /Paragraph.

Finds search terms on in the same paragraph of the document.

# Phrase ("")

Appears as " " with a search phrase between.

Finds phrases, exactly as you type them. For example, "**Dr. Jane Smith**" finds Dr. Jane Smith, but not Dr Jane Smith or Dr. J. Smith.

## **Record**

Appears as /Record.

Finds search terms in the same record. Use this option with database-oriented files such as Merge files. Works on non-index searches only.

## **Sentence**

Appears as /Sentence.

Finds search terms in the same sentence of the document.

## **Summary Fields**

Appears as /Summary=name, /name, or /Summary=n.

Finds search terms in the document summary field you specify. The name of the field replaces the field number or name in the switch pattern. For example, /Summary=Typist Shauna finds documents with "Shauna" in the Typist field of the Document Summary.

# **Summary Only**

Appears as /Summary.

Finds search terms in all document summary information, but not in the document itself.

# **Text Only**

Appears as /Text.

Finds search terms in all document text, excluding headers, footers, and document summaries.

## Within # Words

Appears as /#.

Finds search terms that are within a certain number of words of each other. For example, /2 finds search terms within two words of each other.

## **Zero or More Characters (\*)**

Appears as \*.

For example, **mountain\*** finds documents containing all variation of words that begin with "mountain," with or without other characters. This includes "mountain," "mountains," "mountainous," and so on.

#### **Additional Information about QuickFinder**

#### **Speeding Up Indexing**

The QuickFinder Indexer is one of the fastest indexers in the industry. However, there are ways to optimize indexing time. Here are some suggestions that can help you increase the speed of creating QuickFinder indexes:

- Select a broad level of indexing for Index Level, such as Document or Paragraph.
- ©Launch QuickFinder File Indexer in standalone mode (while no other programs are running).
- Create an index that contains only document Summary Fields.
- Exclude as many document types as you can.
- @Do not include numbers.
- Index only WordPerfect documents if you have a mix of WP and non-WP documents.
- If you are indexing a large number of small files, change the show indexing progress to a larger number.

### **Indexing with Startup Options**

You can use the following startup options to automate updating QuickFinder indexes:

- (3/ra: Rebuilds all indexes listed in the QuickFinder Index Names list box.
- **②/r-[long index name]**: Rebuilds only the specified index.
- **②/ia**: Updates the specified index with new or modified files.
- [] (I) I long index name]: Updates the specified index with new or modified files.
- **[]**/g-[long index name] and /ga: "Smart update." If the .inc file is 10% the size of the .idx file, it will rebuild the index. If it is smaller than 10%, it will update the index.

Because the Command Line is case sensitive, entries must be typed exactly. You can specify more than one index name, as long as you separate them with a comma and a space (for example, c:\wpc20\qfwin20.exe /r-newsletters, 1982 magazines).

#### **QuickFinder Log Files**

A QuickFinder log file is created when QuickFinder attempts to index a file that is open or password protected. The log file has the same name and directory location as the QuickFinder index file, but has a .LOG file extension.

### **Saving QuickFinder Indexes**

QuickFinder saves indexes after every generation. You name the file when you create the index, and QuickFinder stores the indexes as files that use a .IDX extension (for example, BRIEFS92.IDX). Incremental index files receive a .INC extension. Error messages are stored in a file with a .LOG extension. You can specify the directory where indexes are stored using the Location for Index Files option on the QuickFinder Indexer Preferences dialog

box.

## Running QuickFinder as a Standalone Application

You can run QuickFinder independent of any other WordPerfect application by double-clicking the QuickFinder icon in the Windows Program Manager.

### **See Also**

<u>QuickFinder</u> <u>QuickFinder Indexer</u>

## T Hint

You can use wildcard characters to include specific types of files. For example, typing c:\october\\*.shw will include all files in the OCTOBER subdirectory of the C: drive with the extension .SHW; typing c:\october\\*.\* includes all files in the OCTOBER subdirectory.

#### **Viewer Info**

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<u>Viewer</u>, right click, Viewer Info

## **Purpose**

Use Viewer Info to display viewer capabilities by viewer and file type.

### Steps

- **1** Right-click inside the Viewer, then choose Viewer Info.
- 2 Select Viewer to display available viewers. or Select File Type to display available file types.
- **3** Select the viewer you wish to display the file types it can view. or Select the file type you wish to display the compatible viewers.
- 4 Choose OK.

#### See Also

Viewing Files

#### **Additional Information about Viewer**

#### **Using the Viewer**

The Viewer has been designed to:

- Help you find a specific file quickly, especially when you know something about the content of the file.
- Help you create documents by copying parts of the document you are viewing into another document.
- Provide viewing capabilities for files located by a QuickFinder search. The Viewer highlights the word or phrase searched for and displays the document at the first occurrence of the search text.
- TLet you assign viewers to specific types of files.
- 📴 Let you look at or hear a file before you use it in a document.
- 📴 Let you print all or part of a file without retrieving it into a document.

If a Viewer window is displayed, you can select a filename in any list box to view the contents of that file.

#### **How the Viewer Works**

The Viewer provides a quick display of the contents of a file. The Viewer can display text, graphics, codes, and faxes. It also plays audiovisual and sound files.

To enhance its speed, the Viewer has been designed to display document contents, but not all of the formatting. Thus, the Viewer does not provide full WYSIWYG viewing of file contents. Files display both text and graphics in the Viewer window. If a file you are viewing contains only graphics, you can view them if they are in a supported graphics format.

#### Types of Files the Viewer Displays

- WordPerfect documents (4.2, 5.x, and 6.0 formats)
- WordPerfect graphics files (.WPG)
- Sound files (Waveform, MIDI)
- Tarious non-WordPerfect document and spreadsheet files (including documents created in Word for Windows, AmiPro, and Lotus 123 spreadsheets)
- TVarious graphics file formats
- Fax files (DCX and some TIFF formats)
- List of files contained in a ZIP file
- Cursor and icon files

# See Also

<u>Viewer</u> <u>Viewing Files</u>

## **Hint**

If you try to open a file that was created in a format other than the format the current application uses, the Convert File Format message box appears. Choose OK to convert the file.

If a WordPerfect application cannot convert the file, an error message will inform you that the file format is unknown. If this occurs, you may wish to use the original program to save the file in DCA/RTF or RTF format. If neither of these formats is available, you can save the file as an ASCII (DOS) text file. However, some formatting features in your file may be lost when you open it into the current application.

## **Hint**

WordPerfect applications provide more than 1,500 characters and symbols, which are grouped into fifteen character sets. Each numbered character set contains a certain type of character. For example, character set 0 contains ASCII characters, and character set 8 contains Greek characters. Most of these characters are listed in the WordPerfect Characters dialog box.

Each character in a set is also numbered. The combination of the set number and the character number identifies each character. For example, the Italian currency symbol is in character set 4, and is number 61. Therefore, that character's number is 4,61.

# **Graphic Conversion**

Lets you convert graphics for viewing. If you choose Disable Graphics Conversion from the QuickMenu, you can use the conversion button in the Viewer to convert individual graphics files for viewing.

**Exclude Files** Ignores all specified file types. All files with .EXE, .COM, and .DLL extensions are excluded by default.

**Expand Browse Dialog**Lets you specify how the Create and Edit Index dialog boxes appear. If you select Expand Browse Dialog, the Filename, Drives, and Directories display each time the dialog box is opened. (Applies to all indexes.)

## **Extended Characters in Non-WP Documents**

Lets you specify how extended characters in documents other than WordPerfect formats are treated in the index. If you are indexing a document created in Windows, choose Interpret as ANSI; if you are indexing a document created in DOS, choose Interpret as ASCII. If you have both or are unsure, select Exclude.

# **Include Numbers in Index**

Indexes numbers as well as letters.

Index Contains
Lets you specify how much of a document to index.

# **Index Level**

Lets you specify an area to search for word patterns (for example, on the same line, or in the same paragraph).

<b>Index WordPerfect Documents Onl</b>
--

Indexes only WordPerfect 5.1/5.2 and 6.0 documents (but not WordPerfect 4.0 documents).

**Location for Index Files**Lets you specify the default location for index files. (Applies to all indexes.)

## **Regenerating Indexes**

QuickFinder, Indexer, Create or Edit, Generate

# **Purpose**

Use Index All Files regenerate indexes by indexing all the files in the index again.

# Steps

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, then choose Indexer.
- **2** Select the index you wish to update from the Index Names list box.
- **3** Choose Generate, select Index All Files, then choose OK.
- **4** Choose OK when the index is complete.
- **5** Choose Close, then choose Close again to return to your document.

### **See Also**

<u>Updating Indexes</u>

Show Indexing Progress Every x Files
Lets you specify how many files will be indexed before the progress line shows change.
(Applies to all indexes.)

# **Updating Indexes**

QuickFinder, Indexer, Create or Edit, Generate

## **Purpose**

Use Update Index with New or Modified Files to add new information to the most recently generated index file.

## **Steps**

- **1** Open QuickFinder stand-alone or from a <u>directory dialog box</u>, then choose Indexer.
- **2** Select the index you wish to update from the Index Names list box.
- **3** Choose Generate, select Update Index With New or Modified Files, then choose OK.
- **4** Choose OK when the index is complete.
- **5** Choose Close, then choose Close again to return to your document.

### See Also

Regenerating Indexes

# **Delete QuickList Item**

QuickList, Delete Item

# **Purpose**

Use Delete Item to remove an item from a QuickList.

# Steps

- 1 Enter any <u>directory dialog box</u>.
- **2** Select the item you wish to delete.
- **3** Right-click on the QuickList, then choose Delete Item.
- 4 Choose Yes.

## See Also

Add or Edit QuickList Item QuickList

**counter box** A box in which you specify a number by typing or by using the incrementor/decrementor buttons.

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**Go to Page**Lets you specify the page number you wish to view.

**Next Page**Lets you move to the next page of the fax file.

**Previous Page**Lets you move to the previous page in the fax file.

# **UNC Drive Mappings**

## **Purpose**

When your computer is part of a network, use Universal Naming Convention (UNC) drive mapping formats anywhere you specify a filename.

## **Steps**

- 1 Enter any <u>directory dialog box</u> or QuickFinder search results list.
- **2** Specify the filename of the file, using the following drive mapping conventions:

Format
UNC \Server\Volume\Dir\Dir etc...
Acceptable \/Server/Volume:Dir\Dir etc...
Novell Server/Volume:Dir\Dir etc...
Server\Volume:Dir\Dir etc...

3 Choose OK.

### **See Also**

**Managing Files**