

FOR INTERNAL USE ONLY: **This .rtf file contains all the help topics for the OFX driver (used in online banking).**

Connects to your financial institution.

Enter your password for the Online Services.

Allows you to change your online password.

Type your current password.

Allows you to change your Internet connection settings.

Type the new password.

Enter the transaction access number.



Type your new password again for verification. Make sure you enter it exactly the same as in the previous field.

Enter the name of this payee.

Enter the street address of this payee. This is where your Electronic Payment will be delivered. Use the second line if you need more room.

Enter the name of this payee.

Enter the identifying number you received from the bank for this payee.

Enter the street address of this payee.

Enter the name of this payee.

Enter the street address of this payee.



Enter the city of this payee's address. This is where your Electronic Payment will be delivered.

Enter the branch number of this payee's bank. You might find this information on your billing statement.

Enter the payee's five- or nine-digit ZIP code.

Enter your account number with this payee, if this is a business with which you have an account. The payee will know to credit your account accordingly.

Lists the two-letter abbreviations for every state in the U.S.

Enter the payee's phone number, including area code.

Enter the routing number for the payee's bank.

Enter you account number with this payee, if this is a business with which you have an account. The payee will know to credit your account accordingly.



Enter the payee's account number. You might find this information on your billing statement.

Enter the payee's account key here.

Allows you to change your dial settings, password, or modem.

Specifies how the call will be dialed. This is useful if you want to charge the call to a calling card, use your computer from different locations, or add a dial-prefix, country code, or area code automatically.

Changes the modem you use to connect to your bank, for example, if you've upgraded to a new modem.

Enter the name of this payee.

Enter the street address of this payee. This is where your Electronic Payment will be delivered. Use the second line if you need more room.

Enter the street address of this payee.



Enter the city of this payee's address. This is where your Electronic Payment will be delivered.

Enter the two-letter abbreviation for the state of this payee's address.

Enter the payee's five- or nine-digit ZIP code.

Enter the payee's five- or nine-digit ZIP code.

Enter the area code of this payee's phone number.

Enter the first three digits of this payee's phone number.

Enter the last four digits of this payee's phone number.

Enter you account number with this payee, if this is a business with which you have an account. The payee will know to credit your account accordingly.





