

User Data

Personal Information

Name
Address

Other Earners

Partner

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Additional Details

Housing

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Car

Income and Expenses Overview

Income

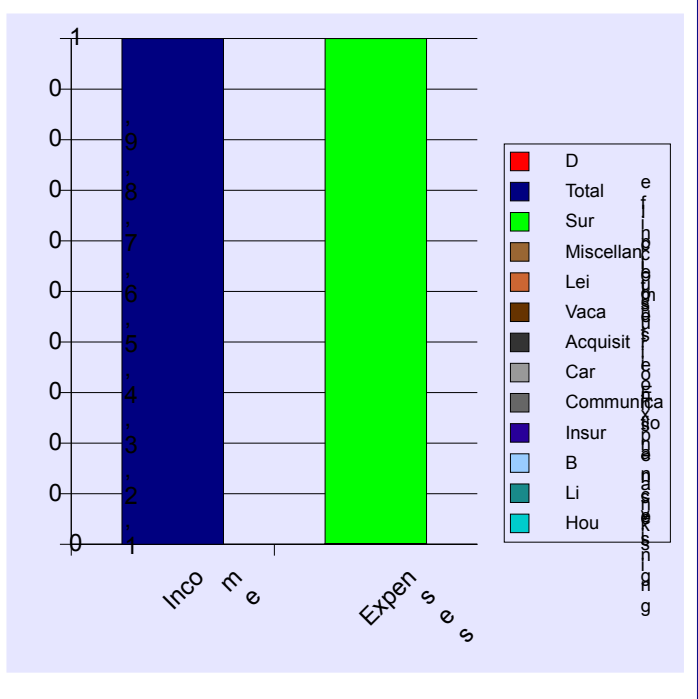
Total Income	\$0,000
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Expenses

Housing	\$0,000
Living	\$0,000
Bank	\$0,000
Insurance	\$0,000
Communication	\$0,000
Car Expenses	\$0,000
Acquisitions	\$0,000
Vacation	\$0,000
Leisure	\$0,000
Miscellaneous	\$0,000

Surplus **\$0,000**

Income + Expenses



Overview Chart

Total Income

Salaries

	Own	Partner
Gross	<input type="text"/>	<input type="text"/>
Taxes	<input type="text"/>	<input type="text"/>
Social Security	<input type="text"/>	<input type="text"/>
Net	\$0,000	\$0,000

Return on Investments

	Annual	Monthly Equivalent
Savings Account	<input type="text"/>	<input type="text" value="\$0,000"/>
Stock Dividends	<input type="text"/>	<input type="text" value="\$0,000"/>
.....	<input type="text"/>	<input type="text" value="\$0,000"/>
Subtotal	\$0,000	\$0,000

Other

Pension / Annuity	<input type="text"/>	<input type="text"/>
.....	<input type="text"/>	<input type="text"/>
Subtotal	\$0,000	\$0,000

Monthly Total

\$0,000

Housing

Direct Costs

Rent	
Incidental Costs	
Mortgage	
Maintenance	
Insurance	
Subtotal	\$0,000

Other Costs

Electricity	
Water	
Gas	
Custodian	
Cleaning Service	
.....	
Subtotal	\$0,000

Monthly Total **\$0,000**

Living

Household Expenses

Groceries	<input type="text"/>
Medicine	<input type="text"/>
Cleaning Supplies	<input type="text"/>
.....	<input type="text"/>
Subtotal	\$0,000

Other

Clothing, Jewelry	<input type="text"/>
Hairdresser	<input type="text"/>
Public Transport	<input type="text"/>
Pet(s)	<input type="text"/>
.....	<input type="text"/>
Subtotal	\$0,000

Monthly Total **\$0,000**

Bank

Bank Fees

Account Maintenance Fee(s)	<input type="text"/>
Bank Card(s)	<input type="text"/>
Credit Card(s)	<input type="text"/>
Portfolio Fees	<input type="text"/>
.....	<input type="text"/>
Subtotal	\$0,000

Savings Plan(s)

.....	<input type="text"/>
.....	<input type="text"/>
Subtotal	\$0,000

Loan(s)

Overdraft Allowance	<input type="text"/>
.....	<input type="text"/>
.....	<input type="text"/>
Subtotal	\$0,000

Monthly Total **\$0,000**

Insurance

Monthly

Life Insurance		
.....		

Annual

	Annual	Monthly Equivalent
Household		\$0,000
Liability		\$0,000
Legal Protection		\$0,000
Travel Medical Insurance		\$0,000
.....		\$0,000

Monthly Total

\$0,000

Communication

Telecommunication

Telephone	<input type="text"/>
Mobile Phone	<input type="text"/>
.....	<input type="text"/>
Subtotal	\$0,000

Computer

Internet Provider	<input type="text"/>
Computer Updates	<input type="text"/>
.....	<input type="text"/>
Subtotal	\$0,000

TV

Pay per View	<input type="text"/>
Cable TV	<input type="text"/>
Subtotal	\$0,000

Monthly Total	\$0,000
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Car Expenses

Monthly Costs

Gasoline		
Car Wash		
Parking Fees		
Fines		
Leasing Fee		
Loan Payments		
Savings for New Purchase		
.....		

Annual Costs

	Annual	Monthly Equivalent
Taxes		\$0,000
Insurance		\$0,000
Service Costs		\$0,000
Repairs		\$0,000
Wearing Parts		\$0,000
Automobile Association		\$0,000
Motor Vehicle Inspection		\$0,000
Emissions Testing		\$0,000
.....		\$0,000

Monthly Total **\$0,000**

Acquisitions

Acquisitions

	Acquisition Costs	Monthly Equivalent
Furniture / Household Items		\$0,000
Audio / Video Equipment		\$0,000
New Computer		\$0,000
.....		\$0,000

Monthly Total

\$0,000

Vacation

All-inclusive Vacation

	Expenses	Monthly Equivalent
Summer Vacation		\$0,000
Ski Trip(s)		\$0,000
.....		\$0,000

Weekend Getaways

	Expenses	Monthly Equivalent
Flight		\$0,000
Hotel		\$0,000
Rental Car		\$0,000
Meals		\$0,000
.....		\$0,000

Monthly Total

\$0,000

Leisure

Cultural Activities

Movies	<input type="text"/>
Theater	<input type="text"/>
Opera	<input type="text"/>
Concerts	<input type="text"/>
.....	<input type="text"/>
Subtotal	\$0,000

Gourmet Delights

Restaurants	<input type="text"/>
Clubs	<input type="text"/>
Bars	<input type="text"/>
.....	<input type="text"/>
Subtotal	\$0,000

Monthly Total **\$0,000**

Miscellaneous

Wellness

Sports	<input type="text"/>
Continuing Education	<input type="text"/>
.....	<input type="text"/>
Subtotal	\$0,000

Presents & Donations

Presents	<input type="text"/>
Donations	<input type="text"/>
Subtotal	\$0,000

Leisure Time

Newspapers, Magazines	<input type="text"/>
Books	<input type="text"/>
CDs	<input type="text"/>
Videos	<input type="text"/>
Hobbies	<input type="text"/>
.....	<input type="text"/>
Subtotal	\$0,000

Monthly Total	\$0,000
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