

Many investors turn toward the dividend yield as a measure of value in their quest for selecting underpriced securities. A stock's dividend yield is computed by taking the indicated dividend (the most recent quarterly dividend multiplied by four) and dividing it by the share price. If a stock's price rises faster than its dividend, the dividend yield will fall, indicating that the price may have been bid up too far and may be ready for a decline. Conversely, if the dividend yield rises to a high level, the stock may be poised for an increase in price, if the dividend can be sustained.

This article will focus on strategies used to screen for high dividend yielding stocks.

The Dividend-Yield Strategy

By John Bajkowski

Like all basic value-oriented techniques, the dividend-yield strategy attempts to identify investments that are out-of-favor. Contrarian techniques such as this are based on the premise that markets tend to overreact to good and bad news and push the price of a security away from its intrinsic value. Value investors hope to identify these mispriced securities through the use of a consistent set of rules called a valuation model.

Screening is the first stage in this process and it involves scanning a group of securities to find those that merit further in-depth analysis. Absolute or relative levels may be used in screening for high-yield stocks. A screen requiring an absolute level might look for a minimum dividend yield of 4% before an investment would be considered. Absolute screens can lead to passive market timing -- cash levels tend to build up when investors cannot find suitable investments that meet the minimum requirement during times of market extremes. Also, screens that only look at absolute levels can be weak because they may turn up companies from a single industry that traditionally has higher dividend yields, such as utilities.

Screens based on relative levels compare the yield against a benchmark that may fluctuate, such as the current dividend yield for the S&P 500. In this case the investor does not require that the yield meet some minimum level, but instead that it maintain its historical relationship with the benchmark figure. Common screens examining relative yields include comparisons against some overall market level, industry level, historical average or even some interest rate benchmark. The screens for this article were performed using a historical average as the benchmark.

Investors looking to perform custom screens can use one of a number of software programs or information services that provide fundamental data on companies. For those without a computer, a number of publications by firms such as Moody's, Standard & Poor's, and Value Line provide regular listings of high-dividend stocks and rapidly expanding dividend stocks.

Applying the Screens

AAll's Stock Investor program was used to perform the screening for this article.

The first filter excluded utilities due to its unique financial characteristics requiring that it be analyzed separately.

The next screen required that a company have five years of both price and dividend records. When screening against a historical level, remember to include a historical period that covers both the up and down periods of a market and economic cycle.

Selecting a time period is a balance between using one that is too short and only captures a segment of the market cycle and one that is too long and includes a time period that is no longer representative of the current company, industry, or market. Periods of between five and 10 years are most common for these types of comparisons.

Dividend analysis is geared toward established firms that are past their explosive growth and capital-intensive stage. To help filter out companies paying just token dividends, a minimum dividend yield of 2% was specified.

Beyond a minimum level of dividends, we screened for companies that have paid a dividend for each of the last five years and never reduced their dividend. Dividend levels are set by the board of directors based on consideration of the current company, industry, and economic conditions. Because dividend cuts are tantamount to an announcement that the firm is financially distressed, dividends are set at levels that the company should be able to afford throughout the economic cycle.

The next filter required that the company's current dividend yield be higher than its five-year average dividend yield. This filter seeks out companies whose dividends have increased faster than increases in share price, or whose current share price has dipped recently.

While it might seem that the screening process should be over with this last screening filter, before a company can be considered a buy the security of the dividend must be examined. A high dividend yield may be a signal that the market expects the dividend to be cut shortly and has pushed down the price accordingly. A high relative dividend yield is a buy signal only if the dividend level is expected to be sustained and hopefully increased.

Measures exist that help to identify the safety of the dividend. The payout ratio is perhaps the most common of these and is calculated by dividing the dividend per share by earnings per share. Generally the lower the number, the more secure the dividend. Any ratio above 50% is considered a warning flag. However, for some industries, such as utilities, ratios around 80% are common. The current payout ratio for the Dow Jones utility group is 82%, versus 55% for the Dow Jones industrial group. A 100% payout ratio indicates

that a company is paying out all of its earnings in the form of dividends. A negative payout ratio indicates that a firm is paying a dividend even though earnings are negative. Firms cannot afford to payout more than they earn in the long term. For the final criterion we required a payout ratio between 0% and 50%.

Screening for relative high dividend yield is based upon the time-honored rule of buying low and selling high. Examining a stock's dividend yield provides a useful framework to identify potential candidates. To succeed at this strategy, you need to develop a set of tools to not only identify which stocks have relatively high dividend yields, but also which of these stocks have the strength to bounce back.

A key to screening terms

Dividend Yield: Indicated dividend divided by current price. Provides a relative valuation measure when compared against historical average dividend yield.

Five-Year Average Yield: Average company dividend yield during the last five years.

Indicated Dividend: Expected per share dividend payment for the next year.

Dividend Growth Rate: Annual dividend growth rate in dividends per share over the last five years. An indication of the past company strength and dividend payment policy.

Cash Dividends Paid Since: The number of consecutive years that a cash dividend has been paid. An indication of the stability of the company's past dividend payment policy.

Payout Ratio: Dividends per share for the last 12 months divided by earnings per share for the last 12 months. Provides an indication of the safety of the dividend. Figures between 0% and 50% are considered safe. Figures ranging between 50% and 100% are considered early warning flags. Negative values and values above 100% are considered red flags for a dividend cut if the levels persist. Beyond examining a single year, look for trends.

EPS Growth Rate: Annual growth rate in earnings per share over the past five years.

52-Week Relative Strength: The price performance of a stock during the last year relative to the performance of the S&P 500. A figure of 0% indicates the stock had the same percentage price performance as the market. A figure of 5% indicates that the stock outperformed the market by 5%.

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Here is a detailed list of the Stock Investor criteria for the Dividend Yield Strategy:

Company Information Group

Sector <> Utility

SI_CI.IND_2_DIG <> '12'

Income Statement - Annual Group

Dividend Y5 > 0

SI_ISA.DPS_Y5 > 0

Dividend, indicated >= Dividend 12m

SI_ISA.DPS_IND >= SI_ISA.DPS_12M

Dividend 12m >= Dividend Y1

SI_ISA.DPS_12M >= SI_ISA.DPS_Y1

Dividend Y1 >= Dividend Y2

SI_ISA.DPS_Y1 >= SI_ISA.DPS_Y2

Dividend Y2 >= Dividend Y3

SI_ISA.DPS_Y2 >= SI_ISA.DPS_Y3

Dividend Y3 >= Dividend Y4

SI_ISA.DPS_Y3 >= SI_ISA.DPS_Y4

Dividend Y4 >= Dividend Y5

SI_ISA.DPS_Y4 >= SI_ISA.DPS_Y5

Growth Rates Group

Dividend-growth 5yr > 0

SI_GR.DPS_G5F > 0

Ratios Group

Payout ratio 12m > 0

SI_RAT.PAYOUT_12M > 0

Payout ratio 12m <= 50

SI_RAT.PAYOUT_12M <= 50

Multiples Group

Yield >= 2 (Note: This number can be varied based upon the market situation)

SI_MLT.YIELD >= 2

Yield > Yield-Avg 5y

SI_MLT.YIELD > SI_MLT.YIELD_A5Y

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Total	
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01 BASIC MATERIALS	
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0103	Chemical Manufacturing
0106	Chemicals—Plastics & Rubber
0109	Containers & Packaging
0112	Fabricated Plastic & Rubber
0115	Forestry & Wood Products
0118	Gold & Silver
0121	Iron & Steel
0124	Metal Mining
0127	Misc. Fabricated Products
0130	Non-Metallic Mining
0133	Paper & Paper Products

02 CAPITAL GOODS	
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0203	Aerospace & Defense
0206	Constar. & Agric. Machinery
0209	Construction—Supplies & Fixtures
0212	Construction—Raw Materials
0215	Construction Services
0218	Misc. Capital Goods
0221	Mobile Homes & Rvs

03 CONGLOMERATES	
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0303	Conglomerates
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04 CONSUMER CYCLICAL	
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0403	Apparel/Accessories
0406	Appliance
0409	Audio & Video Equipment
0412	Auto & Truck Manufacturers
0415	Auto & Truck Parts
0418	Footwear
0421	Furniture & Fixtures
0424	Jewelry & Silverware
0427	Photography
0430	Recreational Products
0433	Textiles—Non-Apparel
0436	Tires

05 CONSUMER/NON-CYCLICAL	
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0503	Beverages (Alcoholic)
0506	Beverages (Non-Alcoholic)
0509	Crops
0512	Fish/Livestock
0515	Food Processing
0518	Office Supplies
0521	Personal & Household Products
0524	Tobacco

06 ENERGY

0603	Coal
0606	Oil & Gas—Integrated
0609	Oil & Gas Operations
0612	Oil Well Services & Equipment

07 FINANCIAL

0703	Consumer Financial Services
0706	Insurance (Accident & Health)
0709	Insurance (Life)
0712	Insurance (Miscellaneous)
0715	Insurance (Property & Casualty)
0718	Investment Services
0721	Misc. Financial Services
0724	Money Center Banks
0727	Regional Banks
0730	S&Ls/Savings Banks

08 HEALTHCARE

0803	Biotechnology & Drugs
0806	Healthcare Facilities
0809	Major Drugs
0812	Medical Equipment & Supplies

09 SERVICES

0903	Advertising
0906	Broadcasting & Cable TV
0909	Business Services
0912	Casinos & Gaming
0915	Communications Services
0918	Hotels & Motels
0921	Motion Pictures
0924	Personal Services
0927	Printing & Publishing
0930	Printing Services
0933	Real Estate Operations
0936	Recreational Activities
0939	Rental & Leasing
0942	Restaurants
0945	Retail (Apparel)
0948	Retail (Catalog & Mail Order)
0951	Retail (Department & Discount)
0954	Retail (Drugs)
0957	Retail (Grocery)
0960	Retail (Home Improvement)
0963	Retail (Specialty Non-Apparel)
0966	Retail (Technology)
0969	Schools
0972	Security & Services

0975 Waste Management Services

10 TECHNOLOGY

1003	Communications Equipment
1006	Computer Hardware
1012	Computer Networks
1015	Computer Peripherals
1018	Computer Services
1021	Computer Storage Devices
1024	Electronic Instruments & Controls
1027	Office Equipment
1030	Scientific & Technical Instruments
1033	Semiconductors
1036	Software & Programming

11 TRANSPORTATION

1103	Air Courier
1106	Airline
1109	Misc. Transportation
1112	Railroads
1115	Trucking
1118	Water Transportation

12 UTILITIES

1203	Electric Utilities
1206	Natural Gas Utilities
1209	Water Utilities

High Yield Results

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Screening and analysis performed by AAIL's Stock Investor program.

Data provided by Market Guide and I/B/E/S

Data is based on figures as of 2/29/99

% of
Shrs.
Held

Ticker	Company	Exchange	Sector	Industry	S&P			Latest	Latest	Market	by
					500	Dow	Shadow	Fiscal	Fiscal	Cap	Inst.
					Stock	Stock	Stock	Quarter	Year	(\$ Mil)	(%)
ticker	company	exchange	ind_2_dig	ind_3_dig	sp	dow	shadow	date_q1	date_y1	mktcap	shrinst
ABSIE	ABS Industries, Inc.	M	01	0127				95/07	94/10	5.1	39.5
ABGA	Allied Bankshares	M	07	0727				95/09	94/12	138.6	3.2
AHL	American Heritage Life	N	07	0709				95/09	94/12	302	24.1
AMRC	American Recreation Ctrs.	M	09	0936				95/11	95/05	30.3	24.5
C	Chrysler Corporation	N	04	0412	1			95/12	95/12	21705.5	60.7
CBSS	Compass Bancshares, Inc.	M	07	0727				95/09	94/12	1258.5	31.1
CPY	CPI Corp.	N	04	0427				95/11	95/02	211.5	82.4
DOUG	Douglas & Lomason Company	M	04	0415				95/09	94/12	52	50.1
EGFC	Eagle Financial Corp.	M	07	0730				95/12	95/09	103.2	42.6
FI	FINA INC.	A	06	0609				95/09	94/12	1398.2	4
FITC	Financial Trust Corp.	M	07	0730				95/09	94/12	240.7	12.7
FFBC	First Financial Bncrp./OH	M	07	0730				95/09	94/12	458.7	37.1
FSCO	First Security Corp., DE	M	07	0727				95/09	94/12	2036.7	52.7
GMT	GATX Corporation	N	09	0939				95/09	94/12	929.2	88.7
GHW	General Housewares Corp.	N	01	0127				95/09	94/12	33.8	53.2
GILBA	Gilbert Associates, Inc.	M	09	0915				95/09	94/12	77.2	61.2
HX	Halifax Corporation	A	10	1018				95/12	95/03	8	0.7
HELX	Helix Technology	M	02	0218				95/09	94/12	268.9	50.7
HBW	Howard B. Wolf, Inc.	A	04	0403				95/11	95/05	7.3	5.8
IBCP	Independent Bank Corp(MI)	M	07	0727				95/09	94/12	73.8	21.9
III	Insteel Industries Inc.	N	02	0209				95/12	95/09	56.7	34
JCP	J.C. Penney Company, Inc.	N	09	0951	1			95/10	95/01	11239.5	79
KEY	KeyCorp	N	07	0727	1			95/09	94/12	8908	45
LFB	Longview Fibre Company	N	01	0133				95/10	95/10	860.3	40.5
LZ	Lubrizol Corporation	N	01	0103				95/09	94/12	1888.9	74.2
LUB	Luby's Cafeterias, Inc.	N	09	0942	1			95/11	95/08	498.8	48.3
LUC	Lukens Incorporated	N	01	0121				95/09	94/12	399.6	76
MARSA	Marsh Supermarkets, Inc.	M	09	0957				96/01	95/04	50.5	44.1
MRBK	Mercantile Bankshares	M	07	0727				95/09	94/12	1251.5	36.4
NPBC	National Penn Bancshares	M	07	0727				95/09	94/12	181.8	6.3
PKVL	Pikeville National Corp.	M	07	0727				95/09	94/12	185.8	7.2
PINN	Pinnacle Banc Group, Inc.	M	07	0727				95/09	94/12	135.7	4.4
PCH	Potlatch Corp.	N	01	0115	1			95/09	94/12	1229.9	47.3
PLFC	Pulaski Furniture Corp.	M	04	0421				95/10	95/10	46.8	30.7
OAT	Quaker Oats Company	N	05	0506	1			95/09	95/06	4667.3	45.7
SLFC	Shoreline Financial Corp.	M	07	0730				95/09	94/12	102.4	3.2
SMPS	Simpson Industries, Inc.	M	04	0415				95/09	94/12	161.8	64.2
SWPA	Southwest National Corp.	M	07	0727				95/09	94/12	111.3	10.2
STH	Stanhope Inc.	N	09	0948				95/09	94/12	592.6	79.4
SUBK	Suffolk Bancorp	M	07	0727				95/09	94/12	111.6	11.7
SFS	Super Food Services	N	09	0957				95/11	95/08	125.1	52.3
SGC	Superior Surgical Manuf.	A	04	0403				95/09	94/12	80.3	44.8

High Yield Results

EML	The Eastern Company	A	05	0521		95/09	94/12	33	38.4
TRFI	Trans Financial, Inc.	M	07	0727		95/09	94/12	193.3	1.8
USBC	U.S. Bancorp	M	07	0727	1	95/09	94/12	2985.9	70.1
UCC	Union Camp Corporation	N	01	0133	1	95/09	94/12	3291.4	78.5
WFSL	Washington Federal Inc.	M	07	0730		95/09	95/09	930.1	45.3
WSBC	WesBanco, Inc.	M	07	0727		95/09	94/12	231.1	17.8
WILM	Wilmington Trust Corp.	M	07	0727		95/09	94/12	1154.7	35.6

High Yield Results

% of														
Shrs.	Year	5 Yr	Year	5 Yr	5 Yr	PE	EPS	EPS	Total	Total	Total			
Held	Current	Ago	Avg	Current	Ago	Avg	Avg	to	Growth	Growth	Annual	Annual	Annual	
by	Price to	Price to	Price to	Price to	Price to	Price to	PE	EPS	Rate	Rate	EPS	EPS	EPS	
Insiders	BVPS	BVPS	BVPS	EPS	EPS	EPS	Relative	Growth	(5 Yr)	(3 Yr)	12M	Y1	Y2	
(%)	(X)	(X)	(X)	(X)	(X)	(X)	(X)	(X)	(%)	(%)	(\$)	(\$)	(\$)	
shrinsd	pbvps	pbvps_1t	pbvps_a5y	pe	pe_1t	pe_a5y	udef12	pe_to_g5f	eps_g5f	eps_g3f	eps_12m	eps_y1	eps_y2	
32.7	0.36	4.54	4.94	1.3	13	18	0.97	na	19.8	64.7	0.97	0.96	0.67	
46.8	2.1	1.97	2.13	15.9	15.1	14.8	0.82	1	16.1	18.4	0.69	0.63	0.68	
43.1	1.39	1.56	1.51	10.7	11.7	12.9	0.7	2.7	3.9	10.3	1.98	1.71	1.59	
28.7	0.98	1.14	1.2	8.4	17.9	15.5	0.85	8.4	1	-19.1	0.71	0.32	0.38	
17	1.95	1.46	1.43	10.7	4.3	na	0.2	0.1	77.1	33.9	5.29	5.3	10.11	
20	1.84	1.78	1.67	11.4	10.8	10.7	0.58	0.7	15.6	15.4	2.83	2.68	2.37	
25.7	1.28	1.38	1.87	13	19.3	14.6	0.82	na	-10.5	-16.4	1.17	1.05	0.9	
59.9	0.6	0.92	0.91	6.1	na	na	0.17	0.2	35.9	8.8	2.02	2.95	-1.7	
24.2	1.12	0.87	0.9	9.7	8.4	8.8	0.48	0.6	17.3	16	2.39	2.41	2.13	
84.9	1.24	1.06	1.02	9.6	22.4	na	-0.28	na	-3.5	34.2	5	3.27	2.26	
4.7	1.72	1.85	1.75	12.8	13.1	12.3	0.68	1.6	7.9	8	2.34	2.32	2.21	
37.8	1.99	2.11	2.07	14.4	14.7	15.8	0.87	1.5	9.7	15.2	2.44	2.31	2.06	
15.1	2.02	1.42	1.53	14	9.9	12.2	0.66	1	14.6	24.8	1.92	1.87	1.59	
20.9	1.36	1.4	1.23	9.7	13	na	0.27	2.4	4.1	2.9	4.63	3.88	2.99	
46.7	0.68	1.14	1.16	13.6	15.5	22.4	1.14	na	-0.5	-12.8	0.68	0.8	0.91	
0.4	0.83	0.94	1.1	4	na	na	0.86	na	-26.5	-81.2	3.34	-1.66	0.87	
40.1	0.95	0.96	1.22	12.4	9	11.1	0.61	0.2	56.9	6.7	0.55	0.72	0.71	
35.6	5.61	5.11	4.47	14.6	18.7	25.2	1.35	0.5	32.1	49.1	1.82	1.08	0.53	
43.2	1.01	1.11	1.14	8	9.4	11.5	0.62	0.4	20.5	21.9	0.86	0.75	0.74	
15.1	1.67	1.54	1.36	11.4	10.7	9.6	0.54	0.9	12.4	9.4	2.42	2.19	2.04	
40.5	0.8	0.98	1.25	11	14.8	17	0.89	1.4	7.6	4	0.61	0.76	0.61	
1	2.17	2.1	2.23	12.3	10	43.1	2.21	2	6.3	179.2	3.88	4.29	3.77	
7	1.8	1.55	na	11.2	9.2	16.1	0.83	0.5	22.4	38	3.37	3.45	2.89	
10.9	1.88	2.28	2.15	11.1	27.6	26	1.38	2.1	5.4	33.2	1.47	1.47	0.64	
1	2.16	2.62	2.65	10.9	12.7	21	1.24	0.7	16.2	14.3	2.7	2.67	0.67	
19.9	2.48	2.88	2.51	13.2	15.3	15.2	0.83	2.3	5.7	9.1	1.57	1.55	1.51	
4.3	1.49	1.76	1.93	10.8	253.3	na	0.63	na	-15.4	-6.7	2.43	1.37	-3.51	
53.3	0.91	0.81	1.39	11.6	11.1	12.4	0.65	na	-6	-6.1	1.1	1.02	1.24	
6	1.68	1.46	1.55	12.6	11.6	12	0.66	2.8	4.5	6.3	2.1	1.88	1.73	
30	1.92	2.16	2.66	12.7	12.8	16.1	0.88	1.2	10.5	12.3	2	1.95	1.78	
19.6	1.41	1.85	1.64	15.1	20.7	15.6	0.88	na	-6.8	-4.8	1.36	0.98	1.87	
56.6	1.82	2	2.1	13	72.3	20.9	1.24	na	-24.2	-39.2	2.46	0.51	2.87	
12.1	1.27	1.39	1.32	11.3	33.4	52.3	3.26	na	-19	-4.5	3.63	1.68	0.23	
15.5	0.92	1.09	1.09	11.5	18.3	18.9	1	na	-2.8	19.6	1.56	1.56	1.1	
16	4.27	11.24	8.12	5.7	22.4	19.8	1.05	0.1	40.9	54.3	5.99	5.97	1.68	
21.9	1.64	1.61	1.52	12.2	13	12.4	0.69	1.7	7.3	9.7	1.6	1.38	1.27	
22.1	1.57	1.75	2.09	10.8	12.7	24.5	1.34	7.7	1.4	37.2	0.85	0.8	0.36	
15.1	1.47	1.21	1.44	12.4	9.7	12.2	0.66	0.7	17.7	11.3	2.77	2.7	2.54	
19.9	2.12	2.03	2.74	14.1	11.2	15.4	0.86	47	0.3	0.5	2.15	2.26	1.68	
5.1	1.43	1.37	1.15	12.6	12.6	10.2	0.57	1.7	7.3	14.3	2.4	2.25	2.45	
27.3	0.91	0.89	1.08	13.6	13.3	na	0.41	na	-12.4	53.5	0.86	0.82	0.8	
63.1	1.1	1.52	1.99	9.1	13	13.7	0.75	1.1	8.1	7.3	1.08	1.17	0.89	

High Yield Results

38.8	1.08	1.26	1.25	11.9	11.7	15.7	0.84	1.2	10.3	-1.9	1.01	0.95	1.01
32.7	1.53	1.47	1.73	11.8	12.4	11.4	0.63	39.3	0.3	-0.4	1.46	1.28	1.24
9	1.97	1.54	1.59	11.2	17.8	13.9	0.77	na	-3.3	-10.5	2.76	1.4	2.47
14	1.53	1.99	1.74	7.7	49.3	35.4	2.06	na	-17.9	-3.4	6.08	1.62	0.72
20	1.61	1.47	2.01	11.9	8.6	11.4	0.61	2.6	4.5	-1.3	1.79	1.79	2.11
28.6	1.42	1.39	1.39	13	14.3	12.9	0.72	3.8	3.4	3.4	2.13	1.81	2.03
7	2.61	2.13	2.58	13.3	10.6	13.2	0.71	1.8	7.2	7.2	2.5	2.37	2.24

High Yield Results

											Prev. Month's			
Total Annual EPS Y3 (\$)	Total Annual EPS Y4 (\$)	Total Annual EPS Y5 (\$)	Total Qtrly EPS Q1 (\$)	Total Qtrly EPS Q2 (\$)	Total Qtrly EPS Q3 (\$)	Total Qtrly EPS Q4 (\$)	Total Qtrly EPS Q5 (\$)	Total Qtrly EPS Q6 (\$)	Total Qtrly EPS Q7 (\$)	Total Qtrly EPS Q8 (\$)	Fiscal Year of Estimate	Number of Est. for Current Year	I/B/E/S Est. Current Year (\$)	I/B/E/S Est. Current Year (\$)
eps_y3	eps_y4	eps_y5	eps_q1	eps_q2	eps_q3	eps_q4	eps_q5	eps_q6	eps_q7	eps_q8	date_ey0	epsn_ey0	eps_ey0	epspm_ey0
0.47	0.22	0.42	0.26	0.41	0.13	0.18	0.25	0.37	0.16	0.16	95/10	1	0.5	1.05
0.57	0.38	0.33	0.18	0.17	0.18	0.16	0.13	0.18	0.18	0.17	96/12	1	0.78	0.78
1.42	1.27	1.1	0.57	0.44	0.54	0.43	0.43	0.43	0.42	0.39	96/12	4	2	2
0.38	0.61	0.52	0.08	0.33	0.31	0.18	-0.09	0.11	0.17	0.18	NA	na	na	na
-7.62	2.21	-3.28	2.7	0.91	0.35	1.33	3.2	1.76	2.61	2.55	96/12	26	7.95	7.8
2.01	1.74	1.54	0.75	0.73	0.64	0.71	0.67	0.65	0.63	0.59	96/12	11	3.2	3.2
1.54	1.8	2.19	0.23	0.16	-0.05	0.83	0.28	0.11	-0.17	0.56	96/01	3	1.24	1.24
2.25	2.29	1.57	-0.19	-0.11	0.8	1.52	0.06	0.59	0.78	-1.86	96/12	1	1.6	1.9
1.79	1.54	1.25	0.63	0.59	0.55	0.63	0.65	0.55	0.61	0.48	NA	na	na	na
-0.32	1.35	4.06	1.44	1.34	1.07	1.14	0.9	0.43	0.8	-0.43	NA	na	na	na
2	1.84	1.75	0.61	0.62	0.52	0.6	0.55	0.56	0.5	0.53	96/12	1	2.6	2.6
1.91	1.51	1.11	0.65	0.65	0.6	0.54	0.59	0.61	0.57	0.5	96/12	1	2.66	2.66
1.44	0.96	0.94	0.51	0.48	0.47	0.46	0.49	0.47	0.45	0.29	96/12	14	2.35	2.35
-1.53	3.56	3.61	1.13	1.31	1.1	1.08	1.09	0.87	0.84	0.65	96/12	2	4.62	4.62
1.41	1.2	0.25	0.16	0.03	0.06	0.43	0.31	0.03	0.03	0.6	96/12	2	0.89	0.93
1.19	0.42	1.48	0.16	2.9	0.16	0.12	-2.11	0.16	0.17	0.24	NA	na	na	na
0.57	0.59	0.89	0.16	0.02	0.16	0.21	0.18	0.18	0.16	0.22	NA	na	na	na
0.3	0.33	0.12	0.55	0.5	0.43	0.34	0.29	0.27	0.18	0.15	96/12	4	2.85	2.73
0.67	0.41	0.34	0.32	0.2	0.14	0.2	0.21	0.2	0.15	0.2	NA	na	na	na
1.87	1.67	1.31	0.66	0.6	0.57	0.59	0.57	0.53	0.5	0.49	96/12	4	2.75	2.75
0.8	0.68	0.28	-0.07	0	0.19	0.48	0.08	0.18	0.19	0.09	96/09	2	0.48	0.48
3.15	0.2	2.3	1.01	0.46	0.63	1.78	1.11	0.51	0.89	1.79	97/01	36	3.8	3.98
2.42	1.31	1.13	0.9	0.83	0.86	0.79	0.92	0.89	0.85	0.49	96/12	32	3.75	3.75
0.78	0.62	0.32	0.35	0.37	0.44	0.32	0.2	0.14	0.27	0.03	96/10	5	1.25	1.38
1.81	1.79	2.67	0.44	0.96	0.76	0.54	0.73	0.75	0.65	0.51	96/12	16	2.17	2.16
1.31	1.19	1.18	0.37	0.42	0.42	0.36	0.35	0.4	0.41	0.33	96/08	7	1.66	1.67
2.31	1.68	3.38	0.55	0.61	0.58	0.69	0.47	0.41	-0.21	-0.56	96/12	15	2.75	2.75
1.24	1.23	1.65	0.22	0.26	0.37	0.24	0.21	0.28	0.28	0.2	NA	na	na	na
1.67	1.56	1.55	0.58	0.55	0.5	0.48	0.49	0.46	0.45	0.4	96/12	12	2.35	2.35
1.53	1.37	1.28	0.52	0.47	0.52	0.49	0.49	0.46	0.51	0.44	NA	na	na	na
1.71	1.14	0.84	0.31	0.32	0.33	0.41	0.05	0.25	0.35	0.46	96/12	1	1.6	1.6
2.82	2.25	2.19	0.46	1.05	0.77	0.19	0.62	-0.71	0.41	0.11	96/12	2	2.7	2.59
2.71	1.92	3.41	1.09	0.82	0.81	0.92	0.37	0.21	0.18	0.53	96/12	12	3.44	3.68
1.53	0.91	0.63	0.91	-0.21	0.38	0.48	0.3	0.11	0.3	0.39	96/10	2	1.83	1.9
1.16	1.63	1.33	0.45	2.56	2.73	0.25	0.42	0.17	0.54	0.31	96/12	22	1.5	1.5
1.16	1.05	0.93	0.44	0.4	0.39	0.37	0.37	0.33	0.31	0.31	96/12	1	1.82	na
0.47	0.31	0.42	0.08	0.27	0.31	0.19	0.14	0.25	0.23	0.14	96/12	10	0.92	0.95
2.37	1.95	1.69	0.74	0.7	0.6	0.72	0.71	0.67	0.59	0.67	NA	na	na	na
2.32	2.22	2.55	0.63	0.59	0.34	0.59	0.67	0.59	0.41	0.83	96/12	4	2.58	2.68
1.97	1.51	1.62	0.72	0.54	0.58	0.57	0.69	0.43	0.56	0.55	96/12	1	2.6	2.6
0.85	-0.51	1.13	0.25	0.26	0.16	0.19	0.22	0.25	0.17	0.18	96/08	1	0.94	0.94
1.15	0.94	1	0.24	0.24	0.27	0.33	0.29	0.32	0.23	0.09	95/12	1	1.15	1.15

High Yield Results

0.57	1.01	0.62	0.17	0.21	0.35	0.28	0.21	0.2	0.26	0.47	NA	na	na	na
1.25	1.29	1.28	0.4	0.36	0.34	0.36	0.34	0.3	0.28	0.25	96/12	5	1.7	1.7
1.45	1.96	1.99	0.8	0.68	0.65	0.64	0.6	0.48	-0.32	0.64	96/12	22	3	3
1.1	1.8	3.35	1.85	1.9	1.5	0.83	0.31	0.37	0.11	0.26	96/12	20	4.13	5.18
2.07	1.86	1.58	0.45	0.43	0.44	0.47	0.5	0.53	0.53	0.55	96/09	13	2.05	2.05
1.8	1.63	1.58	0.53	0.56	0.54	0.5	0.24	0.54	0.53	0.46	96/12	3	2.25	2.25
1.7	1.92	1.81	0.66	0.64	0.6	0.6	0.59	0.6	0.58	0.57	96/12	5	2.85	2.85

High Yield Results

I/B/E/S					Prev.						Number	
High	Low	Number	Number	Number	I/B/E/S	I/B/E/S	I/B/E/S	I/B/E/S	Number	Number	of Est.	
Est.	Est.	of Est.	of Est.	of Est.	Est.	Est.	Est.	Est.	of Est.	of Est.	for Long	
Current	Current	Rev Up	Rev Down	for	Next	Next	Next	Next	Rev Up	Rev Down	Term	
Year	Year	Current	Current	Current	Year	Year	Year	Year	Next	Next	Growth	
(\$)	(\$)	Year	Year	Year	(\$)	(\$)	(\$)	(\$)	Year	Year	Rate	
epsh_ey0	epsl_ey0	epsum_ey0	epsdm_ey0	epsn_ey1	eps_ey1	epspm_ey1	epsh_ey1	epsl_ey1	epsum_ey1	epsdm_ey1	epsn_eg5	
0.5	0.5	0	1	0	na	1.35	na	na	0	0	0	
0.78	0.78	0	0	0	na	na	na	na	0	0	1	
2	1.9	0	1	1	2.1	2.15	2.1	2.1	0	1	2	
na	na	na	na	na	na	na	na	na	na	na	na	
9.1	5	7	1	12	8.25	8.5	11.5	7	2	1	11	
3.26	3.05	1	2	8	3.55	3.58	3.6	3.3	1	1	3	
1.25	1.21	0	0	3	1.5	1.5	1.5	1.45	0	0	3	
1.6	1.6	0	0	0	na	na	na	na	0	0	0	
na	na	na	na	na	na	na	na	na	na	na	na	
na	na	na	na	na	na	na	na	na	na	na	na	
2.6	2.6	0	0	0	na	na	na	na	0	0	0	
2.66	2.66	0	0	0	na	na	na	na	0	0	1	
2.43	2.13	4	0	7	2.77	2.78	2.87	2.63	1	0	8	
4.85	4.39	0	0	0	na	na	na	na	0	0	1	
0.9	0.87	0	1	2	1.03	na	1.1	0.96	0	0	2	
na	na	na	na	na	na	na	na	na	na	na	na	
na	na	na	na	na	na	na	na	na	na	na	na	
2.95	2.66	1	0	1	3	3	3	3	0	0	0	
na	na	na	na	na	na	na	na	na	na	na	na	
2.8	2.62	0	0	0	na	na	na	na	0	0	0	
0.7	0.26	0	0	1	0.9	0.9	0.9	0.9	0	0	1	
4.35	3.42	1	24	15	4.1	4.64	5.12	3.8	0	3	19	
3.9	3.6	1	0	20	4.07	4.07	4.25	3.95	0	0	17	
1.4	1.2	2	1	3	0.96	0.85	1	0.9	1	0	4	
2.45	1.9	4	1	7	2.35	2.42	2.55	2.1	1	1	8	
1.73	1.65	0	0	3	1.83	1.83	1.85	1.82	0	0	6	
3.35	1.75	0	1	8	2.55	2.55	4.45	1	0	0	6	
na	na	na	na	na	na	na	na	na	na	na	na	
2.4	2.25	1	0	6	2.48	2.48	2.6	2.4	1	0	4	
na	na	na	na	na	na	na	na	na	na	na	na	
1.6	1.6	0	0	0	na	na	na	na	0	0	1	
2.8	2.59	0	0	0	na	na	na	na	0	0	0	
3.9	2.15	0	6	6	3.17	3.35	5.5	1.05	0	3	5	
1.9	1.75	0	1	1	2.1	na	2.1	2.1	0	0	2	
1.65	1.1	0	1	16	1.7	1.72	2.25	1.4	1	0	14	
1.82	1.82	0	0	0	na	na	na	na	0	0	0	
0.95	0.85	0	2	2	1.02	1.02	1.04	1	0	0	5	
na	na	na	na	na	na	na	na	na	na	na	na	
2.85	2.51	0	2	2	2.93	na	3.05	2.8	0	0	2	
2.6	2.6	0	0	0	na	na	na	na	0	0	0	
0.94	0.94	0	0	1	1.03	1	1.03	1.03	1	0	1	
1.15	1.15	0	0	1	1.25	1.25	1.25	1.25	0	0	1	

High Yield Results

na	na	na	na	na	na	na	na	na	na	na	na
1.75	1.7	0	0	1	1.7	1.7	1.7	1.7	0	0	3
3.01	2.78	1	7	17	3.3	3.4	3.65	3.02	0	2	13
6.8	2.1	0	11	9	2.82	3.5	5	0.6	0	3	7
2.23	1.95	2	0	8	2.34	2.34	2.5	2.18	1	0	8
2.25	2.2	0	0	1	2.4	na	2.4	2.4	0	0	1
2.85	2.75	0	1	3	3	3.1	3.1	2.95	0	0	1

High Yield Results

Prev.											
I/B/E/S	Month's	I/B/E/S	I/B/E/S	Number	Number						
Est	Est	High Est	Low Est	of Est.	of Est.		Year	5 Yr	Sales	Sales	
L-Term	L-Term	L-Term	L-Term	Rev Up	Rev Down	Current	Ago	Avg	Growth	Growth	Annual
Growth	Growth	Growth	Growth	L-Term	L-Term	Price to	Price to	Price to	Rate	Rate	Sales
Rate	Rate	Rate	Rate	Growth	Growth	SPS	SPS	SPS	(5 Yr)	(3 Yr)	12M
(%)	(%)	(%)	(%)	Rate	Rate	(X)	(X)	(X)	(%)	(%)	(\$ Mil)
eps_eg5	epspm_eg5	epsh_eg5	epsl_eg5	epsum_eg5	epsdm_eg5	psps	psps_1t	psps_a5y	sales_g5f	sales_g3f	sales_12m
na	na	na	na	0	0	na	0.7	0.8	20.4	36.5	104.8
8	8	8	8	0	0	3.2	3.6	2.8	6.9	10.2	43.4
11	11	11	11	0	0	0.9	0.9	0.8	8.2	6.1	315.3
na	na	na	na	na	na	0.4	0.5	0.7	-0.6	-11.2	46.3
5	5	15	4	0	0	0.4	0.3	0.3	11.7	13	53195
10	10	10	9	0	1	1.8	1.9	1.5	6.4	1.9	700.5
13	13	18	10	0	0	0.4	0.4	0.7	8.8	8.8	542.7
na	12	na	na	0	0	na	0.2	0.2	5.9	14.7	599.3
na	na	na	na	na	na	1.2	1.1	1	12.5	16.9	86.3
na	na	na	na	na	na	0.4	0.4	0.3	2.4	0.8	3632.2
na	na	na	na	0	0	2.9	3	2.6	1.7	-2.8	78.5
8	8	8	8	0	0	2.9	3.2	2.5	0.6	-2.3	147.5
10	10	15	6	0	1	2.3	1.7	1.6	6.3	2.9	900.1
12	12	12	12	0	0	0.7	0.8	0.7	10.5	5.3	1225.1
18	18	21	15	0	0	0.3	0.6	0.6	5.1	9.2	117.5
na	na	na	na	na	na	0.4	0.3	0.5	1.9	0.6	214.3
na	na	na	na	na	na	0.2	0.1	0.2	9.9	10.1	40.6
na	na	na	na	0	0	2.3	2.1	1.8	10.4	15.9	112.8
na	na	na	na	na	na	0.5	0.5	0.6	7.7	10.2	14.8
na	na	na	na	0	0	1.7	1.7	1.3	3.1	1.8	43.6
10	10	10	10	0	0	0.2	0.3	0.3	0.7	2.7	259.2
10	10	12	5.1	0	1	0.5	0.5	0.5	5.1	8.2	21382
9	9	12	6	0	0	1.8	1.6	1.7	0.4	-1.2	5034.8
9	9	12	5	0	0	0.9	1.2	1.2	7.5	12.6	985.5
9	9.5	12	6	0	2	1.1	1.4	1.4	5.5	2.8	1655.4
10	10	11.5	8	0	0	1.1	1.5	1.5	6.1	6.6	425.9
13.6	13.6	15	3	0	0	0.4	0.5	0.7	8	30.8	1038.9
na	na	na	na	na	na	na	na	0.1	5.4	4.8	1371.1
8.4	8.4	9	7	0	0	2.8	2.6	2.3	0	-2.6	452.8
na	na	na	na	na	na	2	2.3	2.6	7.8	5.5	95.8
12	12	12	12	0	0	1.4	1.9	1.4	1.9	-3.2	122.6
na	na	na	na	0	0	2.7	3.4	3.1	0.7	-1.1	51.9
8	8	14	8	0	0	0.8	0.9	0.9	3.7	6	1590.6
11	12	12	10	0	0	0.3	0.4	0.4	5.5	11.7	172.8
10	10	15	0	1	0	0.7	0.7	0.8	4.8	4.5	6282.4
na	na	na	na	0	0	2	2.1	1.8	1.3	0.2	50.1
12	12	15	10	0	0	0.4	0.5	0.7	12.6	23	393.9
na	na	na	na	na	na	2.1	1.7	1.7	-1.1	-3.9	50.8
13.5	13.5	15	12	0	0	0.7	0.7	0.9	6.7	3.6	836.6
na	na	na	na	0	0	2	2.1	1.5	1	0.5	58.4
6	6	6	6	0	0	0.1	0.1	0.1	-8.2	-9.8	1169.5
12	12	12	12	0	0	0.6	0.8	1	3.5	4.8	134.5

High Yield Results

na	na	na	na	na	na	0.5	0.6	0.6	0.8	4.9	62.8
12	12	15	10	0	1	1.5	1.5	1.4	27.5	35.4	129.4
10	10	15	7	0	0	1.8	1.7	1.6	-0.3	-3.3	1641.1
8	8	15	6	0	1	0.8	1.1	1.1	4.2	4.6	4126.2
10	10	15	8	0	0	2.7	2.8	3.3	5.3	8.2	343.8
5	5	5	5	0	0	2.5	2.4	2	-1.6	-5.5	95.9
10	10	10	10	0	0	3.3	3	3	0.2	-5.5	359.2

High Yield Results

					Qtrly	Qtrly	Qtrly	Qtrly	Qtrly	Qtrly	Qtrly	Qtrly		Year
Annual	Annual	Annual	Annual	Annual	Sales	Sales	Sales	Sales	Sales	Sales	Sales	Sales	Current	Ago
Sales	Sales	Sales	Sales	Sales	Per	Per	Per	Per	Per	Per	Per	Per	Div	Div
Y1	Y2	Y3	Y4	Y5	Q1	Q2	Q3	Q4	Q5	Q6	Q7	Q8	Yield	Yield
(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$)	(\$)	(\$)	(\$)	(\$)	(\$)	(\$)	(\$)	(%)	(%)
sales_y1	sales_y2	sales_y3	sales_y4	sales_y5	sps_q1	sps_q2	sps_q3	sps_q4	sps_q5	sps_q6	sps_q7	sps_q8	yield	yield_1t
92.1	72.4	51.4	36.2	40.5	5.26	5.88	4.49	5.12	4.73	5.14	3.25	4.15	16	1.6
35.7	33.4	34.8	26.7	25.6	0.88	0.85	0.85	0.9	0.73	0.71	0.69	0.63	3.6	2.9
299.3	292.4	272	250.5	220.8	6.14	5.57	5.4	5.61	5.53	5.35	5.11	5.48	3.4	3.4
45.7	41.2	38.8	65.3	57	2.27	1.75	5.17	4.4	2.27	1.66	6.02	4.27	4.2	3.7
53195	52235	43600	36897	29370	39.22	31.01	33.05	37.55	39.76	32.5	36.44	36.72	4.3	3.7
577.7	527.9	545.1	546	478.5	4.84	4.67	4.51	4.39	3.82	3.68	3.51	3.51	4	3.3
533.2	475.5	449.4	414.5	374	12.17	7.95	7.73	10.72	12.68	7.3	6.87	9.88	3.7	3.7
566.8	424.8	391.2	375.6	418.1	30.94	30.78	36.61	43.14	32.56	29.15	29.2	26.63	3.3	2.2
82.9	60.1	55.8	51.9	47.3	4.74	4.78	4.72	4.47	4.2	5.04	4.16	3.81	4	3.9
3421.1	3416.2	3397.5	3336.4	3978.2	29.37	30.95	27.68	28.44	29.44	26.87	24.93	24.86	5	5.2
64.3	60.7	65.5	69.9	68.9	2.72	2.95	2.23	2.54	2.44	2.65	1.91	2.24	3.3	3.1
133.5	130.7	143.4	143.3	134.7	3.11	3.04	2.96	2.9	2.78	2.66	2.6	2.59	3.4	2.6
773.5	644.7	656.4	710.8	614	3.07	3.06	2.91	2.81	2.65	2.53	2.33	2.26	4.7	4.1
1155	1086.9	1019.1	989.1	870.4	15.21	15.48	14.2	15.46	14.8	14.08	12.97	14.11	3.8	3.4
96.5	87.5	79.4	74	69	8.1	6.86	7.16	9.69	7.77	5.41	5.52	7.68	3.5	2.1
282.5	291.6	301.2	277.4	260.6	6.51	6.31	9.28	9.46	9.71	10.56	10.65	9.68	6	6
45.6	72.5	58.4	34.1	30	9.6	7.77	7.58	9.65	8.03	8.89	11.75	18.73	3.8	3.9
86.8	63.9	50.8	55.8	52.4	3.22	2.9	2.72	2.45	2.26	2.16	1.93	1.67	3.8	1.5
14.4	14.3	12.9	10.8	8.9	3.67	3.59	3.28	3.51	3.48	3.4	3.27	3.54	4.7	4
37.8	34.4	36.5	35.9	33.9	4.39	4.1	3.82	3.67	3.46	3.36	3.25	3.37	3.5	3.4
260.3	247	245	240.5	240.2	6.85	8.02	8.28	7.89	7.04	8.31	8.57	6.75	3.6	3
21082	19578	18515	16648	16736	23.45	20.17	19.68	29	22.5	18.46	18.81	27.12	4	3.9
4490.1	4213.9	4198.8	4652.4	4528.8	5.69	5.52	5.19	4.94	4.71	4.5	4.32	4.36	4	4.4
985.5	790.9	689.6	691	644	5.22	4.89	4.52	4.39	4.4	4	3.65	3.2	3.7	2.9
1592.8	1517.6	1544.7	1467.9	1444.8	6.5	6.82	6.41	6	6.05	6.17	5.98	5.54	3.3	2.6
419	390.7	367.8	346.4	328.2	4.65	4.73	4.56	4.17	4.1	4.02	3.94	3.59	3.5	2.9
947	862.1	695.8	423.2	683.6	17.15	18.3	17.62	16.97	15.67	16.48	15.2	13.76	3.8	3.5
1303.3	1263.2	1170.4	1131.3	1092.5	39	50.43	37.93	35.16	36.62	46.99	35.82	36.8	3.5	4
403.4	385.9	394.6	436.2	431	2.5	2.43	2.33	2.23	2.15	2.04	1.95	1.97	3.5	3.3
84.3	71.3	69.1	71.7	61.4	3.37	3.25	3.1	3.03	2.88	2.75	2.56	2.45	3.5	3
98.9	97.1	101.5	109.2	100.1	3.82	3.57	3.33	3.46	3.15	3.02	2.89	3.35	3.5	2.6
42.9	40.8	42.1	44.4	45	2.94	3.07	3.11	2.53	2.56	2.22	2.2	2.2	3.9	3.5
1471.3	1368.9	1326.6	1237	1252.9	14.11	13.59	13.5	13.26	12.78	11.81	12.51	11.73	4	3.6
172.8	148.7	137.7	123.9	120.6	21.76	10.56	13.63	14.41	20.06	9.59	11.34	11.16	3.6	2.8
6365.2	5955	5730.6	5576.4	5491.2	11.57	11.84	12.21	11.29	12.26	12.04	10.83	10.04	3.3	3.5
44.1	40.4	41.7	43.8	42.6	2.46	2.49	2.34	2.27	2.18	2.07	1.93	2.06	4.1	3.6
356.6	262.5	222.8	191.9	193.1	4.78	5.74	5.96	5.38	4.77	5.07	4.6	4.02	4.4	4.2
47.7	47.9	51.2	53.8	53.1	4.07	4.1	3.91	3.86	3.78	3.72	3.59	3.65	3.5	4
790.2	750.7	744.1	710.2	675.7	10.92	11.08	9.71	12.36	9.9	9.58	8.7	11.1	3.5	3.8
51.6	44	47	50.8	52.5	4.02	3.91	3.88	3.65	3.69	3.44	3.15	3.19	4	2.6
1155	1130.1	1165.5	1573.3	1826	26.05	33.33	23.77	23.52	24.83	31.82	23.13	23.51	3.4	3.5
135.1	130.1	128.7	117.5	123	3.98	3.95	4.08	4.07	3.91	4.03	3.62	3.73	3.6	2.7

High Yield Results

66.3	60.2	61.3	57.4	62.7	5.19	4.97	6.39	6.05	5.28	4.84	5.69	5.29	3.8	3.4
114	102.8	95.3	46	41.9	3.01	2.93	2.8	2.69	2.57	2.5	2.37	2.43	3.7	3.9
1480.1	1433.7	1491.5	1638.6	1716.1	4.28	4.22	4.18	4.02	3.79	3.62	3.46	3.57	3.6	4
3395.8	3120.4	3064.4	2967.1	2839.7	15.29	15.83	14.58	13.17	12.24	11.83	11.3	11.53	3.9	3
343.8	287.6	275.3	271.7	270.7	2.14	2.01	1.89	1.82	1.68	1.62	1.61	1.62	4.5	4.2
92	95.7	101.8	109	105.8	2.92	2.87	2.78	2.74	2.7	2.67	2.61	2.72	3.7	3.5
307.9	291	315.5	365.3	374.8	2.74	2.68	2.47	2.29	2.17	2.09	2.01	2.04	3.6	4.4

High Yield Results

5 Yr							DPS	DPS				
Avg	Payout	Payout	Payout	Payout	Payout	Payout	Growth	Growth	Indicated	Annual	Annual	Annual
Div	Ratio	Ratio	Ratio	Ratio	Ratio	Ratio	Rate	Rate	DPS	DPS	DPS	DPS
Yield	12M	Y1	Y2	Y3	Y4	Y5	(5 Yr)	(3 Yr)	DPS	12M	Y1	Y2
(%)	(%)	(%)	(%)	(%)	(%)	(%)	(%)	(%)	(\$)	(\$)	(\$)	(\$)
yield_a5y	payout_12m	payout_y1	payout_y2	payout_y3	payout_y4	payout_y5	dps_g5f	dps_g3f	dps_ind	dps_12m	dps_y1	dps_y2
2.6	20.5	20.8	30.1	33.8	74.4	37.8	4.6	7.7	0.2	0.2	0.2	0.2
2.8	41.9	45.9	34.9	33.5	35.7	38.3	21.6	28.7	0.4	0.29	0.29	0.24
3.3	32.1	37.5	37.1	39.5	41.7	46.4	7.8	6.5	0.72	0.64	0.64	0.59
3.4	35.5	75.5	58.9	54.4	30.5	31.9	11.6	9.4	0.25	0.25	0.24	0.23
3.3	37.8	37.7	10.9	-8.5	27.1	-18.3	10.8	49.4	2.4	2	2	1.1
3.3	37.8	34.3	32.1	33.4	33.9	34.5	12.5	16	1.28	1.07	0.92	0.76
2.9	47.9	53.3	62	36.3	31.2	22.9	5.9	0	0.56	0.56	0.56	0.56
1.8	19.8	13.5	-23.5	13.3	6.1	4.5	9.9	41.9	0.4	0.4	0.4	0.4
3.9	36	34.1	32.4	32	32.2	34.5	14.2	18.2	0.92	0.86	0.82	0.69
4.6	46	55	70.9	-493.8	118.3	39.5	2.4	4	2.4	2.3	1.8	1.6
3.2	37.1	37.5	35.3	36.2	37.2	37.1	7.9	8.4	1	0.87	0.87	0.78
2.9	41	38.1	39.7	38.6	44	55.9	7.7	9.8	1.2	1	0.88	0.82
3.3	38.2	37.1	36.9	31.4	41.6	40	13.4	20.1	1.26	0.73	0.69	0.59
3.7	34	38.7	46.9	-84.8	33.7	30.5	8.4	7.7	1.72	1.58	1.5	1.4
2.3	47	40.1	35.2	22.7	26.6	94.9	5.9	0	0.32	0.32	0.32	0.32
4.6	24	-48.2	87.4	60.5	171.4	46	4.6	3.6	0.8	0.8	0.8	0.76
3	46.9	35.4	33.7	38.7	35.4	19	12.7	6.7	0.26	0.26	0.26	0.24
3.4	24.2	26.9	38.6	62.9	58.5	157	10	15.1	1	0.44	0.29	0.2
4.3	37.2	40.1	37.9	34.3	48.4	58.8	8.4	14.5	0.32	0.32	0.3	0.28
3.3	34.6	34.8	25.7	24.4	26.2	32	13.2	20.3	0.96	0.84	0.76	0.52
2.5	39.3	31.6	39.2	28.8	31.1	67.6	7.1	4.6	0.24	0.24	0.24	0.24
3.9	46.5	39.2	38.2	41.9	670.1	57.5	8.4	8.4	1.92	1.8	1.68	1.44
3.7	41.5	37.1	38.8	40.5	70.2	77.8	9.9	11.6	1.52	1.4	1.28	1.12
3.5	40.9	40.9	80.7	66.8	83.7	161.5	2.9	4.9	0.6	0.6	0.6	0.52
2.8	34.1	33.3	126.7	44.8	43.1	27.3	5.2	4.9	0.96	0.92	0.89	0.85
2.9	44.3	43.9	40.6	42.5	42.8	39.8	9.1	10.1	0.72	0.7	0.68	0.62
3.1	41.2	73.2	-28.5	43.3	59.5	28	6.4	0	1	1	1	1
3.2	40.2	43.3	35.5	35.5	35	23.7	5.3	0.8	0.44	0.44	0.44	0.44
3.2	40.9	39.4	36.9	34.6	36.7	35.1	8.9	8.9	0.92	0.86	0.74	0.64
2.3	40.4	36.7	33.2	33	33.3	33.4	13.4	16	0.88	0.81	0.71	0.59
3.1	47.1	62.3	29.4	29.9	43.2	54	7.9	7.6	0.72	0.64	0.61	0.55
3.2	45.5	213.4	33.4	31.2	35.5	31.5	14.4	10.5	1.24	1.12	1.08	0.96
3.5	44.1	93.6	667.4	52.6	69.7	36.1	7.8	5.4	1.66	1.6	1.57	1.52
2.9	38.4	38.4	51	34.1	56.9	82.5	4.6	4.9	0.64	0.6	0.6	0.56
3	19	19.1	63	82.7	52.9	58.8	10.2	9.9	1.14	1.14	1.14	1.06
3.6	42.6	44.2	41.3	40.4	39.5	40.4	12.2	13.9	0.8	0.68	0.61	0.52
4.1	46.5	47.6	104	79.2	120.8	88.6	0.4	0.6	0.4	0.39	0.38	0.37
3.4	41.2	40.1	38.6	37.6	41.8	42.9	9.9	9.8	1.2	1.14	1.08	0.98
2.9	49.4	45.7	59.6	41.4	41.4	32.6	7.7	3.8	1.06	1.06	1.03	1
3.7	32.9	31.5	27.7	30.5	37.2	34	6.4	8.2	1.2	0.79	0.71	0.68
2.9	45	46.2	44.8	40.2	-66.8	30.2	3.5	3.8	0.4	0.39	0.38	0.36
2.3	32.4	27.4	31.6	21.8	23.3	18	16.4	13.3	0.36	0.35	0.32	0.28

High Yield Results

3.6	45.8	48.3	45.7	79.4	41.7	59.9	4.5	3.1	0.46	0.46	0.46	0.46
3.3	39.1	43.9	41.1	35.1	27.9	26.5	12.9	15.9	0.64	0.57	0.56	0.51
3.4	37.3	67.1	34.4	52.5	36.3	29.7	13.9	9.8	1.12	1.03	0.94	0.85
3.4	26.3	96.1	216.7	142.5	86.6	46	1.9	0	1.8	1.6	1.56	1.56
3.4	45.7	45.7	35.4	32.5	33.3	34	12.5	9.7	0.96	0.82	0.82	0.75
3.4	43.7	47.6	38.4	38.8	41.3	41.2	7.5	8.4	1.04	0.93	0.86	0.78
3.5	45.6	44.8	43.6	51.9	41.7	39.8	12.4	9.8	1.2	1.14	1.06	0.98

High Yield Results

Annual DPS Y3 (\$)	Annual DPS Y4 (\$)	Annual DPS Y5 (\$)	Current Price to CFPS (X)	Year Ago Price to CFPS (X)	5 Yr Avg Price to CFPS (X)	CFPS Growth Rate (5 Yr) (%)	CFPS Growth Rate (3 Yr) (%)	Total Annual CFPS 12M (\$)	Total Annual CFPS Y1 (\$)	Total Annual CFPS Y2 (\$)	Total Annual CFPS Y3 (\$)	Total Annual CFPS Y4 (\$)	Total Annual CFPS Y5 (\$)
dps_y3	dps_y4	dps_y5	pcfps	pcfps_1t	pcfps_a5y	cfps_g5f	cfps_g3f	cfps_12m	cfps_y1	cfps_y2	cfps_y3	cfps_y4	cfps_y5
0.16	0.16	0.16	0.7	8.5	8.6	23.9	35.3	1.79	1.58	1.21	1.01	0.64	0.67
0.19	0.14	0.13	12.7	10.7	11.8	16.4	17.3	0.87	0.78	0.85	0.75	0.48	0.4
0.56	0.53	0.51	5.7	5.9	11.7	4.2	10.2	3.74	1.84	1.79	1.59	1.38	1.2
0.21	0.19	0.17	5.4	5.1	6.1	13.2	5.4	1.1	1.37	1.05	0.85	1.17	1.09
0.65	0.6	0.6	4.9	2.8	3.6	11.8	18.2	11.43	11.43	15.56	11.52	6.91	3.82
0.67	0.59	0.53	9	8.1	8.3	15.8	15.7	3.57	3.44	3.09	2.63	2.22	1.95
0.56	0.56	0.5	3.6	4.5	5.9	2	1.7	4.21	3.74	3.04	3.5	3.55	3.66
0.3	0.14	0.07	2.4	6.7	4.2	18.7	2.4	5.13	6.08	2.04	4.94	5.66	5.26
0.57	0.5	0.43	8.8	7.6	7.6	17.7	15.7	2.65	2.71	2.53	2.1	1.75	1.38
1.6	1.6	1.6	4.6	5	4.4	1.4	8	10.44	9.37	8.99	6.87	7.44	9.86
0.72	0.68	0.65	10.8	10.8	10.6	9.3	10.2	2.79	2.8	2.6	2.28	2.09	1.97
0.74	0.66	0.62	12.7	12.8	13	11.1	15.3	2.78	2.78	2.57	2.19	1.81	1.38
0.45	0.4	0.38	14	9.9	9.8	20.6	26.9	1.92	2.5	2.01	1.75	1.23	1.09
1.3	1.2	1.1	3.5	3.9	3.7	7.9	6.1	12.99	12.07	10.56	7.94	10.11	9.59
0.32	0.32	0.24	5.3	7.3	7.2	3.4	-2.1	1.75	1.85	1.88	2.12	1.97	2.16
0.72	0.72	0.68	3.2	na	na	-18.4	-37.8	4.18	-0.67	1.76	1.94	1.09	2.09
0.22	0.21	0.17	6.1	4.9	6.7	33.7	9.2	1.13	1.27	1.26	0.99	0.98	1.24
0.19	0.19	0.19	12.9	15.2	16.7	24.2	37.6	2.06	1.29	0.7	0.48	0.49	0.29
0.23	0.2	0.2	6.9	8.1	9.5	18.2	17.4	0.99	0.88	0.85	0.77	0.54	0.43
0.46	0.44	0.42	11	7.4	8	8.1	7.1	2.5	2.35	2.73	2.34	1.92	1.58
0.23	0.21	0.19	4.4	5.6	6.2	2	-0.9	1.55	1.7	1.31	1.61	1.74	1.33
1.32	1.32	1.32	8.8	6	9.3	4.9	30.4	5.41	5.67	5.31	4.71	2.56	3.76
0.98	0.92	0.88	9	7.2	na	na	28.9	4.18	4.34	3.83	3.22	2.03	na
0.52	0.52	0.52	5.4	8.7	8.2	8.2	17.6	3	3	2.05	2.11	1.85	1.44
0.81	0.77	0.73	10.8	12.7	12.3	23.9	27.1	2.7	3.67	2.16	2.71	1.79	2.67
0.56	0.51	0.47	9.1	10.8	10.7	7.1	9.1	2.28	2.24	2.06	1.87	1.72	1.66
1	1	0.95	5	8.9	8.3	-2.8	13.3	5.25	4.35	3.84	4.52	2.99	5.43
0.44	0.43	0.39	3.2	2.7	4.1	2.4	1.9	4	3.97	3.92	3.92	3.75	3.98
0.58	0.57	0.54	11.6	10.6	11	4.1	6	2.27	2.04	1.89	1.83	1.71	1.7
0.5	0.46	0.43	10.7	11.2	14.5	11.5	14.3	2.38	2.27	1.91	1.72	1.52	1.43
0.51	0.49	0.45	10.5	14	11.1	-0.7	3.1	1.96	1.63	2.46	2.2	1.49	1.18
0.88	0.8	0.69	na	45	1526	-72.2	-88.8	-1.48	0	3.05	3.49	2.82	2.62
1.43	1.34	1.23	5	7.2	7	-3.1	6.8	8.24	6.41	5.55	6.39	5.26	6.39
0.52	0.52	0.52	5.3	7.9	8.1	3.1	17.1	3.39	3.39	2.52	2.83	2.12	1.8
0.96	0.86	0.78	4.6	11.8	10.2	24.1	40.7	7.47	7.43	2.95	3.05	2.67	2.7
0.47	0.41	0.37	9.4	8.7	9.4	12.5	16.1	2.08	1.99	1.82	1.48	1.28	1.11
0.37	0.37	0.37	4.9	5.8	8	4.3	13.9	1.87	1.71	1.32	1.26	1.15	1.17
0.89	0.82	0.73	11	8.6	10.7	15.6	10.6	3.12	3.05	2.87	2.68	2.25	2
0.96	0.92	0.83	14.1	11.2	12.4	1.1	0.9	2.14	2.79	2.22	2.85	2.71	3.02
0.6	0.56	0.55	10.5	12.5	10	5.5	5.7	2.89	2.22	2.18	1.94	1.88	1.88
0.34	0.34	0.34	7.4	7.3	14.8	-7.4	72.3	1.58	1.52	1.46	1.51	0.3	1.85
0.25	0.22	0.18	6.5	9.8	10.9	9	7.9	1.51	1.5	1.17	1.4	1.19	1.22

High Yield Results

0.45	0.42	0.37	6	6.7	6.2	-2.7	-6.7	1.99	1.84	1.85	1.91	2.26	2.29
0.44	0.36	0.34	7.4	7.5	8.1	2.7	3.2	2.32	2.01	1.81	1.62	1.83	1.74
0.76	0.71	0.59	8.4	10.1	9.1	5.2	1.1	3.69	2.47	3.55	2.82	2.39	2.19
1.56	1.56	1.54	4.5	10.3	9.2	-5.5	4	10.3	5.64	4.48	4.25	5.01	6.71
0.67	0.62	0.54	14.2	11.3	10.8	4.8	-0.6	1.5	1.91	2.22	2.23	1.95	1.67
0.7	0.68	0.65	9.9	9.1	9.5	7.5	8.9	2.81	2.64	2.9	2.54	2.04	1.91
0.88	0.8	0.72	11.5	9.1	11.2	8.2	8.9	2.89	2.75	2.55	2.3	2.13	2.02

High Yield Results

Current	Year	5 Yr	FCFPS	FCFPS	Total	Total	Total	Total	Total	Total	Price	Price
Price to	Ago	Avg	Growth	Growth	Annual	Annual	Annual	Annual	Annual	Annual	Close	Close
FCFPS	Price to	Price to	Rate	Rate	FCFPS	FCFPS	FCFPS	FCFPS	FCFPS	FCFPS	###	###
(X)	(X)	(X)	(5 Yr)	(3 Yr)	12M	Y1	Y2	Y3	Y4	Y5	(\$)	(\$)
pfcps	pfcps_1t	pfcps_a5y	fcfps_g5f	fcfps_g3f	fcfps_12m	fcfps_y1	fcfps_y2	fcfps_y3	fcfps_y4	fcfps_y5	price	price_q2
na	na	na	-14.8	-380.1	-4.81	-3.43	-3.22	0.04	-0.03	-0.84	1.25	8.75
24.7	15.2	na	-16.8	-31	0.45	-0.06	0.42	-0.1	0.22	0.25	11	9.77
5	11	5.3	-22.8	-31.7	4.26	1.86	4.53	4.32	5.84	3.56	21.25	20.13
na	na	na	-44.9	-42.3	-0.94	-1.38	-0.11	-1.14	-0.48	-0.42	6	6.38
10	6.6	na	19.5	12.3	5.62	5.62	6.57	-1.34	3.96	1.91	56.38	51.88
37.9	3.9	na	18.6	116	0.85	7	-1.96	2.1	0.7	2.86	32.25	32.25
na	na	na	-29.8	-58.3	-0.53	-3.02	0.08	1.14	1.54	1.79	15.25	20.88
na	na	na	57.3	-26.4	-0.97	-0.12	-1.95	-0.18	5.61	7.06	12.25	11.06
na	na	na	30.1	189.5	-1.34	3.07	-0.97	3.82	-0.14	1.29	23.25	27.75
33.1	7.8	na	29.2	40.7	1.45	2.74	6.62	-3.53	-3.49	-3.4	48.13	48.75
23.8	37.1	26.1	-14.5	-32.5	1.26	0.46	2.09	1.34	1.5	0.9	30	31
16.5	21.6	24.2	7.3	22.9	2.14	1.52	1.92	1.62	0.82	0.54	35.25	34.75
2.7	3	na	43.8	215.4	10.12	10.07	-2.14	0.05	-0.34	2.62	26.88	23.17
na	na	na	-13.1	-7.2	-30.34	-18.56	-16.09	-6.08	-15.08	-19.63	44.88	48.75
na	na	na	-174.3	14.8	-2.13	-0.47	1.26	-0.39	-0.75	1.4	9.25	10
na	26.4	na	-17.8	34.2	-0.79	0.46	1.66	0.89	-1.11	-0.52	13.38	14.5
na	1.6	na	31.4	50.2	-0.45	2.37	-0.93	2.78	-1.71	2.54	6.88	6.38
25.2	32.4	na	67.4	46	1.05	0.56	0.37	-0.01	0.18	-0.04	26.5	33.75
na	na	na	-13.7	-41.5	-0.1	-0.39	-0.34	0.54	0.47	0.02	6.88	6.63
9.2	na	72.4	22.6	2.2	3	2.5	1.56	0.06	2.34	0.76	27.5	27.75
na	na	na	23.8	20	-0.51	-0.35	-1.34	-0.53	-0.68	1.86	6.75	6.63
na	na	na	1.4	-85.2	-0.71	-0.98	-2.36	3.3	0.23	0.17	47.5	47.13
21.4	4.5	na	na	25.4	1.76	4.75	1.73	0.39	2.41	na	37.63	36.88
na	na	na	5.6	-127.7	-1.22	-1.22	-1.08	0.64	-0.1	-1.21	16.25	17.25
na	na	na	-59	-46.8	-1.13	-0.95	-0.34	-0.24	0.82	-0.22	29.25	28.75
86.5	46.1	54.3	25.9	27.7	0.24	0.45	0.39	0.84	0.22	0.31	20.75	22
na	na	na	-78.9	-71.3	-5.23	-3.96	-0.83	0.53	1.31	3.39	26.25	30.63
na	25.4	na	15.8	28	-0.36	0.11	-1.39	0.56	-1.19	-2.22	12.75	13.5
13.8	14.6	15.8	-0.9	7.6	1.91	1.44	1.55	1.27	1.15	1.02	26.38	28.38
9	na	32.5	-20.3	-30.9	2.83	0.32	1.06	1.61	0.97	1.35	25.5	25.75
31.1	3.8	na	13	170.7	0.66	2.03	4.87	9.3	-0.11	2.02	20.5	20.5
na	63.9	na	-0.6	27.6	-1.64	1.57	-0.36	0.21	-20.46	1	32	32.13
23.4	na	na	-9.4	30	1.76	1.12	-2.52	-2.55	-5.62	-4.26	41.13	40.38
na	na	na	-24.5	-35.4	-0.9	-0.9	-4.74	-2.13	1.87	0.48	18	16.75
115.4	40.6	40.2	-2.4	-42.9	0.3	0.34	0.97	1.71	1.82	1.18	34.38	34.75
14.4	12.7	17.2	10.5	10.5	1.36	1.13	0.83	1.13	0.84	0.43	19.5	19.38
na	na	na	-27.3	-81.1	-1.12	-1.36	-1.51	-0.17	-0.23	-0.01	9.13	9.38
17.4	13	17.7	41.7	5.4	1.96	1.39	2.2	2.12	1.19	1.15	34.25	34.5
na	24.6	118.4	5.1	-11.1	-1.25	0.53	1.68	0.35	0.75	0.1	30.25	29.75
36.1	28.4	31.7	-15.8	-22.8	0.84	0.78	1.37	1.66	1.7	0.12	30.25	36.25
na	na	na	26.2	-26.8	-0.18	-0.09	-0.5	0.97	2.31	-0.2	11.63	12.75
na	na	na	-24.1	-32.1	-0.34	-0.22	0.17	-0.23	0.72	0.5	9.88	9

High Yield Results

34.9	na	na	-17.2	20.2	0.34	-0.12	0.17	0.08	-0.24	0.52	12	11.25
na	2.9	na	3.4	134.3	-1.91	3.49	-0.88	0.92	-0.32	1.45	17.19	16.88
8.2	4.2	na	91.9	73.3	3.76	6.73	0.63	0.48	-2.1	2.03	30.88	33.88
11.4	na	na	12.7	33	4.09	-0.94	-0.01	-0.85	-3.12	-9.54	46.63	49.13
74.5	28.7	46.3	-8.7	-31.5	0.29	0.29	0.63	0.41	0.89	0.43	21.38	21.93
16.7	na	12.9	14.2	15.2	1.66	2.06	2.29	1.63	1.35	1.77	27.75	27.38
21.6	12.7	89.2	5.3	188	1.54	1.65	1.97	1.43	0.07	1.17	33.25	32.13

High Yield Results

Price Close ### (\$)	Price Close ### (\$)	Price Close ### (\$)	Price 52-Wk High (\$)	Price 52-Wk Low (\$)	52-Wk Relative Strength X	Price Close ### (\$)	Highest closing price in 1995 (\$)	Lowest closing price in 1995 (\$)	Price Close ### (\$)	Highest closing price in 1994 (\$)	Lowest closing price in 1994 (\$)
price_q3	price_q4	price_q5	priceh_52w	pricel_52w	rs_52w	price_y1	priceh_y1	pricel_y1	price_y2	priceh_y2	pricel_y2
10.25	11.75	12.25	13.5	0.63	-94	7.75	13.5	5.88	11.75	16.75	10.5
10.23	9.77	9.89	11.59	9.09	-18	9.43	11.59	8.64	8.86	11.82	8.64
20.13	19.38	19.5	23.88	16.25	-14	22.88	23.25	16.25	19.13	20.13	16.5
6.25	7.19	6.5	7.88	5.75	-30	6.38	7.88	4.5	5	7.5	4.5
50.25	43.63	43.38	59.38	38.25	5	55.13	58.13	38.25	49	63.5	43.13
30	27	27.5	33.75	25.5	-11	33	33.75	21.5	22	26.75	21
20.13	17.88	15	22.13	14.13	-31	16	22.13	13.75	17.88	21.88	14
13.5	15	17.88	18	8.75	-45	11.5	19	8.75	16	20.5	14.5
22.5	20	19.25	27.75	19	-16	26.25	27.75	17.5	18.86	21.48	16.59
46.25	41.38	38.13	52	38.5	-6	50.5	50.88	34.19	34.19	39.88	32
28	27.25	28	31.5	26.75	-16	30.25	31.5	26.75	28.75	34.88	27
33.88	33	33.5	35.5	33	-21	35.25	35.5	32.5	33.75	39.8	29.2
21	17.08	16.83	27.75	15.5	21	25.67	25.67	14.5	15.17	21.83	14.33
51.63	42.38	44.63	54.25	42.13	-22	48.63	54.25	40.38	44	44.63	38.25
12.13	12	15	15.88	7.88	-57	8.63	16.38	8.5	14	16.38	9.75
13.25	12.75	13.25	15.5	11	-16	12.5	15.5	11.5	14.25	18.75	12
7	7	6.63	7.5	5.88	-20	7	7.38	5.88	7.25	9	6.38
50.91	38	16.5	55.75	17	17	39.5	55.75	14.75	17	19	6.75
6.5	5.88	7	7.88	5.63	-27	7.25	7.75	5.63	6.75	8.38	6
27.86	23.81	22.38	28.81	22.38	-8	26.75	28.81	22.38	22.62	23.81	17.62
7.88	7.5	7.88	8.88	6.38	-35	6.88	8.88	6.38	7.13	12.13	6.88
45.25	47.13	42.88	50.5	41.13	-10	47.63	50	39.88	44.63	59	41.13
31	30.5	29	37.75	26	-3	36.25	37.25	24.75	25	38.75	22.63
16	16	17.75	19.63	13.25	-29	16.25	19.63	13.25	16	23.63	14.75
31	34.88	33.5	37.38	25.5	-32	27.75	37.38	25.5	33.88	38.63	28.5
19.88	20.38	22.75	23	18.5	-28	22.25	23.25	18.5	22.38	24.63	21.63
30	33.75	28.63	35.5	25.63	-28	28.75	35.5	25.75	29.13	39.75	26.13
14.25	12	10.88	15.75	9.75	-3	13.25	15.75	9.75	10.5	12.25	9.5
26.63	23.75	20.88	29.5	20.88	-4	27.88	29.5	19.5	19.63	23.13	17.75
25.12	25.95	24.29	29	22.38	-27	25	28.5	22.14	23.81	38.33	21.91
20	21	23	24.5	18.5	-32	19.25	25.5	19	26.25	35	20.5
31.5	29.5	31.25	34	28	-15	33.5	34	26.75	30.5	36.5	26.5
39.63	42.88	43.13	44.13	38.25	-26	40	44.13	37.13	37.25	49.5	35.5
17.75	18	20.25	21	16	-38	18.5	21.38	16	16	27	16
34.88	35	32.38	37.5	30.75	-18	34.5	37.5	30.38	30.75	42.5	29.69
18.88	17.63	17.14	19.5	16.67	-14	18.88	19.5	14.76	16.19	19.68	15.71
11.75	10.38	9.5	12.13	8	-26	9	12.13	8	9.25	15.67	7.88
31.75	26.75	25.75	35.5	25.5	4	33.5	34.5	23.5	23.5	38.5	23.5
31	31.63	28	33.38	26.25	-12	29.13	33.38	26.88	31.63	37	28.75
34.25	29.5	28.13	37.5	26.5	-18	34.5	37.5	26	26	28.5	21
13.25	10.63	10.88	14.75	10.13	-19	13	14.75	10.13	10.75	14.63	10
10.63	12.25	12	13	8.75	-38	9.63	14.75	8.75	12.5	16	11.75

High Yield Results

12.63	14.75	13.38	15.5	11	-33	12.25	15.5	11	13	17.63	11.63
17.25	14.75	14.5	18.13	14	-12	17.88	18.13	12.75	13	17.25	12.75
28.63	24.63	25.13	36	23.5	-7	33.63	36	22	22.63	28.63	22.13
56.88	51.88	51.5	61.25	44.88	-29	47.63	61.25	45.75	47.13	50.88	42.25
21.14	20.74	18.18	23.75	17.73	-9	23.3	23.75	15.68	15.8	23.86	15
28.63	23.25	25.25	30	23.25	-19	28	30	22.75	24.25	29.5	23.25
30.5	26.25	24.75	35	24.25	-2	30.88	32.5	22.75	22.75	28.5	22

High Yield Results

Price Close ### (\$)	Highest closing price in 1993 (\$)	Lowest closing price in 1993 (\$)	Price Close ### (\$)	Highest closing price in 1992 (\$)	Lowest closing price in 199 (\$)	Price Close ### (\$)	Highest closing price in 1991 (\$)	Lowest closing price in 1991 (\$)	Beta X	Average monthly share volume (Mil)
price_y3	priceh_y3	pricel_y3	price_y4	priceh_y4	pricel_y4	price_y5	priceh_y5	pricel_y5	beta	avm_13w
11	13.25	6.56	6.88	7.75	4.75	5	5.38	2.56	0.53	1.45
10.55	11.35	6.91	7.13	8	3.35	3.49	4.95	3.06	0.47	0.06
18.88	25.33	17.25	20.17	21.67	15.25	15.32	16.13	10	0.46	0.18
6	7.75	5.5	5.88	8.25	5.5	7	9.25	4.75	0.5	0.22
53.25	58.38	31.75	32	33.88	11.5	11.75	15.88	9.75	0.72	34.32
22	26.5	20.75	23.5	23.5	18.5	19	19.33	9.33	0.77	1.08
17.25	20.88	13.75	19.38	27.13	14.88	24	34.75	21.75	1.02	0.62
17.75	29	16	22.75	35	10.83	11.67	11.67	5.33	0.78	0.18
18.64	19.66	14.77	15.46	15.91	10.68	10.8	10.8	7.27	0.75	0.12
34.38	35.5	30.13	30.13	38.44	29.56	35	45.5	32.69	0.81	0.06
32.45	33.01	23.54	25.51	27.01	16.75	17.5	17.57	13	0.32	0.12
32.86	33.46	23.41	23.41	27.01	21.61	21.91	24.01	12.15	1.05	0.08
17.33	20.5	15.83	18.33	18.67	12.11	12.89	12.89	6.59	0.54	6.05
40.75	42.25	31.38	33.13	33.75	24.25	28.75	40.25	21.5	1.15	1.25
13	21.75	12.5	17.13	17.38	12.63	13	18.13	10.88	0.64	0.25
15.5	22	14.5	20	22.5	15.5	20.38	27.25	15	0.35	0.36
8.5	8.75	6.63	7.75	9.5	7	9	9.25	5.5	0.59	0.01
7	8.69	4.19	4.19	7.75	3.75	5.38	5.38	1.88	0.59	2.17
8	8.75	6.5	7.88	9.88	4	4.63	4.88	2.38	0.61	0.01
19.05	22.14	17.62	18.1	18.1	10.95	11.67	11.67	6.19	0.44	0.04
10.88	12.75	8.63	12.25	13.38	8.88	10	10	6.63	1.22	0.21
52.63	56.38	35.38	38.88	40.19	25.38	27.5	29.13	21.25	0.94	11.69
35.38	46	32.75	38.63	39.13	27.17	29.67	29.67	13.83	na	8.47
22.63	23	15.75	18.5	18.75	12.88	13.5	15.63	9.38	1.09	1.19
34.13	36.38	26.5	27.25	35.31	23.25	28.25	30	21.25	0.75	4.59
22.5	25.88	19.75	22.25	23.5	14	14.38	20.75	12	0.39	1.07
36.5	52.88	31.25	42.13	42.63	26.5	26.5	34	23	0.76	1.12
9.75	15.5	9.5	14.5	19.5	13	16.5	43.5	13.75	0.94	0.05
19.13	23.83	18	22	22.17	17	18.75	19	12.17	1	1.67
38.33	40	24.76	25.95	26.67	17.62	18.33	20	14.29	0.15	0.06
29.33	29.33	20.33	21	21.67	10.67	11	12.22	7.41	-0.11	0.09
34	36.75	30	32	32.25	18	19	27.5	18	0.52	0.02
47.13	51.88	38.25	46	50	36.75	38.25	47	27.75	0.88	1.49
24.75	25	17.5	20	20.5	15.75	19.75	22.75	13.75	1.24	0.07
35.5	38.5	30.19	32.5	37.19	25.13	37.44	37.88	23.88	0.75	9.68
18.73	19.05	14.29	15.08	15.56	10.16	10.58	11.85	4.89	0.29	0.02
14.08	14.67	10.33	10.42	13.17	8	8.67	9.17	4.58	1.06	1.23
37.13	38.75	26	26.5	27.75	21	21.5	23.75	16.5	0.47	0.01
33.88	34.75	25.88	34.75	41.63	30.13	37	44.75	30.75	0.62	1.26
23	25	19	20	20	9	9.13	11.5	7.75	0.6	0.07
13.13	14	9.25	10.13	16	8.63	14.75	18.5	12.63	0.44	0.37
16	22.25	12.38	20.63	22.75	12.72	13	15.06	3.06	0.28	0.19

High Yield Results

12	13.63	10.25	10.5	14.5	8.75	8.88	12.92	8.5	0.42	0.06
16.5	24	14.5	15.19	15.19	10.88	12	12.1	6.33	0.06	0.72
25	28.88	22	26.38	26.63	19.88	22.38	23.75	11.75	1.06	14.31
47.63	49.13	38.75	46.13	55.13	40.13	49.75	51.5	34.63	0.91	4.89
23.75	28.41	21.59	24.55	26.36	20.46	24.09	24.09	14.24	0.54	1.93
29.25	34.25	22.13	22.13	23	15.75	15.75	16.75	13.5	0.34	0.08
26.25	31	24.75	26.5	29.38	22.63	29	29	18	0.73	1.29

High Yield Results

Average shares outstanding last quarter	Average shares outstanding FY 1	Average shares outstanding FY 2	Average shares outstanding FY 3	Average shares outstanding FY 4	Average shares outstanding FY 5	Return on Assets	Return on Equity	Gr. Profit Margin last 12 mos.	Gr. Profit Margin FY 1	Gr. Profit Margin FY 2
(Mil)	(Mil)	(Mil)	(Mil)	(Mil)	(Mil)	%	%	%	%	%
shr_aq1	shr_ay1	shr_ay2	shr_ay3	shr_ay4	shr_ay5	roa_12m	roe_12m	gpm_12m	gpm_y1	gpm_y2
5.1	5.1	5.1	5.1	5.1	5.1	4.3	28	17	15.8	15.9
12.5	11.9	11.6	11.6	10.5	11.4	1.6	13.3	na	na	na
13.9	13.9	12.4	11.9	11.9	11.9	2.1	12.9	na	na	na
5	5	4.9	4.9	4.9	4.9	2.3	5.6	13.5	14.6	16.7
378.1	378.1	359.2	345.1	295.9	242.6	3.9	19.2	22.4	22.4	27.2
38.3	37.2	37.2	36.9	35.1	32.8	1.1	16	na	na	na
14	14.1	14.7	14.7	15.1	15.4	5.2	10	73.3	71.4	71.4
4.2	4.2	4.2	3.9	3.2	3.2	3	9.9	6.7	7.6	7.3
4.6	4.6	3.6	3.4	3.4	3.2	0.9	11.5	na	na	na
31.3	31.2	31.2	31.1	31.1	31	6.2	12.9	16.5	14.5	11.8
7.8	6.7	6.7	6.7	6.6	6.6	1.6	12.9	na	na	na
12.5	12.2	12.2	12.3	11.7	11.3	1.5	13.6	na	na	na
76.6	74.9	71.8	69.5	61.7	48.4	1.2	14.3	na	na	na
21.5	20.2	19.9	19.4	19.5	19.3	2.5	13.3	50.8	49.8	51.5
3.8	3.4	3.3	3.3	3.2	3	2.2	4.8	36.6	36.3	38
6.8	7	7.4	7.6	7.7	7.9	15.6	20.9	25.6	25.5	27
1.2	1.2	1.2	1.2	1.2	1.2	2.9	7.7	12.3	10.7	7.3
10	9.8	9.6	9.5	9.5	9.8	29.7	38.6	44.3	40.8	36
1.1	1.1	1.1	1.1	1.1	1.1	10.1	12.6	35.2	35	34.3
2.7	2.8	2.7	2.7	2.1	2	1.1	14.7	na	na	na
8.4	8.3	8.3	7.9	6.4	6.3	3.8	7.3	7.7	8.4	8
231.2	237.1	239	236	234	236	5	17.8	33.4	33.7	33.6
236	243.1	239.8	235	227.1	220.1	1.1	15.4	na	na	na
51.8	51.8	51.9	51.8	51.7	51.7	6.6	17	21.1	21.1	16.6
63.9	65.8	68	69	69.2	71.1	11.7	20.1	32.8	32.7	32
23.5	23.9	26	27.2	27.3	27.4	11.6	18.7	47.9	48.1	48.1
15.1	14.7	14.8	13.6	12.7	12.6	4	13.6	12.8	11.2	12.4
8.4	8.4	8.4	7.9	7.9	7.8	2.4	7.8	24.5	24	24.4
47.8	48.2	48.1	45.6	45.2	44.5	1.7	13.4	na	na	na
7.5	7.5	7.5	7.4	7.4	7.3	1.2	15.1	na	na	na
9	7.6	7.3	7.1	7.2	6.5	0.7	8.9	na	na	na
4.5	4.5	4.5	4.6	4.7	4.9	1.4	14	na	na	na
29.2	29.2	29.2	29.1	29	28.9	4.9	11.2	27.2	23.8	22.3
2.9	2.9	2.9	2.9	2.8	2.9	3.8	8	19.7	19.7	18.4
133.7	133.8	135.2	143.9	149.8	151.8	16.6	74.5	46.2	46.9	50.9
5.2	5.2	5.2	5.1	5.1	5.1	1.3	13.4	na	na	na
18	18	17.9	16.9	14.7	14.6	6.8	14.5	10.2	10.4	10.8
3.2	3.2	3.2	3.2	3.2	3.3	1.3	11.9	na	na	na
18.8	19.5	19.7	20.2	20.3	20	7.1	15.2	57.7	58.9	59.4
3.7	3.7	3.4	3.4	3.4	3.3	1.1	11.5	na	na	na
11	11	11	10.9	10.9	10.8	3.3	6.7	4.5	4.5	4.5
8.4	8.6	8.7	8.6	8.5	8.6	8.2	12.1	33.7	33.9	32.9

High Yield Results

2.8	2.8	2.7	2.8	2.8	2.8	7.3	9.8	23.8	22.3	23.8
11.3	11.3	11.2	10.6	3.3	2.8	1	13	na	na	na
114.8	99.4	99.3	98.7	97.6	96	1.3	15.1	na	na	na
69.9	70	69.5	69.6	69.3	68.6	8.8	20	35.2	25.6	24.4
43.5	43.8	44.1	44.1	44	43.9	1.7	13.6	na	na	na
8.5	8.6	8.7	8.7	8.7	8.7	1.3	10.9	na	na	na
35.2	36	37	37.8	37.9	37.8	1.7	19.7	na	na	na

High Yield Results

Gr. Profit Margin FY 3 %	Gr. Profit Margin FY 4 %	Gr. Profit Margin FY 5 %	Net Profit Margin last 12 mos. %	Net Profit Margin FY 1 %	Net Profit Margin FY 2 %	Net Profit Margin FY 3 %	Net Profit Margin FY 4 %	Net Profit Margin FY 5 %	Inventory turnover last 12 mos. %	Total Asset turnover last 12 mos. %	Current Ratio %
gpm_y3	gpm_y4	gpm_y5	npm_12m	npm_y1	npm_y2	npm_y3	npm_y4	npm_y5	invtrn_12m	ta_trn_12m	curr_q1
17.6	18.7	19.5	4.7	4.9	4.6	4.6	2.4	3.5	10.2	0.9	1.3
na	na	na	19.9	21.1	23.6	19	15	14.8	na	0.1	na
na	na	na	8.7	7.9	6.7	6.2	6	5.9	na	0.2	na
14.9	10.2	12	3.7	6.4	4.3	3.1	4.6	4.5	na	0.6	1.4
25.7	23	22	3.9	3.9	7	5.4	1.2	-1.8	12	1	na
na	na	na	15.4	17.3	16.7	13.6	11.2	10.5	na	0.1	na
74.3	76.7	78.9	3.1	2.8	2.3	5	6.5	9	14.3	1.7	1.2
8.4	8.9	7.8	1.4	2.2	-0.8	2.2	1.9	1.2	20.3	2.1	1.6
na	na	na	12.8	13.2	12.6	11	10	8.5	na	0.1	na
12	13.7	15.1	4.3	3	2.1	0.7	1.3	3.2	11.4	1.4	1.2
na	na	na	22.4	24.2	23.7	20.4	17.5	16.8	na	0.1	na
na	na	na	20.3	21.1	19.3	15.2	12.4	9.3	na	0.1	na
na	na	na	16.2	18.1	17.7	15.3	8.4	7.4	na	0.1	na
51.6	56.2	59.9	7.7	6.8	5.5	1.6	7	8	na	0.3	na
38.5	38.7	40.6	2.1	2.8	3.5	5.6	5.2	5.6	3.5	1.1	3.3
26.5	27.3	30.7	10.6	-4.1	2.3	3	1.2	4.5	32.6	1.5	2.2
7.4	11.5	15.5	1.6	1.9	1.2	1.2	2.1	3.6	13.4	1.8	2.4
35.9	32.4	29.9	16.1	12.2	7.7	5.6	5.5	2.3	9.6	1.8	3.1
34.7	34.5	31.4	6.1	5.5	5.5	5.5	4.4	4	3.5	1.6	4.1
na	na	na	15.1	15.9	16.3	14	9.9	8	na	0.1	na
8.5	8.6	6.8	2	2.4	1.5	2.6	1.8	0.7	7.3	1.9	1.5
33.6	33.3	34.5	4.2	4.8	4.6	4	1.4	3.2	4.2	1.2	2.1
na	na	na	15.1	18.7	16.4	13.4	6.4	5.4	na	0.1	na
19.5	17.3	13.6	7.7	7.7	4.2	5.8	4.6	2.6	11.9	0.9	1.3
31.7	32.4	30.3	10.5	11	5.6	8.1	8.4	13.2	5.4	1.1	2.5
47.7	47.3	47	8.7	8.8	9.7	9.7	9.4	9.9	96.8	1.3	0.2
13.5	12.3	17.5	3.5	2.1	1.3	3.2	2.9	6.2	6	1.1	1.6
23.8	23.6	23.3	0.7	0.7	0.7	0.8	0.9	1.2	15.7	3.5	1.2
na	na	na	22.2	22.4	21.6	19.3	16.2	16	na	0.1	na
na	na	na	15.7	17.4	18	16.4	14.1	15.2	na	0.1	na
na	na	na	9.5	7.6	14	11.9	7.2	5.5	na	0.1	na
na	na	na	21.1	5.3	27.7	30.7	23.8	23.7	na	0.1	na
24.1	23.5	26.2	6.7	3.3	2.8	5.9	4.5	7.9	8.7	0.7	1.6
20.5	20.2	18.6	2.6	2.6	1.9	3.2	2.1	1.5	4.3	1.5	2.9
49.9	49.2	48.3	12.8	12.6	3.8	4.9	4.4	4.2	16.9	1.3	0.7
na	na	na	16.8	16.3	16.2	14.2	12.2	11.1	na	0.1	na
11.5	8.7	9.6	3.9	4	3.6	3.6	2.4	3.2	34.2	1.7	1.8
na	na	na	17.4	18	16.9	14.7	11.6	10.4	na	0.1	na
60.3	60.3	60.8	4.9	5.6	4.4	6.3	6.3	7.6	7.5	1.5	1.5
na	na	na	15.5	16.1	17.5	14.2	10	10.2	na	0.1	na
4.5	3.7	3.7	0.8	0.8	0.8	0.8	-0.4	0.7	13.1	4.1	2.7
33.7	33.6	33.1	6.7	7.5	5.9	7.7	6.8	7	3	1.2	6.3

High Yield Results

24.8	27.9	25.9	4.8	4	4.6	5	7	5.9	5.5	1.5	3.5
na	na	na	12.8	12.6	13.3	14	9.2	8.4	na	0.1	na
na	na	na	16.5	9.4	17.1	13.6	11.7	11.1	na	0.1	na
25.2	26	30.2	10.3	3.5	1.6	1.4	4.3	8.1	8.9	0.9	1.1
na	na	na	22.8	22.8	32.3	33.9	30.2	25.6	na	0.1	na
na	na	na	18.8	16.9	18.5	16	13	13	na	0.1	na
na	na	na	24.6	27.7	28.4	25	19.9	18.3	na	0.1	na

High Yield Results

Quick Ratio %	Long Term		Total Liab										Net property	Net property
	debt to		to total		Cash	Cash	Cash	Cash	Current	Current	Current	Current	plant and	plant and
	total capital		assets		Latest qtr.	FY 1	FY 2	FY 3	Latest qtr.	FY 1	FY 2	FY 3	Latest qtr.	FY 1
	%		%		(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)
quick_q1	ltd_tc_q1	tl_ta_q1	cash_q1	cash_y1	cash_y2	cash_y3	ca_q1	ca_y1	ca_y2	ca_y3	nppe_q1	nppe_y1		
0.7	75.6	84.8	0.3	0.2	0.1	0.1	50	33.8	22.6	17.1	65.3	55.8		
na	1.8	87.9	25.1	28.2	21.7	16.4	na	na	na	na	13.9	13.3		
na	8.6	83.6	19.6	19.5	19	18.1	na	na	na	na	27.9	27.3		
0.8	45.6	58.8	7.6	4.5	3.5	7.9	9.8	13.5	13.5	17.8	62.1	60		
na	47.4	79.6	5543	5543	5145	4040	na	na	na	na	12595	12595		
na	0	93.3	441	483.3	283.8	309.4	na	na	na	na	214.7	201.4		
0.5	24.7	48	9.5	14.3	66.4	21	93.3	82	127.8	73.2	170.5	159.1		
1.4	49.2	69.9	6	6.5	2.7	8.2	152.8	129.9	94.2	85.7	75.7	66.8		
na	0	92.6	46.5	22.7	21.5	12.5	na	na	na	na	8.3	8.1		
0.6	28.1	52.2	4.2	3.5	3.3	4.8	725.9	686.1	606.3	840.3	1685.6	1691.1		
na	0	87.9	40.3	33.1	38.5	35.6	na	na	na	na	22.9	17.8		
na	0	88.8	93.5	103.8	89	91.6	na	na	na	na	37.7	38		
na	45.7	92	701.4	678.4	673.9	616.1	na	na	na	na	209.9	188.4		
na	72.5	81.1	22.1	27.3	26.2	22.9	na	na	na	na	2258.3	2192.3		
1.5	45.3	54	0.1	3	0.8	0.1	56.9	43.8	27.2	27.9	13.6	13		
2.1	0.7	25.3	34.3	7.4	10.7	13.1	83.5	77.5	89.1	93.7	36.5	42.1		
2.3	50.6	62.1	0.6	0	0.5	0.6	15.7	15.4	18.1	14.1	4.6	4.7		
2.4	0	23	16.2	8.1	1.7	1.6	47.1	32.9	21	20.8	8.2	7.8		
1.9	0	20	1.5	1.4	1.8	2.2	7.8	7.7	7.2	6.6	1.1	1.1		
na	0	92.2	18.4	22.9	20.2	14.1	na	na	na	na	9.8	9.5		
0.6	22.5	48	0.4	0.3	1.2	9.3	62.2	73.9	64.5	64.3	65.8	65.1		
1	41.5	68.3	321	261	173	426	10419	9468	8565	7591	4202	3954		
na	44.3	92.5	3344.3	3511.4	2777.4	3079.7	na	na	na	na	1023.1	987.2		
0.7	47.8	61.2	0	0	0	0	209	209	175.1	148.3	906.6	906.6		
1.2	18.5	41.9	28.8	36.4	24.2	76.6	649.6	624.4	568.9	591	661	558.7		
0.1	0	37.9	10.2	12.4	10.9	34.3	18.9	20.2	18.1	43.8	283.8	279.2		
0.8	45.9	67.5	7.2	9.8	11.5	15	327.6	281	307.7	294.4	513.3	478.1		
0.3	54.6	69.4	13.3	15.4	24.1	40.5	131.3	125.8	135.8	136.7	231.5	224.4		
na	3.3	87.6	268.6	257	172.5	212.9	na	na	na	na	74.9	74.3		
na	41.9	91.9	35.4	33.2	23.3	17.2	na	na	na	na	0	17.8		
na	18	92.1	53.6	60.5	56.1	48.7	na	na	na	na	46.3	37.1		
na	0	90.3	20.7	20.3	24	21.5	na	na	na	na	16.1	9.7		
0.7	38.8	56.1	42.6	55.8	27.2	13.4	397.2	371.3	327.2	324	1694.6	1669.2		
1.4	34.4	52.9	1.7	1.7	1.2	2.9	78.8	78.8	69.5	65.6	38.9	38.9		
0.4	47.3	75.6	173.9	101.8	140.4	61	1318.8	1316.6	1253.6	1067.6	1137.2	1113.4		
na	7.4	90.5	24.7	31.3	27.4	28.5	na	na	na	na	10.1	9.9		
1.6	37.3	53.5	8.2	4.8	18.1	43	77.6	70.5	70.9	76.9	141.6	135		
na	0	89.3	27.2	32.5	28.2	28.1	na	na	na	na	0	7.6		
0.8	0	53.5	22.9	19.4	60.7	42.3	385.3	322.7	314.4	298.2	59	58		
na	0	90.2	37.5	56.5	27.6	23.3	na	na	na	na	12.2	12.4		
1	30.1	51.4	3	12.4	15.8	14.4	188.2	157.3	160.5	152.5	61.1	60.5		
2.6	19.6	31.6	9.1	11.2	3	2.6	78	76.5	64.2	62.2	29.1	26.2		

High Yield Results

1.9	1.3	25.8	2	2.6	2.5	3	23.7	24.8	23.4	23.7	13.1	13
na	22.5	92.6	68.8	80.8	68.5	46.9	na	na	na	na	38.6	36.4
na	29.6	91	1483	1488.7	1250.6	1246.2	na	na	na	na	514.4	544.7
0.9	36.1	56	43.3	13.3	38.3	67.7	1084.3	951.1	910.7	1016.1	3642.8	3685
na	0	87.4	23.2	23.2	30.5	16.6	na	na	na	na	39.9	39.9
na	0	87.8	40.8	47.9	47.6	50.9	na	na	na	na	22.9	21.9
na	0	91.3	195.6	203.5	186.3	210.1	na	na	na	na	80.1	70.8

High Yield Results

Net property plant and equipment FY 2 (\$ Mil)	Net property plant and equipment FY 3 (\$ Mil)	Other long term assets Latest qtr. (\$ Mil)	Other long term assets FY 1 (\$ Mil)	Other long term assets FY 2 (\$ Mil)	Other long term assets FY 3 (\$ Mil)	Total Assets Latest qtr. (\$ Mil)	Total Assets FY 1 (\$ Mil)	Total Assets FY 2 (\$ Mil)	Total Assets FY 3 (\$ Mil)	Current liabilities Latest qtr. (\$ Mil)
nppe_y2	nppe_y3	olta_q1	olta_y1	olta_y2	olta_y3	assets_q1	assets_y1	assets_y2	assets_y3	cl_q1
40.9	24.9	0.1	4.2	0.4	0	115.4	93.8	64	42	41.9
9.6	7.5	na	na	na	na	538.9	535.8	448.9	334	na
15.2	6.1	na	na	na	na	1294.6	1179.3	1138.6	1017	na
57.1	55.9	3.3	3.4	2.9	6.3	75.3	76.9	73.4	80	9.3
10839	9319	na	na	na	na	53756	53756	49539	43679	na
176.8	150.5	na	na	na	na	9988.8	9123.3	7333.6	7004.5	na
114.3	97.6	56.7	59.4	63.7	67	320.5	300.5	305.8	237.7	92.6
69.1	66	57.2	14.9	10.9	4.7	285.8	211.6	174.3	156.4	90.4
7.3	6	na	na	na	na	1290.7	1237.3	1070.3	792.5	na
1792.7	1933	123.7	116.7	112.3	151.2	2535.2	2493.9	2511.4	2924.5	575.8
15.6	15.1	na	na	na	na	1118.1	953.9	858.3	830.1	na
36.8	34.1	na	na	na	na	1969.4	1922.6	1810.7	1697.1	na
145.7	129.4	na	na	na	na	12675	12149	10211.7	8895.7	na
1962.3	1964.3	na	na	na	na	3763.1	3650.7	3392.1	3426.3	na
12.6	12	40	41.6	32.2	32.1	110.6	98.4	72	72	13.7
42.6	44.7	25.6	27.5	38.6	27	145.6	147.1	170.2	165.4	26.6
4.8	4.8	2.1	2	1.9	0.2	22.4	22.1	24.7	19	5.3
7.6	7.8	5.9	4.7	4	3.8	61.2	45.4	32.7	32.4	13.5
1	0.9	0	0	0	0	9	8.8	8.3	7.5	1.7
9.4	6	na	na	na	na	575	516.2	482	368.5	na
66.5	63.2	7	7.2	7.8	5.6	135	146.1	138.9	133	39.5
3818	3755	3236	2780	2405	2121	17857	16202	14788	13467	5199
912.9	843.3	na	na	na	na	67967.1	66798.1	59631.2	55068.4	na
815.5	767.1	38.3	38.3	31.4	28.9	1153.8	1153.8	1022	944.4	166.4
437.6	375.6	178.2	211.2	176	160.5	1488.8	1394.4	1182.6	1127.1	241.5
257.8	244.8	15	13	13.7	13.5	317.7	312.4	289.7	302.1	100.5
431.9	410.2	68	67.3	77.6	55.5	908.9	826.4	817.2	760	182.8
221.7	200.6	25	28.4	17.8	15.3	387.9	378.6	375.3	352.5	106.2
73.4	65	na	na	na	na	6055.3	5938.2	5789.6	5459.6	na
12.6	7.3	na	na	na	na	1228.5	1137.2	933.7	775.9	na
35.9	31.4	na	na	na	na	1670.3	1397.8	1352.9	1283.4	na
10	10.5	na	na	na	na	805.8	684.9	722.4	746.2	na
1692.2	1599.4	68.3	40.7	66.3	75.5	2160.2	2081.2	2085.7	1998.8	272.4
41.1	31.8	1	1	2.2	2	118.7	118.7	112.7	99.3	27
1214.2	1228.2	2367.9	2396.9	575.5	520.1	4823.9	4826.9	3043.3	2815.9	1845.4
8.9	7.9	na	na	na	na	656.3	633.9	620.6	533	na
113.6	91	6.5	1.4	2.3	2	225.7	207	186.8	170	37.3
7.6	6.9	na	na	na	na	692.8	685.3	702.8	677.8	na
44.7	50.1	132.3	131.5	70.7	67.3	576.6	512.1	429.7	415.6	286.1
5.4	5.5	na	na	na	na	803.5	811.7	642.4	599.4	na
62.4	51.6	38.8	39	36.4	44.1	288	256.9	259.3	248.2	86.9
20.9	16.6	2.4	2.2	2.1	1.7	109.5	104.9	87.2	80.6	12.8

High Yield Results

12.4	13.2	4.8	4.1	4.7	3.3	41.7	41.9	40.5	40.2	5.5
33.4	20.7	na	na	na	na	1715.2	1617.8	1597.5	978.5	na
533.1	470.7	na	na	na	na	21600.8	21816.4	21415.5	20741.1	na
3646.1	3605.8	123.5	140.5	128.2	123.3	4850.6	4776.6	4685	4745.2	622.4
38.9	37.6	na	na	na	na	4577.4	4577.4	3830.1	3159.3	na
22.5	22.3	na	na	na	na	1359.4	1351	1346.8	1316.3	na
65.5	58.8	na	na	na	na	5124.8	4742.4	4637.8	4284.6	na

High Yield Results

Current liabilities	Current liabilities	Current liabilities	Long term Debt	Long term Debt	Long term Debt	Long term Debt	Other	Other	Other	Other	Total liabilities	Total liabilities
							long term	long term	long term	long term		
							liabilities	liabilities	liabilities	liabilities		
							Latest qtr.	FY 1	FY 2	FY 3		
FY 1	FY 2	FY 3	Latest qtr.	FY 1	FY 2	FY 3	Latest qtr.	FY 1	FY 2	FY 3	Latest qtr.	FY 1
(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)
cl_y1	cl_y2	cl_y3	ltdebt_q1	ltdebt_y1	ltdebt_y2	ltdebt_y3	oltl_q1	oltl_y1	oltl_y2	oltl_y3	liab_q1	liab_y1
25.6	18.3	14.7	54.2	52.3	32.9	19	1.6	1.6	2.4	0.8	97.8	79.5
na	na	na	1.2	1.2	6.2	1.3	na	na	na	na	473.6	479.4
na	na	na	20	20	0	50	na	na	na	na	1081.7	1005.9
9.5	9.3	12.8	26	28.7	29.1	28.5	9	9	6.1	11.6	44.3	47.3
na	na	na	9858	9858	7650	6871	na	na	na	na	42797	42797
na	na	na	0	0	0	0	na	na	na	na	9316.9	8522.6
69.8	65.2	56.8	54.8	59.7	59.8	0.3	6.3	5	5.3	8.6	153.7	134.5
79.6	58	35	83.2	31.9	21.8	25.7	26.3	14.4	16.8	9.8	199.8	125.8
na	na	na	0	0	0	0	na	na	na	na	1194.9	1144.8
570.4	441.4	704.3	473.9	532.1	766.5	951	273	246.5	204.6	192.2	1322.6	1349.1
na	na	na	0	0	0	0	na	na	na	na	982.3	838.4
na	na	na	0	0	4	0.3	na	na	na	na	1748.8	1728
na	na	na	856.6	685.4	224.8	127.2	na	na	na	na	11655.7	11259.5
na	na	na	1873.4	1805.1	1713.8	1724.6	na	na	na	na	3050.9	2988.3
13.4	7.2	7.5	42.1	30.8	17	20	3.9	3.9	3.9	2.8	59.7	48.1
34.7	39.4	36.7	0.8	0.9	1.1	1.1	9.4	12	11.7	3.6	36.8	47.6
6.5	7.3	5.2	8.6	6.6	9.4	6.3	0	0.6	0.1	0.1	13.9	13.7
10.4	7	9.7	0	0	0.1	0.1	0.6	0.6	0.6	0.7	14.1	11
1.9	1.8	1.6	0	0	0	0	0.1	0.1	0.1	0.1	1.8	2
na	na	na	0	0	0	0	na	na	na	na	530.1	475.9
47.8	39.3	33.9	20.4	22.1	26.8	29.2	4.9	5	6.3	7	64.8	74.9
4481	3883	3009	4023	3335	2929	3171	2971	2771	2611	2582	12193	10587
na	na	na	4047.9	3569.8	1763.9	1790.1	na	na	na	na	62883.6	62099.7
166.4	139.3	114	409.4	409.4	366.5	327.5	130.1	130.1	112	104.1	705.9	705.9
253.5	224.2	206.2	196.4	114.2	55.3	23.3	186.5	194.6	170.8	78.3	624.4	562.3
99.5	56.4	43.3	0	0	0	0	19.8	20.1	19.8	19.8	120.3	119.7
174.6	161.7	151.9	250.4	201.4	220.8	218.9	180.3	173.5	168	60.1	613.5	549.4
101.7	97.4	77.3	142.5	143.1	148.8	155.4	20.7	19.4	19.4	18.2	269.4	264.3
na	na	na	25.8	31.5	32.4	15.1	na	na	na	na	5304.1	5214.3
na	na	na	71.8	77.8	51.1	41.1	na	na	na	na	1129.1	1052.3
na	na	na	28.8	24.9	35.3	36.3	na	na	na	na	1539.1	1292.8
na	na	na	0	0	0	0	na	na	na	na	727.4	616.1
228.6	198	161.4	601.3	633.5	707.1	634.2	338.8	299	260.8	247.6	1212.5	1161
27	22.3	21.3	29.4	29.4	31.4	20.4	6.4	6.4	5.8	6.2	62.7	62.7
1812.9	1259.1	1105.1	1054.7	1103.1	759.5	632.6	747.6	763.3	563.6	515.7	3647.7	3679.3
na	na	na	5	5	5	0	na	na	na	na	593.9	577.6
38.9	36.4	27.2	62.4	50.4	39	37	21	19.7	19.8	14	120.8	108.9
na	na	na	0	2	0	0	na	na	na	na	618.6	617.2
220.2	155.1	137.3	0	0	0	0	22.3	22.5	20.3	21.4	308.4	242.7
na	na	na	0	0	0	0	na	na	na	na	724.6	734.6
57.3	67	55	60.2	60.4	56	60.3	1	1.3	3.3	5.3	148.1	119
12.2	11.1	10.9	18.3	18.6	4.2	5	3.5	3.2	3.3	1.7	34.6	33.9

High Yield Results

7	5.7	6.6	0.4	0.2	1.3	2	4.8	4.8	5.1	4.7	10.8	12
na	na	na	36.9	37.3	54.2	13.9	na	na	na	na	1588.4	1506.2
na	na	na	821.8	994.9	1051.6	1329.2	na	na	na	na	19649.5	20039.1
883.9	909.4	892.1	1203.1	1252.2	1244.9	1289.7	892.9	804.1	714.9	681.5	2718.3	2940.3
na	na	na	0	0	0	0	na	na	na	na	4001.5	4001.5
na	na	na	0	0	0	0	na	na	na	na	1193.9	1194.3
na	na	na	0	0	0	0	na	na	na	na	4676.5	4324.1

High Yield Results

Total liabilities	Total liabilities	Preferred equity	Preferred equity	Preferred equity	Preferred equity	Common equity	Common equity	Common equity	Common equity	Common equity	Common equity
FY 2	FY 3	Latest qtr.	FY 1	FY 2	FY 3	Latest qtr.	FY 1	FY 2	FY 3	FY 4	FY 5
(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)	(\$ Mil)
liab_y2	liab_y3	pref_q1	pref_y1	pref_y2	pref_y3	equity_q1	equity_y1	equity_y2	equity_y3	equity_y4	equity_y5
53.6	34.4	0	0	0	0	17.6	14.3	10.4	7.5	6.5	6.3
396.9	297.9	0	0	0	0	65.3	56.5	52.1	36.1	32.4	30.4
954.6	869	0	0	0	0	212.9	173.4	183.9	148	131.1	114.1
44.6	52.9	0	0	0	0	31	29.7	28.9	27.2	26.4	23.7
38845	36843	0	0	2	2	10959	10959	10692	6834	7536	6109
6782.3	6498.1	0	0	0	23.1	671.9	600.6	551.3	483.3	409.6	331.7
130.3	65.8	0	0	0	0	166.8	166	175.5	171.9	160.3	151.7
96.6	70.5	0	0	0	0	85.9	85.7	77.7	85.9	54.2	47.4
1004	732.1	0	0	0	0	95.7	92.5	66.3	60.4	55	50.9
1412.5	1847.5	0	0	0	0	1212.5	1144.8	1098.8	1077	1135.9	1140.5
754.2	736.2	0	0	0	0	135.8	115.5	104.1	93.9	85	76.8
1629.4	1541.1	0	0	0	0	220.6	194.7	181.3	156	138.7	129.8
9376	8173.2	0.6	0.6	0.7	0.8	1018.7	888.8	835	721.7	568.3	478.2
2802.2	2868.7	3.4	3.4	3.4	3.4	708.8	659	586.5	554.2	610.6	554.9
28.1	30.3	0	0	0	0	50.9	50.3	43.9	41.7	37.3	33.4
52.1	41.4	0	0	0	0	108.8	99.5	118.1	124	125.3	129.8
16.8	11.7	0	0	0	0	8.5	8.4	8	7.3	6.9	6.5
7.6	10.6	0	0	0	0	47.1	34.3	25	21.8	20.5	19.1
1.9	1.7	0	0	0	0	7.2	6.8	6.4	5.9	5.4	5.2
443	336.7	0	0	0	0	44.9	40.3	39	31.8	28	22.1
72.4	70.1	0	0	0	0	70.2	71.2	66.5	62.9	44.9	41.7
9423	8762	610	630	648	666	5054	4985	4717	4039	3504	3697
55237.6	51141.1	160	160	160	244	4923.4	4538.5	4233.6	3683.3	0	0
617.8	545.6	0	0	0	0	447.9	447.9	404.3	398.8	382.1	377
450.3	307.8	0	0	0	0	864.5	832	732.2	819.4	794.5	736.2
76.1	63.2	0	0	0	0	197.4	192.7	213.5	238.9	217.3	202.8
550.4	431	29.7	30.6	32.5	32.7	265.7	246.4	234.3	296.4	215.5	203.2
265.6	251	0	0	0	0	118.5	114.3	109.8	101.5	88.6	81.7
5114.7	4861.4	0	0	0	0	751.2	723.9	674.9	598.1	542.1	486.6
851.5	705.2	0	0	0	0	99.4	84.9	82.2	70.7	61.6	54.6
1256.6	1197	0	0	0	0	131.2	105	96.3	86.4	76.1	68.4
651.5	682.9	0	0	0	0	78.4	68.8	70.9	63.3	56.9	54.5
1166	1043.2	0	0	0	0	947.7	920.2	919.7	955.6	914.8	896.1
59.5	47.9	0	0	0	0	55.9	55.9	53.3	51.5	48.3	47.8
2582.2	2253.4	100	100	100	100	1076.2	1047.6	361.1	462.5	750	805.8
568	484.8	0	0	0	0	62.5	56.2	52.6	48.2	44.4	40.9
95.2	78.2	0	0	0	0	104.9	98	91.5	91.8	64.1	64.8
637	617	0	0	0	0	74.2	68.1	65.8	60.9	56.2	52.9
175.4	158.7	0	0	0	0	268.2	269.4	254.4	257	241.1	211.5
579.1	542.3	0	0	0	0	78.9	77.1	63.3	57.1	52.3	48.8
126.4	120.6	0	0	0	0	139.9	137.9	133	127.6	122	130.3
18.6	17.5	0	0	0	0	74.9	70.9	68.6	63.1	54.7	47.7

High Yield Results

12.1	13.3	0	0	0	0	30.9	29.8	28.4	26.9	26.9	25.5
1485.4	908.9	0	0	1	0	126.7	111.6	111	69.5	38.2	16.7
19597.3	19109.8	150	150	150	150	1801.4	1627.3	1668.2	1481.3	1406.4	1267.1
2869.2	2863.3	0	0	0	0	2132.3	1836.3	1815.8	1881.9	1936.3	1910.6
3283.3	2673.1	0	0	0	0	575.9	575.9	546.8	486.2	424.1	368.4
1189.3	1168.8	0	0	0	0	165.4	156.6	157.5	147.5	137.9	111.7
4242.6	3907.4	0	0	0	0	448.3	418.2	395.2	377.2	373.1	323.7

High Yield Results

Total liabilities and equity Latest qtr. (\$ Mil)	Total liabilities and equity FY 1 (\$ Mil)	Total liabilities and equity FY 2 (\$ Mil)	Total liabilities and equity FY 3 (\$ Mil)	Telephone	Street Address
totloe_q1	totloe_y1	totloe_y2	totloe_y3	phone	street
115.4	93.8	64	41.9	(216) 946-2274	Interstate Square I, Suite 300
538.9	535.9	449	334	(706) 595-9500	149 Main Street, P.O. Box 1020
1294.6	1179.3	1138.5	1017	(904) 992-1776	1776 American Heritage Life Dr
75.3	77	73.5	80.1	(916) 852-8005	11171 Sun Center Drive, Suite 120
53756	53756	49539	43679	(810) 576-5741	1000 Chrysler Drive
9988.8	9123.2	7333.6	7004.5	(205) 933-3000	15 South 20th Street
320.5	300.5	305.8	237.7	(314) 231-1575	1706 Washington Avenue
285.7	211.5	174.3	156.4	(810) 478-7800	24600 Hallwood Court
1290.6	1237.3	1070.3	792.5	(860) 314-6400	222 Main Street, P.O. Box 1157
2535.1	2493.9	2511.3	2924.5	(214) 750-2400	Fina Plaza, 8350 North Central Expressway
1118.1	953.9	858.3	830.1	(717) 243-8003	1415 Ritner Highway
1969.4	1922.7	1810.7	1697.1	(513) 867-4700	300 High Street
12675	12148.9	10211.7	8895.7	(801) 246-5706	79 South Main Street, P.O. Box 30006
3763.1	3650.7	3392.1	3426.3	(312) 621-6200	500 West Monroe Street
110.6	98.4	72	72	(812) 232-1000	1536 Beech Street
145.6	147.1	170.2	165.4	(610) 775-5900	P.O. Box 1498
22.4	22.1	24.8	19	(703) 750-2202	5250 Cherokee Avenue
61.2	45.3	32.6	32.4	(508) 337-5111	Mansfield Corporate Center, 9 Hampshire Street
9	8.8	8.3	7.6	(214) 823-9941	3809 Parry Avenue
575	516.2	482	368.5	(616) 527-9450	230 West Main Street, P.O. Box 491
135	146.1	138.9	133	(910) 786-2141	1373 Boggs Drive
17857	16202	14788	13467	(214) 431-1000	6501 Legacy Drive
67967	66798.2	59631.2	55068.4	(216) 689-6300	127 Public Square
1153.8	1153.8	1022.1	944.4	(360) 425-1550	P.O. Box 639
1488.9	1394.3	1182.5	1127.2	(216) 943-4200	29400 Lakeland Blvd.
317.7	312.4	289.6	302.1	(210) 654-9000	2211 Northeast Loop 410, Box 33069
908.9	826.4	817.2	760.1	(610) 383-2000	50 South First Avenue
387.9	378.6	375.4	352.5	(317) 594-2100	9800 Crosspoint Boulevard
6055.3	5938.2	5789.6	5459.5	(410) 237-5900	Two Hopkins Plaza, P.O. Box 1477
1228.5	1137.2	933.7	775.9	(610) 367-6001	Philadelphia & Reading Avenues, P.O. Box 547
1670.3	1397.8	1352.9	1283.4	(606) 432-1414	208 North Mayo Trail, P.O. Box 2947
805.8	684.9	722.4	746.2	(708) 574-3550	2215 York Road, Suite 208
2160.2	2081.2	2085.7	1998.8	(415) 576-8800	One Maritime Plaza
118.6	118.6	112.8	99.4	(540) 980-7330	One Pulaski Square, P.O. Box 1371
4823.9	4826.9	3043.3	2815.9	(312) 222-7111	Quaker Tower, P.O. Box 049001
656.4	633.8	620.6	533	(616) 927-2251	823 Riverview Drive
225.7	206.9	186.7	170	(313) 207-6200	47603 Halyard Drive
692.8	685.3	702.8	677.9	(412) 834-2310	111 South Main Street
576.6	512.1	429.8	415.7	(413) 562-3631	333 Western Avenue
803.5	811.7	642.4	599.4	(516) 727-2700	6 West Second Street
288	256.9	259.4	248.2	(513) 439-7500	3233 Newmark Drive
109.5	104.8	87.2	80.6	(813) 397-9611	10099 Seminole Boulevard, Post Office Box 4002

High Yield Results

41.7	41.8	40.5	40.2 (203) 729-2255	112 Bridge Street, P.O. Box 460
1715.1	1617.8	1597.4	978.4 (502) 781-5000	500 East Main Street, P.O. Box 90001
21600.9	21816.4	21415.5	20741.1 (503) 275-6111	111 S.W. Fifth Avenue
4850.6	4776.6	4685	4745.2 (201) 628-2000	1600 Valley Road
4577.4	4577.4	3830.1	3159.3 (206) 624-7930	425 Pike Street
1359.3	1350.9	1346.8	1316.3 (304) 234-9000	1 Bank Plaza
5124.8	4742.3	4637.8	4284.6 (302) 651-1000	Rodney Square North, 1100 North Market Street

City	State	Zip
city	state	zip
Willoughby	OH	44094
Thomson	GA	30824
Jacksonville	FL	32224
Rancho Cordova	CA	95670
Auburn Hills	MI	48326
Birmingham	AL	35233
St. Louis	MO	63103
Farmington Hills	MI	48335
Bristol	CT	06010
Dallas	TX	75206
Carlisle	PA	17013
Hamilton	OH	45011
Salt Lake City	UT	84130
Chicago	IL	60661
Terre Haute	IN	47804
Reading	PA	19603
Alexandria	VA	22312
Mansfield	MA	02048
Dallas	TX	75226
Ionia	MI	48846
Mount Airy	NC	27030
Plano	TX	75024
Cleveland	OH	44114
Longview	WA	98632
Wickliffe	OH	44092
San Antonio	TX	78265
Coatesville	PA	19320
Indianapolis	IN	46256
Baltimore	MD	21201
Boyertown	PA	19512
Pikeville	KY	41501
Oak Brook	IL	60521
San Francisco	CA	94111
Pulaski	VA	24301
Chicago	IL	60604
Benton Harbor	MI	49022
Plymouth	MI	48170
Greensburg	PA	15601
Westfield	MA	01085
Riverhead	NY	11901
Dayton	OH	45342
Seminole	FL	34642

High Yield Results

Naugatuck	CT	06770
Bowling Green	KY	42101
Portland	OR	97204
Wayne	NJ	07470
Seattle	WA	98101
Wheeling	WV	26003
Wilmington	DE	19890